

# RHONDDA WARD OLD AGE WELFARE ASSOCIATION

England & Wales · Charity number 223784

## Details

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Other names	PENSIONERS
Status	Registered
Legal form	Other
Registered	1963-08-21
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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Address	75 Pantygraigwen Road Pontypridd CF37 2RS
Phone	01443406824
Email	<a href="mailto:A.DAVIES48@BTINTERNET.COM">A.DAVIES48@BTINTERNET.COM</a>

## Activities

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**Objects:** THE OBJECTS FOR WHICH THE CHARITY IS ESTABLISHED ARE: TO PROMOTE FOR THE BENEFIT OF THE INHABITANTS OF RHONDDA WARD AND SURROUNDING AREAS THE PROVISION OF FACILITIES FOR RECREATION OR OTHER LEISURE TIME OR OCCUPATION OF INDIVIDUALS WHO HAVE NEED OF SUCH FACILITIES BY REASON OF THEIR YOUTH, AGE, INFIRMITY OR DISABLEMENT, FINANCIAL HARDSHIP OR SOCIAL AND ECONOMIC CIRCUMSTANCES OR FOR THE PUBLIC AT LARGE IN THE INTERESTS OF SOCIAL WELFARE AND WITH THE OBJECT OF IMPROVING WELLBEING AND THE CONDITIONS OF LIFE OF THE SAID INHABITANTS.TO ADVANCE EDUCATION IN THE SUBJECTS OF EXPRESSIVE ARTS AND RELATED ACTIVITIES TO SUPPORT THE HEALTH AND WELLBEING OF THE PUBLIC AT LARGE WITH THE OBJECT OF IMPROVING QUALITY OF LIFE AND SOCIAL COHESION.THE PROVISION AND MAINTENANCE OF HOPKINSTOWN COMMUNITY HALL FOR THE USE OF THE COMMUNITY OF RHONDDA WARD AND SURROUNDING AREAS WITHOUT DISTINCTION OF POLITICAL, RELIGIOUS, OR OTHER OPINIONS, INCLUDING USE FOR:A. MEETINGS, LECTURES, AND CLASSES, ANDB. OTHER FORMS OF RECREATION AND LEISURE-TIME OCCUPATION, WITH THE OBJECT OF IMPROVING THE CONDITIONS OF LIFE FOR THE COMMUNITY.

**Activities:** Rhondda ward old age meets once week;y on a Thursday afternoon where members meet and socialiseover a cupof tea/coffee. Sometimes we hold a quiz, bring & buy or play bingo. We hold a weekly raffle. members support other local events and we usually have some leisure trips throughout the year. The

members are also members of the local 50+ forum supporting local issues affecting older person.

## Classification

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- **How:** Provides Buildings/facilities/open Space
- **What:** Recreation
- **Who:** Elderly/old People, The General Public/mankind

## Geography

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- Rhondda Cynon Taff

## Finances

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Period end	Income	Expenditure	Assets	Employees
2024-12-31	£6,973	£5,995	-	-
2023-12-31	£3,875	£3,790	-	-
2022-12-31	£5,546	£17,922	-	-
2021-12-31	£56,501	£53,097	-	-
2020-12-31	£13,569	£13,556	-	-

## Trustees

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Name	Role	Appointed
<b>Sheila Davies</b>	Chair	2013-03-12
Bridie Doyle-Roberts		2020-05-21
Christina Leyshon		2020-05-26
Edwina Smart		2024-01-01
Eleri Griffiths		2020-05-26
VERA HOUSE		2015-04-23

**RHONDDA WARD OLD AGE WELFARE ASSOCIATION**

England & Wales - Charity number 223784

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# Accounts

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**RHONDDA WARD  
OLD AGE  
WELFARE ASSOCIATION**

**STATEMENT OF ACCOUNT  
FOR THE  
YEAR ENDED 31<sup>st</sup> DECEMBER 2021**


Prepared by:  
Marion Jackson  
8 Merthyr Street  
Pontyclun  
CF72 9AE

**RHONDDA WARD OLD AGE WELFARE ASSOCIATION**  
**STATEMENT OF FINANCIAL ACTIVITIES**  
**FOR THE YEAR ENDED 31<sup>st</sup> DECEMBER 2021**

