

# HENRY COWTON

England & Wales · Charity number 224609

## Details

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**Other names** THE BRIDLINGTON CHARITIES

**Status** Registered

**Legal form** Other

**Registered** 1964-02-10

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 118 St. James Road  
Bridlington  
YO15 3NJ

**Phone** 01262403333

**Email** [bridlingtoncharities@yahoo.co.uk](mailto:bridlingtoncharities@yahoo.co.uk)

## Activities

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**Objects:** FOR THE GENERAL BENEFIT OF THE POOR

**Activities:** Provide assistance to the needy in the Parish of Bridlington

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, The Prevention Or Relief Of Poverty, Other Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

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- **Area of benefit:** PARISH OF BRIDLINGTON
- East Riding Of Yorkshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£88,098	£143,883	-	-
2023-12-31	£88,660	£107,260	-	-
2022-12-31	£88,458	£110,834	-	-
2021-12-31	£93,783	£71,661	-	-
2020-12-31	£94,313	£81,916	-	-

## Trustees

Name	Role	Appointed
Anthony Halford		2013-08-28
David Anthony Ridsdale WATSON		2015-06-05
Gillian Eileen Andrews		2019-04-24
HELEN HUGHES		
JUDY BRAMELD		
Pauline May HART		2024-03-18
Penelope Anne CLARKE		2021-09-29
Rev Mark Carey		2017-12-01
Rev Neil Bowler		2023-09-13
Rev Stephen Dye		2019-07-17
YVONNE KURVITS		2014-04-14

## Linked charities

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- ROBERT PRUDON (224609-1)
- ANNE WATSON (224609-10)
- JANE WOOLFE (224609-11)
- MARY STEAD (224609-2)
- TIMOTHY WOOLFE (224609-3)
- THOMAS AND MARY DALE (224609-4)
- WILLIAM HUDSON (224609-5)
- JOSEPH HUDSON (224609-6)
- ANN YATES (224609-7)
- BENJAMIN WOOLFE (224609-8)
- ISAAC WALL (224609-9)

**HENRY COWTON**

England & Wales - Charity number 224609

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# Accounts

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**The Bridlington Charities**  
**Report of the Trustees and**  
**Financial Statements**  
**For The Year Ended 31 December 2024**

**The Bridlington Charities**

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For The Year Ended 31 December 2024**

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Charity Information

- TRUSTEES:**
- |               |                                |
|---------------|--------------------------------|
| Rev. N Bowler | - chairman                     |
| Rev. M Carey  | - vice chairman                |
| Ms Y Kurvits  | - life trustee                 |
| Mr D Watson   | - life trustee                 |
| Mrs H Hughes  | - life trustee                 |
| Mrs J Brameld | - elective trustee             |
| Ms G Andrews  | - elective trustee             |
| Rev. S Dye    | - elective trustee             |
| Mr A Halford  | - churchwarden – Priory        |
| Mrs P Clark   | - churchwarden – Christ Church |
| Mrs P Hart    | - churchwarden                 |
- METHOD OF APPOINTMENT:** In accordance with the Scheme of Management, the Elected and Co-opted Trustees are appointed at the Annual Public Meeting, whilst ex-officio Trustees are appointed by virtue of their professional or voluntary tenures.
- CONSTITUTION:** The charity was formed under a Scheme of Management deed which was adopted on 4 February 1870, as varied by Schemes dated 23 May 1967 and 6 August 1998 and was registered as a Charity with the Charity Commission on 10 February 1964.
- CHARITY CORRESPONDENT:** A Mead  
118 St James Road  
Bridlington  
East Yorkshire  
YO15 3NJ
- REGISTERED CHARITY NUMBER:** 224609
- INDEPENDENT EXAMINER:** P D Webster BA FCA CTA  
Chartered Accountant  
Ingham & Co.  
2 West Parade Road  
Scarborough  
North Yorkshire  
YO12 5ED
- BANKERS:** Barclays Bank PLC  
Bridlington Quay Branch  
PO Box 13  
Scarborough  
YO11 2HS

## **The Bridlington Charities**

### **Report of the Trustees For The Year Ended 31 December 2024**

The Trustees present their report along with the financial statements of the charity for the year ended 31 December 2024. The financial statements have been prepared in accordance with the Charities Act 2011, the Scheme of Management dated 4 February 1870 (as amended 23 May 1967 and 6 August 1998).

#### **STRUCTURE, GOVERNANCE AND MANAGEMENT**

##### **Organisational Structure**

The trustees who have served during the year are listed below and the trustees at the date of this report are set out on page one. Administration of the charity is by a body of trustees, consisting of up to eight ex-officio trustees and six non ex-officio trustees, of whom three are elective and three co-opted life trustees. Elective trustees serve for three years, after which time they are eligible for re-election. A Clerk and Treasurer is appointed by the trustees, to assist them with the day-to-day administration of the charity.

The Bridlington Charities was formed under a scheme of management in 1870 to amalgamate the assets and incomes of a number of smaller charities and trusts operating within the Parish of Bridlington. The income and expenditure relating to each of these charities has been consolidated into the attached financial statements. The charities and trusts collectively known as the Bridlington Charities are as follows:

Henry Cowton  
Robert Prudon  
Mary Stead  
Timothy Woolfe  
Thomas and Mary Dale  
William Hudson  
Joseph Hudson  
Ann Yates  
Benjamin Woolfe  
Isaac Wall  
Anne Watson  
Jane Woolfe

#### **OBJECTIVES AND ACTIVITIES**

The objectives of the charity are the general relief of the sick and poor and the education of the young people within the parish of Bridlington. The charity meets these objectives through the provisions of grants.

The Trustees have referred to the guidance contained on the Charity Commission's general guidance on public benefit when reviewing the Charity's objectives and planning for the future.

#### **ACHIEVEMENTS AND PERFORMANCE**

During the year the charity trustees paid grants and donations to individuals and charitable institutions within the parish of Bridlington totalling £37,155.

The charity has an excess of receipts over payments, resulting in an increase in cash and bank deposits of £261,665.

The charity has monetary assets of £691,682, represented by investments held and cash at bank and in hand at the balance sheet date, of which free reserves amount to £489,030.

**Report of the Trustees (Continued)  
For The Year Ended 31 December 2024**

**FINANCIAL REVIEW**

**Reserves Policy**

The Bridlington Charities does not seek to accrue funds beyond that necessary to operate and fulfil its charitable objectives. As far as possible all reasonable effort will be made to use funds received by the charity fully and in line with the needs of the local population.

The charity trustees have some ongoing legal issues with one of the tenants. The trustees decided that it was necessary to ensure that the Charity had sufficient reserves in place to cover the costs of professional advisors and possible litigation costs

**Principal Funding Sources**

The Charity has received rents on Charity Farm of £72,625 on Charity Farm, which together with other rents and investment income has resulted in an overall income of £93,724.

**TRUSTEES**

The Trustees during the year under review were:

Rev N Bowler  
Rev M Carey  
Mr D Watson  
Ms Y Kurvits  
Mrs J Brameld  
Mrs H Hughes  
Mr A Halford  
Mrs P Clarke  
Ms G Andrews  
Rev S Dye  
Mrs P Hart

**RISK MANAGEMENT**

The Trustees actively review the major risks faced by the charity on a regular basis and believe that the maintenance of reserves at the levels stated above has mitigated the charity's exposure to the major risks.

**The Bridlington Charities**

**Report of the Trustees (Continued)  
For The Year Ended 31 December 2024**

**STATEMENT OF TRUSTEES' RESPONSIBILITIES**

Charity law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the surplus or deficit of the charity for that year. In preparing those financial statements, the Trustees are required to

- Select suitable accounting policies and then apply them consistently;
- Make judgements and estimates that are reasonable and prudent;
- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in existence.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

**ON BEHALF OF THE TRUSTEES:**



Rev. N. Bowler      Rev. M. CAREY

Chair of Trustees      VICE Chair of Trustees

Dated: 24 September 2025

**Report of the Independent Examiner to the Trustees of  
The Bridlington Charities**

I report on the accounts of the Charity for the year ended 31 December 2024, which are set out on pages six to eight.

