

ROYAL WELCH FUSILIERS OFFICERS BENEVOLENT FUND

England & Wales · Charity number 230261

Details

Other names R W F O B F

Status Registered

Legal form Trust

Registered 1964-04-08

Register [View on the Charity Commission register](#)

Contact

Address Haswell Brothers Llp
Pembroke House
Ellice Way
Wrexham Technology Park
Wrexham
LL13 7YT

Phone 01978351501

Email INFHQ-SWI-RWELSH-WRE-RegtSecA@mod.uk

Activities

Objects: 1. TO PROVIDE FINANCIAL RELIEF TO ANY PERSON WHO IS IN NEED BY REASON OF YOUTH, AGE, ILL HEALTH, DISABILITY, FINANCIAL HARDSHIP OR OTHER DISADVANTAGE AND WHO SATISFIES THE TRUSTEES THAT HE HAS HELD A COMMISSION (OF ANY TYPE WHATSOEVER) IN THE ROYAL WELCH FUSILIERS 2. TO PROVIDE FINANCIAL RELIEF TO ANY PERSON WHO SATISFIES THE TRUSTEES THAT SHE IS A WIDOW OF ANY PERSON WHO HELD A COMMISSION (OF ANY TYPE WHATSOEVER) IN THE ROYAL WELCH FUSILIERS AND WHO DURING HER WIDOWHOOD SATISFIES THE TRUSTEES THAT SHE IS IN NEED BY REASON OF YOUTH, AGE, ILL HEALTH, DISABILITY, FINANCIAL HARDSHIP OR OTHER DISADVANTAGE 3. TO PROVIDE FINANCIAL RELIEF FOR THE MAINTENANCE OR BENEFIT OF ANY CHILD OR CHILDREN OF PERSONS WHO HELD A COMMISSION (OF ANY TYPE WHATSOEVER) IN THE ROYAL WELCH FUSILIERS WHO SATISFIES THE TRUSTEES THAT HE, SHE OR THEY ARE IN NEED BY REASON OF YOUTH, AGE, ILL HEALTH, DISABILITY, FINANCIAL HARDSHIP OR OTHER DISADVANTAGE 4. TO PROVIDE FINANCIAL RELIEF TO ANY PERSON WHO IS IN NEED BY REASON OF YOUTH, AGE, ILL HEALTH, DISABILITY, FINANCIAL HARDSHIP OR OTHER DISADVANTAGE AND WHO SATISFIES THE TRUSTEES THAT HE OR SHE IS A DEPENDENT OF ANY PERSON WHO HELD A COMMISSION (OF ANY TYPE WHATSOEVER) IN THE ROYAL WELCH FUSILIERS 5. TO APPLY THE FUNDS OF THE CHARITY FOR OR TOWARDS ANY CHARITABLE PURPOSES OF THE ROYAL WELCH FUSILIERS OFFICERS ASSOCIATION

Activities: The Royal Welch Fusiliers Officers Benevolent fund makes grants and loans to benevolence cases brought to its attention through the regimental network. The beneficiaries are those officers, and their dependants, who hold a RWF Commission including those who now serve in the Royal Welsh. Grants are also made to charitable activities of the RWF Officers Association.

Classification

- **How:** Makes Grants To Individuals
- **What:** The Prevention Or Relief Of Poverty
- **Who:** Other Defined Groups

Geography

- **Area of benefit:** NATIONAL
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£16,266	£17,528	-	-
2024-03-31	£14,922	£35,607	-	-
2023-03-31	£14,029	£41,498	-	-
2022-03-31	£53,760	£53,841	-	-
2021-03-31	£50,000	£36,645	-	-

Trustees

Name	Role	Appointed
COLONEL JOHN CALEDFRYN WYNNE WILLIAMS MC DL		1990-03-31
LT COLONEL MICHAEL HUGH LEDSTON LEWIS DL		2012-04-02
Lieutenant Colonel J N Morris BSc		2016-06-22
Lt Col Charles Carver		2025-10-03
Lt Col Darren Hughes		2026-05-01
Lt Col Jonathan Slay		2025-04-30
Major Robert James Vincent Ross		2018-10-05

ROYAL WELCH FUSILIERS OFFICERS BENEVOLENT FUND

England & Wales - Charity number 230261

Accounts



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

No (if any)

230261

CC16a

Royal Welch Fusiliers Officers' Benevolent Fund

Receipts and payments accounts

For the period from	Period start date 01/04/2021	To	Period end date 31/03/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Dividends received	13,760	-	-	13,760	12,624
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total (Gross income for AR)</i>	13,760	-	-	13,760	12,624
A2 Asset and investment sales, (see table).					
Proceeds from Sale of Investments	40,000	-	-	40,000	50,000
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	40,000	-	-	40,000	50,000
<i>Total receipts</i>	53,760	-	-	53,760	62,624
A3 Payments					
Welfare Grants & Subsidies	37,283	-	-	37,283	34,723
Insurance	626	-	-	626	614
Office Costs	618	-	-	618	432
Accounts Fees	900	-	-	900	876
Cost of Trustees Meetings	115	-	-	115	-
Professional Fees	540	-	-	540	-
<i>Sub total</i>	40,081	-	-	40,081	36,645
A4 Asset and investment purchases, (see table)					
Dividends reinvested	13,760	-	-	13,760	12,624
	-	-	-	-	-
<i>Sub total</i>	13,760	-	-	13,760	12,624
<i>Total payments</i>	53,841	-	-	53,841	49,269
<i>Net of receipts/(payments)</i>	81	-	-	81	13,355
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	19,694	-	-	19,694	6,339
<i>Cash funds this year end</i>	19,613	-	-	19,613	19,694

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account	19,613	-	-
			-	-
		-	-	-
	Total cash funds	19,613	-	-

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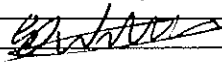
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Other Debtors	10,000	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	BNY Mellon Investments	Designated	345,439	647,017
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	for C VINE WHITING	06/12/2020

ROYAL WELCH FUSILIERS OFFICERS BENEVOLENT FUND

England & Wales - Charity number 230261

Accounts



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Royal Welch Fusilliers Officers' Benevolent Fund

No (if any)

230261

CC16a

Receipts and payments accounts

For the period from	Period start date 01/04/2020	To	Period end date 31/03/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total (Gross income for AR)</i>	-	-	-	-	-
A2 Asset and investment sales, (see table).					
Proceeds from Sale of Investments	50,000	-	-	50,000	10,000
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	50,000	-	-	50,000	10,000
<i>Total receipts</i>	50,000	-	-	50,000	10,000
A3 Payments					
Welfare Grants & Subsidies	34,723	-	-	34,723	15,244
Insurance	614	-	-	614	556
Office Costs	432	-	-	432	-
Accounts Fees	876	-	-	876	666
Cost of Trustees Meetings	-	-	-	-	620
	-	-	-	-	-
<i>Sub total</i>	36,645	-	-	36,645	17,086
A4 Asset and investment purchases, (see table)					
Office Equipment	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	-	-	-	-	-
<i>Total payments</i>	36,645	-	-	36,645	17,086
<i>Net of receipts/(payments)</i>	13,355	-	-	13,355	7,086
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	6,339	-	-	6,339	13,425
<i>Cash funds this year end</i>	19,694	-	-	19,694	6,339

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account	19,694	-	-
			-	-
		-	-	-
	Total cash funds	19,694	-	-

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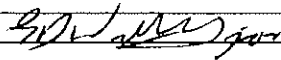
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Other Debtors	10,000	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	BNY Mellon Investments	Designated	355,411	610,442
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	<i>Richard Williams</i>	03/09/2021