



Trustees' Annual Report for the period

Period start date

Period end date

Day 01 01 2023

31 12 2023

From

To

Section A

Reference and administration details

Charity name

Almondbury Almshouses Charity

Other names charity is known by

Registered charity number (if any)

223363

Charity's principal address

51 Penistone Road, Jumble Wood

Fenay Bridge

Huddersfield

Postcode

HD8 0AW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs Hilary Pollard	Chairman		
2	Mr Geraint Edwards			
3	Mrs L Smith			
4	Mrs J Hull			
5	Mr J Robinson		31.3.23 – 31.12.23	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Scheme of the Charity Commissioners dated 14/08/2006
How the charity is constituted	Trust
Trustee selection methods	Appointed and selected by existing Trustees

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Provision of housing accommodation for beneficiaries and such charitable purposes for the benefit of residents as Trustees decide. Relief of beneficiaries within area of benefit including distribution of up to £480 towards education of under 25's.

Trustees have achieved these objectives by provision of housing accommodation for benefit of existing residents and new residents where vacancies have arisen. Trustees have also distributed monies to local families deemed to be in need and also to six schools.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Charity has achieved 95% occupancy of 21 Almshouses during the current year. The Charity has also completed the work of combining three of the older Almshouses into three new properties in order to improve the accommodation for the future. The Charity had distributed £480.00 education grant to 6 local junior schools (collectively) and also £500.00 to local families.

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves held principally for the purpose of maintaining the 21 properties and keeping the same updated.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Income and investment funds have been maintained with approved Charity Investment Funds. Short term investments have been held in a Charity Deposit account. Principal income is derived from maintenance payments from the Almshouses.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

H Pollard

Full name(s)

HILARY POLLARD

Position (eg Secretary, Chair, etc)

CHAIRMAN

Date

17/04/24



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Almondbury Almshouses Charity

Accounting
Period

Receipts and payments accounts

CC16a

For the period
from

Period end date
1.1.23

Period end date
31.12.23

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Maintenance payments from Almshouses	72,524	-	-	72,524	68,198
Dividends and Interest	7,803	-	-	7,803	14,407
Communal TV	15	-	-	15	22
Ground Rent	-	-	-	-	61
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	80,342	-	-	80,342	82,688
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	80,342	-	-	80,342	82,688
A3 Payments					
Grants/water rates/insurance/council tax/maintenance	52,287	-	-	52,287	34,679
	-	-	-	-	-
Property improvements	47,023	-	-	47,023	9,111
Communal TV	22	-	-	22	22
	-	-	-	-	-
Administration/management expenses/data protection/accountancy/subscriptions/bank charges	11,147	-	-	11,147	10,466
	-	-	-	-	-
	-	-	-	-	-
Sub total	110,479	-	-	110,479	54,278
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	110,479	-	-	110,479	54,278
Net of receipts/(payments)	- 30,137	-	-	- 30,137	18,410
A5 Transfers between funds					
A6 Cash funds last year end	126,827	-	-	126,827	108,417
Cash funds this year end	96,690	-	-	96,690	126,827

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bal @ HSBC	16,721	-	-
	Bal @ COIF deposit account	79,969	-	-
		-	-	-
	Total cash funds	96,690	-	-
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	N.A.A.C.I.F (Accumulation Fund)		-	-
	ditto		-	-
	N.A.A.C.I.F (Income Fund)		-	-
	ditto		-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	H. Pollard	H. POLLARD	17/04/24	



Section A

Independent Examiner's Report

Report to the trustees

ALMONDBURY ALMSHOUSES CHARITY

On accounts for the year
ended

31 December 2023

Charity no
(if any)

223363

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 12 2023.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement ~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination ~~(other than that disclosed below*)~~ which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

13.03.24

Name:

JOANNE CARTER FCA

Relevant professional
qualification(s) or body

ICAEW, INSTITUTE OF CHARTERED ACCOUNTANTS IN
ENGLAND AND WALES

(if any):

Address:

PERMANENT, HOUSE, 1 DUNDAS STREET
HUDDERSFIELD, HD7 2EX

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.