**Respective responsibilities of Trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 ("the 2011 Act") and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the General Directions given by the Charity Commissioner under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

**Basis of independent examiner's report**

My examination was carried out in accordance with the General Direction given by the Charity Commissioner. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and the seeking of explanations from you as the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that, in any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

P. D. Webster BA FCA CTA  
Ingham & Co.  
Chartered Accountants  
2 West Parade Road  
Scarborough  
North Yorkshire  
YO12 5ED

Dated: 24 September 2025

The Bridlington Charities

Receipts and Payments Account  
For The Year Ended 31 December 2024

	Note	Unrestricted Funds 2024 £	Endowment Funds 2024 £	Total Funds 2024 £	Total Funds 2023 £
<b>Receipts:</b>					
Rents Received - Charity Farm		-	67,000	67,000	67,000
Rents Received - Charity Farm Fields		-	7,040	7,040	7,040
Rents Received - Ulrome Fields		-	-	-	1,125
Rents Received - Bempton Lane		-	3,130	3,130	3,130
Insurance - Charity Farm		-	2,838	2,838	2,475
Compensation received		-	-	-	500
Compensation from Barclays Bank Plc		-	100	100	
Investment Income	2	-	7,990	7,990	7,390
<b>Gross Income</b>		<u>-</u>	<u>88,098</u>	<u>88,098</u>	<u>88,660</u>
<b>Asset sales:</b>					
Receipts from sale of Land at Allison Lane		-	317,450	317,450	-
<b>Total Receipts</b>		<u>-</u>	<u>405,548</u>	<u>405,548</u>	<u>88,660</u>
<b>Payments:</b>					
Direct Charitable Expenditure	3	37,155	-	37,155	42,276
Administrative Expenses	4	6,650	-	6,650	5,793
Purchases of equipment		372	-	372	699
Insurance Paid		4,958	-	4,958	4,559
Independent Examiner's Remuneration		2,160	-	2,160	2,082
Professional charges		92,588	-	92,588	51,851
<b>Total Payments</b>		<u>143,883</u>	<u>-</u>	<u>143,883</u>	<u>107,260</u>
<b>Net Incoming/(Outgoing) Resources for the Financial Year</b>		(143,883)	405,548	261,665	(18,600)
Cash Funds Brought Forward at 1 January 2024		221,740	-	221,740	240,340
Transfer		88,098	(88,098)	-	-
<b>Cash Funds Carried Forward at 31 December 2024</b>		<u>165,955</u>	<u>317,450</u>	<u>483,405</u>	<u>221,740</u>

Statement of Assets and Liabilities  
At 31 December 2024

	Unrestricted Funds 2024	Endowment Funds 2024	Total Funds 2024	Total Funds 2023
	£	£	£	£
<b>MONETARY ASSETS</b>				
<b>Cash Funds</b>				
Barclays Bank Current Account	47,990	-	47,990	88,456
Barclays Bank Business Reserve	117,965	317,450	435,415	133,284
<b>Total Cash Funds</b>	<b>165,955</b>	<b>317,450</b>	<b>483,405</b>	<b>221,740</b>
<b>Other Monetary Assets</b>				
Accrued Income	5,625	-	5,625	-
	<u>5,625</u>	<u>-</u>	<u>5,625</u>	<u>-</u>
<b>Investment Assets</b>				
COIF Charity Funds Income Units	-	157,915	157,915	154,426
BlackRock Charities UK Bond	-	44,737	44,737	46,808
	<u>-</u>	<u>202,652</u>	<u>202,652</u>	<u>201,234</u>
<b>Liabilities</b>				
Independent Examiner's Fees	2,160	-	2,160	2,188
	<u>2,160</u>	<u>-</u>	<u>2,160</u>	<u>2,188</u>

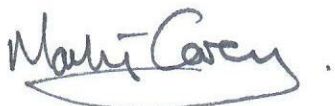
**NON-MONETARY ASSETS**

**Fixed Assets:**

The freehold property known as Charity Farm, Main Street, Sewerby, together with fields at Bempton Short Lane,

During the year the charity sold its land at Allison Lane, Ulrome for £317,450. At 31 December 2024, the proceeds were held in the Barclays Bank Business Reserve account and are part of the Charity's Permanent Endowment.

Approved by the trustees on 24 September 2025 and signed on their behalf by:



Rev. N Bowler — Chair of Trustees

Rev. M Carey Vice Chair of Trustees

# The Bridlington Charities

## Notes to the Financial Statements For The Year Ended 31 December 2024

### 1. ACCOUNTING POLICIES

#### Accounting Convention

The financial statements are prepared on a receipts and payments basis, under the historical cost convention and in accordance with any applicable Accounting Standards.

#### Income Recognition

All incoming resources received by way of rents, donations or interest is accounted for in the period in which the income is received by the charity.

#### Allocation of Costs

If an item of expenditure cannot be specifically allocated to one particular fund or category, it is apportioned in the financial statements between the categories on a reasonable basis.

#### Recognition of Liabilities

Liabilities and outgoing resources are recognised in full in the period in which payment is made by the charity.

#### Investment Valuation

All investments are listed on recognised stock exchanges and are valued at the bid price at the date of the Statement of Assets and Liabilities of the charity.

### 2. INVESTMENT INCOME

	2024	2023
	£	£
Dividends from COIF Charity Funds Income Units	4,298	4,239
Dividends from BlackRock Charities UK Bond	1,686	1,894
Other Dividends	-	-
Interest Received	2,005	1,257
	<u>7,990</u>	<u>7,390</u>

### 3. DIRECT CHARITABLE EXPENDITURE

	2024	2023
	£	£
Other charitable donations	37,155	42,276
	<u>37,155</u>	<u>42,276</u>

### 4. ADMINISTRATIVE EXPENSES

During the year, the charity paid administrative expenses to the Clerk to the Trustees of £6,650 (2023 - £5,793).

### 5. PERMANENT ENDOWMENT

The Permanent Endowment of the Charity was created by the amalgamation of the assets and funds of the various charities brought together under the Scheme of Management of 1870. Rents and other incomes received from the permanent endowment are expended on the direct charitable objectives of the charity, with any remaining income transferred to the unrestricted funds of the charity.

**HENRY COWTON**

England & Wales - Charity number 224609

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# Accounts

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**The Bridlington Charities**  
**Report of the Trustees and**  
**Financial Statements**  
**For The Year Ended 31 December 2023**

**The Bridlington Charities**  
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**For The Year Ended 31 December 2023**

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# The Bridlington Charities

## Charity Information

### TRUSTEES:

Rev. N Bowler	- chairman
Rev. M Carey	- vice chairman
Ms Y Kurvits	- life trustee
Mr D Watson	- life trustee
Mrs H Hughes	- life trustee
Mrs J Brameld	- elective trustee
Ms G Andrews	- elective trustee
Rev. S Dye	- elective trustee
Mr A Halford	- churchwarden – Priory
Mrs P Clark	- churchwarden – Christ Church

### METHOD OF APPOINTMENT:

In accordance with the Scheme of Management, the Elected and Co-opted Trustees are appointed at the Annual Public Meeting, whilst ex-officio Trustees are appointed by virtue of their professional or voluntary tenures.

### CONSTITUTION:

The charity was formed under a Scheme of Management deed which was adopted on 4 February 1870, as varied by Schemes dated 23 May 1967 and 6 August 1998 and was registered as a Charity with the Charity Commission on 10 February 1964.

