

# PALAEONTOGRAPHICAL SOCIETY

England & Wales · Charity number 228372

## Details

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**Status** Registered

**Legal form** Other

**Registered** 1964-04-28

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Palaeontology  
National Museum Cardiff  
Cathays Park  
Cardiff  
CF10 3NP

**Phone** 0129 2057 3359

**Email** [secretary@palaeosoc.org](mailto:secretary@palaeosoc.org)

**Website** <http://www.palaesoc.org/site/home>

## Activities

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**Objects:** THE PROMOTION OF THE STUDY OF GEOLOGY BY THE PUBLICATION OF ILLUSTRATED MONOGRAPHS ON BRITISH FOSSILS, AND BY THE HOLDING OF MEETINGS TO BE CONVENED AT THE DISCRETION OF THE COUNCIL TO DISCUSS MATTERS OF PALAEONTOLOGICAL INTEREST.

**Activities:** The Society promotes the knowledge of and research into UK fossils, by means of the publication of monographs, the organisation of meetings, and the provision of a small number of grants.

## Classification

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- **How:** Makes Grants To Individuals, Provides Services, Sponsors Or Undertakes Research, Other Charitable Activities
- **What:** Education/training, Arts/culture/heritage/science, Environment/conservation/heritage
- **Who:** The General Public/mankind

## Geography

- Northern Ireland
- Scotland
- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£26,543	£34,175	-	-
2023-12-31	£31,868	£11,404	-	-
2022-12-31	£30,607	£25,601	-	-
2021-12-31	£19,875	£3,503	-	-
2020-12-31	£11,281	£6,906	-	-

## Trustees

Name	Role	Appointed
<b>Dr CAROLINE JANE BUTTLER</b>	Chair	2019-04-24
Amber Wood Bailey		2022-04-16
Cassius Morisson		2024-04-16
Dr ANTHONY BUTCHER		2012-07-20
Dr BENJAMIN CHRISTOPHER MOON		2021-05-27
Dr Elsa Panciroli		2018-04-18
Dr LUCY MARTHA EVELYN MCCOBB		2022-04-26
Dr Marc Jones		2025-05-08
Dr NEIL DONALD LEWIS CLARK		2020-05-01
Dr Neil Gostling		2025-05-08
Dr SUSAN RUTH BEARDMORE		2021-05-27
Dr TIMOTHY MCCORMICK		2013-06-26

**PALAEONTOGRAPHICAL SOCIETY**

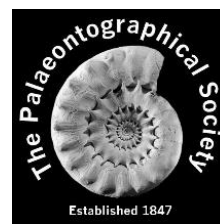
England & Wales - Charity number 228372

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# Accounts

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# Secretary's report for 2024



*To be read at AGM 8<sup>th</sup> May 2025.*

In 2024 the society continued its work publishing monographs and funding research. We published Volume 177 (part 667) and Volume 178 (parts 668 and 669).

At our AGM was held in Glasgow, Scotland, in April 2024, and it was the first in the Society's history to be held outside of England. Our Annual Addresses were delivered by Dr Christine Strullu-Derrien (Natural History Museum, London and Muséum National d'Histoire Naturelle) and Dr Alan Owen (University of Glasgow), with short talks given by Cassius Morrison (Natural History Museum, London), and Robert Nicholls.

At the AGM one Richard Owen Award was made to Dr Jack Lovegrove (Natural History Museum, London), for project *The Early Evolution of Dinosaurs*.

Our Edward Forbes Prize was awarded to Dr Natalia Jagielska (University of Edinburgh) for their paper: A skeleton from the Middle Jurassic of Scotland illuminates an earlier origin of large pterosaurs.

