



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 01/01/22

Period start date To 31/12/2022

Charity name: Almondbury Almshouses Charity

Charity registration number :223363

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Provision of housing accommodation For beneficiaries and such charitable purposes for the benefit of residents as Trustees decide. Relief of beneficiaries within area of benefit including distribution of up to £480.00 towards education of under 25's
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Trustees have achieved these objectives by provision of housing accommodation for benefit of existing residents and new residents where vacancies have arisen, Trustees have also distributed monies to local families deemed to be in need and also to six local schools.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have had regard to guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	n/a
Policy on social investment including program related investment	Para 1.38	n/a
Contribution made by volunteers	Para 1.38	n/a

Other		n/a

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The Charity has achieved 97% occupancy of 20 Almshouses during the current year. The Charity has also carried out some of the work of combining a further two of the older original Almshouses in to one property in order to improve accommodation for the future, The Charity has distributed £480.00 education grant to 6 local junior schools (collectively) and also £500.00 to local families.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Charity is in a sound financial position at the end of the period.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves held principally for the purpose of maintaining the 21 properties and keeping same updated.
Amount of reserves held	Para 1.22	£405584
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	none

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Income and Investment funds have been maintained with approved Charity Investment Funds. Short term investments have been held in a Charity Deposit Account. Principal income for the Charity is derived from maintenance payments from the Almshouses.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Scheme of the Charity Commissioners dated 14/08/2006
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed and selected by existing Trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Almondbury Almshouses Charity
Other name the charity uses	n/a
Registered charity number	223363
Charity's principal address	c/o 51 Penistone Road, Jumble Wood, Fenay Bridge, Huddersfield HD8 0AW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs H Pollard	Chairman		
	Mr J Robinson		Nov 22 to Dec 22	
3	Mr G J Edwards			
4	Mrs L Smith			
5	Mrs J Hull			
6				
7				
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17				
18				
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20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	none
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>H Pollard</i>	
Full name(s)	Hilary Pollard	
Position (eg Secretary, Chair, etc)	Chairman	
Date	31.03.23	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Almondbury Almshouses Charity

Receipts and payments accounts

CC16a

For the period
from

1.1.22

31.12.22

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Maintenance payments from Almshouses	68,198	-	-	68,198	71,054
Dividends and Interest	4,407	-	-	4,407	3,441
Communal TV	22	-	-	22	45
Ground Rent	61	-	-	61	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	72,688	-	-	72,688	74,540
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	72,688	-	-	72,688	74,540
A3 Payments					
Grants/water rates/insurance/council tax/maintenance	34,679	-	-	34,679	28,707
	-	-	-	-	-
	-	-	-	-	14,245
Property improvements	9,111	-	-	9,111	38
Communal TV	22	-	-	22	-
	-	-	-	-	-
Administration/management expenses/data protection/accountancy/subscriptions	10,466	-	-	10,466	10,184
	-	-	-	-	-
	-	-	-	-	-
Sub total	54,278	-	-	54,278	53,174
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	54,278	-	-	54,278	53,174
Net of receipts/(payments)	18,410	-	-	18,410	21,366
A5 Transfers between funds					
A6 Cash funds last year end	108,417	-	-	108,417	87,051
Cash funds this year end	126,827	-	-	126,827	108,417

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bal @ HSBC	39,710	-	-
	Bal @ COIF deposit Account	87,117	-	-
		-	-	-
	Total cash funds	126,827	-	-
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	N.A.A.C.I.F (Accumulation Fund0	Unrestricted	-	-
	ditto	ditto	-	-
	N.A.A.C.I.F (IncomeFund0	ditto	-	-
	ditto	ditto	-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	H. Pollard	H. POLLARD	31/3/23



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

ALMONDBURY ALMSHOUSES CHARITY

On accounts for the year
ended

31 DECEMBER 2022

Charity no
(if any)

223363

Set out on pages

(remember to include the page numbers of the accounts)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 12 2022.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Joanne Carter FCA

Date:

16.03.23

Name:

Joanne Carter

Relevant professional
qualification(s) or body

FCA, INSTITUTE OF CHARTERED ACCOUNTANTS
ENGLAND AND WALES

(if any):

Address: PERMAVENT HOUSE, 1 DUNDAS STREET
HUDDERSFIELD
HD1 2EX

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.