

PENDLE HILL AREA MEETING

England & Wales · Charity number 224603

Details

Other names	CARR HOUSE AND OTHER CHARITIES, CHARITIES ADMINISTERED ICW THE MARSDEN MONTHLY MEETING OF THE SOCIETY OF FRIENDS, SOCIETY OF FRIENDS-CHARITIES ADMINISTERED IN CONNECTION WITH THE MARSDEN MONTHLY MEETING, SOCIETY OF FRIENDS-CHARITIES ADMINISTERED ICW THE MARSDEN MONTHLY MEETING
Status	Registered
Legal form	Other
Registered	1965-05-11
Register	View on the Charity Commission register

Contact

Address	6 Alfred Street Egerton Bolton BL7 9TA
Phone	01204 304161
Email	clarefrackelton@gmail.com
Website	http://pendlehillquakers.org.uk/

Activities

Objects: FURTHERANCE OF THE GENERAL RELIGIOUS AND CHARITABLE PURPOSES OF THE RELIGIOUS SOCIETY OF FRIENDS (QUAKERS) IN BRITAIN IN THE AREA OF PENDLE HILL AREA MEETING AND BEYOND.

Activities: TO PROMOTE QUAKER VALUES AND PRACTICES IN THE PENDLE HILL AREA.

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** Religious Activities
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies, Other Defined Groups, The General Public/mankind

Geography

- Blackburn With Darwen
- Bolton
- Lancashire

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£118,000	£172,000	-	-
2023-12-31	£100,000	£179,000	-	-
2022-12-31	£190,000	£202,000	-	-
2021-12-31	£119,504	£123,941	-	-
2020-12-31	£99,921	£87,574	-	-

Trustees

Name	Role	Appointed
Clare Heather Frackelton	Chair	2022-10-08
Alex Houghton		2023-12-10
Anthony Robinson		2020-01-01
Gordon James Benson		2025-12-19
Norma Lee		2013-01-01
Peter Damian Entwistle		2023-07-08
Philip Whitehead		2022-01-01

Linked charities

- HEYHEAD BURIAL GROUND-LITTLE MARSDEN (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-1)
- CARR HOUSE ESTATE (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-10)
- HOLLIN HALL ESTATE (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-11)
- ALICE HOLGATE (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-12)
- WILLIAM HARTLEY (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-13)
- JANET HARTLEY (CAR HOUSE ESTATE AND OTHER CHARIRIES) (224603-14)
- JOHN HALL'S CHARITY (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-15)
- WILLIAM HENRY KING FOR ROCHDALE (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-16)
- WILLIAM HENRY KING FOR MARSDEN (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-17)
- OLDHAM MEETING HOUSE (224603-18)
- RADCLIFFE MEETING HOUSE FUND (224603-19)
- CLITHEROE MEETING HOUSE (224603-2)
- TURF LANE END BURIAL GROUND (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-20)
- TODMORDEN MEETING HOUSE AND BURIAL GROUND FUND (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-21)
- SHEWBROAD BURIAL GROUND (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-22)
- MARSDEN MEETING HOUSE (224603-23)
- JOSEPH MARSLAND (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-24)
- UNITED CHARITIES (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-25)
- ELIZABETH THWAITE (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-26)
- MARSDEN HEIGHT TRUST PROPERTY (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-27)
- SEPULCHRE OR TWISTON BURIAL GROUND (224603-28)
- TRAWDEN BURIAL GROUND (224603-29)
- THORN COTTAGE MEETING HOUSE AND BURIAL GROUND AT BOLTON (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-3)
- MANKINHOLES BURIAL GROUND (224603-30)
- KATE R BRADY (224603-31)
- EDGORTH BURIAL GROUND (224603-32)
- TONGE CEMETERY (224603-33)
- ROCHDALE MEETING HOUSE, BURIAL GROUND AND TRUST PROPERTY (224603-35)
- CRAWSHAWBOOTH MEETING HOUSE AND BURIAL GROUND (224603-36)
- THE BLACKBURN MEETING HOUSE AND BURIAL GROUND (224603-37)

- JOHN BRIGHT TRUST (CARR HOUSE ESTATE AND OTHER CHARITIES) (224603-4)
- PHILIP BRIGHT (224603-5)
- HARRIET M ODDIE (224603-6)
- CHARITY OF KATE B BRADY (224603-7)
- CHAPEL HILL BURIAL GROUND (224603-8)
- JOHN TAYLOR (224603-9)

PENDLE HILL AREA MEETING

England & Wales - Charity number 224603

Accounts

Charity Number: 224603

Pendle Hill Area Meeting

Report and financial statements
For the year ended 31st December 2024

Pendle Hill Area Meeting
Reference and administrative information
for the year ended 31st December 2024

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Pendle Hill Area Meeting
Reference and administrative information
for the year ended 31st December 2024

Charity Name	Pendle Hill Area Quaker Meeting
Charity number	224603
Status	A charity registered with the Charity Commission
Clerk to the Trustees	Clare Frackleton
Principal Office	(Address of the Clerk of Trustees) 6 Alfred Street Egerton Bolton BL7 9TA
Treasurer	Pink Dandelion
Trustees	Peter Damian Entwistle (appointed 8 th July 2023) Clare Heather Frackleton Wendy Hampton Alex Houghton (appointed 10 th December 2023) Norma Lee Tony Robinson Philip Whitehead
Custodian Trustee	Friends Trusts Ltd
Independent Examiner	David Evans FCA Evans Accountants Unit 27B Mitton Road Business Park Mitton Road, Whalley, Clitheroe BB7 9YE
Bankers	
Pendle Hill Area Meeting:	Cooperative Bank
Bolton Quaker Meeting	Cooperative Bank, F&C Fund Management
Blackburn Quaker Meeting	Lloyds Bank, The Charity Bank
Chorley Quaker Meeting	Chorley Building Society
Clitheroe Quaker Meeting	Virgin Money, Marsden Building Society
Crawshawbooth Quaker Meeting	NatWest
Marsden Quaker Meeting	Virgin Money

Pendle Hill Area Meeting
Report of the Trustees
for the year ended 31st December 2024

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Governing Document was adopted on 13 September 2008. Necessary revisions and amendments were made with the agreement of the Area Meeting on 14 November 2015; 12 November 2016 and 11 March 2017.

Trustees

Suitable persons from among the Members of the Area Meeting are identified by the Area Meeting Nominations Committee. A person's name is put forward to the Area Meeting and if discerned to be appropriate the appointment of the person as a Trustee is recorded in the Area Meeting minutes. Trustees are encouraged to attend training courses organised nationally by Britain Yearly Meeting.

OBJECTIVES AND ACTIVITIES

Constitution and purpose

The Area Meeting is a charity established for the advancement of Quakerism and other related charitable purposes such as derive from or bear witness to the principles and practices of the Religious Society of Friends (Quakers). The principal activity is the holding of public meetings for worship in the constituent Local Meetings of Blackburn, Bolton, Chorley, Clitheroe, Crawshawbooth and Marsden.

The affairs of the Area Meeting are governed by "Quaker Faith and Practice", the Book of Discipline of Britain Yearly Meeting and the Area Meeting governing document. Pendle Hill Area Meeting is a charity registered under Charity Commission Reg. No. 224603. The Members of the Area Meeting are all those persons whose names are for the time being recorded in its official register maintained in accordance with the procedures of the Religious Society of Friends (Quakers) in Britain (Britain Yearly Meeting).

Strengthening the life and witness of Quaker meetings both in the area of Pendle Hill Area Meeting and beyond:

Meeting for worship is held twice-weekly in one Meeting House, weekly in four Meeting Houses and once fortnightly in a church schoolroom. All are public meetings for worship which are advertised outside the venues, online on our website, on the national Quaker website, on social media via two Facebook pages and one X (formerly known as twitter) account and through a bulletin. Of those Meetings for worship, most are held 'blended' and there is online participation through a Zoom link for those wishing to join the meeting remotely for whatever reason. The links to public online link are available through clerks to each of the six local groups. Local Meetings have been part of wider ecumenical and Christians Together groups to support wider religious experience, understanding and tolerance.

Use of Property:

We maintain five meeting houses that we have used to hold public Meeting for Worship and which are available for community and individual use in line with our beliefs and concerns at the discretion of Friends in the meeting. Within those buildings we promote Quakerism, our public meetings for worship, our beliefs and our work in the world locally nationally and internationally through posters, books and leaflets. Burial grounds are maintained in such a way that they reflect our values, Chapel Hill Burial Ground is tidied annually in such a way that it is welcoming to people and wildlife. Blackburn Meeting is a welcome green space open when the Meeting House is in use. Clitheroe's small front garden has been replanted and provides a talking point next to the public carpark. It is now wildlife friendly and has been twinned with a gardening project in Africa. Crawshawbooth's large well-kept garden has been a welcome

Pendle Hill Area Meeting
Report of the Trustees
for the year ended 31st December 2024

green space used when there is a Quaker presence in the building and a valuable community green space when open in the summer. Marsden's garden provides mature trees and a green aspect to an urban area. Tong cemetery, associated with Bolton Meeting, has been cared for by the council as a valued green space.

Undertaking Quaker service for the relief of suffering at home and abroad:

Friends Fellowship of Healing meetings are held by Friends in Pendle Hill Area Meeting, one Meeting Houses is regularly used for these meetings to relieve suffering and support those in need of healing from within the Quaker and wider community, they are open to all. The other group is largely online.

Funding the concerns that Quaker meetings in the area of Pendle Hill Area Meeting or beyond have adopted or agreed to support:

We have had financial contributions which have been used to support our concerns for example this year: Promotion of environmental concerns within the community and in the world: Support of Money for Madagascar relief of poverty and girls' education; Destitution project in Bolton; Refugee group welcome in Blackburn; Chorley Help the Homeless.

Providing for the pastoral care of individual members and Attenders including assistance to those in need and for education:

We have people appointed to take care of eldership, pastoral care. We hold learning events and discussion groups as well as supporting understanding and answering enquires of members, members of the public and attenders in the meetings. In addition, it is part of our membership that we all share in the responsibility for these tasks, we do them for each other. We also hold community building events to strengthen Quaker community, these are open to members, attenders and the wider community.

Maintaining and developing Quaker meeting houses as places for public worship and from which to carry our witness into the world:

We have continued to practice good stewardship to maintain our premises to a high standard that demonstrates a warm welcome to the public. We have completed the process of developing equal access facilities at our oldest Meeting House. Each Meeting House has its own programme of works and maintenance which is budgeted for by the local meeting and overseen by trustees for high expenditure. Other Meeting Houses have welcomed in community groups including those doing yoga, having coffee mornings for refugees, welcoming refugees for Friendship, promoting environmental action, children's groups, Buddhist group, and the wider community to use the space when there are public events with high numbers of people attending.

Administering and maintaining the organisation of Pendle Hill Area Meeting and contributing to the support of Britain Yearly Meeting:

Friends make financial contributions and treasurers locally and as a group/ Area Meeting monitor the use of funds, produce financial reports to trustees and annual audited accounts.

Friends have served Britain Yearly Meeting through being part of committees of the national body, on Quaker Life Representative Council, Meeting for Sufferings (national executive body) and the Book of Discipline Revision Committee and attendance at the Yearly Meeting of our national body Britain Yearly Meeting. These bodies all maintain and develop Quaker thought and beliefs as well as advertising our presence to the world.

Pendle Hill Area Meeting
Report of the Trustees
for the year ended 31st December 2024

Friends have used the services of an accountancy firm for some financial record keeping and accounting but other than that Friends serve the Area Meeting and in some cases the wider Yearly Meeting voluntarily to maintain our organisation.

ACHIEVEMENTS AND PERFORMANCE

The charity's main activities and who they are for are described below. All its charitable activities are undertaken to further Pendle Hill Area Quaker Meeting charitable purposes for the public benefit. Strengthening the life and witness of Quaker meetings both in the area of Pendle Hill Area Meeting and beyond; the online element of our worship has allowed us to welcome worshippers from abroad as well as across this area and the UK. We hold a Meeting for Church Affairs (Business Meeting) for ten months of the year which are open to members and to any attenders who seek permission to attend. Two socials are held each year to help build and maintain our worshipping community and these are open to all associated with our Meetings. We maximise welcome and attendance through advertising and supporting people financially where that is helpful. Quakers from this Area Meeting attend other Quaker Meetings both virtually and in person for fellowship and education to strengthen our meeting and others. Once a month we hold a Children's Meeting for those people who are too young to benefit from largely silent worship, this has encouraged families into worship.

We have held Meetings for Worship to celebrate a life, a meeting to celebrate the grace of God in the life of a Friend, these are spiritually enriching for our own community and have been a wonderful way to have a meeting in which there are many non-Quaker attenders who experience our way of worship and see our values in action.

Spreading the message of Quakers and interpreting and developing the thought and practice of the Religious Society:

This last year we have been developing a website and within that information on Quakerism, links to wider messages and information on Quakerism and links to our national resources to make known our openness to all. We have also attended Quaker gatherings; Britain Yearly Meeting, Quaker Life Representative Council, 'The Future of British Quakerism' conference, Northern Friends Peace Board, public Regional Gatherings of Quakers for education on peace, freedom, imprisonment and equality. These are also for community building and to further understanding of our beliefs and our work in the world.

Discussion groups, open to all, have been held regularly in one location and online and periodically in three locations to help interpret and develop Quaker thought and beliefs. These have been informative and well attended. New attenders have joined Meetings as a result, in some part, of the network of Meetings in this country and abroad.

Clitheroe Meeting House was open for public access during the Clitheroe Food Festival to provide a restful space and facilities for individuals and families as well as a gentle way into asking Questions about Quakerism. Crawshawbooth held an open day combined with our Area Meeting social in August which was very well attended by Quakers and the local community.

We have welcomed several school groups who have been told about Quakerism as part of a specifically Quaker education or as part of a school religious education event. Youth groups have also been welcomed and introduced to Quakerism. Local Meetings have been part of wider ecumenical and Christians Together groups to support wider religious experience, understanding and tolerance. Marsden Friends participated in Interfaith Week - one Member joined other faith groups in a local Secondary School, and presented sessions about The Society of Friends to different year groups.

Pendle Hill Area Meeting
Report of the Trustees
for the year ended 31st December 2024

Marsden Friends have been instrumental in joining with Building Bridges Pendle (BBP) to hold a 'talking lounge' on the topic of prayer & spirituality for the local community, 'Soul Food'. Marden Friends have collaborated with Building Bridges Burnley to offer sessions in a local primary school, teaching about Christianity, as part of the national curriculum, presenting sessions to four different year groups.

Developing Quaker meeting houses as places for public worship and from which to carry our witness into the world:

We have continued to practice good stewardship to maintain our premises to a high standard that demonstrates a warm welcome to the public. Each Meeting House has its own programme of works and maintenance, which is budgeted for by the local meeting and overseen by trustees for high expenditure. Other Meeting Houses have welcomed in community groups including those doing yoga, having coffee mornings for refugees, welcoming refugees for Friendship, promoting environmental action, children's groups, Buddhist group, alternative health and mindfulness.

PUBLIC BENEFIT STATEMENT

Trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on Public Benefit when reviewing the charity's aims and objectives, and in planning its future activities, which is an annual process. Many examples of such public benefit have been described earlier in this report.