	£ 2021		£ 2020	
	General Funds	Restricted Funds	Total Funds	Total Funds
<b>Income</b>				
Hall activities and rentals	4,149		4,149	179
Grants	<u>250</u>	52,102	<u>52,352</u>	13,390
<b>Gross income</b>	<u>4,399</u>	<u>52,102</u>	<u>56,501</u>	<u>13,569</u>
<b>Expenditure</b>				
Activities and events	0	332	332	0
Repairs and maintenance	1,066	48,810	49,876	8,776
Water rates	166		166	79
Insurance	1,250		1,250	1,250
Light and Heat	772		772	849
Administration expenses	693		693	127
Professional fees	8		8	2,300
Miscellaneous	8		8	125
Donations	<u>3,955</u>	<u>49,142</u>	<u>53,097</u>	<u>50</u>
<b>Surplus for the period</b>	<u>444</u>	<u>2,960</u>	<u>3,404</u>	<u>13</u>
Brought forward	8,012	803	8,815	
Carried forward	8,456	3,763	12,219	

**RHONDDA WARD OLD AGE WELFARE ASSOCIATION**  
**BALANCE SHEET**  
**AS AT 31<sup>st</sup> DECEMBER 2021**

	£ 2021	£ 2020
<b>Current Assets</b>		
Bank current account	<u>13,469</u>	<u>8,815</u>
<b>Net Assets</b>	<u>13,469</u>	<u>8,815</u>
<b>FUNDS</b>		
<b>Income Funds</b>		
General Fund	7,322	8,012
Restricted Reserves – grants	3,773	803
Restricted Reserves – other	<u>2,374</u>	<u>0</u>
	<u>13,469</u>	<u>8,815</u>
<b>Current Liabilities</b>		
Other Creditors	1,250	

Signed on behalf of the Trustees  
  
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Date: 27/10/2022

# **RHONDDA WARD OLD AGE WELFARE ASSOCIATION**

## **REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 DECEMBER 2021**

The trustees present their report with the financial statements of the charity for the year ended 31 December 2021. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

### **OBJECTIVES AND ACTIVITIES**

The objects for which the Company is established are:-

- 1) To promote for the benefit of the inhabitants of Rhondda Ward and surrounding areas the provision of facilities for recreation or other leisure time or occupation of individuals who have need of such facilities by reason of their youth, age, infirmity or disablement, financial hardship or social and economic circumstances or for the public at large in the interests of social welfare and with the object of improving wellbeing and the conditions of life of the said inhabitants.
- 2) To advance education in the subjects of expressive arts and related activities to support the health and wellbeing of the public at large with the object of improving quality of life and social cohesion.
- 3) The provision and maintenance of Hopkinstown Community Hall for the use of the community of Rhondda ward and surrounding areas without distinction of political, religious, or other opinions, including use for:
  - a) meetings, lectures, and classes, and b) other forms of recreation and leisure-time occupation, with the object of improving the conditions of life for the community

Rhondda Ward Old Age Welfare Association is a community charity based in Hopkinstown, Pontypridd. The charity was founded in 1953 when it purchased a Wesleyan chapel for £1000 to be a meeting place for the welfare of the older members of the community. In 2020 we broadened the charity objects to include the wider community. The organisation has no staff, activities are run by volunteers and we have six Trustees.

The main activities:

OAP clubs, Bingo & social events  
Running & maintaining the Community Hall

During the financial year 2021 the global pandemic was still causing many disruptions and delays, but saw the organisation beginning to resume normal activities that were halted in March 2020. There was still some uncertainty and the first half of the year had significant restrictions in place with no knowledge of how long these restrictions would stay.

The charity's key objectives for the year were to:

- Secure our organisations base at Hopkinstown Hall
- Maintain the core team in place to enable the charity to restart activity as soon as possible.

- Re-establish our relationship with stakeholders and beneficiaries and the public trust for re-starting in-person activity.

### **Public benefit**

The trustees can confirm that they have complied with the duty in Section 17 of the Charities Act 2011 to have due regard to public benefit guidance published by the Charity Commission. Significant activities that we undertook during the year that demonstrate public benefit are set out here:

Secure grant funding and deliver repairs to Hopkinstown Hall to ensure the long-term use of the hall as a community venue.

Maintained the hall's position as a community meeting space.

Delivered social events at the Hall

### **Significant activities update**

After several years where the hall lacked investment, the existing Trustees could go on now more without support. This resulted in a partnership with a local Charity called Citrus Arts with a view that the Hall's responsibilities and asset would transfer to Citrus Arts to ensure the hall's future. A Pre-Planned maintenance report had been conducted in 2019 as well as a structural report in 2020 that outlined the costs for repairs and modernising. During the pandemic, we relied heavily on Citrus Arts' financial support to ensure the hall could pay it's bills. In 2021 we working together on fundraising bids that raised over £50,000 from the Landfill Tax disposal scheme and Coalfields Regeneration Trust for the most urgent repairs to be done. The work was executed in 2021 and completed early 2022. This had become urgent as a part of the ceiling had fallen in May 2021 and the programme of activities for the summer had to be halted. The work on the hall included roof repairs, point work, double glazed windows, ceiling and wall repairs to the main hall, fire safety and replacement staircase.