We held our first Marsh Palaeoart Award, which recognises talent in the depiction of fossil fauna and flora, in keeping with the foundational aims of the Society. It is given in partnership with the Marsh Charitable Trust. The Overall Winner was Bob Nicholls for his work, *The Primeval Clevedon Bay*. Two artists were also Highly Commended: Júlia d'Oliveira for *Turnersuchus: The Crocodile in the Sea of Belemnites*, and Matt Humpage for *Asteroxylon mackiei: an extinct plant from the Rhynie Chert*.

Our prestigious Palaeontographical Society Medal was given to Dr Paul Taylor (Natural History Museum London), preeminent expert on fossil and modern bryozoans.

At Annual General Meeting, Nigel Ainsworth retired as Vice-President.

Dr Caroline Buttler was re-elected as President, Dr Elsa Panciroli was re-elected as Secretary, Miss Emma Bernard was re-elected as Vice President, Dr Neil Clark was elected as Vice-President, Dr Timothy McCormick was re-elected as Treasurer, Dr Ben Moon, Dr Susan Beardmore and Dr Lucy McCobb were re-elected as Editors, Dr Anthony Butcher was re-elected as Web Officer, Mr Cassius Morrison was elected as Communications Officer, and Dr Michela Johnson and Dr Jeffrey R. Thompson and Amber Wood-Bailey were re-elected as an Ordinary member.

In 2024 we sponsored the following events and activities:

- The Symposium on Toarcian Palaeobiology, held in Bath in June 2024.

- Fossil Boxes for Schools, a project by the Herefordshire and Worcestershire Earth Heritage Trust.

-Sponsored the Palaeontological Association annual conference, and Progressive Palaeontology student conference.

Our membership fee structure was overhauled, and we now offer digital only memberships.

This concludes the secretary's report.

Dr Elsa Panciroli

4th May 2025

**Income and Expenditure Account for the Financial Year 2024 (ending 31/12/2024)**

Income (£)	2024	2023	2022
Members subscriptions <sup>1</sup>	£2,627.69	£2,336.52	£2,584.53
Stocks and shares dividends	£6,487.66	£6,174.98	£19,360.32
"Hands on Palaeo" royalty	-	£101.76	£189.95
CUP royalty	-	£128.60	£51.60
Informa UK royalty	£5,427.21	£4,960.21	£6,296.35
Informa UK Editors Fund	£1,500.00	£1,500.00	£1,500.00
Informa UK Bursary	-	-	£500.00
Informa UK Typesetting contribution	£10,000.00	£16,666.00	-
Informa UK contribution to EA Gray Award	£500.00	-	-
Misc EBSCO payments	-	-	£124.00
	<b>£26,542.56</b>	<b>£31,868.07</b>	<b>£30,606.75</b>

Expenditure (£)	2024	2023	2022
Annual Report printing & mailing <sup>2</sup>	£904.52	-	£200.18
Monograph typesetting	£21,450.00	£5,464.80	£17,640.00
T&F Print Monographs	£2,975.00	-	-
E Forbes Prize	£250.00	£250.00	£250.00
R Owen Research Fund	£589.30	£910.00	£1,001.80
Progressive Palaeontology sponsorship (2023)	£500.00	-	-
NHM Dinosaur Conference sponsorship	£1,000.00	-	-
Toarcian Symposium sponsorship	£300.00	-	-
Here & Worcs Earth sponsorship	£500.00	-	-
Pal Soc Medal	£31.20	-	-
Printing for Marsh Prize Exhibition	£70.00	-	-
SVPCA sponsorship	-	-	£500.00
11th Intl. Symp. Cephalopods sponsorship	-	-	£500.00
PalAss Annual Meeting field trip sponsorship	-	£1,000.00	-
AGM / Annual Address	£197.10	£829.80	£1,190.97
Council expenses <sup>3</sup>	£4,364.32	£2,949.34	£1,006.26
Website expenses <sup>4</sup>	£1,044.00	-	£3,312.00
	<b>£34,175.44</b>	<b>£11,403.94</b>	<b>£25,601.21</b>

