

THE CHARLES BROTHERTON TRUST

REGISTERED CHARITY NUMBER 227067

TRUST DEED DATED 26TH FEBRUARY 1940

STATEMENT OF ACCOUNTS

FOR THE YEAR ENDED

31ST MARCH 2023

THE CHARLES BROTHERTON TRUST

C O N T E N T S

1	Trustees Report
2	Accountant's Report
3	Income Account
4	Balance Sheet
5	Revaluation Balance Sheet
6	Statement of Financial Activities
7	Notes to the Financial Statements
8 to 10	Schedule of Investments and Investment Income
11 to 15	Historic Distributions

THE CHARLES BROTHERTON TRUST

TRUSTEES ANNUAL REPORT 2023

The Charles Brotherton Trust, PO Box 374, Harrogate, HG1 4YW

Structure and Governance

The Charity was created in 1940 by Charles Brotherton, Chairman of Brotherton & Co Ltd, a chemical manufacturing company. The Charles Brotherton Trust was established by a Trust Deed as an unincorporated charitable body and provided with an endowment fund by Charles Brotherton. The Trust is governed by this Trust Deed.

Organisation of the Trust

Custodian Trustees manage the investment of the Trust's Capital Funds, as a permanent endowment fund, with the aid of professional Fund managers. The income generated is collected and passed onto the Management Trustees who are responsible for receiving appeals from potential beneficiaries, the distribution of monies received from the Custodian Trustees, and that they are used for the objectives of the charity. The Trust neither seeks nor obtains any donations from the general public.

Risks and Reserves

The Trustees rely on independent professional advice to maintain a diverse investment portfolio to minimise the risk of losses, to ensure a balance is maintained between capital growth and income generation and that the investment fund is not unduly exposed to risk. A small income reserve of less than £10,000 is maintained to ensure that an even distribution of income can be maintained for the beneficiaries. The Trust is not exposed to support beneficiaries beyond available income.

Activities during the Year

The Capital fund has continued to be invested under the professional management of Brewin Dolphin. Income generated has been distributed to 276 beneficiaries during the year.

Beneficiaries

The Trust supports education, recreational activities for youth, community centres, and the well being of the elderly. The Trust makes grants to charitable organisations that benefit the residents within geographical areas around the original chemical factories of Brotherton & Co. though they are no longer extant. The areas are Bebington (Wirral), Birmingham, Leeds, Liverpool, Wakefield and York. Emphasis is placed on supporting local based organisations. The Trust does not support individuals, nor take any part in the organisation or operation of the beneficiary organisations.

Public Benefit

The Trustees consider that the objectives and achievements of the Trust satisfy the requirements of the public benefit guidance published by the Charity Commissioners.

Trustees who served during the year are:

David Brotherton
Christopher Brotherton-Ratcliffe
Helen Brotherton-Ratcliffe
Dominic Jones

**THE CHARLES BROTHERTON TRUST
INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES
ON THE ACCOUNTS FOR THE YEAR ENDED 31ST MARCH 2023
CHARITY NUMBER 227067**

We report to the trustees on our examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2023.

RESPONSIBILITIES AND BASIS OF REPORT

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

We report in respect of our examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out our examination, we have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

INDEPENDENT EXAMINERS' STATEMENT

We have completed our examination. We confirm that no material matters have come to our attention in connection with the examination which gives us cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