SAFEGUARDING

With support for Britain Yearly Meeting and 31:8, Pendle Hill Area Meeting has a new Safeguarding policy and procedure to ensure appropriate care of children and vulnerable adults. The policy includes provision for the safeguarding training of a number of role holders to various levels depending on the exact role in the Area Meeting. We now have a safeguarding Trustee and a Deputy Safeguarding Trustee.

FINANCIAL REVIEW

The principal funding sources for the Area Meeting remain donations from Members and attenders and income from letting rooms or 'wardens' cottages at the various Meeting Houses. For the year ending 31st December 2024, taking Area Meeting's own general funds and the consolidated accounts for the designated funds held by our six constituent Local Meetings, our total income was £117,653 compared to the previous year of £100,014 due to a building project appeal at Crawshawbooth to improve public access, especially disabled access.

Against this, our total expenditure decreased to £171,686 compared to £178,889 in the previous year also due to the ongoing building project.

Investment income continues to be low, reflecting the interest rates currently available.

Reserves Policy

Local Meetings will hold only the equivalent of one year's expenditure as a local reserve. In addition, a Local Meeting may hold any funds given to it specifically for use by that Meeting. However, such funds should be used before the Local Meeting requests any funding from the Area Meeting Reserves. The Area Meeting Reserves Fund of one year's expenditure is managed by the Area Meeting to minimise erosion

Pendle Hill Area Meeting
Report of the Trustees
for the year ended 31st December 2024

by inflation whilst maintaining availability for urgent requirements. The Trustees will administer the allocation of money from the Reserve Fund in a prompt and fair way.

Funds in deficit

None.

RISK MANAGEMENT

The Area Meeting employs Peninsula Business Services Limited as consultants for health and safety, and human resources. Peninsula has provided risk management systems for each of the Local Meetings, gives advice as required, and visits each Local Meeting annually to ensure that guidelines are being followed. Where appropriate, Local Meetings have implemented policies for safeguarding children and vulnerable adults. The Trustees have also overseen the way each Meeting House is being managed by regular visits and by strongly encouraging each of the Local Meetings to provide at least one Trustee.

PLANS FOR THE FUTURE

Regular monitoring by the Clerking Team, Treasurers and the Trustees has helped to ensure that the Area Meeting continues to function effectively and meet its charitable objectives. Unfortunately, it is still proving to be difficult to find people to take on essential roles within the Area Meeting and Local Meetings. The long-term viability of some of our Meetings in terms of the number of people attending remains a concern to the Trustees. However, the regional Quaker Local Development Worker has helped several Local Meetings tackle problems that have been hindering their development. Trustees will continue to review and update Area Meeting policies in the light of new legislation and guidelines. We are concerned about the financial implications of maintaining five Meeting Houses and are reviewing this in 2025, when the quinquennial surveys will be completed. We plan to sell Marsden Meeting House in 2025.

Statement of responsibilities of the Trustees

The Trustees are responsible for preparing the Trustees' Annual Report and the Financial Statements in accordance with The Charities Act 2011.

Approved by the Area Meeting on 20th September 2025 and signed on behalf of the Trustees by:



..... PINK DANDELLON

Pendle Hill Area Meeting
Independent Examiner's Report to the Trustees
for the year ended 31st December 2024

I report to the charity trustees on my examination of the accounts of the above charity for the year ended 31st December 2024.

Responsibilities and basis of report

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

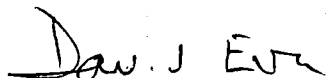
I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the company as required by section 130 of the Charities Act 2011; or
2. the accounts do not accord with those records; or
3. the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



David Evans FCA
Independent Examiner
Member of the Institute of Chartered Accountants in England and Wales
David H Evans Ltd
Unit 27b Mitton Road Business Park, Mitton Road, Whalley, Clitheroe, BB& 9YE

Date: 20th September 2025

Pendle Hill Area Meeting
Statement of Financial Activities
(including Income and Expenditure account)
for the year ended 31st December 2024

	£	£	£	£
Receipts:				
Voluntary Income	680	32,918	33,598	32,273
Income from activities to generate funds	0	70,150	70,150	52,500
Investment income	0	3,905	3,905	3,218
Grant income	0	10,000	10,000	10,000
Other income	0	0	0	2,023
Movement on Glenthorne account	0	0	0	0
Total receipts	680	116,973	117,653	100,014
Payments:				
Costs of generating funds	0	0	0	377
Costs of Quaker activities	8,632	51,257	59,889	66,385
Donations to other Quaker bodies	0	1,000	1,000	760
Donations to non Quaker bodies	1,060	2,821	3,881	2,584
Governance costs and professional fees	7,490	174	7,664	8,508
Repairs and maintenance	0	99,252	99,252	80,559
Stable project	0	0	0	19,716
Total payments	17,182	154,504	171,686	178,889
Net receipts (payments) for the year	(16,502)	(37,531)	(54,033)	(78,875)
Transfers from Designated Funds	0	0	0	0
Net movement in funds	(16,502)	(37,531)	(54,033)	(78,875)
Bank and net current asset balances at start of the year	40,068	151,141	191,209	270,084
Bank and net current asset balances at end of the year	23,566	113,610	137,176	191,209

All of the charity's operations are classed as continuing.

Pendle Hill Area Meeting
Statement of Assets and Liabilities
as at 31st December 2024

Debtors:

Tax reclaim due		0	916
Other debts due to charity	3	<u>0</u>	<u>13,073</u>
		0	<u>13,989</u>
 Fixed asset investments		 <u>31,285</u>	 <u>29,022</u>
 Buildings and contents	 2	 <u>3,700,763</u>	 <u>3,700,763</u>
 Creditors	 4	 <u>(4,042)</u>	 <u>(16,503)</u>

The Fixed Asset Investments is held by Bolton Quaker Meeting in CT Responsible Funds managed by Columbia Threadneedle.

Approved by the Trustees on 20th September 2025 and signed on behalf of the Trustees by:



.....
Wendy Hampton PINK DANDELION

Pendle Hill Area Meeting
Notes to the accounts
for the year ending 31st December 2024

1 Accounting policies

Basis of preparation

The financial statements have been prepared on the basis of historical cost (except where otherwise indicated) in accordance with the charity's governing document, Accounting and Reporting by Charities: Statement of Recommended Practice (SORP 2005)

The accounting statements are prepared in Sterling, which is the functional currency of the charity. Monetary amounts in these financial statements are rounded to the nearest £1.

The principal accounting policies adopted are set out below.

2. Land, buildings and contents

The properties owned by Pendle Hill Area Meeting comprise of Meeting Houses and warden's accommodation which are held for the furtherance of the Area Meeting's charitable objects. With the exception of the Clitheroe Meeting House which is stated at cost, the other Meeting Houses are shown at their current insured values as the original costs of the buildings are not known.

		Buildings £	Contents £	Total £
Bolton Quaker Meeting	50 Silverwell Street, Bolton, BL1 1PP	1,430,000	66,150	1,496,150
Marsden Quaker Meeting	21 Walverden Road, Brierfield, Nelson, BB9 0PJ	435,000	16,538	451,538
Crawshawbooth Quaker Meeting	13 Co-operation Street, Crawshawbooth, Rossendale, BB4 8AG	660,000	11,025	671,025
Blackburn Quaker Meeting	Friends Meeting House, Paradise lane, Blackburn, BB2 1LY	400,000	22,050	422,050
Clitheroe Quaker Meeting	Eastham House, New Market street, Clitheroe, BB7 2JW	555,000	105,000	660,000
		<u>3,480,000</u>	<u>220,763</u>	<u>3,700,763</u>

3 Debtors

	2024 £	2023 £
Glenthorne receipts	0	0
Refund due in respect of VAT charged on the Stable project (Crawshawbooth)	0	13,073
	<u>0</u>	<u>13,073</u>

3 Creditors

	2023 £	2022 £
Glenthorne receipts in advance	1,040	1,041
Loan from BYM (Britain Yearly Meeting)	0	11,900
Bookkeeping (Bolton Meeting)	0	560
Accountancy	3,002	3,002
	<u>4,042</u>	<u>16,503</u>

5 Trustees' expenses

No expenses were paid to trustees during the year.

Pendle Hill Area Meeting
Notes to the accounts
for the year ending 31st December 2024

4. Designated Funds

	Bolton Quaker Meeting	Marsden Quaker Meeting	Clitheroe Quaker Meeting	Crawshawbooth Quaker Meeting	Blackburn Quaker Meeting	Chorley Quaker Meeting	Total 2024	Total 2023
£	£	£	£	£	£	£	£	£
Income:								
Voluntary Income	16,870	2,024	3,141	3,128	3,869	3,886	32,918	32,273
Income from activities to generate funds	51,440	3,150	9,250	4,740	1,570	0	70,150	52,500
Investment income	2,263	0	0	121	1,467	54	3,905	2,495
Grant income	0	0	0	10,000	0	0	10,000	0
Other income	0	0	0	0	0	0	0	2,023
Total Income Resources	70,573	5,174	12,391	17,989	6,906	3,940	116,973	89,291

Resources expended:

Costs of generating funds	0	0	0	0	0	0	0	377
Costs of Quaker activities	33,359	1,388	7,731	3,923	3,510	1,346	51,257	60,208
Donations to other Quaker bodies	0	0	0	0	0	1,000	1,000	0
Donations to non Quaker bodies	995	0	1,680	0	0	146	2,821	2,584
Governance costs and professional fees	0	59	15	100	0	0	174	1,080
Repairs and maintenance	20,668	9,686	15,297	52,627	974	0	99,252	80,559
Stable project	0	0	0	0	0	0	0	19,716
Total resources expended	55,022	11,133	24,723	56,650	4,484	2,492	154,504	164,524

Net income (expenditure) resources before transfers

	15,551	(5,959)	(12,332)	(38,661)	2,422	1,448	(37,531)	(75,233)
Transfers from (to) General Funds	0	0	0	0	0	0	0	(5,480)
Net movements in funds	15,551	(5,959)	(12,332)	(38,661)	2,422	1,448	(37,531)	(80,713)

Funds at 31st December 2023

	31,883	8,646	22,404	39,716	45,916	2,576	151,141	231,854
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Funds at 31st December 2024

	47,434	2,687	10,072	1,055	48,338	4,024	113,610	151,141
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Pendle Hill Area Meeting

Notes to the accounts
for the year ending 31st December 2024

5. Detailed statement of current assets and liabilities

	Bolton Quaker Meeting £	Marsden Quaker Meeting £	Clitheroe Quaker Meeting £	Crasshawbooth Quaker Meeting £	Blackburn Quaker Meeting £	Chorley Quaker Meeting £	Area Meeting General Fund £	Total £
Bank and cash balances	38,216	9,225	8,163	2,763	46,461	2,519	28,367	135,714
Tax Claim due	0	0	0	0	0	0	0	0
Debtors	0	0	0	0	0	0	0	0
Fixed asset investments	31,285	0	0	0	0	0	0	31,285
Liabilities	0	0	0	0	0	0	(4,042)	(4,042)
Net Assets less liabilities at 31st December 2024	69,501	9,225	8,163	2,763	46,461	2,519	24,325	162,957
Net Assets less liabilities at 31st December 2023	60,905	8,947	22,405	39,716	45,916	2,576	41,969	222,434

PENDLE HILL AREA MEETING

England & Wales - Charity number 224603

Accounts

Charity Number: 224603

Pendle Hill Area Meeting

Report and financial statements
For the year ended 31st December 2023

Pendle Hill Area Meeting
Reference and administrative information
for the year ended 31st December 2023

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Pendle Hill Area Meeting
Reference and administrative information
for the year ended 31st December 2023

Charity Name	Pendle Hill Area Quaker Meeting
Charity number	224603
Status	A charity registered with the Charity Commission
Clerk to the Trustees	Clare Frackleton
Principal Office	(Address of the Clerk of Trustees) 6 Alfred Street Egerton Bolton BL7 9TA
Treasurer	Pink Dandelion
Trustees	Peter Damian Entwistle (appointed 8 th July 2023) Clare Heather Frackleton Wendy Hampton Alex Houghton (appointed 10 th December 2023) Norma Lee Tony Robinson Philip Whitehead
Custodian Trustee	Friends Trusts Ltd
Independent Examiner	David Evans FCA Evans Accountants Unit 27B Mitton Road Business Park Mitton Road, Whalley, Clitheroe BB7 9YE
Bankers	
Pendle Hill Area Meeting:	Cooperative Bank
Bolton Quaker Meeting	Cooperative Bank, Charities Deposit Fund, F&C Fund Management
Blackburn Quaker Meeting	Lloyds Bank, The Charity Bank
Chorley Quaker Meeting	Chorley Building Society
Clitheroe Quaker Meeting	Yorkshire bank, Marsden Building Society
Crawshawbooth Quaker Meeting	NatWest, NS&I
Marsden Quaker Meeting	Yorkshire Bank

Pendle Hill Area Meeting
Report of the Trustees
for the year ended 31st December 2023

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Governing Document was adopted on 13 September 2008. Necessary revisions and amendments were made with the agreement of the Area Meeting on 14 November 2015; 12 November 2016; and 11 March 2017.

Trustees

Suitable persons from among the Members of the Area Meeting are identified by the Area Meeting Nominations Committee. A person's name is put forward to the Area Meeting and if discerned to be appropriate the appointment of the person as a Trustee is recorded in the Area Meeting minutes. Trustees are encouraged to attend training courses organised nationally by Britain Yearly Meeting.

OBJECTIVES AND ACTIVITIES

Constitution and purpose

The Area Meeting is a charity established for the advancement of Quakerism and other related charitable purposes such as derive from or bear witness to the principles and practices of the Religious Society of Friends (Quakers). The principal activity is the holding of public meetings for worship in the constituent Local Meetings of Blackburn, Bolton, Chorley, Clitheroe, Crawshawbooth and Marsden.

The affairs of the Area Meeting are governed by "Quaker Faith and Practice", the Book of Discipline of Britain Yearly Meeting and the Area Meeting governing document. Pendle Hill Area Meeting is a charity registered under Charity Commission Reg. No. 224603. The Members of the Area Meeting are all those persons whose names are for the time being recorded in its official register maintained in accordance with the procedures of the Religious Society of Friends (Quakers) in Britain (Britain Yearly Meeting).

Strengthening the life and witness of Quaker meetings both in the area of Pendle Hill Area

Meeting and beyond:

Meeting for worship is held twice-weekly in one Meeting House, weekly in four Meeting Houses and once fortnightly in a church schoolroom. All are public meetings for worship which are advertised outside the venues, online on our website, on the national Quaker website, on social media via two Facebook pages and one X (formerly known as twitter) account and through a church bulletin. Of those 26 Meetings for worship 20 are held 'blended' there is online participation through a Zoom link for those wishing to join the meeting remotely for whatever reason. The links to public online link are available through clerks to each of the six local groups. Local Meetings have been part of wider ecumenical and Christians Together groups to support wider religious experience, understanding and tolerance.