		2024	2023	2022
Balances carried forward at year start:	Current A/C	£120,243.58	£101,187.47	£96,893.46
	PayPal	£16,362.99	£14,954.97	£14,243.44
Income (see above):		<b>£26,542.56</b>	<b>£31,868.07</b>	<b>£30,606.75</b>
		<b>£163,149.13</b>	<b>£148,010.51</b>	<b>£141,743.65</b>

		2024	2023	2022
Balances carried forward at year end:	Current A/C	£110,957.51	£120,243.58	£101,187.47
	PayPal	£18,016.18	£16,362.99	£14,954.97
Expenditure (see above):		<b>£34,175.44</b>	<b>£11,403.94</b>	<b>£25,601.21</b>
		<b>£163,149.13</b>	<b>£148,010.51</b>	<b>£141,743.65</b>

Income over expenditure:		-£7,632.88	£20,464.13	£5,005.54
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**Schedule of Investments and Income for 2024**

	Cost (£)	Market Value (£)	2024 Income (£)
<b>Wide Range</b>			
8262.755 units M&G Charifund	£62,645.78	£121,660.80	£3,429.04
57797.805 units M&G Managed Growth Fund	£1,187.70	£84,592.87	£1,213.64
868 units Shires Income PLC 50p ordinary shares	£910.51	£2,083.20	£27.78
5920 units Securities Trust of Scotland Ordinary Shares	£655.27	£13,675.00	£90.28
	<b>£65,399.26</b>	<b>£222,011.87</b>	<b>£4,760.74</b>
<b>SR Units</b>			
3126.21 COIF Charity, Invest Inc	£20,061.55	£63,441.12	£1,726.92
<b>Total Investments</b>	<b>£85,460.81</b>	<b>£285,452.99</b>	<b>£6,487.66</b>
<b>Income from Bulman Fund (extracted from above account)</b>			
719.69 units M&G Charifund	£7,807.77	£10,598.97	£298.73
639 units M&G Charifund	£748.91	£9,410.63	£265.24
	<b>£8,556.68</b>	<b>£20,009.60</b>	<b>£563.98</b>

I have examined the above account, have compared it with the vouchers, books and records presented to me, and find it to be correct.



A J M Barron, Examiner  
1st May 2025

**Notes:**

1. Subscriptions are accounted for in the year in which they are credited to the current account.
2. The cost of the 2023 Annual Report appears in the accounts for 2024.
3. Holding the 2024 AGM in Glasgow resulted in increased Council expenses.
4. Website expenses (migration & hosting) for 2023 appears in the accounts for 2024.

## **Independent examiner's report to the trustees of the Palaeontographical Society**

I report to the trustees on my examination of the accounts of the Palaeontographical Society for the year ended 31<sup>st</sup> December 2024.

### **Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

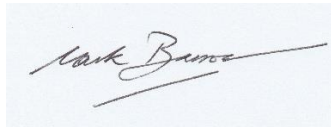
I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Signed:

Name: A J Mark Barron

Relevant professional qualification or membership of professional bodies (if any):

Address: 20 Highbury Road, Keyworth, Notts NG12 5JB

Date: 1<sup>st</sup> May 2025

**PALAEONTOGRAPHICAL SOCIETY**

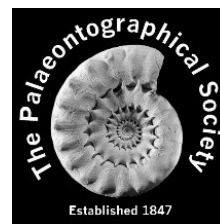
England & Wales - Charity number 228372

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# Accounts

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# Annual report for 2023



*To be read at AGM 16<sup>th</sup> April 2024.*

In 2022-23 the society continued its work publishing monographs and funding research. We published Volume 177 (parts 665 and 666) in 2023.

Our issues with monographs not being distributed by our printers to our members appears to have been fixed, although we invite members to contact us if they are still having problems.

At our AGM in April 2023 two Richard Owen Awards were made:

- Dr Georgios Georgalis (Polish Academy of Sciences),
- Prof Paul Barrett (Natural History Museum, London).