1 Church Mews
Churchill Way
Macclesfield
Cheshire
SK11 6AY



**Kime O'Brien
Chartered Accountants**

16th August 2023

**CHARLES BROTHERTON TRUST
INCOME ACCOUNT
FOR THE YEAR ENDED 31ST MARCH 2023**

			£	£
Investment Income	Per Schedule	Brewin Dolphin	72,686.18	
			<hr/>	72,686.18
	Deposit Interest	Brewin Dolphin	78.63	
		Lloyds Bank	122.05	
			<hr/>	<hr/>
				200.68
Total Income				72,886.86
Administration Expenses		Secretarial Costs	3,640.82	
		Sundry Charges (see notes)	378.00	
		Accountants Fee	2,040.00	
			<hr/>	<hr/>
				6,058.82
Net Income for the Year				66,828.04
Income Appropriation Account				
Balance on account 31st March 2022				<hr/>
				74,778.35
Total Available for Distribution				141,606.39
Payments from 2022 Income		Leeds	26,000	
		Birmingham	13,000	
		Bebington & Wirral	6,500	
		Liverpool	6,500	
		Wakefield	6,500	
		York	6,500	
			<hr/>	<hr/>
				65,000.00
Balance on Income Account 31st March 2023				<hr/> <hr/>
				76,606.39
Appropriations made since 31st March 2023				
Leeds	26,000			
Birmingham	13,000			
Bebington & Wirral	6,500			
Liverpool	6,500			
Wakefield	6,500			
York	6,500			
	<hr/>			
	65,000			
	<hr/> <hr/>			

**CHARLES BROTHERTON TRUST
BALANCE SHEET
AS AT 31ST MARCH 2023**

		£	£
ASSETS			
Capital Account			
	Brewin Dolphin Fund		
	Investments at Cost	2,132,624.02	
	Cash	<u>31,905.41</u>	
			2,164,529.43
Income Account	Lloyds Bank - Current a/c	5,000.00	
	Lloyds Bank - Deposit a/c	<u>66,519.40</u>	
			71,519.40
Debtors	Debtors (see notes)	<u>8,292.81</u>	
			8,292.81
Creditors	Creditors (see notes)	<u>(3,205.82)</u>	
			<u>(3,205.82)</u>
TOTAL ASSETS			<u><u>2,241,135.82</u></u>
Represented by			
Capital Account			
	Brewin Dolphin		
	Wider Range - at 31st March 2022	2,151,895.66	
	Cash - at 31st March 2022	12,279.54	
	Fees paid less rebates	(15,121.78)	
	Surplus on disposals	<u>15,476.01</u>	
			2,164,529.43
Income Account	Per Income Appropriation Account		<u>76,606.39</u>
			<u><u>2,241,135.82</u></u>

**CHARLES BROTHERTON TRUST
REVALUATION BALANCE SHEET
AS AT 31ST MARCH 2023**

		£	£
Listed investments at Market Value			
Brewin Dolphin	Investments	2,266,851.59	
	Cash	<u>31,905.41</u>	
			2,298,757.00
Balances at Bank			71,519.40
Debtors (see notes)			<u>8,292.81</u>
			2,378,569.21
Less Creditors (see notes)			<u>(3,205.82)</u>
			<u><u>2,375,363.39</u></u>
Capital fund			
Brewin Dolphin	Wider Range - at 31st March 2022	2,151,895.66	
	Cash - at 31st March 2022	12,279.54	
	Gain on realisations during the year	15,476.01	
	Unrealised Surplus on revaluation	<u>134,227.57</u>	
		<u>2,313,878.78</u>	
			2,313,878.78
Less advisors fees paid during the year			
	Brewin Dolphin	<u>(15,121.78)</u>	
			<u>(15,121.78)</u>
			2,298,757.00
Income appropriation account			<u>76,606.39</u>
			<u><u>2,375,363.39</u></u>

**CHARLES BROTHERTON TRUST
STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31ST MARCH 2023**

		£	£
Unrestricted Income Fund			
Income From Assets	Dividends	72,686.18	
	Interest	<u>200.68</u>	
			72,886.86
 Application of Funds	Charitable Disbursements	65,000.00	
	Administration Expenses	4,018.82	
	Accountants Fee	<u>2,040.00</u>	
			<u>71,058.82</u>
			1,828.04
Balance brought forward from 31st March 2022			<u>74,778.35</u>
Balance at 31st March 2023			<u><u>76,606.39</u></u>

**CHARLES BROTHERTON TRUST
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31ST MARCH 2023**

DEBTORS		£
Brewin Dolphin	Dividends	8,292.81
		<u>8,292.81</u>
CREDITORS		£
Accountants		2,040.00
Costs		340.82
Unpresented cheques (to be re-issued)		825.00
		<u>3,205.82</u>
SUNDRY CHARGES		£
Post Box Number		378.00
		<u>378.00</u>
LEGAL & INVESTMENT ADVISOR'S FEES		£
Brewin Dolphin	Fees incurred during the year	14,866.95
		<u>14,866.95</u>
	Fees paid during the year	15,121.78
		<u>15,121.78</u>
	Fees due - Outstanding at year end	3,749.45
		<u>3,749.45</u>