### CHARITY CORRESPONDENT:

A Mead  
118 St James Road  
Bridlington  
East Yorkshire  
YO15 3NJ

### REGISTERED CHARITY NUMBER:

224609

### INDEPENDENT EXAMINER:

P D Webster BA FCA CTA  
Chartered Accountant  
Ingham & Co.  
2 West Parade Road  
Scarborough  
North Yorkshire  
YO12 5ED

### BANKERS:

Barclays Bank PLC  
Bridlington Quay Branch  
PO Box 13  
Scarborough  
YO11 2HS

**The Bridlington Charities**  
**Report of the Trustees**  
**For The Year Ended 31 December 2023**

The Trustees present their report along with the financial statements of the charity for the year ended 31 December 2023. The financial statements have been prepared in accordance with the Charities Act 2011, the Scheme of Management dated 4 February 1870 (as amended 23 May 1967 and 6 August 1998).

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Organisational Structure**

The trustees who have served during the year are listed below and the trustees at the date of this report are set out on page one. Administration of the charity is by a body of trustees, consisting of up to eight ex-officio trustees and six non ex-officio trustees, of whom three are elective and three co-opted life trustees. Elective trustees serve for three years, after which time they are eligible for re-election. A Clerk and Treasurer is appointed by the trustees, to assist them with the day-to-day administration of the charity.

The Bridlington Charities was formed under a scheme of management in 1870 to amalgamate the assets and incomes of a number of smaller charities and trusts operating within the Parish of Bridlington. The income and expenditure relating to each of these charities has been consolidated into the attached financial statements. The charities and trusts collectively known as the Bridlington Charities are as follows:

Henry Cowton  
Robert Prudon  
Mary Stead  
Timothy Woolfe  
Thomas and Mary Dale  
William Hudson  
Joseph Hudson  
Ann Yates  
Benjamin Woolfe  
Isaac Wall  
Anne Watson  
Jane Woolfe

**OBJECTIVES AND ACTIVITIES**

The objectives of the charity are the general relief of the sick and poor and the education of the young people within the parish of Bridlington. The charity meets these objectives through the provisions of grants.

The Trustees have referred to the guidance contained on the Charity Commission's general guidance on public benefit when reviewing the Charity's objectives and planning for the future.

**ACHIEVEMENTS AND PERFORMANCE**

During the year the charity trustees paid grants and donations to individuals and charitable institutions within the parish of Bridlington totalling £42,276.

The charity has an excess of income over expenditure, resulting in a decrease in cash and bank deposits of £18,600.

The charity has monetary assets of £422,974, represented by investments held and cash at bank and in hand at the balance sheet date, of which free reserves amount to £221,740.

## The Bridlington Charities

### Report of the Trustees (Continued) For The Year Ended 31 December 2023

#### FINANCIAL REVIEW

##### Reserves Policy

The Bridlington Charities does not seek to accrue funds beyond that necessary to operate and fulfil its charitable objectives. As far as possible all reasonable effort will be made to use funds received by the charity fully and in line with the needs of the local population.

The charity trustees have some ongoing legal issues with one of the tenants. The trustees decided that it was necessary to ensure that the Charity had sufficient reserves in place to cover the costs of professional advisors and possible litigation costs

##### Principal Funding Sources

The Charity has received rents on Charity Farm of £67,000 on Charity Farm, which together with other rents and investment income has resulted in an overall income of £88,660.

#### TRUSTEES

The Trustees during the year under review were:

Rev N Bowler  
Rev M Carey  
Mr D Watson  
Ms Y Kurvits  
Mrs J Brameld  
Mrs H Hughes  
Mr A Halford  
Mrs P Clarke  
Ms G Andrews  
Rev S Dye  
Mrs C Lyle – *Deceased 20<sup>th</sup> November 2023*

#### RISK MANAGEMENT

The Trustees actively review the major risks faced by the charity on a regular basis and believe that the maintenance of reserves at the levels stated above has mitigated the charity's exposure to the major risks.

The Bridlington Charities

Report of the Trustees (Continued)  
For The Year Ended 31 December 2023

**STATEMENT OF TRUSTEES' RESPONSIBILITIES**

Charity law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the surplus or deficit of the charity for that year. In preparing those financial statements, the Trustees are required to

- Select suitable accounting policies and then apply them consistently;
- Make judgements and estimates that are reasonable and prudent;
- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in existence.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

**ON BEHALF OF THE TRUSTEES:**



Rev. N Bowler

Chair of Trustees

3 October 2024 NB, 8/10/24

## The Bridlington Charities

### Report of the Independent Examiner to the Trustees of The Bridlington Charities

I report on the accounts of the Charity for the year ended 31 December 2023, which are set out on pages six to eight.

#### Respective responsibilities of Trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 ("the 2011 Act") and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the General Directions given by the Charity Commissioner under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

#### Basis of independent examiner's report

My examination was carried out in accordance with the General Direction given by the Charity Commissioner. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and the seeking of explanations from you as the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

#### Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that, in any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

P. D. Webster BA FCA CTA  
Ingham & Co.  
Chartered Accountants  
2 West Parade Road  
Scarborough  
North Yorkshire  
YO12 5ED

3 October 2024

**The Bridlington Charities**  
**Receipts and Payments Account**  
**For The Year Ended 31 December 2023**

	Note	Unrestricted Funds 2023 £	Endowment Funds 2023 £	Total Funds 2023 £	Total Funds 2022 £
<b>Income Receipts:</b>					
Rents Received - Charity Farm		-	67,000	67,000	67,000
Rents Received - Charity Farm Fields		-	7,040	7,040	7,040
Rents Received - Ulrome Fields		-	1,125	1,125	2,250
Rents Received - Bempton Lane		-	3,130	3,130	3,130
Insurance - Charity Farm		-	2,475	2,475	2,590
Compensation received		-	500	500	-
Compensation from Barclays Bank Plc		-	-	-	50
Investment Income	2	-	7,390	7,390	6,398
Donation from Ann Watson's Trust		-	-	-	-
		<u>-</u>	<u>88,660</u>	<u>88,660</u>	<u>88,458</u>
<b>Payments:</b>					
Direct Charitable Expenditure	3	42,276	-	42,276	70,563
Administrative Expenses	4	5,793	-	5,793	6,650
Purchases of equipment		699	-	699	949
Insurance Paid		4,559	-	4,559	4,686
Independent Examiner's Remuneration		2,082	-	2,082	1,890
Advertising		-	-	-	360
Professional charges		51,851	-	51,851	25,736
<b>Total Resources Expended</b>		<u>107,260</u>	<u>-</u>	<u>107,260</u>	<u>110,834</u>
<b>Net Incoming/(Outgoing) Resources for the Financial Year</b>		(107,260)	88,660	(18,600)	(22,376)
Cash Funds Brought Forward at 1 January 2023		240,340	-	240,340	262,716
Transfer		88,660	(88,660)	-	-
<b>Cash Funds Carried Forward at 31 December 2023</b>		<u>221,740</u>	<u>-</u>	<u>221,740</u>	<u>240,340</u>

**The Bridlington Charities**  
**Statement of Assets and Liabilities**  
**At 31 December 2023**

	<b>Unrestricted Funds 2023</b>	<b>Endowment Funds 2023</b>	<b>Total Funds 2023</b>	<b>Total Funds 2022</b>
	£	£	£	£
<b>CASH FUNDS</b>				
<b>Cash and Bank Deposits:</b>				
Barclays Bank Current Account	88,456	-	88,456	108,313
Barclays Bank Business Reserve	133,284	-	133,284	132,027
	<u>221,740</u>	<u>-</u>	<u>221,740</u>	<u>240,340</u>
<b>OTHER MONETARY ASSETS</b>				
Dividends Receivable	-	-	-	628
<b>Investments Held:</b>				
COIF Charity Funds Income Units	-	154,426	154,426	141,231
BlackRock Charities UK Bond	-	46,808	46,808	46,047
	<u>-</u>	<u>201,234</u>	<u>201,234</u>	<u>187,906</u>
<b>Liabilities: amounts falling due within one year</b>				
Independent Examiner's Fees	2,188	-	2,188	2,083
	<u>2,188</u>	<u>-</u>	<u>2,188</u>	<u>2,083</u>

**NON-MONETARY ASSETS**

**Fixed Assets:**

The freehold property known as Charity Farm, Main Street, Sewerby, together with fields at Bempton Short Lane, Bempton and Allison Lane, Ulrome are held as part of the Charity's Permanent Endowment. No market value for these properties has been determined at 31 December 2023.