Our Edward Forbes Prize was awarded to Dr Alessandro Carniti (Università degli Studi di Milano).

The balance shown in the Statement of Accounts stands at £101,187.47. The income over Expenditure is £5,005.54

At Annual General Meeting, Dr Yves Candela retired as Vice-President, and Dr Laura Cotton and Dr Imran Rahman retired as Ordinary Members of Council.

Dr Caroline Buttler was re-elected as President, Dr Elsa Panciroli was re-elected as Secretary, Miss Emma Bernard was elected as Vice President, Dr Timothy McCormick was re-elected as Treasurer, Dr Ben Moon, Dr Susan Beardmore and Dr Lucy McCobb were re-elected as Editors, Dr Anthony Butcher was re-elected as Web Officer, and Dr Michela Johnson, Dr Jeffrey R. Thompson and Dr Neil Clark were re-elected as Ordinary Members.

Ms Amber Wood-Bailey was elected as Ordinary Member.

Mr Cassius Morrison was later co-opted as Communications Officer after the AGM, as the role was still vacant.

We also announced the new Marsh Palaeoart Award, sponsored by the Marsh Charitable Trust. This award recognises talent in the depiction of fossil faunas, in keeping with the foundational aims of the Society. This is particularly exciting, as it ties into the reasons for our establishment over 175 years ago, which is the depiction of fossil faunas of the British Isles.

We successfully launched our Marsh Palaeoart Award in Autumn 2023. We received 16 entries including traditional painting and sculpture, as well as digital reconstructions. Our judging panel included Guest Judge Dr Mark Witton, an

established palaeoartist and palaeontologist. The standard of the entrants was incredibly high, and an overall winner and two highly commended entries were selected as part of that process.

Since the AGM we sponsored the following events:

- The conference 200 Years of Dinosaurs: New Perspectives on an Ancient World, held at the NHMUK to celebrate the naming of the first dinosaur, Megalosaurus. – A selection of our monographs on key British dinosaurs were made available free to non-members as part of this celebration.

- We sponsored a field trip at the Palaeontological Association' annual conference in 2023, held in Cambridge. The trip was to visit Eocene and Pliocene sites in the London Clay and Red Crag Formations.

- The Progressive Palaeontology Conference in Liverpool

We also agreed to sponsor:

- The Symposium on Toarcian Palaeobiology, to be held in Bath in June 2024.

This concludes the annual report.

12th April 2024

**Income and Expenditure Account for the Financial Year 2023 (ending 31/12/2023)**

Income (£)	2023	2022	2021
Members subscriptions <sup>1</sup>	£2,336.52	£2,584.53	£1,996.38
Stocks and shares dividends	£6,174.98	£19,360.32	£9,406.67
"Hands on Palaeo" royalty	£101.76	£189.95	-
CUP royalty	£128.60	£51.60	-
Informa UK royalty	£4,960.21	£6,296.35	£6,872.40
Informa UK Editors Fund	£1,500.00	£1,500.00	£1,500.00
Informa UK Bursary	-	£500.00	-
Informa UK Typesetting contribution <sup>2</sup>	£16,666.00	-	-
Misc EBSCO payments	-	£124.00	-
Compensation from NatWest <sup>3</sup>	-	-	£100.00
	<b>£31,868.07</b>	<b>£30,606.75</b>	<b>£19,875.45</b>