## **ACHIEVEMENT AND PERFORMANCE**

### **Charitable activities**

During 2021 we managed to keep the charity functioning and providing a space for our community to socialise and take part in activities as and when restrictions allowed. This is an important part of the wellbeing of our community to be able to provide this space for them.

We were fortunate to be able to cover the costs of keeping the building open. If the building had been dormant for too long we would have seen an acceleration of the damage to the building that may have made it hard to come back from. We also managed to fundraise and complete the most urgent repairs that has meant we can open for community events and hires in 2022.

## **FINANCIAL REVIEW**

### **Financial review**

The financial results for the year ended 31 Dec 2021 are shown in the attached financial statements. Total income for the year was £56,501, with net income/expenditure being £3404.

The restricted income was £52,102, the net expenditure on restricted funds was £2960. The

unrestricted income was £4399, the net expenditure on unrestricted funds was £444.

The position at the end of the year showed a cash at bank figure of £13,469 with current liabilities of £1250 leaving a total fund of £12,219.

### **Reserves policy**

The trustee's policy is for the organisation to operate on known income alone.

### **FUTURE PLANS**

At the end of December 2021 we were confident that the worst of the pandemic was behind us and we can confidently begin to plan for the future.

Now that the most urgent repairs have been completed and the hall is able to be re-opened, there are plans to review the ownership of Hopkinstown Hall and for the Rhondda Ward Old Age Welfare Association to transfer the asset to Citrus Arts. This will allow for further capitol fundraising to take place to re-furbish the ground floor and develop wheelchair access throughout.

## **STRUCTURE, GOVERNANCE AND MANAGEMENT**

### **Governing document**

Rhondda Ward Old Age Welfare Association is an unincorporated charity registered in 1953. Its governing documents are a constitution, adopted 6th February 1953 and amended by special resolution on 6th July 2012 and on 10th June 2021.

During 2021-22 there were no changes to the Trustees.

### **Recruitment and appointment of new trustees**

Trustees are appointed or removed or retire by resolution of the trustees at Board meetings or Annual General Meeting.

### **Organisational structure**

RWOAWA has a Board of Trustees with a Chair, Treasurer and Secretary.

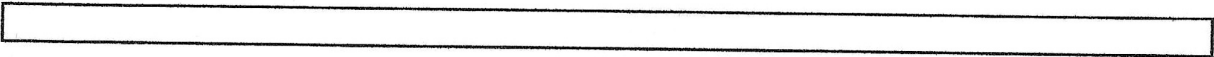
### **Induction and training of new trustees**

New board members benefit from an induction prior to their first board meeting and are made aware of their responsibilities, in accordance with The Charity Commission for England and Wales Guidance 'The essential trustee: what you need to know, what you need to do'

The trustees in the form of the Board of Management are responsible for the overall strategic development and control of the charity's activities. Sub-committees may also exist to deal with various issues.

**RHONDDA WARD OLD AGE WELFARE ASSOCIATION**

**REPORT OF THE TRUSTEES  
FOR THE YEAR ENDED 31 DECEMBER 2021**



**REFERENCE AND ADMINISTRATIVE DETAILS**

**Registered Charity number**  
223784

**Registered office**  
75 Pantygraigwen Rd  
Pantygraigwen  
Pontypridd  
Rhondda Cynon Taff  
CF37 2RS

**Trustees**

S A Davies	Chair		
V House	Treasurer		
B Doyle-Roberts	Secretary		
C Leyshon			
E Griffiths			
J Doyle-Roberts			


**Bankers**

Lloyds bank  
25 Gresham Street  
London  
EC2V 7HN

**Solicitors**


~~Ryan~~ does not currently have solicitors.

**RHONDDA WARD OLD AGE WELFARE ASSOCIATION**

**REPORT OF THE TRUSTEES  
FOR THE YEAR ENDED 31 DECEMBER 2022**

**REFERENCE AND ADMINISTRATIVE DETAILS**  
**Independent Examiner**

Approved by order of the Board of Trustees on .....27/10/2022..... and  
signed on its behalf by:

  
.....  
Marion Jackson (Mrs) AAT Level 4  
Accountant