Use of Property:

We maintain five meeting houses that we have used to hold public Meeting for Worship and which are available for community and individual use in line with our beliefs and concerns at the discretion of Friends in the meeting. Within those buildings we promote Quakerism, our public meetings for worship, our beliefs and our work in the world locally nationally and internationally through posters, books and leaflets. Burial grounds are maintained in such a way that they reflect our values, Chapel Hill Burial Ground is tidied annually in such a way that it is welcoming to people and wildlife. Blackburn Meeting is a welcome green space open when the Meeting House is in use. Clitheroe's green strip is tidy and provides a talking point next to the public carpark. It is now wildlife friendly and has been twinned with a gardening

Pendle Hill Area Meeting
Report of the Trustees
for the year ended 31st December 2023

project in Africa. Crawshawbooth's large well-kept garden has been a welcome community green space used when there is a Quaker presence in the building and a valuable community green space when open in the summer. Marsden's garden provided mature trees and a green aspect to an urban area. Tong cemetery, associated with Bolton Meeting, has been cared for by the council as a valued green space.

Undertaking Quaker service for the relief of suffering at home and abroad:

Friends Fellowship of Healing meetings are held by Friends in Pendle Hill Area Meeting, one Meeting Houses is regularly used for these meetings to relieve suffering and support those in need of healing from within the Quaker and wider community, they are open to all. The other group is largely online.

Funding the concerns that Quaker meetings in the area of Pendle Hill Area Meeting or beyond have adopted or agreed to support:

We have had financial contributions which have been used to support our concerns for example this year: Promotion of environmental concerns within the community and in the world: Support of Money for Madagascar relief of poverty and girls' education; Destitution project in Bolton; Refugee group welcome in Blackburn; Friends of Hlekweni's peace work and poverty relief; Chorley Help the Homeless.

Providing for the pastoral care of individual members and Attenders including assistance to those in need and for education:

We have people appointed to take care of eldership, pastoral care. We hold learning events and discussion groups as well as supporting understanding and answering enquires of members, members of the public and attenders in the meetings. In addition, it is part of our membership that we all share in the responsibility for these tasks, we do them for each other. We also hold community building events to strengthen Quaker community, these are open to members, attenders and the wider community.

Maintaining and developing Quaker meeting houses as places for public worship and from which to carry our witness into the world:

Use by the local communities close to our Meeting properties.

We have continued to practice good stewardship to maintain our premises to a high standard that demonstrates a warm welcome to the public. We are completing the process of developing equal access facilities at our oldest Meeting House. Each Meeting House has its own programme of works and maintenance which is budgeted for by the local meeting and overseen by trustees for high expenditure. Other Meeting Houses have welcomed in community groups including those doing yoga, having coffee mornings for refugees, welcoming refugees for Friendship, promoting environmental action, children's groups, Buddhist group, and the wider community to use the space when there are public events with high numbers of people attending.

Administering and maintaining the organisation of Pendle Hill Area Meeting and contributing to the support of Britain Yearly Meeting:

Friends make financial contributions and treasurers locally and as a group/ Area Meeting monitor the use of funds, produce financial reports to trustees and annual audited accounts.

Friends have served Britain Yearly Meeting through being part of committees of the national body, on Quaker Life Representative Council, Meeting for Sufferings (national executive body) and the Book of Discipline Revision Committee and attendance at the Yearly Meeting of our national body Britain Yearly

Pendle Hill Area Meeting
Report of the Trustees
for the year ended 31st December 2023

Meeting. These bodies all maintain and develop Quaker thought and beliefs as well as advertising our presence to the world.

Friends have used the services of an accountancy firm for some financial record keeping and accounting but other than that Friends serve the Area Meeting and in some cases the wider Yearly Meeting voluntarily to maintain our organisation.

ACHIEVEMENTS AND PERFORMANCE

The charity's main activities and who it tries to help are described below. All its charitable activities are undertaken to further Pendle Hill Area Quaker Meeting charitable purposes for the public benefit. Strengthening the life and witness of Quaker meetings both in the area of Pendle Hill Area Meeting and beyond; the online element of our worship has allowed us to welcome worshippers from abroad as well as across this area and the UK. We hold one Meeting for Church Affairs (Business Meeting) for ten months of the year which are open to members and to any attenders who seek permission to attend. Two socials are held each year to help build and maintain our worshipping community and these are open to all associated with our Meetings. We maximise welcome and attendance through advertising and supporting people financially where that is helpful. Quakers from this Area Meeting attend other Quaker Meetings both virtually and in person for fellowship and education to strengthen our meeting and others. Once a month we hold a Children's Meeting for those people who are too young to benefit from largely silent worship, this has encouraged families into worship.

We have held both Meetings for Worship for Marriage and for Remembrance, these are both spiritually enriching for our own community and have been a wonderful way to have a meeting in which there are many non-Quaker attenders who experience our way of worship and see our values in action.

Spreading the message of Quakers and interpreting and developing the thought and practice of the Religious Society:

This last year we have been developing a website and within that information on Quakerism, links to wider messages and information on Quakerism and links to our national resources to make known our openness to all. We have also attended Quaker gatherings; Britain Yearly Meeting, Quaker Life Representative Council, Northern Friends Peace Board, public Regional Gatherings of Quakers for education on peace, freedom, imprisonment and equality. These are also for community building and to further understanding of our beliefs and our work in the world.

Discussion groups, open to all, have been held regularly in one location and online and periodically in three locations to help interpret and develop Quaker thought and beliefs. These have been informative, and well attended. New attenders have joined Meetings as a result in some part of the network of Meetings in this country and abroad.

Clitheroe Meeting House was open for public access during the Clitheroe Food Festival to provide a restful space and facilities for individuals and families. Crawshawbooth held an open day combined with our Area Meeting social in August which was very well attended.

We have welcomed several school groups who have been told about Quakerism as part of a specifically Quaker education or as part of a school religious education event. Youth groups have also been welcomed and introduced to Quakerism. Local Meetings have been part of wider ecumenical and Christians Together groups to support wider religious experience, understanding and tolerance. Marsden Friends participated in Interfaith Week - one Member joined other faith groups in a local Secondary School, and presented sessions about The Society of Friends to different year groups.

Pendle Hill Area Meeting
Report of the Trustees
for the year ended 31st December 2023

Marsden Friends have been instrumental in joining with Building Bridges Pendle (BBP) to hold a 'talking lounge' on the topic of prayer & spirituality for the local community, 'Soul Food'. Joining with Clitheroe Friends, another collaborative event with BBP was held, that allowed residents a chance to find out about the strong local connection between Pendle Hill, George Fox, and the earliest days of the Society. Marsden Friends have collaborated with Building Bridges Burnley to offer sessions in a local primary school, teaching about Christianity, as part of the national curriculum, presenting sessions to four different year groups.

Developing Quaker meeting houses as places for public worship and from which to carry our witness into the world:

Use by the local communities close to our Meeting properties.

We have continued to practice good stewardship to maintain our premises to a high standard that demonstrates a warm welcome to the public. We are completing the process of developing equal access facilities at Crawshawbooth, our oldest Meeting House, and are rebuilding the boundary wall at Marsden. Each Meeting House has its own programme of works and maintenance which is budgeted for by the local meeting and overseen by trustees for high expenditure. Other Meeting Houses have welcomed in community groups including those doing yoga, having coffee mornings for refugees, welcoming refugees for Friendship, promoting environmental action, children's groups, Buddhist group, alternative health and mindfulness.

PUBLIC BENEFIT STATEMENT

Trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on Public Benefit when reviewing the charity's aims and objectives, and in planning its future activities, which is an annual process. Many examples of such public benefit have been described earlier in this report.

SAFEGUARDING

With support for Britain Yearly Meeting and 31:8, Pendle Hill Area Meeting has a new Safeguarding policy and procedure to ensure appropriate care of children and vulnerable adults. The policy includes provision for the safeguarding training of a number of role holders to various levels depending on the exact role in the Area Meeting. We now have a safeguarding Trustee and a Deputy Safeguarding Trustee.

FINANCIAL REVIEW

The principal funding sources for the Area Meeting remain donations from Members and attenders and income from letting rooms or 'wardens' cottages' at the various Meeting Houses. For the year ending 31st December 2023, taking Area Meeting's own general funds and the consolidated accounts for the designated funds held by our six constituent Local Meetings, our total income was £100,014 compared to the previous year of £189,458 due to a building project appeal at Crawshawbooth to improve public access, especially disabled access.

Against this, our total expenditure decreased to £178,889 compared to £201,438 in the previous year also due to the ongoing building project.

Investment income continues to be low, reflecting the interest rates currently available.

Reserves Policy

Pendle Hill Area Meeting
Report of the Trustees
for the year ended 31st December 2023

Local Meetings will hold only the equivalent of one year's expenditure as a local reserve. In addition, a Local Meeting may hold any funds given to it specifically for use by that Meeting. However, such funds should be used before the Local Meeting requests any funding from the Area Meeting Reserves. The Area Meeting Reserves Fund is managed by the Area Meeting to minimise erosion by inflation whilst maintaining availability for urgent requirements. The Trustees will administer the allocation of money from the Reserve Fund in a prompt and fair way.

Funds in deficit

None.

RISK MANAGEMENT

The Area Meeting employs Peninsula Business Services Limited as consultants for health and safety, and human resources. Peninsula has provided risk management systems for each of the Local Meetings, gives advice as required, and visits each Local Meeting annually to ensure that guidelines are being followed. Where appropriate, Local Meetings have implemented policies for safeguarding children and vulnerable adults. The Trustees have also overseen the way each Meeting House is being managed by regular visits and by strongly encouraging each of the Local Meetings to provide at least one Trustee.

PLANS FOR THE FUTURE

Regular monitoring by the Clerking Team, Treasurers and the Trustees has helped to ensure that the Area Meeting continues to function effectively and meet its charitable objectives. Unfortunately, it is still proving to be difficult to find people to take on essential roles within the Area Meeting and Local Meetings. The long-term viability of some of our Meetings in terms of the number of people attending remains a concern to the Trustees. However, the regional Quaker Local Development Worker has helped several Local Meetings tackle problems that have been hindering their development. Trustees will continue to review and update Area Meeting policies in the light of new legislation and guidelines. We are concerned about the financial implications of maintaining five Meeting Houses and plan to review this in 2024.

Statement of responsibilities of the Trustees

The Trustees are responsible for preparing the Trustees' Annual Report and the Financial Statements in accordance with The Charities Act 2011.

Approved by the Area Meeting on September 7, 2024 and signed on behalf of the Trustees by:



Wendy Hampton, Trustee

Pendle Hill Area Meeting
Independent Examiner's Report to the Trustees
for the year ended 31st December 2023

I report to the charity trustees on my examination of the accounts of the above charity for the year ended 31st December 2023.

Responsibilities and basis of report

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

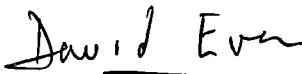
I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the company as required by section 130 of the Charities Act 2011; or
2. the accounts do not accord with those records; or
3. the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



David Evans FCA
Independent Examiner

Member of the Institute of Chartered Accountants in England and Wales

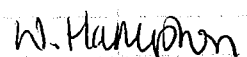
Date: September 11, 2024

David H Evans Ltd
Unit 27b Mitton Road Business Park, Mitton Road, Whalley, Clitheroe, BB8 9YE

Pendle Hill Area Meeting
Statement of Financial Activities
(including Income and Expenditure account)
for the year ended 31st December 2023

	Unrestricted		2023 £	2022 £
	General Fund £	Designated Funds £		
Receipts:				
Voluntary Income	0	32,273	32,273	122,827
Income from activities to generate funds	0	52,500	52,500	41,194
Investment income	723	2,495	3,218	814
Grant income	10,000		10,000	2,250
Other income	0	2,023	2,023	26,654
Movement on Glenthorne account	0	0	0	(4,281)
Total receipts	10,723	89,291	100,014	189,458
Payments:				
Costs of generating funds	0	377	377	48,168
Costs of Quaker activities	6,177	60,208	66,385	65,584
Donations to other Quaker bodies	760	0	760	37,977
Donations to non Quaker bodies	0	2,584	2,584	1,695
Governance costs and professional fees	7,428	1,080	8,508	3,018
Repairs and maintenance	0	80,559	80,559	44,996
Stable project	0	19,716	19,716	0
Total payments	14,365	164,524	178,889	201,438
Net receipts (payments) for the year	(3,642)	(75,233)	(78,875)	(11,980)
Transfers from Designated Funds	5,480	(5,480)	0	0
Net movement in funds	1,838	(80,713)	(78,875)	(11,980)
Bank and cash balances at start of the year	38,230	231,854	270,084	282,064
Bank and cash balances at end of the year	40,068	151,141	191,209	270,084
All of the charity's operations are classed as continuing.				

Pendle Hill Area Meeting
Statement of Assets and Liabilities
as at 31st December 2023

	Notes	2022 £	2021 £
Bank and cash balances		195,926	270,084
Debtors:			
Tax reclaim due		916	407
Other debts due to charity	3	13,073	6,155
		13,989	6,562
Fixed asset investments		29,022	26,800
Buildings and contents	2	3,700,763	3,700,763
Creditors	4	(16,503)	(1,044)
<p>The Fixed Asset Investments is held by Bolton Quaker Meeting in CAF Ethical Plus Fund, managed by F&C Fund Management Limited.</p>			
<p>Approved by the Trustees on 2024 and signed on behalf of the Trustees by:</p>			
			

Pendle Hill Area Meeting
Notes to the accounts
for the year ending 31st December 2023

1 Accounting policies

Basis of preparation

The financial statements have been prepared on the basis of historical cost (except where otherwise indicated) in accordance with the charity's governing document, Accounting and Reporting by Charities: Statement of Recommended Practice (SORP 2005)

The accounting statements are prepared in Sterling, which is the functional currency of the charity. Monetary amounts in these financial statements are rounded to the nearest £1.

The principal accounting policies adopted are set out below.

2. Land, buildings and contents

The properties owned by Pendle Hill Area Meeting comprise of Meeting Houses and warden's accommodation which are held for the furtherance of the Area Meeting's charitable objects. With the exception of the Clitheroe Meeting House which is stated at cost, the other Meeting Houses are shown at their current insured values as the original costs of the buildings are not known.

		Buildings £	Contents £	Total £
Bolton Quaker Meeting	50 Silverwell Street, Bolton, BL1 1PP	1,430,000	66,150	1,496,150
Marsden Quaker Meeting	21 Walverden Road, Brierfield, Nelson, BB9 0PJ	435,000	16,538	451,538
Crawshawbooth Quaker Meeting	13 Co-operation Street, Crawshawbooth, Rossendale, BB4 8AG	660,000	11,025	671,025
Blackburn Quaker Meeting	Friends Meeting House, Paradise lane, Blackburn, BB2 1LY	400,000	22,050	422,050
Clitheroe Quaker Meeting	Eastham House, New Market street, Clitheroe, BB7 2JW	555,000	105,000	660,000
		3,480,000	220,763	3,700,763

3 Debtors

	2023 £	2022 £
Glenthorne receipts	0	1,874
Refund due in respect of VAT charged on the Stable project (Crawshawbooth)	13,073	0
	13,073	1,874

3 Creditors

	£	£
Glenthorne receipts in advance	1,041	0
Loan from BYM (Britain Yearly Meeting)	11,900	
Bookkeeping (Bolton Meeting)	560	0
Accountancy	3,002	1,044
	16,503	1,044

5 Trustees' expenses

No expenses were paid to trustees during the year.