Approved by the trustees on 3 October 2024 and signed on their behalf by:



NB 8/10/24

Rev. N Bowler – Chair of Trustees

## The Bridlington Charities

### Notes to the Financial Statements For The Year Ended 31 December 2023

#### 1. ACCOUNTING POLICIES

##### Accounting Convention

The financial statements are prepared on a receipts and payments basis, under the historical cost convention and in accordance with any applicable Accounting Standards.

##### Income Recognition

All incoming resources received by way of rents, donations or interest is accounted for in the period in which the income is received by the charity.

##### Allocation of Costs

If an item of expenditure cannot be specifically allocated to one particular fund or category, it is apportioned in the financial statements between the categories on a reasonable basis.

##### Recognition of Liabilities

Liabilities and outgoing resources are recognised in full in the period in which payment is made by the charity.

##### Investment Valuation

All investments are listed on recognised stock exchanges and are valued at the bid price at the date of the Statement of Assets and Liabilities of the charity.

#### 2. INVESTMENT INCOME

	2023	2022
	£	£
Dividends from COIF Charity Funds Income Units	4,239	4,223
Dividends from BlackRock Charities UK Bond	1,894	1,893
Other Dividends	-	154
Interest Received	127	127
	<u>7,390</u>	<u>6,398</u>

#### 3. DIRECT CHARITABLE EXPENDITURE

	2023	2022
	£	£
Other charitable donations	42,276	70,563
	<u>42,276</u>	<u>70,563</u>

#### 4. ADMINISTRATIVE EXPENSES

During the year, the charity paid administrative expenses to the Clerk to the Trustees of £5,793 (2022 - £6,650).

#### 5. PERMANENT ENDOWMENT

The Permanent Endowment of the Charity was created by the amalgamation of the assets and funds of the various charities brought together under the Scheme of Management of 1870. Rents and other incomes received from the permanent endowment are expended on the direct charitable objectives of the charity, with any remaining income transferred to the unrestricted funds of the charity.

**HENRY COWTON**

England & Wales - Charity number 224609

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# Accounts

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**The Bridlington Charities**  
**Report of the Trustees and**  
**Financial Statements**  
**For The Year Ended 31 December 2022**

**The Bridlington Charities**  
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**For The Year Ended 31 December 2022**

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## The Bridlington Charities

### Charity Information

**TRUSTEES:**

Rev M Carey	- ex-officio
Ms Y Kurvits	- life trustee
Mr D Watson	- life trustee
Mrs H Hughes	- life trustee
Mrs J Brameld	- elective trustee
Ms G Andrews	- elective trustee
Rev. S Dye	- elective trustee
Mr A Halford	- churchwarden -- Priory
Mrs C Lyle	- churchwarden -- Christ Church
Mrs P Clark	- churchwarden -- Christ Church

**METHOD OF APPOINTMENT:** In accordance with the Scheme of Management, the Elected and Co-opted Trustees are appointed at the Annual Public Meeting, whilst ex-officio Trustees are appointed by virtue of their professional or voluntary tenures.

**CONSTITUTION:** The charity was formed under a Scheme of Management deed which was adopted on 4 February 1870, as varied by Schemes dated 23 May 1967 and 6 August 1998 and was registered as a Charity with the Charity Commission on 10 February 1964.

**CHARITY CORRESPONDENT:** A Mead  
118 St James Road  
Bridlington  
East Yorkshire  
YO15 3NJ

**REGISTERED CHARITY NUMBER:** 224609

**INDEPENDENT EXAMINER:** P D Webster BA FCA CTA  
Chartered Accountant  
Ingham & Co.  
2 West Parade Road  
Scarborough  
North Yorkshire  
YO12 5ED

**BANKERS:** Barclays Bank PLC  
Bridlington Quay Branch  
PO Box 13  
Scarborough  
YO11 2HS

## The Bridlington Charities

### Report of the Trustees For The Year Ended 31 December 2022

The Trustees present their report along with the financial statements of the charity for the year ended 31 December 2022. The financial statements have been prepared in accordance with the Charities Act 2011, the Scheme of Management dated 4 February 1870 (as amended 23 May 1967 and 6 August 1998).

#### STRUCTURE, GOVERNANCE AND MANAGEMENT

##### Organisational Structure

The trustees who have served during the year are listed below and the trustees at the date of this report are set out on page one. Administration of the charity is by a body of trustees, consisting of up to eight ex-officio trustees and six non ex-officio trustees, of whom three are elective and three co-opted life trustees. Elective trustees serve for three years, after which time they are eligible for re-election. A Clerk and Treasurer is appointed by the trustees, to assist them with the day-to-day administration of the charity.

The Bridlington Charities was formed under a scheme of management in 1870 to amalgamate the assets and incomes of a number of smaller charities and trusts operating within the Parish of Bridlington. The income and expenditure relating to each of these charities has been consolidated into the attached financial statements. The charities and trusts collectively known as the Bridlington Charities are as follows:

Henry Cowton  
Robert Prudon  
Mary Stead  
Timothy Woolfe  
Thomas and Mary Dale  
William Hudson  
Joseph Hudson  
Ann Yates  
Benjamin Woolfe  
Isaac Wall  
Anne Watson  
Jane Woolfe

#### OBJECTIVES AND ACTIVITIES

The objectives of the charity are the general relief of the sick and poor and the education of the young people within the parish of Bridlington. The charity meets these objectives through the provisions of grants.

The Trustees have referred to the guidance contained on the Charity Commission's general guidance on public benefit when reviewing the Charity's objectives and planning for the future.

#### ACHIEVEMENTS AND PERFORMANCE

During the year the charity trustees paid grants and donations to individuals and charitable institutions within the parish of Bridlington totalling £70,563.

The charity has an excess of income over expenditure, resulting in a decrease in cash and bank deposits of £22,376.

The charity has monetary assets of £428,246, represented by investments held and cash at bank and in hand at the balance sheet date, of which free reserves amount to £240,340.

**The Bridlington Charities**  
**Report of the Trustees (Continued)**  
**For The Year Ended 31 December 2022**

**FINANCIAL REVIEW**

**Reserves Policy**

The Bridlington Charities does not seek to accrue funds beyond that necessary to operate and fulfil its charitable objectives. As far as possible all reasonable effort will be made to use funds received by the charity fully and in line with the needs of the local population.

The charity trustees have some ongoing legal issues with one of the tenants. The trustees decided that it was necessary to ensure that the Charity had sufficient reserves in place to cover the costs of professional advisors and possible litigation costs.

**Principal Funding Sources**

The Charity has received rents on Charity Farm of £67,000 on Charity Farm, which together with other rents and investment income has resulted in an overall income of £88,458.

**TRUSTEES**

The Trustees during the year under review were:

Rev M Pollard – *(Retired effective 4<sup>th</sup> September 2022)*  
Rev M Carey  
Mr D Watson  
Ms Y Kurvits  
Mrs J Brameld  
Mrs H Hughes  
Mr A Halford  
Mrs C Lyle  
Mrs P Clarke  
Ms G Andrews  
Rev S Dye

**RISK MANAGEMENT**

The Trustees actively review the major risks faced by the charity on a regular basis and believe that the maintenance of reserves at the levels stated above has mitigated the charity's exposure to the major risks.