Expenditure (£)	2023	2022	2021
Annual Report printing & mailing <sup>4</sup>	-	£200.18	£138.02
Monograph typesetting <sup>5</sup>	£5,464.80	£17,640.00	-
E Forbes Prize	£250.00	£250.00	£250.00
R Owen Research Fund	£910.00	£1,001.80	£1,000.00
SVPCA sponsorship	-	£500.00	-
11th Intl. Symp. Cephalopods sponsorship	-	£500.00	-
Donation to Mary Anning Statue Appeal	-	-	£1,050.00
Donation to Rutland Ichthyosaur Dig	-	-	£1,000.00
PalAss Annual Meeting field trip sponsorship	£1,000.00	-	-
AGM / Annual Address <sup>6</sup>	£829.80	£1,190.97	-
Council expenses <sup>7</sup>	£2,949.34	£1,006.26	£64.75
Website expenses <sup>8</sup>	-	£3,312.00	-
	<b>£11,403.94</b>	<b>£25,601.21</b>	<b>£3,502.77</b>

		2023	2022	2021
Balances carried forward at year start:	Current A/C	£101,187.47	£96,893.46	£82,027.16
	PayPal	£14,954.97	£14,243.44	£12,737.06
Income (see above):		£31,868.07	£30,606.75	£19,875.45
		<b>£148,010.51</b>	<b>£141,743.65</b>	<b>£114,639.67</b>

		2023	2022	2021
Balances carried forward at year end:	Current A/C	£120,243.58	£101,187.47	£96,893.46
	PayPal	£16,362.99	£14,954.97	£14,243.44
Expenditure (see above):		£11,403.94	£25,601.21	£3,502.77
		<b>£148,010.51</b>	<b>£141,743.65</b>	<b>£114,639.67</b>

Income over expenditure:		£20,464.13	£5,005.54	£16,372.68
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**Schedule of Investments and Income for 2023**

	Cost (£)	Market Value (£)	2023 Income (£)
<b>Wide Range</b>			
8262.755 units M&G Charifund	£62,645.78	£118,569.71	£3,676.92
57797.805 units M&G Managed Growth Fund	£1,187.70	£79,113.64	£527.40
868 units Shires Income PLC 50p ordinary shares	£910.51	£1,961.68	£67.71
5920 units Securities Trust of Scotland Ordinary Shares	£655.27	£12,846.40	£199.80
	<b>£65,399.26</b>	<b>£212,491.43</b>	<b>£4,471.83</b>
<b>SR Units</b>			
3126.21 COIF Charity, Invest Inc	£20,061.55	£62,039.64	£1,703.15
<b>Total Investments</b>	<b>£85,460.81</b>	<b>£274,531.07</b>	<b>£6,174.98</b>
<b>Income from Bulman Fund (extracted from above account)</b>			
719.69 units M&G Charifund	£7,807.77	£10,329.67	£320.33
639 units M&G Charifund	£748.91	£9,171.53	£284.41
	<b>£8,556.68</b>	<b>£19,501.21</b>	<b>£604.74</b>

I have examined the above account, have compared it with the vouchers, books and records presented to me, and find it to be correct.



A J M Barron, Examiner  
10/04/2024

**Notes:**

- Subscriptions are accounted for in the year in which they are credited to the current account.
- Informa UK (Taylor & Francis) have agreed to pay a contribution toward typesetting the monographs. This payment is for 2022 & 2023.
- NatWest paid a nominal sum into the account in recognition of an error on their part.
- The cost of the 2023 Annual Report will appear in the accounts for 2024.
- After several years of typesetting by Taylor & Francis the Society took this over again in 2022. (See note 2).
- The 2021 AGM was a virtual event with no associated expense.
- The 2021 value reflects reduced expenses during the pandemic.
- Website expenses (migration & hosting) for 2023 will appear in the accounts for 2024.

## **Independent examiner's report to the trustees of the Palaeontographical Society**

I report to the trustees on my examination of the accounts of the Palaeontographical Society for the year ended 31<sup>st</sup> December 2023.