Pendle Hill Area Meeting

Notes to the accounts
for the year ending 31st December 2023

	Bolton Quaker Meeting	Marsden Quaker Meeting	Clitheroe Quaker Meeting	Crawshawbooth Quaker Meeting	Blackburn Quaker Meeting	Chorley Quaker Meeting	Total 2023	Total 2022
	£	£	£	£	£	£	£	£
Income:								
Voluntary Income	10,885	2,899	3,368	4,333	7,443	3,345	32,273	122,827
Income from activities to generate funds	39,834	3,450	3,200	4,740	1,130	146	52,500	35,672
Investment income	0	301	1,026	537	432	199	2,495	814
Grant income	0	0	0	0	0	0	0	2,250
Other income	80	1,943	0	0	0	0	2,023	26,654
Total Income Resources	50,799	8,593	7,594	9,610	9,005	3,690	89,291	188,217
Resources expended:								
Costs of generating funds	0	0	0	377	0	0	377	43,718
Costs of Quaker activities	32,487	6,219	6,640	9,622	3,718	1,522	60,208	64,147
Donations to other Quaker bodies	0	0	0	0	0	0	0	27,477
Donations to non Quaker bodies	0	200	1,784	0	500	100	2,584	1,445
Governance costs and professional fees	1,080	0	0	0	0	0	1,080	438
Repairs and maintenance	9,306	30,945	38,400	120	1,788	0	80,559	42,111
Stable project	0	0	0	19,716	0	0	19,716	0
Total resources expended	42,873	37,364	46,824	29,835	6,006	1,622	164,524	179,336
Net income (expenditure) resources before transfers	7,926	(28,771)	(39,230)	(20,225)	2,999	2,068	(75,233)	8,881
Transfers from (to) General Funds	(6,880)	7,850	(2,580)	(645)	(1,720)	(1,505)	(5,480)	(14,398)
Net movements in funds	1,046	(20,921)	(41,810)	(20,870)	1,279	563	(80,713)	(5,517)
Funds at 31st December 2022	30,837	29,567	64,214	60,586	44,637	2,013	231,854	237,371
Funds at 31st December 2023	31,883	8,646	22,404	39,716	45,916	2,576	151,141	231,854

Pendle Hill Area Meeting

Notes to the accounts
for the year ending 31st December 2023

5. Detailed statement of current assets and liabilities	Bolton Quaker Meeting		Marsden Quaker Meeting		Clitheroe Quaker Meeting		Crasshawbooth Quaker Meeting		Blackburn Quaker Meeting		Chorley Quaker Meeting		Area Meeting General Fund		Total
	£	£	£	£	£	£	£	£	£	£	£	£	£	£	
Bank and cash balances	32,443	8,947	22,405	26,643	45,916	2,576								56,996	195,926
Tax Claim due	0	0	0	0	0	0	0	0	0	0	0	0	0	916	916
Debtors	0	0	0	13,073	0	0	0	0	0	0	0	0	0	0	13,073
Fixed asset investments	29,022	0	0	0	0	0	0	0	0	0	0	0	0	0	29,022
Liabilities	(560)	0	0	0	0	0	0	0	0	0	0	0	(15,943)		(16,503)
Net Assets less liabilities at 31st December 2023	60,905	8,947	22,405	39,716	45,916	2,576	0	0	0	0	0	0	41,969	43,748	222,434
Net Assets less liabilities at 31st December 2022	59,859	29,567	64,214	60,586	44,637	2,013	0	0	0	0	0	0	43,748	43,748	43,748

PENDLE HILL AREA MEETING

England & Wales - Charity number 224603

Accounts

Pendle Hill Area Quaker Meeting

Trustees Annual Report and Financial Statements

for the year ended 31st December 2022

**Pendle Hill Area Quaker Meeting
Report of the Management Committee
for the year ended 31 December 2022**

The Board of Trustees presents its report and unaudited financial statements for the year ended 31st December 2022.

REFERENCE AND ADMINISTRATIVE INFORMATION

- Charity name** Pendle Hill Area Quaker Meeting
- Status:** Pendle Hill Area Meeting is a charity registered under Charity Commission Reg. No. 224603.
- Clerk** Anthony Robinson
- Principal Office** (address of Clerk of Trustees)
4 Moss Close
Helmshore
Rossendale
BB4 4JQ
- Treasurer** Stanley Lee
44 Armadale Road
Ladybridge
BOLTON
BL3 4QB
- Trustees**
Lucy Armstrong
Norma Lee
Chris Tonge
Hilary Whitehead
Tony Robinson
Gordon Benson
Wendy Hampton
- Custodian Trustee**
Friends Trusts Ltd.
- Independent Examiner**
Jennifer Daniel FCCA DChA
Slade & Cooper Limited
Beehive Mill
Jersey Street, MANCHESTER
M4 6JG
- Bankers**
Pendle Hill Area Meeting: Cooperative Bank
Bolton Quaker Meeting: Cooperative Bank, Charities Deposit Fund, F&C Fund Management.
Blackburn Quaker Meeting: Lloyds Bank, The Charity Bank.
Chorley Quaker Meeting: Chorley Building Society.
Clitheroe Quaker Meeting: Yorkshire Bank, Marsden Building Society & Furness Building Society
Crawshawbooth Quaker Meeting: Nat West plc & N.S & 1. Account
Marsden Quaker Meeting: Santander Deposit account, Yorkshire Bank Current Account

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2022

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Governing Document was adopted on 13 September 2008. Necessary revisions and amendments were made with the agreement of the Area Meeting on 14 November 2015; 12 November 2016; and 11 March 2017.

Trustees

Suitable persons from among the Members of the Area Meeting are identified by the Area Meeting Nominations Committee. A person's name is put forward to the Area Meeting and if discerned to be appropriate the appointment of the person as a Trustee is recorded in the Area Meeting minutes. Trustees are encouraged to attend training courses organised nationally by Britain Yearly Meeting.

OBJECTIVES AND ACTIVITIES

Constitution and purpose

The Area Meeting is a charity established for the advancement of Quakerism and other related charitable purposes such as derive from or bear witness to the principles and practices of the Religious Society of Friends (Quakers). The principal activity is the holding of public meetings for worship in the constituent Local Meetings of Blackburn, Bolton, Chorley, Clitheroe, Crawshawbooth and Marsden.

The affairs of the Area Meeting are governed by "Quaker Faith and Practice", the Book of Discipline of Britain Yearly Meeting and the Area Meeting governing document. Pendle Hill Area Meeting is a charity registered under Charity Commission Reg. No. 224603. The Members of the Area Meeting are all those persons whose names are for the time being recorded in its official register maintained in accordance with the procedures of the Religious Society of Friends (Quakers) in Britain (Britain Yearly Meeting).

- Strengthening the life and witness of Quaker meetings both in the area of Pendle Hill Area Meeting and beyond;
Meeting for worship is held bi-weekly in one Meeting House, weekly in four Meeting Houses and once weekly in a church schoolroom. All are public meetings for worship which are advertised outside the venues, online on our website and on the national Quaker website and on social media via two Facebook pages and one Twitter account and through a church bulletin. Of those 26 Meetings for worship 20 are held 'blended' there is online participation through a Zoom link for those wishing to join the meeting remotely for whatever reason. The links to public online link are available through clerks to each of the six local groups.

Local Meetings have been part of wider ecumenical and Christians Together groups to support wider religious experience, understanding and tolerance.

- Use of Property;
We maintain five meeting houses that we have used to hold public Meeting for Worship and which are available for community and individual use which is in line with our beliefs and concerns at the discretion of Friends in the meeting. Within those buildings we promote

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2022

Quakerism, our public meetings for worship, our beliefs and our work in the world locally nationally and internationally through posters, books and leaflets. Burial grounds are maintained in such a way that they reflect our values, Chapel Hill is tidied annually in such a way that it is welcoming to people and wildlife. Blackburn Meeting is a welcome green space open when the Meeting House is in use. Clitheroe's green strip is tidy and provides a talking point next to the public carpark. Crawshawbooth's large well kept garden has been a welcome community green space used when there is a Quaker presence in the building and a valuable community green space when open in the summer. Marsden's garden provided mature trees and a green aspect to an urban area. Tong cemetery, associated with Bolton Meeting, has been cared for by the council as a valued green space.

- Undertaking Quaker service for the relief of suffering at home and abroad;
Friends Fellowship of Healing meetings are held by Friends in Pendle Hill Area Meeting, two Meeting Houses are regularly used for these meetings to relieve suffering and support those in need of healing from within the Quaker and wider community, they are open to all.
- Funding the concerns that Quaker meetings in the area of Pendle Hill Area Meeting or beyond have adopted or agreed to support:
We have had financial contributions which have been used to support our concerns for example this year: Promotion of environmental concerns within the community and in the world: Support of Money for Madagascar relief of poverty and girls education; Destitution project in Bolton; Refugee group welcome in Blackburn; Friends of Hlekweni's peace work and poverty relief; Chorley Help the Homeless.
- Providing for the pastoral care of individual members and Attenders including assistance to those in need and for education:
We have people appointed to take care of eldership, pastoral care. We hold learning events and discussion groups as well as supporting understanding and answering enquires of members, members of the public and attenders in the meetings. In addition it is part of our membership that we all share in the responsibility for these tasks, we do them for each other.
- Maintaining and developing Quaker meeting houses as places for public worship and from which to carry our witness into the world:
Use by the local communities close to our Meeting properties.
We have continued to practice good stewardship to maintain our premises to a high standard that demonstrates a warm welcome to the public. We are in the process of developing equal access facilities at our oldest Meeting House, each Meeting House has its own programme of works and maintenance which is budgeted for by the local meeting and overseen by trustees for high expenditure. Other Meeting Houses have welcomed in community groups including those doing yoga, having coffee mornings for refugees, welcoming refugees for Friendship, promoting environmental action, children's groups, Buddhist group, Cookery Club for vulnerable adults,
- Administering and maintaining the organisation of Pendle Hill Area Meeting and contributing to the support of Britain Yearly Meeting.
Friends make financial contributions and treasurers locally and as a group/ Area Meeting monitor the use of funds, produce financial reports to trustees and annual audited accounts.

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2022

Friends have served Britain Yearly Meeting through being part of committees of the national body, on Quaker Life Representative Council, Meeting for Sufferings (national executive body) and the Book of discipline drafting committee and attendance at our Yearly Meeting of our national body Britain Yearly Meeting. These bodies all maintain and develop Quaker thought and beliefs as well as advertising our presence to the world.

Friends have used the services of an accountancy firm for some financial record keeping and accounting but other than that Friends serve the Area Meeting and in some cases the wider Yearly Meeting voluntarily to maintain our organisation

ACHIEVEMENTS AND PERFORMANCE

The charity's main activities and who it tries to help are described below. All its charitable activities are undertaken to further Pendle Hill Area Quaker Meeting charitable purposes for the public benefit.

Strengthening the life and witness of Quaker meetings both in the area of Pendle Hill Area Meeting and beyond;

The online element of our worship has allowed us to welcome worshippers from abroad as well as across this area and the UK. We hold one Meeting for Church Affairs (Business Meeting) for ten months of the year which are open to members and to any attenders who seek permission to attend. Two socials are held each year to help build and maintain our worshipping community and these are open to all associated with our Meetings. We maximise welcome and attendance through advertising and supporting people financially where that is helpful. Quakers from this Area Meeting attend other Quaker Meetings both virtually and in person for fellowship and education to strengthen our meeting and others. Once a month we hold a Children's Meeting for those people who are too young to benefit from largely silent worship, this has encouraged families into worship.

We have held both Meetings for Worship for Marriage and for Remembrance, these are both Spiritually enriching for our own community and have been a wonderful way to have a meeting in which there are many non-Quaker attenders who experience our way of worship and see our values in action.

- Spreading the message of Quakers and interpreting and developing the thought and practice of the Religious Society:

This last year we have been developing a website and within that information on Quakerism, links to wider messages and information on Quakerism and links to our national resources to make known our openness to all. We have also attended Quaker gatherings; Britain Yearly Meeting, Quaker Life Rep Council, Northern Friends Peace Board, public Regional Gatherings of Quakers, one of which was organised by our Area Meeting, for education on freedom, imprisonment and equality. These are also for community building and to further understanding of our beliefs and our work in the world.

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2022

Discussion groups, open to all, have been held regularly in one location and online and periodically in three locations to help interpret and develop Quaker thought and beliefs. These have been informative, and well attended.

We have supported online education on the Quaker way over the year through Essentials of Quakerism series and Hearts and Minds Prepared series which have been well attended and reportedly helpful to those who have taken part. New attenders have joined Meetings as a result in some part of the network of Meetings in this country and abroad.

Clitheroe Meeting House was open for public access during two very large public event to provide a restful space and facilities for individuals and families.

We have welcomed several school groups who have been told about Quakerism as part of a specifically Quaker education or as part of a school religious education event. Youth groups have also been welcomed and introduced to Quakerism.

Local Meetings have been part of wider ecumenical and Christians Together groups to support wider religious experience, understanding and tolerance.

- Developing Quaker meeting houses as places for public worship and from which to carry our witness into the world;

Use by the local communities close to our Meeting properties.

We have continued to practice good stewardship to maintain our premises to a high standard that demonstrates a warm welcome to the public. We are in the process of developing equal access facilities at our oldest Meeting House, each Meeting House has its own programme of works and maintenance which is budgeted for by the local meeting and overseen by trustees for high expenditure. Other Meeting Houses have welcomed in community groups including those doing yoga, having coffee mornings for refugees, welcoming refugees for Friendship, promoting environmental action, children's groups, Buddhist group, Cookery Club for vulnerable adults,

PUBLIC BENEFIT STATEMENT

Trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on Public Benefit when reviewing the charity's aims and objectives, and in planning its future activities, which is an annual process. Many examples of such public benefit have been described earlier in this report.

SAFEGUARDING

With support for Britain Yearly Meeting and 31:8, Pendle Hill Area Meeting has a new Safeguarding policy and procedure to ensure appropriate care of children and vulnerable adults. The policy includes provision for the safeguarding training of a number of role holders to various levels depending on the exact role in the Area Meeting. We now have a safeguarding Trustee.

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2022

FINANCIAL REVIEW

The principal funding sources for the Area Meeting remain donations from Members and attenders and income from letting rooms or 'wardens' cottages' at the various Meeting Houses. For the year ending 31st December 2022, taking Area Meeting's own general funds and the consolidated accounts for the designated funds held by our six constituent Local Meetings, our total income was £189,458 compared to the previous year of £119,504 due to a building project appeal at Crawshawbooth to improve public access, especially disabled access.

Against this, our total expenditure increased to £201,438 compared to £123,941 in the previous year also due to the building project.

Investment income continues to be low, reflecting the interest rates currently available.

Reserves Policy

Local Meetings will hold only the equivalent of one year's expenditure as a local reserve. In addition, a Local Meeting may hold any funds given to it specifically for use by that Meeting. However, such funds should be used before the Local Meeting requests any funding from the Area Meeting Reserves. The Area Meeting Reserves Fund is managed by the Area Meeting to minimise erosion by inflation whilst maintaining availability for urgent requirements. The Trustees will administer the allocation of money from the Reserve Fund in a prompt and fair way.