**The Bridlington Charities**  
**Report of the Trustees (Continued)**  
**For The Year Ended 31 December 2022**

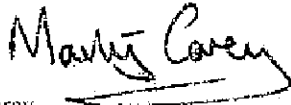
**STATEMENT OF TRUSTEES' RESPONSIBILITIES**

Charity law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the surplus or deficit of the charity for that year. In preparing those financial statements, the Trustees are required to

- Select suitable accounting policies and then apply them consistently;
- Make judgements and estimates that are reasonable and prudent;
- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in existence.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

**ON BEHALF OF THE TRUSTEES:**



Rev M Carey

Vice Chair of Trustees

13 September 2023.

## The Bridlington Charities

### Report of the Independent Examiner to the Trustees of The Bridlington Charities

I report on the accounts of the Charity for the year ended 31 December 2022, which are set out on pages six to eight.

#### Respective responsibilities of Trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 ("the 2011 Act") and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the General Directions given by the Charity Commissioner under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

#### Basis of independent examiner's report

My examination was carried out in accordance with the General Direction given by the Charity Commissioner. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and the seeking of explanations from you as the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

#### Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that, in any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

P. D. Webster BA FCA CTA  
Ingham & Co.  
Chartered Accountants  
2 West Parade Road  
Scarborough  
North Yorkshire  
YO12 5ED

13 September 2023

The Bridlington Charities

Receipts and Payments Account  
For The Year Ended 31 December 2022

	Note	Unrestricted Funds 2022 £	Endowment Funds 2022 £	Total Funds 2022 £	Total Funds 2021 £
<b>Income Receipts:</b>					
Rents Received - Charity Farm		-	67,000	67,000	67,000
Rents Received - Charity Farm Fields		-	7,040	7,040	7,040
Rents Received - Ulrome Fields		-	2,250	2,250	2,250
Rents Received - Bempton Lane		-	3,130	3,130	8,980
Insurance - Charity Farm		-	2,590	2,590	2,425
Interest charged on late payment of rent		-	-	-	60
Compensation from Barclays Bank Plc		-	50	50	-
Investment Income	2	-	6,398	6,398	5,928
Donation from Ann Watson's Trust		-	-	-	100
		<u>-</u>	<u>88,458</u>	<u>88,458</u>	<u>93,783</u>
<b>Payments:</b>					
Direct Charitable Expenditure	3	70,563	-	70,563	53,345
Administrative Expenses	4	6,650	-	6,650	5,700
Purchases of equipment		949	-	949	-
Insurance Paid		4,686	-	4,686	4,222
Independent Examiner's Remuneration		1,890	-	1,890	1,800
Advertising		360	-	360	360
Professional charges		25,736	-	25,736	6,234
<b>Total Resources Expended</b>		<u>110,834</u>	<u>-</u>	<u>110,834</u>	<u>71,661</u>
<b>Net Incoming/(Outgoing) Resources for the Financial Year</b>		(110,834)	88,458	(22,376)	22,122
Cash Funds Brought Forward at 1 January 2022		262,716	-	262,716	240,594
Transfer		88,458	(88,458)	-	-
<b>Cash Funds Carried Forward at 31 December 2022</b>		<u>240,340</u>	<u>-</u>	<u>240,340</u>	<u>262,716</u>

**The Bridlington Charities**  
**Statement of Assets and Liabilities**  
**At 31 December 2022**

	Unrestricted Funds 2022	Endowment Funds 2022	Total Funds 2022	Total Funds 2021
	£	£	£	£
<b>CASH FUNDS</b>				
<b>Cash and Bank Deposits:</b>				
Barclays Bank Current Account	108,313	-	108,313	130,817
Barclays Bank Business Reserve	132,027	-	132,027	131,899
	<u>240,340</u>	<u>-</u>	<u>240,340</u>	<u>262,716</u>
<b>OTHER MONETARY ASSETS</b>				
Dividends Receivable	-	628	628	628
<b>Investments Held:</b>				
COIF Charity Funds Income Units	-	141,231	141,231	159,809
BlackRock Charities UK Bond	-	46,047	46,047	57,965
	<u>-</u>	<u>187,906</u>	<u>187,906</u>	<u>218,402</u>
<b>Liabilities: amounts falling due within one year</b>				
Independent Examiner's Fees	2,083	-	2,083	1,890
	<u>2,083</u>	<u>-</u>	<u>2,083</u>	<u>1,890</u>

**NON-MONETARY ASSETS**

**Fixed Assets:**

The freehold property known as Charity Farm, Main Street, Sewerby, together with fields at Bampton Short Lane, Bampton and Allison Lane, Ulrome are held as part of the Charity's Permanent Endowment. No market value for these properties has been determined at 31 December 2022.

Approved by the trustees on 13 September 2023 and signed on their behalf by:



Rev M Carey – Vice Chair of Trustees

**The Bridlington Charities**  
**Notes to the Financial Statements**  
**For The Year Ended 31 December 2022**

**1. ACCOUNTING POLICIES**

**Accounting Convention**

The financial statements are prepared on a receipts and payments basis, under the historical cost convention and in accordance with any applicable Accounting Standards.

**Income Recognition**

All incoming resources received by way of rents, donations or interest is accounted for in the period in which the income is received by the charity.

**Allocation of Costs**

If an item of expenditure cannot be specifically allocated to one particular fund or category, it is apportioned in the financial statements between the categories on a reasonable basis.

**Recognition of Liabilities**

Liabilities and outgoing resources are recognised in full in the period in which payment is made by the charity.

**Investment Valuation**

All investments are listed on recognised stock exchanges and are valued at the bid price at the date of the Statement of Assets and Liabilities of the charity.

**2. INVESTMENT INCOME**

	2022	2021
	£	£
Dividends from COIF Charity Funds Income Units	4,223	4,115
Dividends from BlackRock Charities UK Bond	1,893	1,800
Other Dividends	154	-
Interest Received	127	13
	<u>6,398</u>	<u>5,928</u>

**3. DIRECT CHARITABLE EXPENDITURE**

	2022	2021
	£	£
Other charitable donations	70,563	53,345
	<u>70,563</u>	<u>53,345</u>

**4. ADMINISTRATIVE EXPENSES**

During the year, the charity paid administrative expenses to the Clerk to the Trustees of £6,650 (2021 - £5,700).

**5. PERMANENT ENDOWMENT**

The Permanent Endowment of the Charity was created by the amalgamation of the assets and funds of the various charities brought together under the Scheme of Management of 1870. Rents and other incomes received from the permanent endowment are expended on the direct charitable objectives of the charity, with any remaining income transferred to the unrestricted funds of the charity.

**HENRY COWTON**

England & Wales - Charity number 224609

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# Accounts

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**The Bridlington Charities**  
**Report of the Trustees and**  
**Financial Statements**  
**For The Year Ended 31 December 2021.**

**The Bridlington Charities**

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## The Bridlington Charities

### Charity Information

**TRUSTEES:**

Rev M Carey	- ex-officio
Ms Y Kurvits	- life trustee
Mr D Watson	- life trustee
Mrs H Hughes	- life trustee
Mrs J Brameld	- elective trustee
Ms G Andrews	- elective trustee
Rev. S Dye	- elective trustee
Mr A Halford	- churchwarden – Priory
Mrs C Lyle	- churchwarden – Christ Church
Mrs P Clark	- churchwarden – Christ Church

**METHOD OF APPOINTMENT:** In accordance with the Scheme of Management, the Elected and Co-opted Trustees are appointed at the Annual Public Meeting, whilst ex-officio Trustees are appointed by virtue of their professional or voluntary tenures.

