



**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

## **Trustees' Annual Report for the period**

**From 1<sup>st</sup> April 2024 Period start date To 31<sup>st</sup> March 2025**

**Charity name: All Saints' Chapel, Wardour, Tisbury**

**Charity registration number: 224234**

## **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide for the practice of the Roman Catholic religion at Wardour To conserve and maintain the Chapel, and to fundraise accordingly
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Regular Masses throughout the year, mainly the Sunday Mass and Tuesday weekday Mass which Wardour Catholic Primary School attend. Other uses include weddings, funerals, baptisms and days of recollection.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes we have regard

## **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Provision of Roman Catholic Worship Community concerts Historical tours Baptisms, weddings, funeral Provision for the Wardour RC School to worship and discover more about religion Preservation of the upkeep of the historical structure Conserving vestments, pictures, silverware which have historical and material importance

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The objectives have been achieved through consistent religious services throughout the year and other community functions
Performance of fundraising activities against objectives set	Para 1.41	Annual subscription for the Friends of Wardour, encouraging donations from interested parties
Investment performance against objectives	Para 1.41	The fund in which our money is invested prioritises safety over gain. It has increased in value by about 10% since it was established in 2021-2
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity had a bank balance of £13,449 and investments in a fund valued at £43,184 at the end of the year
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We have invested £40,000 in an approved fund which is kept for exceptional financial requirements
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Decay of the structure
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Incorporated by five Trustees
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Selection by existing Trustees according to the Trust deed

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Wardour Chapel Trust
Other name the charity uses	
Registered charity number	224234
Charity's principal address	Hook Manor Donhead St Andrew Shaftesbury Dorset SP7 9EU



**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Richard Talbot	Chair		
2	Emily Hobbs	Trustee		
3	Nicholas Wright	Trustee		
4	Jenny Tozer	Trustee		
5	Richard Berkley-Matthews	Trustee		
6				
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16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)****Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

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**Other optional information**

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Alan MacDermot</i>	
Full name(s)	Alan MacDermot	
Position (eg Secretary, Chair, etc)	Secretary	
Date	1 <sup>st</sup> December 2025	



Charity Name <b>Wardour Chapel Trust</b>	No (if any) 224234
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## Receipts and payments accounts

**CC16a**

For the period from	Period start date 01-Apr-24	To	Period end date 31-Mar-25
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds	Endowment funds	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	45,740	-	-	45,740	31,132
Charges for Services	5,500	-	-	5,500	7,450
Sales Books and Postcards	70	-	-	70	113
Events	1,700	-	-	1,700	350
Rent	8,960	-	-	8,960	8,960
Gift Aid Rebate	6,580	-	-	6,580	2,756
Wayleaves	106	-	-	106	106
Errors and Handling	1,926	-	-	1,926	-
Sales Christmas Cards	868	-	-	868	970
Insurance claim	4,492	-	-	4,492	-
<b>Sub total (Gross income for AR)</b>	<b>75,941</b>	<b>-</b>	<b>-</b>	<b>75,941</b>	<b>51,837</b>

<b>A2 Asset and investment sales, (see table).</b>	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>75,941</b>	<b>-</b>	<b>-</b>	<b>75,941</b>	<b>51,837</b>

<b>A3 Payments</b>					
Utilities	1,177	0	0	1,177	3,890
Insurance	12,539	0	0	12,539	14,745
Chapel Repairs and Maintenance	7,413	0	0	7,413	9,079
Organist	650	0	0	650	685
Publicity & Marketing	0	0	0	0	79
Property Repairs	19,940	0	0	19,940	1,641
Costs Christmas cards	1,200	0	0	1,200	2,448
Car parking maintenance and roads	240	0	0	240	520
Musical Instruments	0	0	0	0	0
Events costs	380	0	0	380	504
Errors and Handling	2,018	0	0	2,018	0
Gifts	544	0	0	544	0
Vestment Repairs	0	0	0	0	2,305
Cleaning	462	0	0	462	540
Professional Fees	53,260	0	0	53,260	6,655
Bank Charges	85	0	0	85	91
<b>Sub total</b>	<b>99,907</b>	<b>-</b>	<b>-</b>	<b>99,907</b>	<b>43,184</b>

<b>A4 Asset and investment purchases, (see table)</b>					
Trojan Fund 'S' Acc 10,002.501	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>99,907</b>	<b>-</b>	<b>-</b>	<b>99,907</b>	<b>43,184</b>

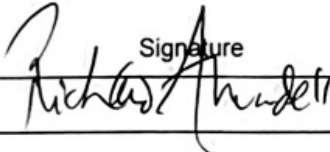
<b>Net of receipts/(payments)</b>	<b>- 23,966</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8,653</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>37,415</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>13,449</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank Balance	13,449	-	-
			-	-
		-	-	-
	<b>Total cash funds</b>	13,449	-	-
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Trojan Fund 'S' Acc 10,002.501	Unrestricted	40,000	44,153
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature 	Print Name Linda Taylor	Date of approval 27.05.25
CCXX R2 accounts (SS)	2		24/05/2025



**Section A**

**Independent Examiner's Report**

Report to the trustees/ members of	Charity Name The Wardour Chapel Trust		
On accounts for the year ended	31 <sup>st</sup> March 2024	Charity no	224234
Set out on pages	1-2 <small>(remember to include the page numbers of additional sheets)</small>		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

**Responsibilities and basis of report** As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:  Date: 23/5/25

Name: ADELE CORPLE

Relevant professional  
qualification(s) or body  
(if any):

ACA

Address:

HIGH HOUSE, LOWER CHICKSGROVE  
TISBURY  
SP3 6NB

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.