Funds in deficit

None.

RISK MANAGEMENT

The Area Meeting employs Peninsula Business Services Limited as consultants for health and safety, and human resources. Peninsula has provided risk management systems for each of the Local Meetings, gives advice as required, and visits each Local Meeting annually to ensure that guidelines are being followed. Where appropriate, Local Meetings have implemented policies for safeguarding children and vulnerable adults. The Trustees have also overseen the way each Meeting House is being managed by regular visits and by strongly encouraging each of the Local Meetings to provide at least one Trustee.

PLANS FOR THE FUTURE

Regular monitoring by the Clerking Team, Treasurers and the Trustees has helped to ensure that the Area Meeting continues to function effectively and meet its charitable objectives. Unfortunately, it is still proving to be difficult to find people to take on essential roles within the Area Meeting and Local Meetings. The long-term viability of some of our Meetings in terms of the number of people attending remains a concern to the Trustees. However, the regional Quaker Local Development Worker has

**Pendle Hill Area Quaker Meeting
Report of the Management Committee
for the year ended 31 December 2022**

helped several Local Meetings tackle problems that have been hindering their development. Trustees will continue to review & update Area Meeting policies the light of new legislation & guidelines. With continuing restrictions due to the Corona virus, Trustees will utilise the opportunities online, for business meetings, networking & support through the use of the Zoom platform.

Statement of responsibilities of the trustees

The trustees are responsible for preparing the trustees' annual report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Company law requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that period. In preparing these financial statements, the trustees are required to:

- Select suitable accounting policies and then apply them consistently
- Observe the methods and principles in the Charities SORP
- Make judgements and estimates that are reasonable and prudent
- State whether applicable UK Accounting Standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements
- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charitable company and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the Trustees on

2023 and signed on its behalf:

..... Clare Frackelton (Clerk to Trustees)

**Independent examiner's report
to the trustees of
Pendle Hill Area Quaker Meeting**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31st December 2022 which are set out on pages 9 to 13.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Jennifer Daniel FCCA DChA

Slade & Cooper Limited, Chartered Certified Accountants
Beehive Mill, Jersey Street
Manchester, M4 6JG

Date.....

Pendle Hill Quaker Meeting
Receipts and Payments Accounts
for the year ended 31 December 2022

	Note	Unrestricted General Funds £	Designated Funds £	2022 £	2021 £
Receipts					
Voluntary Income		-	122,827	122,827	33,673
Income from activities to generate funds		5,522	35,672	41,194	40,823
Investment Income		-	814	814	909
Grant Income		-	2,250	2,250	1,365
Other income		-	26,654	26,654	42,734
Movement on Glenthorne account		(4,281)	-	(4,281)	-
Total receipts		1,241	188,217	189,458	119,504
Payments					
Costs of Generating Funds		4,450	43,718	48,168	64,142
Costs of Quaker Activities		1,437	64,147	65,584	12,083
Donations to other Quaker Bodies		10,500	27,477	37,977	16,636
Donations to Non Quaker Bodies		250	1,445	1,695	265
Governance costs and professional fees		2,580	438	3,018	2,702
Repairs and Maintenance		2,885	42,111	44,996	28,113
Total payments		22,102	179,336	201,438	123,941
Net receipts for the year		(20,861)	8,881	(11,980)	(4,437)
Transfers from Designated Funds		14,398	(14,398)	-	-
Net movement in funds		(6,463)	(5,517)	(11,980)	(4,437)
Bank and cash balances at start of year		44,693	237,371	282,064	286,501
Bank and cash balances at end of the year		£ 38,230	£ 231,854	£ 270,084	282,064

All of the charity's operations are classed as continuing.

Pendle Hill Quaker Meeting
Statement of Assets and Liabilities
as at 31 December 2022

	Note	2022 £	2021 £
Bank and cash balances		270,084	282,064
Debtors			
Tax reclaim due		407	916
Other debts due to charity		6,155	1,874
Fixed asset investments		26,800	29,022
Buildings and contents	2	3,480,000	3,475,763
Creditors			
Liabilities due within one year		1,044	1,360

Investments are held by Bolton Quaker Meeting in CAF Ethical Plus Fund, managed by F&C Fund Management Limited.

Ben Dandelion (Treasurer)

Date

Pendle Hill Quaker Meeting
Statement of Assets and Liabilities
as at 31 December 2022

1 Accounting basis

The financial statements have been prepared on a receipts and payments basis.

2 Land and buildings

The properties owned by the Area Meeting comprise Meeting houses and warden's accommodation which are held for the furtherance of the Area Meeting's charitable objects. With the exception of the Clitheroe/Sawley meeting house which is stated at cost, the rest are shown at their current insured values as the original costs of the buildings are not known.

	Address	Buildings	Contents
Bolton Quaker Meeting	50 Silverwell Street, Bolton, BL1 1PP	1,430,000	66,150
Marsden Quaker Meeting	21 Walverden Road, Brierfield, Nelson, BB9 0PJ.	435,000	16,538
Crawshawbooth Quaker Meeting	13 Co-operation Street, Crawshawbooth, Rossendale, BB4 8AG	660,000	11,025
Blackburn Quaker Meeting	Friends Meeting House, Paradise Lane, Blackburn, BB2 1LY	400,000	22,050
Clitheroe/Sawley Quaker Meeting	Eastham House, New Market Street, Clitheroe, BB7 2JW	555,000	105,000

3 Trustees' expenses

No expenses were paid to trustees during the year.

Pendle Hill Quaker Meeting
Notes to the accounts
for the year ended 31 December 2022 (continued)

4 Designated Funds

	Bolton Quaker Meeting £	Marsden Quaker Meeting £	Clitheroe Quaker Meeting £	Crawshawbooth Quaker Meeting £	Blackburn Quaker Meeting £	Chorley Quaker Meeting £	Total 2022 £	Total 2021 £
Income								
Voluntary income	21,179	1,699	3,636	90,392	3,723	2,198	122,827	33,673
Income from activities to generate funds	22,689	1,060	7,500	4,279	144	-	35,672	40,823
Investment income	58	8	399	106	235	8	814	742
Grant income	-	-	-	2,250	-	-	2,250	-
Other income	6,219	56	-	20,000	379	-	26,654	23,338
Total incoming resources	£ 50,145	£ 2,823	£ 11,535	£ 117,027	£ 4,481	£ 2,206	£ 188,217	£ 98,576
Resources expended								
Costs of generating funds	25,619	5,364	5,949	3,475	3,311	-	43,718	34,744
Costs of Quaker activities	729	128	401	61,826	363	700	64,147	8,356
Donations to other Quaker Bodies	5,750	-	20,200	27	1,500	-	27,477	16,231
Donations to Non Quaker Bodies	1,060	-	-	-	-	385	1,445	265
Governance and professional fees	-	-	-	438	-	-	438	1,922
Repairs and Maintenance	30,951	7,512	3,290	358	-	-	42,111	24,166
Total resources expended	£ 64,109	£ 13,004	£ 29,840	£ 66,124	£ 5,174	£ 1,085	£ 179,336	£ 85,684
Net incoming resources before transfers	(13,964)	(10,181)	(18,305)	50,903	(693)	1,121	8,881	12,892
Transfers from designated funds	(7,190)	(767)	(1,876)	(947)	(1,865)	(1,753)	(14,398)	(15,762)
Net movements in funds	(21,154)	(10,948)	(20,181)	49,956	(2,558)	(632)	(5,517)	(2,870)
Funds at 31st December 2021	51,991	40,515	84,395	10,630	47,195	2,645	237,371	240,241
Funds at 31 December 2022	£ 30,837	£ 29,567	£ 64,214	£ 60,586	£ 44,637	£ 2,013	£ 231,854	£ 237,371

Pendle Hill Quaker Meeting
Notes to the accounts
for the year ended 31 December 2022 (continued)

5 Detailed statement of assets and liabilities

	Bolton Quaker Meeting £	Marsden Quaker Meeting £	Sawley/ Clitheroe Quaker Meeting £	Crawshawbooth Quaker Meeting £	Blackburn Quaker Meeting £	Chorley Quaker Meeting £	Area Meeting General Fund	Total 2022 £
Bank and cash balances	30,837	29,567	64,214	60,586	44,637	2,013	38,230	270,084
Debtors	-	-	-	-	-	-	6,562	6,562
Fixed asset investments	29,022	-	-	-	-	-	-	29,022
Liabilities	-	-	-	-	-	-	(1,044)	(1,044)
Net assets 2022	£ 59,859	£ 29,567	£ 64,214	£ 60,586	£ 44,637	£ 2,013	£ 43,748	£ 304,624
Net assets 2021	£ 81,013	£ 40,515	£ 84,395	£ 10,630	£ 47,195	£ 2,645	£ 46,123	£ 312,516

Investments are held by Bolton Quaker Meeting in CAF Ethical Plus Fund, managed by F&C Fund Management Limited.

PENDLE HILL AREA MEETING

England & Wales - Charity number 224603

Accounts

Pendle Hill Area Quaker Meeting

Trustees Annual Report and Financial Statements

for the year ended 31st December 2021

**Pendle Hill Area Quaker Meeting
Report of the Management Committee
for the year ended 31 December 2021**

The Board of Trustees presents its report and unaudited financial statements for the year ended 31st December 2021.

REFERENCE AND ADMINISTRATIVE INFORMATION

Charity name	Pendle Hill Area Quaker Meeting
Status:	Pendle Hill Area Meeting is a charity registered under Charity Commission Reg. No. 224603.
Clerk	Anthony Robinson
Principal Office	(address of Clerk of Trustees) 4 Moss Close Helmshore ROSSENDALE BB4 4JQ
Treasurer	Stanley Lee 44 Armadale Road Ladybridge BOLTON BL3 4QB
Trustees	Lucy Armstrong Gordon Benson Wendy Hampton (from 1 January 2022) Norma Lee Chris Tonge Philip Whitehead (from 1 January 2022)
Custodian Trustee	Friends Trusts Ltd.
Independent Examiner	Jennifer Daniel FCCA Slade & Cooper Limited Beehive Mill, Jersey Street, Ancoats, Manchester M4 6JG
Bankers	Pendle Hill Area Meeting: Cooperative Bank Bolton Quaker Meeting: Cooperative Bank, Charities Deposit Fund, F&C Fund Management. Blackburn Quaker Meeting: Lloyds Bank, The Charity Bank. Chorley Quaker Meeting: Chorley Building Society. Clitheroe Quaker Meeting: Yorkshire Bank, Marsden Building Society & Furness Building Society Crawshawbooth Quaker Meeting: Nat West plc & N.S & I. Account Marsden Quaker Meeting: Santander Deposit account, Yorkshire Bank Current Account

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2021

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Governing Document was adopted on 13 September 2008. Necessary revisions and amendments were made with the agreement of the Area Meeting on 14 November 2015; 12 November 2016; and 11 March 2017.

Constitution and purpose

The Area Meeting is a charity established for the advancement of religion and other charitable purposes such as derive from or bear witness to the principles and practices of the Religious Society of Friends (Quakers). The principal activity is the holding of meetings for worship in the constituent Local Meetings of Blackburn, Bolton, Chorley, Clitheroe, Crawshawbooth, Marsden and Rochdale.

The affairs of the Area Meeting are governed by "Quaker Faith and Practice", the Book of Discipline of Britain Yearly Meeting and the Area Meeting governing document. Pendle Hill Area Meeting is a charity registered under Charity Commission Reg. No. 224603. The Members of the Area Meeting are all those persons whose names are for the time being recorded in its official register maintained in accordance with the procedures of the Religious Society of Friends (Quakers) in Britain (Britain Yearly Meeting).

Application of the Income and Property

Within Pendle Hill Area Meeting, income and property are used to further the Area Meeting's object by work such as:

- Strengthening the life and witness of Quaker meetings both in the area of Pendle Hill Area Meeting and beyond;
- Spreading the message of Quakers and interpreting and developing the thought and practice of the Religious Society;
- Undertaking Quaker service for the relief of suffering at home and abroad;
- Funding the concerns that Quaker meetings in the area of Pendle Hill Area Meeting or beyond have adopted or agreed to support;
- Providing for the pastoral care of individual members and Attenders including assistance to those in need and for education;
- Maintaining and developing Quaker meeting houses as places for public worship and from which to carry our witness into the world;
- Administering and maintaining the organisation of Pendle Hill Area Meeting and contributing to the support of Britain Yearly Meeting.

Trustees

Suitable persons from among the Members of the Area Meeting are identified by the Area Meeting Nominations Committee. A person's name is put forward to the Area Meeting and if accepted the appointment of the person as a Trustee is recorded in the Area Meeting minutes. Trustees are encouraged to attend training courses organised nationally by Britain Yearly Meeting.

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2021

ACHIEVEMENTS AND PERFORMANCE

Pendle Hill Area Meeting continues as the 'umbrella' grouping for our six Local Meetings. Despite the continuing Covid pandemic we met monthly via zoom and then later in the year in a 'blended' fashion at Bolton Meeting House where the meeting room provides enough space to remain socially distanced and the equipment is available for zoom participants to join in the meeting.

Friends have continued to be involved with Friends Fellowship of Healing and took part via zoom in the National Day of Healing in March. COP26 has also been a focus of Friends' attention, some Friends taking part in the march in Glasgow during the conference and the children in Bolton Meeting creating their own postcards to send to the prime minister asking that he keeps the country's commitments to reducing carbon emissions. The social weekend at Glenthorne had to be cancelled for the second time due to the pandemic but Crawshawbooth Friends provided a very welcome social event in their garden in August and arranged for area meeting Friends to be part of the annual Meeting for Worship at the Chapel Hill burial ground in June.

Meeting for Sufferings, Quaker Life, other central bodies and Northern Friends Peace Board meetings have all been attended by Friends through zoom or blended meetings. Our trustees continue to steward the care of the fabric of our buildings and, along with Area Meeting as a whole, have encouraged Crawshawbooth Friends to continue with their project of improving disabled access and accessible toilet facilities at their listed building.

Our Area Meeting gives us the opportunity to support each other and to look at ways of simplifying our structures to meet current needs despite the dislocation the pandemic has caused. We are looking at ways of improving our on-line presence and are hoping to host a Regional Gathering with a performance from the Journeymen Theatre of their play 'Back Door Parole' looking at the role of Quaker Prison Chaplains.

BLACKBURN QUAKER MEETING

Because of the Covid 19 restrictions the Meeting House did not reopen until 4th April. Prior to that Meetings for Worship were held using Zoom. Since April, when we started to worship in the Meeting House, Friends who were unable to join us physically have participated by Zoom. This combined Meeting has been very effective in helping to avoid people being excluded. A Zoom meeting for worship has also been held weekly on a Wednesday evening. Attendance at meetings has varied from 2 to 8. The diminishing size of our congregation and reduced financial income have forced us to consider how the Meeting can survive into the future.