**CONSTITUTION:** The charity was formed under a Scheme of Management deed which was adopted on 4 February 1870, as varied by Schemes dated 23 May 1967 and 6 August 1998 and was registered as a Charity with the Charity Commission on 10 February 1964.

**CHARITY CORRESPONDENT:** A Mead  
118 St James Road  
Bridlington  
East Yorkshire  
YO15 3NJ

**REGISTERED CHARITY  
NUMBER:** 224609

**INDEPENDENT EXAMINER:** P D Webster BA FCA CTA  
Chartered Accountant  
Ingham & Co.  
2 West Parade Road  
Scarborough  
North Yorkshire  
YO12 5ED

**BANKERS:** Barclays Bank PLC  
Bridlington Quay Branch  
PO Box 13  
Scarborough  
YO11 2HS

**The Bridlington Charities**  
**Report of the Trustees**  
**For The Year Ended 31 December 2021**

The Trustees present their report along with the financial statements of the charity for the year ended 31 December 2021. The financial statements have been prepared in accordance with the Charities Act 2011, the Scheme of Management dated 4 February 1870 (as amended 23 May 1967 and 6 August 1998).

## **STRUCTURE, GOVERNANCE AND MANAGEMENT**

### **Organisational Structure**

The trustees who have served during the year are listed below and the trustees at the date of this report are set out on page one. Administration of the charity is by a body of trustees, consisting of up to eight ex-officio trustees and six non ex-officio trustees, of whom three are elective and three co-opted life trustees. Elective trustees serve for three years, after which time they are eligible for re-election. A Clerk and Treasurer is appointed by the trustees, to assist them with the day-to-day administration of the charity.

The Bridlington Charities was formed under a scheme of management in 1870 to amalgamate the assets and incomes of a number of smaller charities and trusts operating within the Parish of Bridlington. The income and expenditure relating to each of these charities has been consolidated into the attached financial statements. The charities and trusts collectively known as the Bridlington Charities are as follows:

Henry Cowton  
Robert Prudon  
Mary Stead  
Timothy Woolfe  
Thomas and Mary Dale  
William Hudson  
Joseph Hudson  
Ann Yates  
Benjamin Woolfe  
Isaac Wall  
Anne Watson  
Jane Woolfe

## **OBJECTIVES AND ACTIVITIES**

The objectives of the charity are the general relief of the sick and poor and the education of the young people within the parish of Bridlington. The charity meets these objectives through the provisions of grants.

The Trustees have referred to the guidance contained on the Charity Commission's general guidance on public benefit when reviewing the Charity's objectives and planning for the future.

## **ACHIEVEMENTS AND PERFORMANCE**

During the year the charity trustees paid grants and donations to individuals and charitable institutions within the parish of Bridlington totalling £53,345.

The charity has an excess of income over expenditure, resulting in an increase in cash and bank deposits of £22,122.

The charity has monetary assets of £481,118, represented by investments held and cash at bank and in hand at the balance sheet date, of which free reserves amount to £262,716.

**The Bridlington Charities**  
**Report of the Trustees (Continued)**  
**For The Year Ended 31 December 2021**

**FINANCIAL REVIEW**

**Reserves Policy**

The Bridlington Charities does not seek to accrue funds beyond that necessary to operate and fulfil its charitable objectives. As far as possible all reasonable effort will be made to use funds received by the charity fully and in line with the needs of the local population.

The charity trustees have some ongoing legal issues with one of the tenants. The trustees decided that it was necessary to ensure that the Charity had sufficient reserves in place to cover the costs of professional advisors and possible litigation costs.

**Impact of Covid-19**

The trustees have considered the impact of the Covid-19 pandemic on the charity and its finances and have concluded that the charity's future income and expenditure should not be significantly affected. In addition, with cash and bank deposits of £262,716 at 31 December 2021, the Trustees have concluded that the charity can continue to operate at its current level of activity and has sufficient resources to continue for the foreseeable future.

**Principal Funding Sources**

The Charity has received rents on Charity Farm of £67,000 on Charity Farm, which together with other rents and investment income has resulted in an overall income of £93,783.

**TRUSTEES**

The Trustees during the year under review were:

Rev M Pollard  
Rev M Carey  
Mr D Watson  
Ms Y Kurvits  
Mrs J Brameld  
Mrs H Hughes  
Mr A Halford  
Mrs C Lyle  
Ms J Wattleworth – Resigned 14 July 2021  
Mrs P Clarke – Appointed 29 September 2021  
Ms G Andrews  
Rev S Dye

**RISK MANAGEMENT**

The Trustees actively review the major risks faced by the charity on a regular basis and believe that the maintenance of reserves at the levels stated above has mitigated the charity's exposure to the major risks.

**The Bridlington Charities**

**Report of the Trustees (Continued)  
For The Year Ended 31 December 2021**

**STATEMENT OF TRUSTEES' RESPONSIBILITIES**

Charity law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the surplus or deficit of the charity for that year. In preparing those financial statements, the Trustees are required to

- Select suitable accounting policies and then apply them consistently;
- Make judgements and estimates that are reasonable and prudent;
- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in existence.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

**ON BEHALF OF THE TRUSTEES:**



Rev M Carey

Vice Chair of the Trustees

7 September 2022

**The Bridlington Charities**

**Report of the Independent Examiner to the Trustees of  
The Bridlington Charities**

I report on the accounts of the Charity for the year ended 31 December 2021, which are set out on pages six to eight.

**Respective responsibilities of Trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 ("the 2011 Act") and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the General Directions given by the Charity Commissioner under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

**Basis of independent examiner's report**

My examination was carried out in accordance with the General Direction given by the Charity Commissioner. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and the seeking of explanations from you as the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that, in any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

P. D. Webster BA FCA CTA  
Ingham & Co.  
Chartered Accountants  
2 West Parade Road  
Scarborough  
North Yorkshire  
YO12 5ED

7 September 2022

**The Bridlington Charities**  
**Receipts and Payments Account**  
**For The Year Ended 31 December 2021**

	Note	Unrestricted Funds 2021 £	Endowment Funds 2021 £	Total Funds 2021 £	Total Funds 2020 £
<b>Income Receipts:</b>					
Rents Received - Charity Farm		-	67,000	67,000	67,000
Rents Received - Charity Farm Fields		-	7,040	7,040	7,040
Rents Received - Ulrome Fields		-	2,250	2,250	2,250
Rents Received - Bempton Lane		-	8,980	8,980	3,130
Insurance - Charity Farm		-	2,425	2,425	2,271
Interest charged on late payment of rent		-	60	60	-
Contribution towards legal expenses		-	-	-	6,300
Investment Income	2	-	5,928	5,928	6,172
Donation from Ann Watson's Trust		-	100	100	100
Sundry income		-	-	-	50
		<u>-</u>	<u>93,783</u>	<u>93,783</u>	<u>94,313</u>
<b>Payments:</b>					
Direct Charitable Expenditure	3	53,345	-	53,345	60,736
Administrative Expenses	4	5,700	-	5,700	5,700
Insurance Paid		4,222	-	4,222	3,924
Independent Examiner's Remuneration		1,800	-	1,800	1,716
Advertising		360	-	360	-
Professional charges		6,234	-	6,234	9,840
<b>Total Resources Expended</b>		<u>71,661</u>	<u>-</u>	<u>71,661</u>	<u>81,916</u>
<b>Net Incoming/(Outgoing) Resources for the Financial Year</b>		(71,661)	93,783	22,122	12,397
Cash Funds Brought Forward at 1 January 2021		240,594	-	240,594	228,197
Transfer		93,783	(93,783)	-	-
<b>Cash Funds Carried Forward at 31 December 2021</b>		<u>262,716</u>	<u>-</u>	<u>262,716</u>	<u>240,594</u>