BREWIN DOLPHIN FUND

	31st March 2022							31st March 2023			
	Nominal	Book Cost	Acquisitions		Disposals		Gain/Loss	Nominal	Book Cost	Market Value	Gross Income
			Nominal	Cost	Nominal	Proceeds					
UK Treasury 0.125% 31.01.28			45000	38,441.01				45000	38,441.01	38,466.22	
UK Treasury 4.25% 2027			45000	45,463.95				45000	45,463.95	47,219.49	956.25
Aberdeen Property Income Trust Property Income Trust Ord 0.01 shs			33250	29,654.80	Rename			33250	29,654.80	17,921.75	997.50
Aberforth Smaller Companies Trust Ord 0.01p shs	4350	25,958.07			1475	19,660.75	10,858.88	2875	17,156.20	35,362.50	1,537.62
Allianz Global Investors Strategic Bond 1 Inc	30000	39,087.00						30000	39,087.00	29,502.00	1,101.18
Artemis Fund Managers US Select	32000	94,238.19						32000	94,238.19	89,808.00	
BNY Mellon Fund Managers Asian Income U	27852	23,708.49						27852	23,708.49	31,612.45	1,230.44
BNY Mellon Fund Managers Global Income	25655	20,611.69						25655	20,611.69	49,382.38	1,423.15
Baillie Gifford & Co Investment Grade Bond Fund	36750	38,433.85			36750	31,524.15	(6,909.70)				995.94
Baillie Gifford & Co Japanese WI DIS	3225	49,496.17			1300	19,825.00	(126.94)	1925	29,544.23	29,818.25	839.47
Berkshire Hathaway Inc Com US\$ 0.0033 Class B			100	24,720.43				100	24,720.43	24,975.53	
Blackrock Fund Managers Ltd Continental European Income D Units	50000	75,580.41						50000	75,580.41	91,084.60	3,163.82
BP US\$0.25c Ord shs	8250	21,293.07			1,250	5,619.45	2,393.23	7000	18,066.85	35,756.00	1,520.09
Close Brothers Group Ord 25p shs	1750	26,075.00			1,750	16,156.52	(9,918.48)				1,155.00
Croda International Ord 0.010609657 shs	325	24,485.38						325	24,485.38	21,118.50	336.38
Diageo 28 101/108p Ord shs	850	12,078.79						850	12,078.79	30,719.00	647.53
Experian Plc Ord US\$ 0.10	750	20,467.53						750	20,467.53	19,950.00	327.45
Fastnal Com US\$ 0.01	550	24,518.71						550	24,518.71	23,996.80	490.14
Fidelity UCITS US Quality Income	16500	102,904.40						16500	102,904.40	111,457.50	2,530.12
First Sentier Investments Stewart Asia Pacific LDRS	18500	41,888.75			6850	19,871.85	4,361.69	11650	26,378.59	34,864.96	123.43
FundSmith LLP Equity Income	9175	40,092.00						9175	40,092.00	51,728.65	133.78
GAM Star Fund Credit Opportunities QZ GBP	4500	44,949.75			4500	44,949.75					825.75
GAM Star Fund Credit Opportunities MZ GBP			4535	44,949.75				4535	44,949.75	36,758.86	984.47
Glaxosmithkline Plc 25p Ord shs	2350	30,500.81			550 1800	9,785.05 23,362.32	2,646.56 Scrip issue Haleon Shs				869.50
Glaxosmithkline Plc 31.25p Ord shs			1440	18,651.44				1440	18,651.44	20,577.60	432.00
HICL Infrastructure Co Ltd Ord £0.0001 shs	26750	44,337.50						26750	44,337.50	41,462.50	2,757.92
Haleon Plc 1p Ord shs			6800 1800	18,565.00 4,710.88				8600	23,275.88	27,692.00	0.00
Howden Joinery Group Plc 10p Ord shs	2850	22,167.16			2850	19,284.38	(2,882.78)				567.15