Normally a Preparative Meeting is held monthly. We have a Clerk, Assistant Clerk, Treasurer, Assistant Treasurer and a Librarian. As we are a small Meeting correspondence comes through the Clerk and Treasurer. Our Treasurer provides financial information on a monthly and annual basis, and encourages Members and Attenders to support the Meeting as necessary. The Meeting's finances have been severely affected because of the lack of lettings over the past two years. This has been partly compensated by an insurance payment for loss of income. Most of the Meeting's funds are invested with an ethical and socially responsible bank (Charity Bank).

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2021

We maintain records of Meetings, certain historical information and burial plot records. Also at Blackburn Meeting House, various Area Meeting records are stored. Despite our low numbers we participate in our Area Meeting quite extensively, with several Members having official Area Meeting roles.

Normally study and discussion groups meet during the year but we have not been able to maintain these during the pandemic.

The Meeting House and burial ground are kept in good order and make the Meeting House attractive as a place of worship, and also for community use. Everyone from the Meeting shares in the domestic responsibilities to ensure that the premises provide a pleasant, clean and comfortable venue for all users. Our solar panels and careful control of the heating system minimise our use of fossil fuels. Curtains are kept closed during the winter to minimise heat-loss.

We support various charities, including local, international, and specifically Quaker. The non-Quaker donations are raised by separate appeals unless we agree as a Meeting to support a specific urgent cause.

Outreach activities have had to be suspended during the year although Zoom meetings have attracted people from other Quaker Meetings. Just before the 'lock-down' we took part in the National Quaker Day of Healing which attracted several visitors. We have maintained our presence on Facebook and kept our web-page up-to-date.

We encourage the use of our premises by appropriate community organizations. Sadly, two groups: Blackburn Townswomen's Guild and the Renaissance support group have felt able to start using the Meeting House. We are hoping that other groups will return when their activities become possible again.

BOLTON LOCAL MEETING

During 2021 Bolton Meeting has been through several significant changes. We began the year by worshipping online only, but in May we returned to the Meeting House and were glad to be able to welcome back many more of the local community groups we let rooms to.

The reduction in lettings had led to a significant drop in our income. This meant that we had to reduce the hours worked by our warden and members of his family. The warden subsequently requested voluntary redundancy and he and his family vacated the accommodation at the end of July.

The emptying of half the building revealed that significant tidying and repairs would be needed. However, many Friends stepped up to help and it was seen as an opportunity to look again at the use and appearance of our building. We intend to let out the accommodation attached to the Meeting House which will greatly help our finances.

As part of the refurbishment, we have been looking at lowering our carbon footprint and have now completed the Churches Eco Survey, qualifying for a plaque.

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2021

Spiritually our Meeting has continued to thrive with worship in person and online despite the restrictions of the Covid epidemic. We average about twenty worshippers weekly at the Meeting House with around ten online. Midweek Meeting for Worship has continued on Zoom and so has our online Talks and Thoughts which attracts attendees from other Meetings and also from outside Quakers.

Our Children's Meeting has continued monthly with about four children attending.

We have been reaching out to Friends unable to join us by post and telephone.

Friends continue to support Fair Trade and a stall was held after one of our Meetings. Many Friends are also active in local causes such as environmental efforts and peace initiatives.

This has been a challenging year for us but it has been good to see that many Friends have stepped in to help and through a communal effort, our building and our Meeting is now functioning as well as it can.

CHORLEY QUAKER MEETING

Chorley Quaker Meeting does not own a Quaker Meeting House.

Chorley Quakers meet in the Chapel Hall belonging to the Chorley Unitarians. Meetings for worship are held on the first Wednesday and second and fourth Sundays of each month.

A monthly church business meeting, 'meeting for worship for church affairs' is held on the first Wednesday of each month after meeting for worship. The role of meeting clerk is shared on a quarterly cycle.

Chorley members serve in Quaker roles at local, area, regional and national level. One of the Quaker *Advices & queries* is read out at every meeting for worship whilst one of the Quaker *Green advices & queries* is read out monthly.

Chorley Meeting is a member of the Friends Fellowship of Healing and the distant Healing Group meets every month.

Chorley Meeting contributes financially to support other Quaker bodies including our own Area Meeting, Britain Yearly Meeting and donates to other Quaker work in the UK and overseas.

Additionally, there is a separate collection for 'Chorley Help the Homeless'. a local charity concerned with food poverty.

Chorley Quakers are members of the ecumenical group Chorley Churches Network; representatives of a number of local churches from different denominations meet informally most months to share and celebrate the various contributions made to the Chorley and district community.

The COP26 held in Glasgow during November 2021 raised awareness of everyone's shared responsibilities for reversing climate change. Chorley Quakers have started a Sustainability Group that meets every month to discuss and discern practices helpful to lessen our collective and personal carbon footprints. Furthermore, Chorley Quaker meeting has registered as part of the Eco Church movement.

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2021

Responding to the various mandated restrictions because of ongoing Covid-19 infections, Chorley meeting has evolved a pattern of worship meetings. Worship on second Sunday is facilitated by Zoom video-conferencing; and face-to-face worship meetings at Chapel Hall on fourth Sunday. The midweek meetings are convened on Zoom. The Covid pandemic has created challenges for our meeting through less face-to-face meetings and a reduced financial income. Chorley Meeting supports its members through an on-going pastoral support network.

CLITHEROE QUAKER MEETING

Meeting for worship was held weekly throughout the past year on a Sunday morning virtually where it wasn't allowed to meet in person due to Covid restrictions. We have also held a meeting for worship every Wednesday evening and on the first Tuesday of the month followed by a social gathering online where it was not possible in person.

When we were allowed to meet we continued with social distancing as per government guidelines and set up internet access for virtual meeting to take place with the in person meeting at the meeting house. We have also held a meeting for worship for healing on the first Monday of the month when our facilitator has been available and Friends comfortable to take part. All these Meetings are advertised to *the general public and access to the virtual meetings is advertised on our board outside the meeting* with the Clitheroe Meeting as the contact point. We have five to ten attending on a Sunday morning and two or three on Wednesdays and as many on Tuesday mornings. Advices and Queries has been regularly read during Meeting as Friends feel moved.

Pastoral care has been provided by all Friends with the Overseer making sure that everyone is provided for and needs are met as far as possible. Our Overseer and other members of the meeting also ensured the welcome of newcomers and encourage their return. This system has now changed and eldership and pastoral care will now be shared amongst Friends with conversation checking that we are all cared for and have our Spiritual Life nurtured. We feel ready to return to discussion groups though none have yet taken place. We had fewer newcomers during the year than in a regular year but things feel like they are picking up since the restrictions have relaxed a little.

A Meeting for Worship for children and young people is available weekly. Children are encouraged to share their experiences with the wider Meeting, prompting discussions in many cases and allowing the younger people to feel more involved. Sadly, we have had no families attending this year but we are prepared.

On the four months when there is a fifth Sunday, we have 'themed' worship, this is a time when all ages could be in the worship and participating together.

We have held a Meeting for worship for business when needed, though these have been much reduced in number. Friends are encouraged to go to Area Meeting, some are appointed. Attenders are encouraged where they express an interest and Area Meeting clerk's permission is sought on their behalf.

To make sure that the financial needs of the Meeting and the Yearly Meeting are properly understood, these are reviewed annually when the accounts are given and at other appropriate moments both within business meetings and at other times.

The following outreach has been carried out: contributions to the Thought for the Week column in the local paper, for which we are on a rota.

We subscribe to *The Friend* which we actively encourage people to read.

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2021

Members and attenders of the Meeting are involved in the local community in different ways, we contribute to the food bank and support the cookery club run by gateway Trust, a Clitheroe community charity. In addition, the Meeting has had 2 Quaker schools' groups visit which include mostly non-Quaker staff and pupils.

Caring for our Meeting House All of our planned maintenance for 2021 was completed and a failure in our central heating system was fixed on December 22. In 2022 we hope to complete the tiling in the apartment bathroom and paint the gable wall end. Our new lift servicing contract is working well.

CRAWSHAWBOOTH QUAKER MEETING

Quaker worship has been held every Sunday morning at 11am for the whole year and there have been readings from Quaker, Faith & Practice including Advices and Queries read on a regular basis. Our Health & Safety Risk Assessment was reviewed and we kept to social distancing indoors. We returned to serving tea in August when we held a small social gathering for Area Meeting Friends on Saturday, August 14th and thereafter on Sundays after Meeting for Worship.

The garden is appreciated by the local community who either look over the wall or come in and sit on one of the two benches for quiet reflection. The newer bench on the stone patio in a corner of the garden looking inwards towards our lovely borders especially, is a haven for people without a garden and in need of the mental nourishment the space gives. Also passing walkers can also take advantage of a resting place. It is truly a peace garden within the surrounding walls, providing the benefit of mental wellbeing.

The wall underneath the cottage supporting the steps was repaired and painted by a member/clerk Philip Whitehead. The building including the cottage has been kept well maintained.

A member of Pendle Hill Area Meeting who moved to Fleetwood twenty years ago died in 2020 before lockdown and her family came to bury her ashes in the spring of 2021.

In July the family of a deceased member Evelyn Jepson from Bolton Local Meeting, arranged to have her ashes buried in the Meeting House garden, which happened on a beautiful day with Bolton Friends in attendance.

After a three-year process of planning we now have listed building consent for an accessibility toilet and new kitchen in the stables below the cottage. The numbers attending have started to grow again and we have about 10-15. There are no children attending at present. We continue to outreach with the community and local societies and we are good stewards of this historic building and burial ground.

MARSDEN QUAKER MEETING

Our Meeting House re-opened for worship in June and on average over the following 6 months we have had 3 - 4 members attending. We closed again throughout December as Lucy (resident in the MH flat) contracted Covid and then Margaret Pate was 90 on December 29th also succumbed. Three of us continued to observe Meeting for Worship in our own homes with others joining us intermittently. All Advices and Queries have been read during the year.

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2021

The Meeting House has not been used for classes since the start of the pandemic nor have we had shared lunches. We are in a very precarious position which will be greatly exacerbated when Lucy marries and leaves the flat in July.

The position for the Treasurer has been made worse by the fact that both banks where the Meeting's funds are held have closed

Peninsular eventually visited the Meeting House on June 29th.

FINANCIAL REVIEW

The principal funding sources for the Area Meeting remain donations from Members and Attenders and income from letting rooms at the various Meeting Houses. For the year ending 31st December 2021, taking Area Meeting's own general funds and the consolidated accounts for the designated funds held by our six constituent Local Meetings, our total income was £119,504. Compared to the previous year of £99,921.

Against this, our total expenditure increased to £123,941 compared to £87,574 in the previous year.

Including other transfer and revaluations, our funds at the end of the year 2021 fell to £282,064 compared to £286,501 in the previous year.

Investment income continues to be low, reflecting the interest rates currently available.

Our investment in BMO Global Asset Management Fund increased to £29,022.47p as at 31 December 2021.

Reserves Policy

Local Meetings will hold only the equivalent of one year's expenditure as a local reserve. In addition, a Local Meeting may hold any funds given to it specifically for use by that Meeting. However, such funds should be used before the Local Meeting requests any funding from the Area Meeting Reserves. The Area Meeting Reserves Fund is managed by the Area Meeting to minimise erosion by inflation whilst maintaining availability for urgent requirements. The Trustees will administer the allocation of money from the Reserve Fund in a prompt and fair way.

Funds in deficit

None.

RISK MANAGEMENT

The Area Meeting employs Peninsula Business Services Limited as consultants for health and safety, and human resources. Peninsula has provided risk management systems for each of the Local Meetings, gives advice as required, and visits each Local Meeting annually to ensure that guidelines are being followed. Where appropriate, Local Meetings have implemented policies for safeguarding children and vulnerable adults. The Trustees have also overseen the way each Meeting House is being

**Pendle Hill Area Quaker Meeting
Report of the Management Committee
for the year ended 31 December 2021**

KEY PLANS FOR THE FUTURE

Regular monitoring by the Clerking Team, Treasurers and the Trustees has helped to ensure that the Area Meeting continues to function effectively and meet its charitable objectives. Unfortunately, it is still proving to be difficult to find people to take on essential roles within the Area Meeting and Local Meetings. The viability of some of our Meetings remains a concern to the Trustees. However, the regional Quaker Local Development Worker has helped several Local Meetings tackle problems that have been hindering their development. Trustees will continue to review & update Area Meeting policies in the light of new legislation & guidelines. With continuing restrictions due to the Corona virus, Trustees will utilise the opportunities online, for business meetings, networking & support through the use of the Zoom platform.

SUSTAINABILITY

Area Meeting is committed to encouraging and helping Local Meetings, and their Members and Attenders, to use resources in fairer and more sustainable ways. Local Meetings have been asked to monitor their sustainability activities so that they can report their progress in future annual reports.

PUBLIC BENEFIT STATEMENT

Trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on Public Benefit when reviewing the charity's aims and objectives, and in planning its future activities, which is an annual process. Many examples of such public benefit have been described earlier in this report.

Approved by the Trustees on

13 /09 /2022 and signed on its behalf:

Chris Tonge (Trustee)

**Independent examiner's report
to the trustees of
Pendle Hill Area Quaker Meeting**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31st December 2021 which are set out on pages 11 to 15.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Jennifer Daniel FCCA DChA

Slade & Cooper Limited, Chartered Certified Accountants
Beehive Mill, Jersey Street
Manchester, M4 6JG

Date 15 September 2022

Pendle Hill Quaker Meeting
Receipts and Payments Accounts
for the year ended 31 December 2021

	Note	Unrestricted		2021 £	2020 £
		General Funds £	Designated Funds £		
Receipts					
Voluntary Income		-	33,673	33,673	32,136
Income from activities to generate funds		-	40,823	40,823	40,668
Investment Income		167	742	909	1,216
Grant Income		-	1,365	1,365	-
Other income		20,761	21,973	42,734	29,509
Movement on Glenthorne account		-	-	-	(3,608)
Total receipts		20,928	98,576	119,504	99,921
Payments					
Costs of Generating Funds		29,398	34,744	64,142	48,370
Costs of Quaker Activities		3,727	8,356	12,083	10,978
Donations to other Quaker Bodies		405	16,231	16,636	13,008
Donations to Non Quaker Bodies		-	265	265	85
Governance costs and professional fees		780	1,922	2,702	780
Repairs and Maintenance		3,947	24,166	28,113	14,353
Total payments		38,257	85,684	123,941	87,574
Net receipts for the year		(17,329)	12,892	(4,437)	12,347
Transfers from Designated Funds		15,762	(15,762)	-	-
Net movement in funds		(1,567)	(2,870)	(4,437)	12,347
Bank and cash balances at start of year		46,260	240,241	286,501	274,154
Bank and cash balances at end of the year		£ 44,693	£ 237,371	£ 282,064	286,501

All of the charity's operations are classed as continuing.

Pendle Hill Quaker Meeting
Statement of Assets and Liabilities
as at 31 December 2021

	Note	2021 £	2020 £
Bank and cash balances		282,064	286,501
Debtors			
Tax reclaim due		916	944
Other debts due to charity		1,874	1,874
Fixed asset investments		29,022	24,464
Buildings and contents	2	3,475,763	3,475,763
Creditors			
Liabilities due within one year		1,360	1,180

Investments are held by Bolton Quaker Meeting in CAF Ethical Plus Fund, managed by F&C Fund Management Limited.