The Bridlington Charities

Statement of Assets and Liabilities  
At 31 December 2021

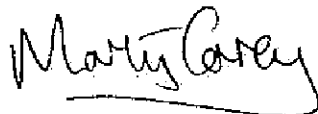
	Unrestricted Funds 2021	Endowment Funds 2021	Total Funds 2021	Total Funds 2020
	£	£	£	£
<b>CASH FUNDS</b>				
<b>Cash and Bank Deposits:</b>				
Barclays Bank Current Account	130,817	-	130,817	108,708
Barclays Bank Business Reserve	131,899	-	131,899	131,886
	<u>262,716</u>	<u>-</u>	<u>262,716</u>	<u>240,594</u>
<b>OTHER MONETARY ASSETS</b>				
Dividends Receivable	-	628	628	535
<b>Investments Held:</b>				
COIF Charity Funds Income Units	-	159,809	159,809	139,880
BlackRock Charities UK Bond	-	57,965	57,965	62,161
	<u>-</u>	<u>218,402</u>	<u>218,402</u>	<u>172,124</u>
<b>Liabilities: amounts falling due within one year</b>				
Independent Examiner's Fees	1,890	-	1,890	1,800
	<u>1,890</u>	<u>-</u>	<u>1,890</u>	<u>1,800</u>

**NON-MONETARY ASSETS**

**Fixed Assets:**

The freehold property known as Charity Farm, Main Street, Sewerby, together with fields at Bempton Short Lane, Bempton and Allison Lane, Ulrome are held as part of the Charity's Permanent Endowment. No market value for these properties has been determined at 31 December 2021.

Approved by the trustees on 7 September 2022 and signed on their behalf by:



Rev M Carey – Vice Chair of the Trustees



– Trustee

**The Bridlington Charities**  
**Notes to the Financial Statements**  
**For The Year Ended 31 December 2021**

**1. ACCOUNTING POLICIES**

**Accounting Convention**

The financial statements are prepared on a receipts and payments basis, under the historical cost convention and in accordance with any applicable Accounting Standards.

**Income Recognition**

All incoming resources received by way of rents, donations or interest is accounted for in the period in which the income is received by the charity.

**Allocation of Costs**

If an item of expenditure cannot be specifically allocated to one particular fund or category, it is apportioned in the financial statements between the categories on a reasonable basis.

**Recognition of Liabilities**

Liabilities and outgoing resources are recognised in full in the period in which payment is made by the charity.

**Investment Valuation**

All investments are listed on recognised stock exchanges and are valued at the bid price at the date of the Statement of Assets and Liabilities of the charity.

**2. INVESTMENT INCOME**

	2021	2020
	£	£
Dividends from COIF Charity Funds Income Units	4,115	4,035
Dividends from BlackRock Charities UK Bond	1,800	1,937
Interest Received	13	200
	<u>5,928</u>	<u>6,172</u>

**3. DIRECT CHARITABLE EXPENDITURE**

	2021	2020
	£	£
Other charitable donations	53,345	60,736
	<u>53,345</u>	<u>60,736</u>

**4. ADMINISTRATIVE EXPENSES**

During the year, the charity paid administrative expenses to the Clerk to the Trustees of £5,700 (2020 - £5,700).

**5. PERMANENT ENDOWMENT**

The Permanent Endowment of the Charity was created by the amalgamation of the assets and funds of the various charities brought together under the Scheme of Management of 1870. Rents and other incomes received from the permanent endowment are expended on the direct charitable objectives of the charity, with any remaining income transferred to the unrestricted funds of the charity.

**HENRY COWTON**

England & Wales - Charity number 224609

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# Accounts

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**The Bridlington Charities**  
**Report of the Trustees and**  
**Financial Statements**  
**For The Year Ended 31 December 2020**

**The Bridlington Charities**  
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**For The Year Ended 31 December 2020**

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## The Bridlington Charities

### Charity Information

**TRUSTEES:**

Rev M. Pollard	- ex-officio
Rev M Carey	- ex-officio
Ms Y Kurvits	- life trustee
Mr D Watson	- life trustee
Mrs H Hughes	- life trustee
Mrs J Brameld	- elective trustee
Ms G Andrews	- elective trustee
Rev. S Dye	- elective trustee
Mr A Halford	- churchwarden – Priory
Ms J Wattleworth	- churchwarden – Priory
Mrs C Lyle	- churchwarden – Christ Church

**METHOD OF APPOINTMENT:** In accordance with the Scheme of Management, the Elected and Co-opted Trustees are appointed at the Annual Public Meeting, whilst ex-officio Trustees are appointed by virtue of their professional or voluntary tenures.

**CONSTITUTION:** The charity was formed under a Scheme of Management deed which was adopted on 4 February 1870, as varied by Schemes dated 23 May 1967 and 6 August 1998 and was registered as a Charity with the Charity Commission on 10 February 1964.

**CHARITY CORRESPONDENT:** A Mead  
118 St James Road  
Bridlington  
East Yorkshire  
YO15 3NJ

**REGISTERED CHARITY  
NUMBER:** 224609

**INDEPENDENT EXAMINER:** P D Webster BA FCA CTA  
Chartered Accountant  
Ingham & Co.  
2 West Parade Road  
Scarborough  
North Yorkshire  
YO12 5ED

**BANKERS:** Barclays Bank PLC  
Bridlington Quay Branch  
PO Box 13  
Scarborough  
YO11 2HS

## The Bridlington Charities

### Report of the Trustees For The Year Ended 31 December 2020

The Trustees present their report along with the financial statements of the charity for the year ended 31 December 2020. The financial statements have been prepared in accordance with the Charities Act 2011, the Scheme of Management dated 4 February 1870 (as amended 23 May 1967 and 6 August 1998).

#### STRUCTURE, GOVERNANCE AND MANAGEMENT

##### Organisational Structure

The trustees who have served during the year are listed below and the trustees at the date of this report are set out on page one. Administration of the charity is by a body of trustees, consisting of up to eight ex-officio trustees and six non ex-officio trustees, of whom three are elective and three co-opted life trustees. Elective trustees serve for three years, after which time they are eligible for re-election. A Clerk and Treasurer is appointed by the trustees, to assist them with the day-to-day administration of the charity.

The Bridlington Charities was formed under a scheme of management in 1870 to amalgamate the assets and incomes of a number of smaller charities and trusts operating within the Parish of Bridlington. The income and expenditure relating to each of these charities has been consolidated into the attached financial statements. The charities and trusts collectively known as the Bridlington Charities are as follows:

Henry Cowton  
Robert Prudon  
Mary Stead  
Timothy Woolfe  
Thomas and Mary Dale  
William Hudson  
Joseph Hudson  
Ann Yates  
Benjamin Woolfe  
Isaac Wall  
Anne Watson  
Jane Woolfe

#### OBJECTIVES AND ACTIVITIES

The objectives of the charity are the general relief of the sick and poor and the education of the young people within the parish of Bridlington. The charity meets these objectives through the provisions of grants.

The Trustees have referred to the guidance contained on the Charity Commission's general guidance on public benefit when reviewing the Charity's objectives and planning for the future.

#### ACHIEVEMENTS AND PERFORMANCE

During the year the charity trustees paid grants and donations to individuals and charitable institutions within the parish of Bridlington totalling £60,736.

The charity has an excess of income over expenditure, resulting in an increase in cash and bank deposits of £12,397.

The charity has monetary assets of £443,170, represented by investments held and cash at bank and in hand at the balance sheet date, of which free reserves amount to £240,594.