BREWIN DOLPHIN FUND (cont)	31st March 2022				31st March 2023						
	Nominal	Book Cost	Acquisitions Nominal	Cost	Disposals Nominal	Proceeds	Gain/Loss	Nominal	Book Cost	Market Value	Gross Income
Ishares II Plc	300	44,180.00						300	44,180.00	36,415.50	1,109.25
Ishares II Plc	6500	34,592.35						6500	34,592.35	32,339.13	386.75
USD Tips UCITS Hedged											
Intercont Exchange	250	25,765.32						250	25,765.32	21,089.31	275.72
Com US\$0.01											
Investors Capital Trust	40087							40087			
(In Voluntary Liquidation)											
JP Morgan Funds Ltd	65000	49,098.93			12500.00	19,525.00	10,082.90	52500	39,656.83	77,385.00	2,377.91
US Equity Income K											
JP Morgan Funds Ltd	27000	35,223.60						27000	35,223.60	35,032.50	1,404.00
Global Emerging Markets Inc											
JP Morgan Funds Ltd	25000	38,117.00						25000	38,117.00	41,750.00	
Global Macro Opportunities Inc											
Jupiter Unit Trust Managers	42000	37,529.96						42000	37,529.96	45,255.00	1,633.05
Japan Income Fund Z GBP											
Jupiter Unit Trust Managers	40000	40,073.00						40000	40,073.00	33,272.00	1,948.57
Strategic Bond X GBP											
Legal & General Group	11000	29,538.35						11000	29,538.35	26,279.00	2,058.10
Ord 2.5p shs											
Man Fund Management UK Ltd	41000	52,034.00						41000	52,034.00	48,995.00	3,107.90
Man GLG UK Inc											
Microsoft Corporation	105	25,121.39						105	25,121.39	24,485.76	191.79
Com US\$ 0.00000625											
Morgan Stanley Fund Management (Ireland)	1800	61,861.68			400	9,029.28	(4,717.76)	1400	48,114.64	34,538.82	
Asia Opportunity J											
Muzinich Funds	477.767	50,251.46						477.767	50,251.46	44,666.44	1,216.34
Global Tactical Credit G GBP											
National Grid	3000	26,949.83						3000	26,949.83	32,895.00	1,548.00
Ord 0.12431289 shs											
Ninety One Fund Managers UK Ltd	35000	35,378.00	10750	10,011.48				45750	45,389.48	41,842.95	1,713.69
Diversified Income J2											
Persimmon	1250	35,193.05						1250	35,193.05	15,700.00	2,625.00
Ord 10p shs											
Personal Assets Trust	75	31,939.73	Subdivision 100:1					7500	46,991.43	50,853.75	525.00
Ord £12.50 shs			3150	15,051.70							
Premier Portfolio Managers	20000	68,320.00						20000	68,320.00	54,520.00	
Milton European Opp B											
Premier Portfolio Managers	15500	28,189.70						15500	28,189.70	28,210.00	1,331.46
Milton UK Multi Cap Inc											
Prudential	2000	18,261.00			2000	26,056.00	7,795.00				241.21
Ord 5p shs											
Rio Tinto Plc	650	23,537.64						650	23,537.64	35,607.00	3,730.68
Ord 10p shs											
Robeco Luxembourg SA	450	49,048.25						450	49,048.25	41,112.00	1,039.50
Global Credits											
SSGA SPDR ETFFS Europe Plc	2100	95,716.05						2100	95,716.05	115,405.50	2,664.93

THE CHARLES BROTHERTON TRUST
SCHEDULE OF INVESTMENTS AND INVESTMENT INCOME
FOR THE YEAR ENDED 31ST MARCH 2023

BREWIN DOLPHIN FUND (cont)