Stanley Lee (Treasurer)

Date 13 / 09 / 2022

Pendle Hill Quaker Meeting
Statement of Assets and Liabilities
as at 31 December 2021

1 Accounting basis

The financial statements have been prepared on a receipts and payments basis.

2 Land and buildings

The properties owned by the Area Meeting comprise Meeting houses and warden's accommodation which are held for the furtherance of the Area Meeting's charitable objects. With the exception of the Clitheroe/Sawley meeting house which is stated at cost, the rest are shown at their current insured values as the original costs of the buildings are not known.

	Address	Buildings	Contents
Bolton Quaker Meeting	50 Silverwell Street, Bolton, BL1 1PP	1,430,000	66,150
Marsden Quaker Meeting	21 Walverden Road, Brierfield, Nelson, BB9 0PJ.	435,000	16,538
Crawshawbooth Quaker Meeting	13 Co-operation Street, Crawshawbooth, Rossendale, BB4 8AG	660,000	11,025
Blackburn Quaker Meeting	Friends Meeting House, Paradise Lane, Blackburn, BB2 1LY	400,000	22,050
Clitheroe/Sawley Quaker Meeting	Eastham House, New Market Street, Clitheroe, BB7 2JW	555,000	105,000

3 Trustees' expenses

No expenses were paid to trustees during the year.

Pendle Hill Quaker Meeting
Notes to the accounts
for the year ended 31 December 2021 (continued)

4 Designated Funds

	Bolton Quaker Meeting £	Marsden Quaker Meeting £	Clitheroe Quaker Meeting £	Crawshawbooth Quaker Meeting £	Blackburn Quaker Meeting £	Chorley Quaker Meeting £	Total 2021 £	Total 2020 £
Income								
Voluntary income	19,923	1,253	3,158	2,090	4,607	2,642	33,673	32,136
Income from activities to generate funds	25,163	1,920	8,900	4,740	100	-	40,823	40,668
Investment income	3	270	35	-	432	2	742	859
Other income	14,894	3,765	-	1,763	2,418	498	23,338	29,509
Total incoming resources	£ 59,983	£ 7,208	£ 12,093	£ 8,593	£ 7,557	£ 3,142	£ 98,576	£ 103,172
Resources expended								
Costs of generating funds	31,644	-	-	55	3,045	-	34,744	39,873
Costs of Quaker activities	637	1,827	3,306	1,838	388	360	8,356	10,248
Donations to other Quaker Bodies	7,050	-	7,656	-	1,525	-	16,231	12,585
Donations to Non Quaker Bodies	-	-	-	-	-	265	265	85
Governance and professional fees	-	-	-	1,922	-	-	1,922	-
Repairs and Maintenance	11,645	540	11,641	340	-	-	24,166	14,353
Total resources expended	£ 50,976	£ 2,367	£ 22,603	£ 4,155	£ 4,958	£ 625	£ 85,684	£ 77,144
Net incoming resources before transfers	9,007	4,841	(10,510)	4,438	2,599	2,517	12,892	26,028
Transfers from designated funds	(7,190)	(767)	(3,213)	(974)	(1,865)	(1,753)	(15,762)	(15,831)
Net movements in funds	1,817	4,074	(13,723)	3,464	734	764	(2,870)	10,197
Funds at 31st December 2020	50,174	36,441	98,118	7,166	46,461	1,881	240,241	230,044
Funds at 31 December 2021	£ 51,991	£ 40,515	£ 84,395	£ 10,630	£ 47,195	£ 2,645	£ 237,371	£ 240,241

Pendle Hill Quaker Meeting
Notes to the accounts
for the year ended 31 December 2021 (continued)

5 Detailed statement of assets and liabilities

	Bolton Quaker Meeting £	Marsden Quaker Meeting £	Sawley/ Clitheroe Quaker Meeting £	Crawshawbooth Quaker Meeting £	Blackburn Quaker Meeting £	Rochdale RM £	Chorley Quaker Meeting £	Area Meeting General Fund	Total 2021 £
Bank and cash balances	51,991	40,515	84,395	10,630	47,195	-	2,645	44,693	282,064
Debtors	-	-	-	-	-	-	-	2,790	2,790
Fixed asset investments	29,022	-	-	-	-	-	-	-	29,022
Liabilities	-	-	-	-	-	-	-	(1,360)	(1,360)
Net assets 2021	£ 81,013	£ 40,515	£ 84,395	£ 10,630	£ 47,195	£ -	£ 2,645	£ 46,123	£ 312,516
Net assets 2020	£ 74,638	£ 36,441	£ 98,118	£ 7,166	£ 46,461	£ -	£ 1,881	£ 47,898	£ 312,603

Investments are held by Bolton Quaker Meeting in CAF Ethical Plus Fund, managed by F&C Fund Management Limited.

PENDLE HILL AREA MEETING

England & Wales - Charity number 224603

Accounts

Pendle Hill Area Quaker Meeting

Trustees Annual Report and Financial Statements

for the year ended 31st December 2020

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2020

The Board of Trustees presents its report and unaudited financial statements for the year ended 31st December 2020.

REFERENCE AND ADMINISTRATIVE INFORMATION

Charity name Pendle Hill Area Quaker Meeting

Status: Pendle Hill Area Meeting is a charity registered under Charity Commission Reg. No. 224603.

Clerk Anthony Robinson (From 1st Jan 2021)

Principal Office (address of Clerk of Trustees)
4 Moss Close
Helmshore
Rossendale
BB4 4JQ

Treasurer Stanley Lee
44 Armadale Road
Ladybridge
BOLTON
BL3 4QB

Trustees
Lucy Armstrong
Norma Lee
Chris Tonge
Hilary Whitehead
Tony Robinson (appointed 1st Jan 2021)
Gordon Benson (appointed 1st Jan 2021)

Custodian Trustee
Friends Trusts Ltd.

Independent Examiner

Jennifer Daniel FCCA DChA
Slade & Cooper Limited
Beehive Mill
Jersey Street, MANCHESTER
M4 6JG

Bankers

Pendle Hill Area Meeting: Cooperative Bank
Bolton Quaker Meeting: Cooperative Bank, Charities Deposit Fund, F&C Fund Management.
Blackburn Quaker Meeting: Lloyds Bank, The Charity Bank.
Chorley Quaker Meeting: Chorley Building Society.
Clitheroe Quaker Meeting: Yorkshire Bank, Marsden Building Society & Furness Building Society
Crawshawbooth Quaker Meeting: Nat West plc & N.S & 1. Account
Marsden Quaker Meeting: Santander Deposit account, Yorkshire Bank Current Account

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2020

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Governing Document was adopted on 13 September 2008. Necessary revisions and amendments were made with the agreement of the Area Meeting on 14 November 2015; 12 November 2016; and 11 March 2017.

Constitution and purpose

The Area Meeting is a charity established for the advancement of religion and other charitable purposes such as derive from or bear witness to the principles and practices of the Religious Society of Friends (Quakers). The principal activity is the holding of meetings for worship in the constituent Local Meetings of Blackburn, Bolton, Chorley, Clitheroe, Crawshawbooth and Marsden.

The affairs of the Area Meeting are governed by "Quaker Faith and Practice", the Book of Discipline of Britain Yearly Meeting and the Area Meeting governing document. Pendle Hill Area Meeting is a charity registered under Charity Commission Reg. No. 224603. The Members of the Area Meeting are all those persons whose names are for the time being recorded in its official register maintained in accordance with the procedures of the Religious Society of Friends (Quakers) in Britain (Britain Yearly Meeting).

Application of the Income and Property

Within Pendle Hill Area Meeting, income and property are used to further the Area Meeting's object by work such as:

- Strengthening the life and witness of Quaker meetings both in the area of Pendle Hill Area Meeting and beyond;
- Spreading the message of Quakers and interpreting and developing the thought and practice of the Religious Society;
- Undertaking Quaker service for the relief of suffering at home and abroad;
- Funding the concerns that Quaker meetings in the area of Pendle Hill Area Meeting or beyond have adopted or agreed to support;
- Providing for the pastoral care of individual members and Attenders including assistance to those in need and for education;
- Maintaining and developing Quaker meeting houses as places for public worship and from which to carry our witness into the world;
- Administering and maintaining the organisation of Pendle Hill Area Meeting and contributing to the support of Britain Yearly Meeting.

Trustees

Suitable persons from among the Members of the Area Meeting are identified by the Area Meeting Nominations Committee. A person's name is put forward to the Area Meeting and if accepted the appointment of the person as a Trustee is recorded in the Area Meeting minutes. Trustees are encouraged to attend training courses organised nationally by Britain Yearly Meeting.

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2020

ACHIEVEMENTS AND PERFORMANCE

Pendle Hill Area Meeting continues as the 'umbrella' grouping for our six Local Meetings. We met physically for each of the first three months of the year and then due to Covid pandemic restrictions have arranged 'zoom' meetings to enable us to continue to worship together, support each other and conduct any essential business.

We took part in the national Quaker Day of Healing in March but the planned visit from the Journeyman Theatre and contact with Fort Alice (a women's refuge) had to be cancelled as did the annual social gathering weekend at Glenthorne Quaker Guest House at Grasmere.

Area Meeting Representatives have continued to give service via zoom sessions at Meeting for Sufferings, Quaker Life and other central bodies as well as Northern Friends Peace Board which we continue to support financially. Area Meeting Trustees have continued stewardship of our meeting houses and this has included arranging quinquennial condition surveys of the properties. Recommended repairs and improvements to our meeting houses will be carried out as pandemic restrictions are lifted.

We support each other through our "Distant Healing Groups" as part of Friends Fellowship of Healing and we continue to encourage and enliven our membership now through on-line meetings. Outreach activities have been constrained but local meetings have advertised their zoom worship and discussion groups where this has been possible and appropriate. A Tuesday evening "Talks and Thoughts" meeting has been very popular covering a broad range of topics often with a humanitarian focus or related to our Peace Testimony.

Local Meetings continue to raise funds to support through donation other Quaker bodies both locally, nationally and internationally.

BLACKBURN QUAKER MEETING

Because of the Covid 19 pandemic the Meeting House could only be opened until mid-March when it closed, and then reopened in October and December. This was done after detailed risk assessments and the introduction of all necessary health and safety measures. A meeting for worship was held every Sunday morning. However, meetings have had to be held by on-line conferencing (Zoom) whilst the Meeting House was closed. During October and December when the Meeting House was open people who were unable to come to attend were linked to the meeting by Zoom. This combined Meeting has been very effective in helping to avoid people being excluded. Equipment has been purchased to facilitate this form of inclusive worship to be continued permanently. A Zoom meeting for worship has also been held weekly on a Wednesday evening. During the early phase of the pandemic daily Zoom meetings were held on weekday evening to provide mutual support.

Normally a Preparative Meeting is held monthly. We have a Clerk, Assistant Clerk, Treasurer, Assistant Treasurer and a Librarian. As we are a small Meeting correspondence comes through the Clerk and Treasurer. Our Treasurer provides financial information on a monthly and annual basis, and encourages Members and Attenders to support the Meeting as necessary. The Meeting's finances are healthy thanks to regular contributions but we have had no lettings income since mid-March. Most of the Meeting's funds are invested with an ethical and socially responsible bank (Charity Bank).

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2020

We maintain records of Meetings, certain historical information and burial plot records. Also at Blackburn Meeting House, various Area Meeting records are stored. Despite our low numbers we participate in our Area Meeting quite extensively, with several Members having official Area Meeting roles.

Normally study and discussion groups meet during the year but we have not been able to maintain these during the pandemic.

The Meeting House and burial ground are kept in good order and make the Meeting House attractive as a place of worship, and also for community use. Everyone from the Meeting shares in the domestic responsibilities to ensure that the premises provide a pleasant, clean and comfortable venue for all users. Our solar panels and careful control of the heating system minimise our use of fossil fuels. Curtains are kept closed during the winter to minimise heat-loss.

We support various charities, including local, international, and specifically Quaker. The non-Quaker donations are raised by separate appeals unless we agree as a Meeting to support a specific urgent cause.

Outreach activities have had to be suspended during the year although Zoom meetings have attracted people from other Quaker Meetings. Just before the 'lock-down' we took part in the National Quaker Day of Healing which attracted several visitors. We have maintained our presence on Facebook and kept our web-page up-to-date.

We encourage the use of our premises by appropriate community organizations. Those that used the Meeting House up to mid-March included: the Blackburn Healing Centre, Amnesty International, Renaissance Support Group, Blackburn Townswomen's Guild, and a Mindfulness Group. We are hoping that most of these groups will return when their activities become possible again.

BOLTON LOCAL MEETING

Throughout a difficult year, Bolton Friends have held public Meeting for Worship on Sundays and Wednesdays and have continued to reach out to the wider community.

Having started the year as normal, we then had to close our Meeting House and hold our services on Zoom. However, using this method, we were able to continue with the Talks and Thoughts programme. We were finally able to reopen our building in October and held blended Meetings for Worship, in person and on zoom – first on a laptop and then on a television screen mounted on the wall. Attendance at online meetings was up to 20 people. Attendance in person varied from fifteen to twenty. A memorial Meeting for a Bolton Friend was held simultaneously in person and online, which worked very well.

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2020

Before reopening, the building was thoroughly cleaned, and measures were put in place for the control of the corona virus. We are grateful to our warden Philip Kane, his family and many Friends who worked hard to make this possible.

Once our building reopened, we were able to host a few lettings from training providers and from Bolton Council, who were able to adjust their programmes to fit in with the restrictions.

We have continued our midweek Meeting for Worship and our Talks and Thoughts sessions, both online. In December, we restarted our Reflections meetings, this time on a fourth Sunday afternoon as an online meeting. Friends have been reaching out to our members by telephone, especially if they are unable to join with us online.

We have also maintained contact with the children in our Meeting and held an online get together and activity in December. A programme for 2021 has been planned.

In 2020 a new clerking team of three Friends, one of whom acts as correspondence clerk, was set up. As usual, we have a treasurer, a library committee and our Meet and Greet teams who have continued to operate throughout the reopening. We have continued to hold our Meetings for Church Affairs where we deal with business items and receive regular financial reports.

We have continued to provide representatives to Area Meeting where Bolton Friends hold various appointments.

We continue to hold links with local churches and support local charities where we are able. We were able to make our planned charitable donations at the start of the year. Our representatives attend meetings of Churches Together in Bolton and the Interfaith council. Friends are individually involved in supporting many local concerns, such as Fair Trade, help for the homeless and support for asylum seekers. We are working towards obtaining the Eco Church Award for our building.

We feel a quiet confidence that we will be able to continue meeting our charitable objectives during 2021 by making use of alternative forms of communication. The generosity of Friends and the prospect of a limited number of future lettings has ensured that our finances remain sound.

CHORLEY QUAKER MEETING

Chorley Quaker Meeting does not own a Quaker Meeting House. Chorley Quakers meet in the Chapel Hall belonging to the Chorley Unitarians. Meetings for worship are held on the first Wednesday and second and fourth Sundays of each month and attendances consistently number between fifteen and twenty. On the first and third Sundays some members attend other local Quaker meetings. A monthly church business meeting, "Meeting for worship for church affairs" is held on the first Wednesday of each month after meeting for worship. The Meeting has a named Convener, Correspondence Clerk and Treasurer. The role of Meeting Clerk is shared on a three month rotational cycle. Chorley Quakers play host to the Area Meeting twice a year in Chapel Hall. Members serve in Quaker roles at local, area, regional and national level.