**The Bridlington Charities**  
**Report of the Trustees (Continued)**  
**For The Year Ended 31 December 2020**

**FINANCIAL REVIEW**

**Reserves Policy**

The Bridlington Charities does not seek to accrue funds beyond that necessary to operate and fulfil its charitable objectives. As far as possible all reasonable effort will be made to use funds received by the charity fully and in line with the needs of the local population.

**Impact of Covid-19**

The trustees have considered the impact of the Covid-19 pandemic on the charity and its finances and have concluded that the charity's future income and expenditure should not be significantly affected. In addition, with cash and bank deposits of £240,594 at 31 December 2020, the Trustees have concluded that the charity can continue to operate at its current level of activity and has sufficient resources to continue for the foreseeable future.

**Principal Funding Sources**

The Charity has received rents on Charity Farm of £67,000 on Charity Farm, which together with other rents and investment income has resulted in an overall income of £94,313.

**TRUSTEES**

The Trustees during the year under review were:

Rev M Pollard  
Rev M Carey  
Mr D Watson  
Ms Y Kurvits  
Mrs J Brameld  
Mrs H Hughes  
Mr A Halford  
Mrs C Lyle  
Ms J Wattleworth  
Ms G Andrews  
Rev S Dye

**RISK MANAGEMENT**

The Trustees actively review the major risks faced by the charity on a regular basis and believe that the maintenance of reserves at the levels stated above has mitigated the charity's exposure to the major risks.

**The Bridlington Charities**

**Report of the Trustees (Continued)  
For The Year Ended 31 December 2020**

**STATEMENT OF TRUSTEES' RESPONSIBILITIES**

Charity law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the surplus or deficit of the charity for that year. In preparing those financial statements, the Trustees are required to

- Select suitable accounting policies and then apply them consistently;
- Make judgements and estimates that are reasonable and prudent;
- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in existence.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

**ON BEHALF OF THE TRUSTEES:**

Rev M Pollard



Chair of Trustees

29 September 2021

## The Bridlington Charities

### Report of the Independent Examiner to the Trustees of The Bridlington Charities

I report on the accounts of the Charity for the year ended 31 December 2020, which are set out on pages six to eight.

#### Respective responsibilities of Trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 ("the 2011 Act") and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the General Directions given by the Charity Commissioner under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

#### Basis of independent examiner's report

My examination was carried out in accordance with the General Direction given by the Charity Commissioner. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and the seeking of explanations from you as the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

#### Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that, in any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

P. D. Webster BA FCA CTA  
Ingham & Co.  
Chartered Accountants  
2 West Parade Road  
Scarborough  
North Yorkshire  
YO12 5ED

29 September 2021

**The Bridlington Charities**  
**Receipts and Payments Account**  
**For The Year Ended 31 December 2020**

	Note	Unrestricted Funds 2020 £	Endowment Funds 2020 £	Total Funds 2020 £	Total Funds 2019 £
<b>Income Receipts:</b>					
Rents Received - Charity Farm		-	67,000	67,000	78,000
Rents Received - Charity Farm Fields		-	7,040	7,040	7,040
Rents Received - Ulrome Fields		-	2,250	2,250	2,250
Rents Received - Bampton Lane		-	3,130	3,130	3,130
Insurance - Charity Farm		-	2,271	2,271	2,519
Interest charged on late payment of rent		-	-	-	165
Contribution towards legal expenses		6,300	-	6,300	-
Investment Income	2	-	6,172	6,172	6,924
Donation from Ann Watson's Trust		-	100	100	100
Sundry income		50	-	50	-
		<u>6,350</u>	<u>87,963</u>	<u>94,313</u>	<u>100,128</u>
<b>Payments:</b>					
Direct Charitable Expenditure	3	60,736	-	60,736	53,412
Administrative Expenses	4	5,700	-	5,700	6,650
Insurance Paid		3,924	-	3,924	4,065
Independent Examiner's Remuneration		1,716	-	1,716	1,638
Advertising		-	-	-	361
Professional charges		9,840	-	9,840	13,321
Purchase of equipment		-	-	-	600
<b>Total Resources Expended</b>		<u>81,916</u>	<u>-</u>	<u>81,916</u>	<u>80,047</u>
<b>Net Incoming/(Outgoing) Resources for the Financial Year</b>		(75,566)	87,963	12,397	20,081
Cash Funds Brought Forward at 1 January 2020		228,197	-	228,197	208,116
Transfer		87,963	(87,963)	-	-
<b>Cash Funds Carried Forward at 31 December 2020</b>		<u>240,594</u>	<u>-</u>	<u>240,594</u>	<u>228,197</u>

The Bridlington Charities

Statement of Assets and Liabilities  
At 31 December 2020.

	Unrestricted Funds 2020	Endowment Funds 2020	Total Funds 2020	Total Funds 2019
	£	£	£	£
<b>CASH FUNDS</b>				
<b>Cash and Bank Deposits:</b>				
Barclays Bank Current Account	108,708	-	108,708	96,512
Barclays Bank Business Reserve	131,886	-	131,886	131,685
	<u>240,594</u>	<u>-</u>	<u>240,594</u>	<u>228,197</u>
<b>OTHER MONETARY ASSETS</b>				
Dividends Receivable	-	535	535	970
<b>Investments Held:</b>				
COIF Charity Funds Income Units	-	139,880	139,880	131,436
BlackRock Charities UK Bond	-	62,161	62,161	60,142
	<u>-</u>	<u>202,576</u>	<u>202,576</u>	<u>172,124</u>
<b>Liabilities: amounts falling due within one year</b>				
Independent Examiner's Fees	1,800	-	1,800	1,716
	<u>1,800</u>	<u>-</u>	<u>1,800</u>	<u>1,716</u>

**NON-MONETARY ASSETS**

**Fixed Assets:**

The freehold property known as Charity Farm, Main Street, Sewerby, together with fields at Bempton Short Lane, Bempton and Allison Lane, Ulrome are held as part of the Charity's Permanent Endowment. No market value for these properties has been determined at 31 December 2020.

Approved by the trustees on 29 September 2021 and signed on their behalf by:



Rev M Pollard – Chair of Trustees



– Trustee

## The Bridlington Charities

### Notes to the Financial Statements For The Year Ended 31 December 2020

#### 1. ACCOUNTING POLICIES

##### Accounting Convention

The financial statements are prepared on a receipts and payments basis, under the historical cost convention and in accordance with any applicable Accounting Standards.

##### Income Recognition

All incoming resources received by way of rents, donations or interest is accounted for in the period in which the income is received by the charity.

##### Allocation of Costs

If an item of expenditure cannot be specifically allocated to one particular fund or category, it is apportioned in the financial statements between the categories on a reasonable basis.

##### Recognition of Liabilities

Liabilities and outgoing resources are recognised in full in the period in which payment is made by the charity.

##### Investment Valuation

All investments are listed on recognised stock exchanges and are valued at the bid price at the date of the Statement of Assets and Liabilities of the charity.

#### 2. INVESTMENT INCOME

	2020	2019
	£	£
Dividends from COIF Charity Funds Income Units	4,035	3,955
Dividends from BlackRock Charities UK Bond	1,937	2,576
Interest Received	200	393
	<u>6,172</u>	<u>6,924</u>

#### 3. DIRECT CHARITABLE EXPENDITURE

	2020	2019
	£	£
Other charitable donations	60,736	53,412
	<u>60,736</u>	<u>53,412</u>

#### 4. ADMINISTRATIVE EXPENSES

During the year, the charity paid administrative expenses to the Clerk to the Trustees of £5,700 (2019 - £6,650).

#### 5. PERMANENT ENDOWMENT

The Permanent Endowment of the Charity was created by the amalgamation of the assets and funds of the various charities brought together under the Scheme of Management of 1870. Rents and other incomes received from the permanent endowment are expended on the direct charitable objectives of the charity, with any remaining income transferred to the unrestricted funds of the charity.