31st March 2022

31st March 2023

	31st March 2022		Acquisitions		Disposals			31st March 2023			
	Nominal	Book Cost	Nominal	Cost	Nominal	Proceeds	Gain/Loss	Nominal	Book Cost	Market Value	Gross Income
Securities Trust of Scotland	25000							25000			
25p Ord Shs (In Vol Liquidation)											
Smith & Nephew Plc	1600	25,038.19			1,600	18,927.00	(6,111.19)				500.96
US \$ 0.20											
Standard Life Investments Ltd	33250	29,654.80			33,250	29,654.80	Rename				332.50
Property Income Trust Ord 0.01 shs											
Tesco	9000	20,159.53						9000	20,159.53	23,913.00	1,039.50
Ord 6.33333p shs											
Texas Instruments	175	25,066.47						175	25,066.47	26,330.19	585.27
Com US\$ 1.00											
The Renewables Infrastructure	34000	44,938.50						34000	44,938.50	42,432.00	2,900.20
Ord shs											
Thermo Fisher Scientific Inc			50	24,167.37				50	24,167.37	23,310.47	
Com US\$1											
TR Property Investment Trust	5500	13,384.92						5500	13,384.92	15,345.00	816.75
Ord 25p shs											
Twentyfour AM Investment Funds	600	61,886.50						600	61,886.50	49,170.00	1,796.28
Corporate Bond											
Unilever Plc	725	21,873.88						725	21,873.88	30,377.50	1,069.89
Ord 3.11111p Shs											
Vanguard Investment Series	1350	42,622.92						1350	42,622.92	44,968.50	1,886.40
FTSE 100 ETF Inc											
Vanguard Investment Series	2000	72,763.94			350	20,738.29	8,004.60	1650	60,030.25	103,133.25	2,124.24
S & P 500 ETF INC											
										2,266,851.59	
Cash on Deposit		12,279.54								31,905.41	
Brewin Dolphin Totals		2,164,175.20		299,221.94		333,969.59	15,476.01		2,132,624.02	2,298,757.00	72,686.18

**THE CHARLES BROTHERTON TRUST
HISTORIC DISTRIBUTIONS 2022
MADE DURING THE YEAR ENDED 31ST MARCH 2023**

		£
Bebington & Wirral	Barnstondale Centre	250
	Bebington 13th (St Barnabas) Scout Group	200
	Birkenhead Young Men's Christian Association	200
	Boys' Brigade 1st Bromborough Company	225
	Brotherton Park - Dibbinsdale Nature Centre	500
	Brotherton Park - Friends of Dibbinsdale	500
	Children's Adventure Farm Trust	250
	Claire House	200
	Dogs for Good - Wirral	275
	Ferries Family Groups Ltd	225
	Friends of Lydiate Home Farm Trust	225
	Girl Guides - Dibbinsbrook Division	200
	Guide Dogs	250
	Hive Youth Zone	175
	I AM PHAB - Bebington	200
	North of England Zoological Society	250
	Salvation Army	250
	Shaftesbury Youth Club	250
	SSAFA Forces Help	250
	Stick n Step	175
	Tall Ships Youth Trust	175
	Tam O Shanter Urban Farm	250
	The Belvidere Centre	225
	Wirral Ark	175
	Wirral Autistic Society - Autism Together	175
	Wirral Christian Centre Trust Ltd	175
	Wirral Community Narrowboat Trust	275
	Bebington & Wirral	Total
		6500
Birmingham	126th Birmingham Scout Group	225
	Ackers Adventures Activities	200
	Albrighton Trust	150
	All Saints Youth Project	175
	Armonico Consort	150
	Birmingham Botanical Gardens	250
	Birmingham City Mission	200
	Birmingham Festival Choral Society	150
	Birmingham Institute for the Deaf	175
	Birmingham PHAB Camps	200
	Birmingham Royal Ballet - Freefall Project	175
	Birmingham Settlement	200
	Blueprint Training and Enterprise	175
	British Disabled Angling Association	175
	British Limbless Ex Service Men's Association	250
	British Wireless for Blind Fund	175
	City of Birmingham Youth Orchestra	225
	Country Trust	175
	Crossway	150
	deafPLUS	175
	Dodford Children's Holiday Farm	250
	DOG A.I.D. (Dog Assistance in Disability)	200
	Dogs for Good - Birmingham	350
	ECO Birmingham	200
	EDT Industrial Trust	200
	Edward's Trust	150
	Elim Church Centre	175
	Farms for City Children	225
	Fields Millenium Green Trust	200

