

Trustees' annual report
for the period



CHARITY COMMISSION
FOR ENGLAND AND WALES

Period start date 010423 Period end date 310324

Charity name Richard Bertrey Smalley Hall Charity No (if any) 228619

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To ensure the hall is kept in good order for continued use by local + wider community
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	uniform groups line dancing chair yoga community hub birthday parties morning panting Community get togethers
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Bringing the Community together introducing additional wellness Classes.</p> <p>Working with local Council to introduce more</p> <p>Joining Middleton in Bloom & extending the volunteer numbers</p> <p>Building further on the Community Hub.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	will trust deeds
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	Accounts enclosed
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No reserves
Amount of reserves held	Para 1.22	N/A
Reasons for holding zero reserves	Para 1.22	Insufficient funds
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	Weekly Hall Hire. Social nights Quarterly market events
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Independent Examiner's Report to

The Trustees and Members of The Richard Bentley Smalley Memorial Hall

Registered No:- 228619

I report on the Financial Statements of the Trust for the year ended 31st March 2024.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- a) examine the accounts under section 145 of the Charities Act;
- b) to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act; and
- c) to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charities and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

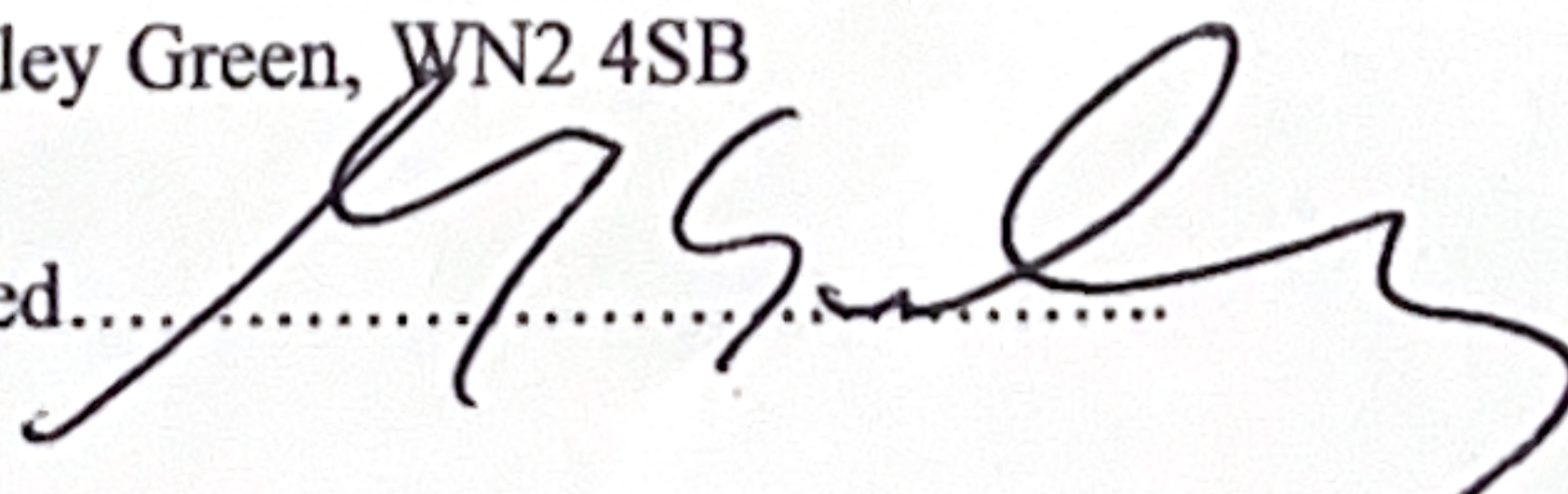
Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

- (i) which gives me reasonable cause to believe that in, any material respect, the requirements:
 - a) to keep accounting records in accordance with section 130 of the Charities Act; and
 - b) to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
- (ii) to which in my opinion attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Barry Gumbley
Cashmore Accountancy Services Ltd
779 Atherton Road
Hindley Green, WN2 4SB

Signed.....



6th January 2025

The Richard Bentley Smalley Memorial Hall
Registered Charity number : 228619
Income and Expenditure Accounts for The year ended 31 March 2024

		£
Income		
Rental of premises	7,117.00	
SOS Monies	10,664.20	
Other receipts	20,121.71	
		37,902.91
Expenditure		
SOS Prizes	4,168.19	
Water	579.17	
Telephone and Internet	140.00	
Sundry expenses	780.21	
Insurance	2,852.43	
Repairs	3,158.97	
Heat & Light	10,339.49	
Events Purchases	4,298.38	
Post & Stationery	44.23	
Legal & Professional	400.00	
Licences	726.82	
Refunds	190.00	
Accounts	480.00	
		28,157.89
Excess of income over expenditure		9,745.02