



## Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	01	2021		31	12	2021

### Section A

### Reference and administration details

Charity name

MARY ROWLANDSON'S ALMSHOUSES TRUST

Other names charity is known by

Registered charity number (if any)

223522

Charity's principal address

(Ms R Lewis) South View

Grayrigg

Kendal Cumbria

Postcode

LA8 9BU

### Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
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1 Susanne Barnes Chair

2 Jeffrey Burrow

3 Roger Knowles

4 Joseph Parkins

5 Stephen Bateman

6 Richard Eastwood

7 Clifford Kendal

8 Patricia Anne Rogers

From 23rd March 2021

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**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

**Type of adviser                      Name                      Address**


**Name of chief executive or names of senior staff members (Optional information)**

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## Section B                      Structure, governance and management

**Description of the charity's trusts**

Type of governing document  
(eg. trust deed, constitution)

Charity Commissioner's Scheme 26/1/2001

How the charity is constituted  
(eg. trust, association, company)

Trust

Trustee selection methods  
(eg. appointed by, elected by)

Appointed by Trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

1. policies and procedures adopted for the induction and training of trustees;
2. the charity's organisational structure and any wider network with which the charity works;
3. relationship with any related parties;
4. trustees' consideration of major risks and the system

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and procedures to manage them.

## Section C

## Objectives and activities

**Summary of the objects of the charity set out in its governing document**

To provide housing accommodation for persons over the age of 55 resident in the parish of Grayrigg.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Provision of local housing

## Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

1. policy on grantmaking;
2. policy programme related investment;
3. contribution made by volunteers.

## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

The properties were occupied for nearly all of the year. One property was vacant between residents but is now occupied.

Ongoing maintenance was carried out to keep all of the properties in good structural condition.

**Brief statement of the charity's policy on reserves**

The aim of the Trustees is to increase the reserves from accumulated income while spending what is necessary on maintaining the properties.

**Details of any funds materially in deficit**

None

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

1. the charity's principal sources of funds (including any fundraising);
2. how expenditure has supported the key objectives of the charity;
3. investment policy and objectives including any ethical investment policy adopted.

**Section F**

**Other optional information**

**Section G**

**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

S. Bann

Full name(s)

SUSANNE

COLLETTE.

Position (eg Secretary, Chair,  
etc)

CHAIR

Date

15/03/2022