**THE CHARLES BROTHERTON TRUST
HISTORIC DISTRIBUTIONS 2022
MADE DURING THE YEAR ENDED 31ST MARCH 2023**

		£
	Focus Birmingham	200
	Gloverspiece Minifarm	225
	Grey Gables	175
	Home From Hospital Care	175
	Inter City Camp Trust	200
	Island Trust	150
	Jericho Foundation	150
	Listening Books	175
	Martineau Gardens	225
	Meriden Adventure Playground	250
	Motor Neurone Disease Association Birmingham	150
	Narthex Sparkhill	275
	New Heights Warren Farm Community Project	225
	Newland Hurst Ltd	200
	NICE - Centre for Movement Disorder	300
	P D S A Student Training Scheme	350
	Pen Room Learning Centre Museum	175
	Primrose Hospice	150
	Queen Alexandra College	250
	Quinborne Community Centre	250
	Relate - Birmingham Marriage Guidance	200
	Rowheath Pavillion	225
	Salvation Army	225
	Sea Cadet Corps - Shirley and District - TS Gamecock 481	150
	SENSE	200
	St Basils	150
	St Francis Youth & Community Centre	200
	St Martins Youth Centre	200
	Stonehouse Gang	200
	Support Dogs	250
	The Coffee Shop	200
	Thrive Birmingham	250
	Victoria School	200
	Warley Woods Community Trust	200
	Wildlife Trust for Birmingham	200
	Birmingham	Total 13000
Leeds	17th South West Leeds Scout Group	225
	24th South West Leeds Scout Group	225
	Alzheimer's Society - Yorkshire Region	200
	Arkwright Engineering Scholarship - Smallpiece Trust	250
	Army Cadet Force Charitable Trust	275
	Blind Veterans UK	225
	Bramley Elderly Action	200
	British Epilepsy Association - Leeds	200
	Brotherton Wing	300
	Canine Partners	325
	Caring For Life	150
	Caring Together	150
	Children's Heart Surgery Fund	275
	Church Army - Leeds	225
	City of Leeds YMCA	200
	Conservation Volunteers	275
	Disability Action Yorkshire	250
	Dogs for Good - Leeds	325
	Dogs Trust Youth Education Programme	200
	Douglas Bader Foundation	175
	Ear Trust	150
	Enabled Works	275
	EUREKA! Children's Museum	250
	Everyone Can	175
	Friends of City of Leeds Youth Orchestra	225

**THE CHARLES BROTHERTON TRUST
HISTORIC DISTRIBUTIONS 2022
MADE DURING THE YEAR ENDED 31ST MARCH 2023**

	£
Girlguiding Leeds - Trefoil Centre	275
Groundwork Yorkshire	225
Happy Days	250
Hearing Dogs for Deaf People	325
Henshaws Society for Blind People	250
Holbeck Together	150
Hunslet Club	225
Kidz Klub Leeds	225
Learning Partnerships	150
Leeds Cathedral	175
Leeds City Mission	150
Leeds Library	200
Leeds Philharmonic Chorus Society	200
Leeds Playhouse	150
Leeds Society for Blind & Deaf People	175
Lighthouse Futures Trust	150
Low Mill Outdoor Centre	175
Lymphoma Action	200
Macular Disease Society	200
Maggie's Leeds	200
Meanwood Valley Urban Farm	300
Mencap - Leeds	175
Neighbourhood Action	175
Northern Ballet	225
Ocean Youth Trust (North)	250
Officers' Association	250
Older Peoples Action in the Locality	200
Older Wiser Local Seniors (OWLS)	175
Opera North Education	300
P D S A Student Training Scheme	350
Prince Phillip Centre PHAB Club	200
Project Space Leeds - The Tetley	150
Rawdon Community Library	250
RSPB - Fairburn Ings Education Scheme	250
Samaritans of Leeds	200
Second World War Experience Centre	200
Shadwell Playground Campaign	250
South Leeds Team Ministry Charity Ltd	150
Special Needs & Parent Support Yorkshire	150
SSAFA Armed Forces Charity	275
St Anne's Community Services	200
St Gemma's Hospice	200
Stroke Association	250
Sue Ryder Foundation	200
Sunshine & Smiles Leeds Down Syndrome	200
The Donkey Sanctuary - Leeds Project	225
University of Leeds	3000
University of Leeds - Brotherton Library	6000
Voluntary Action - Leeds	225
Voluntary Service Overseas	200
William Merritt Disabled Living Centre	250
Yorkshire Air Ambulance	200
Yorkshire Cancer Research Campaign	200
Yorkshire Ladies' Council (Hostels) Ltd	250
Youth Hostels Association - Yorkshire Region	150
Leeds	Total
	26000