### **Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

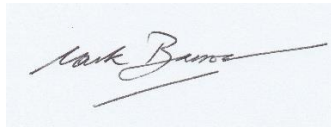
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### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Signed:

Name: A J Mark Barron

Relevant professional qualification or membership of professional bodies (if any):

Address: 20 Highbury Road, Keyworth, Notts NG12 5JB

Date: 10<sup>th</sup> April 2024

**PALAEONTOGRAPHICAL SOCIETY**

England & Wales - Charity number 228372

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# Accounts

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# Charity Commission Annual Return 2022

**PALAEONTOGRAPHICAL SOCIETY**

Charity registration number: 228372

**Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.**

**This document is a record of the information provided in the Annual Return 2022.**

## Financial period

**Financial period start date**

01/01/2022

**Financial period end date**

31/12/2022

## Income and spending

**Income £**

£30,607

**Spending £**

£25,601

## Serious Incidents

**For the period of this return, were there any serious incidents in your charity that have not been reported to the Charity Commission?**

No

## **Fundraising - professional fundraiser**

**Did your charity raise funds from the public?**

No

## **Grantmaking**

**Was grant making the main way your charity carried out its purposes?**

No

## **Government contracts**

**During the financial period for this annual return, did the charity receive income from contracts (other than grant agreements) with central government or local authorities?**

No

## **Government grants**

**During the financial period for this annual return, did the charity receive income from grants from central government or local authorities?**

No

## **Income from outside the UK**

**Did your charity receive income from outside the UK ?**

No

## Spending outside England & Wales

**Did your charity operate outside England and Wales?**

No

## Trading subsidiaries

**Did the charity have any subsidiaries?**

No

## Trustee payments

**Did any of the trustees receive any remuneration, payments or benefits from the charity other than refunds of legitimate trustee expenses?**

No

**Did any of the trustees resign and then take up employment with the charity?**

No

## Employees' salaries

**Did any of your charity's staff receive total employee benefits of £60,000 or more?**

**Select No if your charity does not have any staff , or does not pay any staff.**

No

**For your highest paid member of staff only, what was the total value of their employee benefits?**

**(For example if your highest paid member of staff received £35,000 enter 35000). If you do not have any staff or did not pay any staff, enter 0 (zero)**

£0

## Volunteers

How many UK volunteers, excluding trustees, did the charity have during the financial period?

0

## Financial controls

Did your charity review its internal financial controls?

No

## Fundraising - commercial participator

## Spending outside England & Wales

## Spending outside England & Wales

## Privacy statement

**Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:**

- you have consented to their release; or
- we are legally obliged to disclose them; or
- we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.

**We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:**

- we can lawfully do so; and
- we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest

## Information we collect about you

We will use this information:

To enable us to carry out our statutory functions and duties;

This will include the following actions:

- (a) update, consolidate, and improve the accuracy of our records;
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;
- (c) data analysis, testing, research, statistical and survey purposes

Information we receive from other sources.

Information we receive from other sources

We may combine this information with information you give to us and information we collect about you.

We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).

We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.

The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.

As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.

Please check back frequently to see any updates or changes to our privacy policy.

## Declaration

Your role at the charity (select one):

Trustee

Given names

ELSA

Family name

PANCIROLI

Telephone number

07790209252

Email

ELSA.PANCIROLI@PALAEOSOC.ORG

**Date submitted**

11/12/2023

**It is a criminal offence under section 60 of the Charities Act 2011 for anyone to knowingly or recklessly provide false or misleading information to the commission; this includes suppressing, concealing or destroying documents.**

**Income and Expenditure Account for the Financial Year 2022 (ending 31/12/2022)**

Income (£)	2022	2021	2020
Members subscriptions <sup>1</sup>	£2,584.53	£1,996.38	£2,219.71
Stocks and shares dividends	£19,360.32	£9,406.67	£1,214.85
"Hands on Palaeo" royalty	£189.95	-	-
CUP royalty	£51.60	-	-
Informa UK royalty	£6,296.35	£6,872.40	£5,643.49
Informa UK Editors Fund	£1,500.00	£1,500.00	£1,500.00
Informa UK Bursary	£500.00	-	-
Misc EBSCO payments	£124.00	-	-
Compensation from NatWest <sup>2</sup>	-	£100.00	-
Refunded bank charges	-	-	£3.14
Returned 2017 R Owen award	-	-	£700.00
	<b>£30,606.75</b>	<b>£19,875.45</b>	<b>£11,281.19</b>