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2020

One of the Advices and Queries is read out at every meeting for worship whilst one of the Green Advices and Queries is read out monthly. Four times a year there is an opportunity for extending fellowship during a shared lunch following meeting for worship. There is usually an opportunity to meet informally with the members of the Unitarian congregation every fourth Sunday in the Chapel Hall after meeting for worship. Chorley Meeting is a member of the Friends Fellowship of Healing and the distant Healing Group meets every month. The Reading Group meets monthly and offers an opportunity for members to learn more about Quakerism. Chorley Meeting contributes financially to Area Meeting and Britain Yearly Meeting and donates to other Quaker activities in the UK and overseas. There is also an on-going separate earmarked collection for "Chorley Help the Homeless".

Chorley Quakers are members of the ecumenical Chorley Churches Network; representatives of a number of local churches from different denominations meet informally most months to share and celebrate the various contributions made to the Chorley and district community in addressing food shortage, poverty, debt, homelessness, loneliness, bereavement and vulnerability. With the support of others in the network, Chorley Quakers continue to pursue the goal of establishing a peace pole in a public area of Chorley. Membership of the network has been an opportunity for outreach and members from other denominations have attended our Wednesday lunchtime meetings for worship.

As a result of the pandemic COVID-19 and subsequent lockdowns, no meeting for worship has been held in the Chapel Hall since 8 March. Initially members were invited to worship on the usual days and at the usual times in their own homes. From 12 April 2020 members have had the option to access meetings for worship and/or a post meeting conversation online via ZOOM video conferencing. Those without the appropriate technology have been able to join the meeting by telephone. On average about seven members have participated in these meetings for worship and in the meetings for worship for church affairs which restarted in June and have continued monthly. Contact with members who have not accessed meetings online has been maintained by telephone, newsletter and in person with appropriate social distancing.

CLITHEROE QUAKER MEETING

Meeting for worship was held weekly on a Sunday morning; we have also held a meeting for worship every Wednesday evening and on the first Tuesday of the month. Meetings have been followed by social time. We also held a meeting for worship for healing on the first Monday of the month. This happened from January until we were unable to meet due to Covid restrictions 'lockdown'. After the March closing of public spaces regular meetings for worship were held online with the option to join by phone on Wednesday evening and Sunday morning the monthly first Tuesday meeting continued online too. Prior to the closing of the meeting house we have at least five to ten attending on a Sunday morning and usually as many on Tuesday mornings and Wednesday evenings. After moving online numbers reduced to around 6 online, and initially an extra 2 by phone on Sunday mornings with 4-6 online on Wednesday evening. First Tuesday numbers have been very small. Advices and Queries has been regularly read during Meeting as Friends feel moved.

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2020

Pastoral care has been provided by all Friends with the Overseer making sure that everyone is provided for and needs are met as far as possible. Since March Friends have been in contact by phone. Our Overseer and other members of the meeting also ensure the welcome of newcomers and encourage their return. On the third Sunday of each month, we enjoyed a shared lunch after Meeting until March. Breakfasts were planned again for 5th Sundays.

A Meeting for Worship for children and young people was available weekly to March though there were few children attending in early 2020. As we have had no families we have not made online provision but have been aware of online options for children and young people should there have been a need.

We have held a Meeting for worship for business monthly until March and then as needed for the rest of the year. Friends are encouraged to go to Area Meeting, some are appointed. Attenders are encouraged where they express an interest and Area Meeting clerk's permission is sought on their behalf.

To make sure that the financial needs of the Meeting and the Yearly Meeting are properly understood, these are reviewed annually when the accounts are given and at other appropriate moments both within business meetings and at other times.

The following outreach has been carried out: contributions to the Thought for the Week column in the local paper, for which we are on a rota. Other opportunities have been much reduced this year due to the restrictions. Involvement with the Pendle Radicals project continued and that is now finishing with the new signage and information boards soon to be available on Pendle Hill, at Fox's Well and in Downham Village. We made the Meeting house Covid safe and since the end of the first lockdown have had one group using the meeting house on a Saturday evening.

There have been conversations from enquirers about attending the meeting, both of those enquirers asked to be notified when the meeting house is open again.

We subscribe to *The Friend* which we actively encourage people to read.

Members and attenders of the Meeting are involved in the local community in different ways, we contribute to the food bank, and Friends have helped individuals locally in different ways.

Visiting groups were all cancelled this year.

CRAWSHAWBOOTH QUAKER MEETING

Quaker worship has been held every Sunday morning at 11am until lockdown, we reopened on July 5th until the November lockdown then we reopened on Dec 6th. Prior to opening we made a Health & Safety Risk Assessment and thoroughly cleaned and sanitised the room we would be using and removed any books and papers from it. The seating allowed for social distancing with no refreshments afterwards.

Numbers attending Meeting were between 7-11 due to those having underlying health issues not attending. There are no children attending at present.

Pendle Hill Area Quaker Meeting Report of the Management Committee for the year ended 31 December 2020

The garden is appreciated by many locals who either look over the wall or come in and sit on one of the two benches for quiet reflection. The newer bench on the stone patio in a corner of the garden looking inwards towards our lovely borders especially, became a haven for those local people without a garden and in need of the mental nourishment the space gives. It is truly a peace garden within the surrounding walls, providing the benefit of mental wellbeing.

We use our A-board welcome sign which is put outside the gate on Sundays, as there haven't been any road signs to indicate the Meeting House since 2003 and we have been unable to get permission for a replacement sign on Burnley Road, the local trunk road. Parking can be difficult in Co-operation Street, but on Sundays there is space on Stoneholme Road beside the Meeting House.

MARSDEN QUAKER MEETING

Meeting for Worship was held for only eleven weeks of the year as Pendle was either in lockdown, or Tier Four during the ongoing Covid 19 Pandemic. During this time several of us have observed Meeting or Worship each Sunday in our own homes, and messaged each other by email.

Lucy has put all the required safety features into the Meeting House – to no avail.

A painting group and craft groups hired our room until it was no longer possible.

During the first lock-down Lucy painted the kitchen and meeting room. The porch, hall and toilets have also been redecorated; paid for by a generous donation.

A Peninsular visit was twice cancelled so has been rearranged for March 2021 though I doubt it will take place.

FINANCIAL REVIEW

The principal funding sources for the Area Meeting are donations from Members and Attenders, and income from letting rooms at the various Meeting Houses. For the year ending 31st December 2020, taking Area Meeting's own general funds and the consolidated accounts for the designated funds held by our six constituent Local Meetings, our total income was £99,921 compared to the previous year £99,552.

Against this, our total expenditure fell to £87,574 compared to £102,285 in the previous year.

Including other transfers and revaluations, our funds at the end of the year 2020 rose to £286,501 compared £274,154 in the previous year.

Investment income continues to be low, reflecting the interest rates currently available.

Our investment in BMO Global Asset Management Fund rose by £1,265

**Pendle Hill Area Quaker Meeting
Report of the Management Committee
for the year ended 31 December 2020**

Reserves Policy

Local Meetings will hold only the equivalent of one year's expenditure as a local reserve. In addition a Local Meeting may hold any funds given to it specifically for use by that Meeting. However, such funds should be used before the Local Meeting requests any funding from the Area Meeting Reserves. The Area Meeting Reserves Fund is managed by the Area Meeting to minimise erosion by inflation whilst maintaining availability for urgent requirements. The Trustees will administer the allocation of money from the Reserve Fund in a prompt and fair way.

Funds in deficit

None.

RISK MANAGEMENT

The Area Meeting employs Peninsula Business Services Limited as consultants for health and safety, and human resources. Peninsula has provided risk management systems for each of the Local Meetings, gives advice as required, and visits each Local Meeting annually to ensure that guidelines are being followed. Where appropriate, Local Meetings have implemented policies for safeguarding children and vulnerable adults. The Trustees have also overseen the way each Meeting House is being managed by regular visits and by strongly encouraging each of the Local Meetings to provide at least one Trustee.

KEY PLANS FOR THE FUTURE

Regular monitoring by the Clerking Team, Treasurers and the Trustees has helped to ensure that the Area Meeting continues to function effectively and meet its charitable objectives. Unfortunately, it is still proving to be difficult to find people to take on essential roles within the Area Meeting and Local Meetings. The viability of some of our Meetings remains a concern to the Trustees. However, the regional Vibrancy Officer has helped several Local Meetings tackle problems that have been hindering their development. Trustees will continue to review & update Area Meeting policies in the light of new legislation & guidelines. With continuing restrictions due to the Corona virus, Trustees will utilise the opportunities online, for business meetings, networking & support through the use of the Zoom platform.

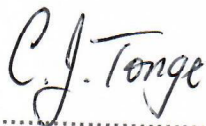
SUSTAINABILITY

Area Meeting is committed to encouraging and helping Local Meetings, and their Members and Attenders, to use resources in fairer and more sustainable ways. Local Meetings have been asked to monitor their sustainability activities so that they can report their progress in future annual reports.

PUBLIC BENEFIT STATEMENT

Trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on Public Benefit when reviewing the charity's aims and objectives, and in planning its future activities, which is an annual process. Many examples of such public benefit have been described earlier in this report.

Approved by the Trustees on 17/7/2021 and signed on its behalf:



..... Chris Tonge (Trustee)

**Independent examiner's report
to the trustees of
Pendle Hill Area Quaker Meeting**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31st December 2020 which are set out on pages 11 to 15.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

!
!

Jennifer Daniel !

Jennifer Daniel FCCA DChA !

Slade & Cooper Limited, Chartered Certified Accountants
Beehive Mill, Jersey Street
Manchester, M4 6JG

Date 29/07/2021

Pendle Hill Quaker Meeting
Receipts and Payments Accounts
for the year ended 31 December 2020

	Note	Unrestricted General Funds £	Designated Funds £	2020 £	2019 £
Receipts					
Voluntary Income		-	32,136	32,136	34,497
Income from activities to generate funds		-	40,668	40,668	62,432
Investment Income		357	859	1,216	1,493
Grant Income		-	-	-	-
Other income		-	29,509	29,509	2,652
Movement on Glenthorne account		(3,608)	-	(3,608)	(1,522)
Total receipts		(3,251)	103,172	99,921	99,552
Payments					
Costs of Generating Funds		8,497	39,873	48,370	80,188
Costs of Quaker Activities		730	10,248	10,978	6,248
Donations to other Quaker Bodies		423	12,585	13,008	14,819
Donations to Non Quaker Bodies		-	85	85	250
Governance costs and professional fees		780	-	780	780
Repairs and Maintenance		-	14,353	14,353	-
Cost of building refurbishment		-	-	-	-
Total payments		10,430	77,144	87,574	102,285
Net receipts for the year		(13,681)	26,028	12,347	(2,733)
Transfers from Designated Funds		15,831	(15,831)	-	-
Chorley's bank opening balance		-	-	-	-
Net movement in funds		2,150	10,197	12,347	(2,733)
Bank and cash balances at start of year		44,110	230,044	274,154	276,887
Bank and cash balances at end of the year		£ 46,260	£ 240,241	£ 286,501	274,154

All of the charity's operations are classed as continuing.

Pendle Hill Quaker Meeting
Statement of Assets and Liabilities
as at 31 December 2020

	Note	2020 £	2019 £
Bank and cash balances		286,501	274,154
Debtors			
Tax reclaim due		944	483
Other debts due to charity		1,874	-
Fixed asset investments		24,464	23,199
Buildings and contents	2	3,475,763	2,583,295
Creditors			
Liabilities due within one year		1,180	2,134

Investments are held by Bolton Quaker Meeting in CAF Ethical Plus Fund, managed by F&C Fund Management Limited.

Stanley Lee

19th July 21

Stanley Lee (Treasurer)

Date

Pendle Hill Quaker Meeting
Statement of Assets and Liabilities
as at 31 December 2020

1 Accounting basis

The financial statements have been prepared on a receipts and payments basis.

2 Land and buildings

The properties owned by the Area Meeting comprise Meeting houses and warden's accommodation which are held for the furtherance of the Area Meeting's charitable objects. With the exception of the Clitheroe/Sawley meeting house which is stated at cost, the rest are shown at their current insured values as the original costs of the buildings are not known.

	Address	Buildings	Contents
Bolton Quaker Meeting	50 Silverwell Street, Bolton, BL1 1PP	1,430,000	66,150
Marsden Quaker Meeting	21 Walverden Road, Brierfield, Nelson, BB9 0PJ.	435,000	16,538
Crawshawbooth Quaker Meeting	13 Co-operation Street, Crawshawbooth, Rossendale, BB4 8AG	660,000	11,025
Blackburn Quaker Meeting	Friends Meeting House, Paradise Lane, Blackburn, BB2 1LY	400,000	22,050
Clitheroe/Sawley Quaker Meeting	Eastham House, New Market Street, Clitheroe, BB7 2JW	330,000	105,000

3 Trustees' expenses

No expenses were paid to trustees during the year.

Pendle Hill Quaker Meeting
Notes to the accounts
for the year ended 31 December 2020 (continued)

4 Designated Funds

	Bolton Quaker Meeting £	Marsden Quaker Meeting £	Sawley/ Clitheroe Quaker Meeting £	Crawshawbooth Quaker Meeting £	Blackburn Quaker Meeting £	Chorley Quaker Meeting £	Total 2020 £	Total 2019 £
Income								
Voluntary income	17,092	1,477	3,878	2,066	3,796	3,827	32,136	34,497
Income from activities to generate funds	30,361	287	9,600	-	420	-	40,668	62,432
Investment income	81	164	157	1	442	14	859	1,141
Other income	12,313	1,920	10,104	4,601	571	-	29,509	2,652
Total incoming resources	£ 59,847	£ 3,848	£ 23,739	£ 6,668	£ 5,229	£ 3,841	£ 103,172	£ 100,722
Resources expended								
Costs of generating funds	36,529	-	-	-	3,344	-	39,873	71,252
Costs of Quaker activities	1,662	2,239	3,448	2,284	161	454	10,248	5,070
Donations to other Quaker Bodies	8,285	-	550	-	2,000	1,750	12,585	14,160
Donations to Non Quaker Bodies	-	-	-	-	-	85	85	250
Repairs and Maintenance	5,860	214	6,476	1,803	-	-	14,353	-
Total resources expended	£ 52,336	£ 2,453	£ 10,474	£ 4,087	£ 5,505	£ 2,289	£ 77,144	£ 90,732
Net incoming resources before transfers	7,511	1,395	13,265	2,581	(276)	1,552	26,028	9,990
Transfers from designated funds	(6,992)	(1,068)	(3,007)	(1,472)	(1,837)	(1,455)	(15,831)	(14,350)
Net movements in funds	519	327	10,258	1,109	(2,113)	97	10,197	(4,360)
Funds at 31st December 2019	49,655	36,114	87,860	6,057	48,574	1,784	230,044	234,404
Funds at 31 December 2020	£ 50,174	£ 36,441	£ 98,118	£ 7,166	£ 46,461	£ 1,881	£ 240,241	£ 230,044