**THE CHARLES BROTHERTON TRUST
HISTORIC DISTRIBUTIONS 2022
MADE DURING THE YEAR ENDED 31ST MARCH 2023**

		£
Liverpool		
	Bradbury Fields Services Blind	225
	CHET - Crosby Hall Educational Trust	275
	Church Army - Liverpool	225
	KIND	225
	League of Welldoers	200
	Liverpool School of Tropical Medicine	225
	Liverpool Talking Newspaper for the Blind	225
	Liverpool WaterSports Centre	225
	Marie Curie Cancer Care	375
	Mencap Liverpool	200
	Mersey Youth Support Trust	200
	Norris Green Youth Centre	225
	North West Cancer Research Fund	225
	Northern Lights	250
	Orrell Park Community Association	225
	Royal School for Blind, Liverpool	250
	Royal Voluntary Service	225
	Samaritans of Merseyside	225
	Sefton OPERA	225
	Shrewsbury House Youth & Community Centre	225
	SSAFA Forces Help Association	250
	St Andrews Community Network	225
	St Cyril's Children & Youth Project	225
	St Vincents School For Blind	225
	Sudley Area Residents Association	250
	West Coast Crash Wheelchair Rugby	200
	Woodlands Hospice	225
	Ykids	225
	Liverpool	Total
		6500
Wakefield		
	15th Wakefield Scout Group	250
	8th Wakefield Scout Group	250
	Brotherton Charity Trust	1250
	Charles Brotherton Choral Scholarships	250
	Dogs for Good - Wakefield Centre	300
	Friends of Wakefield Chantry Chapel	250
	Girlguiding Wakefield North	250
	Girlguiding Wakefield South	250
	Lindhill Nurseries Horticulture	225
	Nova Wakefield District	200
	Park Lodge Lane Allotments Association	225
	Prince of Wales Hospice	200
	Salvation Army	350
	Samaritans Wakefield & District	200
	Wakefield Cathedral Fabric Fund	250
	Wakefield Deaf & Hard of Hearing Support Service	200
	Wakefield District Scout Council	250
	Wakefield District Sight Aid	225
	Wakefield Hospice	300
	Wakefield Riding for the Disabled	275
	Wakefield Sea Cadet Association	300
	Wakefield Talking Newspapers Association	250
	Wakefield	Total
		6500

**THE CHARLES BROTHERTON TRUST
HISTORIC DISTRIBUTIONS 2022
MADE DURING THE YEAR ENDED 31ST MARCH 2023**

		£
York	Army Benevolent Fund - North East	325
	Bishopthorpe Trust	250
	Countryside Learning	325
	Gateway Centre	325
	Little Badgers Pre School	325
	Lollipop (York and District)	325
	Marie Curie Cancer Care	475
	Methodist Homes for the Aged - York	250
	MySight - York	250
	SASH - Safe & Sound Homes	325
	Sea Scouts - 1st Clifton (York) Group	325
	Southlands Methodist Church - Youth & Community Centre	325
	SSAFA Forces Help	300
	St John Ambulance North East	325
	St Leonards Hospice	225
	Whizz Kidz - York	325
	Wilberfoss Kexby & Newton Playing Fields	250
	York Disabled Workers Co-Operative	350
	York Mind	250
	Yorkshire Cadet Trust	325
	Yorkshire Museum of Farming	325
	York	Total
		6500
Distribution Total		£ 65000