Expenditure (£)	2022	2021	2020
Annual Report printing & mailing	£200.18	£138.02	£104.17
Monograph typesetting <sup>3</sup>	£17,640.00	-	-
E Forbes Prize	£250.00	£250.00	£250.00
R Owen Research Fund	£1,001.80	£1,000.00	£2,661.30
Palaeontographical Society medal	-	-	£29.34
SVPCA sponsorship	£500.00	-	-
11th Intl. Symp. Cephalopods sponsorship	£500.00	-	-
Donation to Mary Anning Statue Appeal	-	£1,050.00	-
Donation to Rutland Ichthyosaur Dig	-	£1,000.00	-
AGM / Annual Address <sup>4</sup>	£1,190.97	-	-
Council expenses <sup>5</sup>	£1,006.26	£64.75	£549.16
Website expenses	£3,312.00	-	£3,312.00
	<b>£25,601.21</b>	<b>£3,502.77</b>	<b>£6,905.97</b>

		2022	2021	2020
Balances carried forward at year start:	Current A/C	£96,893.46	£82,027.16	£78,932.65
	PayPal	£14,243.44	£12,737.06	£11,456.35
Income (see above):		<b>£30,606.75</b>	<b>£19,875.45</b>	<b>£11,281.19</b>
		<b>£141,743.65</b>	<b>£114,639.67</b>	<b>£101,670.19</b>

		2022	2021	2020
Balances carried forward at year end:	Current A/C	£101,187.47	£96,893.46	£82,027.16
	PayPal	£14,954.97	£14,243.44	£12,737.06
Expenditure (see above):		<b>£25,601.21</b>	<b>£3,502.77</b>	<b>£6,905.97</b>
		<b>£141,743.65</b>	<b>£114,639.67</b>	<b>£101,670.19</b>

Income over expenditure:		£5,005.54	£16,372.68	£4,375.22
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**Schedule of Investments and Income for 2022**

	Cost (£)	Market Value (£)	2022 Income (£)
<b>Wide Range</b>			
8262.755 units M&G Charifund	£62,645.78	£121,422.84	£15,761.20
57797.805 units M&G Managed Growth Fund	£1,187.70	£72,374.41	£1,349.12
868 units Shires Income PLC 50p ordinary shares	£910.51	£2,261.14	£119.78
5920 units Securities Trust of Scotland Ordinary Shares	£655.27	£13,320.00	£433.64
	<b>£65,399.26</b>	<b>£209,378.39</b>	<b>£17,663.74</b>
<b>SR Units</b>			
3126.21 COIF Charity, Invest Inc	£20,061.55	£56,818.55	£1,696.58
<b>Total Investments</b>	<b>£85,460.81</b>	<b>£266,196.94</b>	<b>£19,360.32</b>
<b>Income from Bulman Fund (extracted from above account)</b>			
719.69 units M&G Charifund	£7,807.77	£10,578.24	£1,373.10
639 units M&G Charifund	£748.91	£9,392.23	£1,219.15
	<b>£8,556.68</b>	<b>£19,970.46</b>	<b>£2,592.25</b>

I have examined the above account, have compared it with the vouchers, books and records presented to me, and find it to be correct.



Dr S.G. Molyneux, Examiner  
19th April 2023

Notes:

1. Subscriptions are accounted for in the year in which they are credited to the current account.
2. NatWest paid a nominal sum into the account in recognition of an error on their part.
3. After several years of typesetting by Taylor & Francis the Society took this over again in 2022.
4. There was no AGM in 2020 and the 2021 AGM was a virtual event with no associated expense.
5. The 2020 and 2021 values reflect reduced expenses during the pandemic.