

# BRYAN LANCASTER TRUST

England & Wales · Charity number 222902

## Details

---

**Other names** BRYAN LANCASTER'S CHARITY

**Status** Registered

**Legal form** Other

**Registered** 1965-09-27

**Register** [View on the Charity Commission register](#)

## Contact

---

**Address** C/o Friends Meeting House  
Stramongate  
Kendal  
Cumbria  
LA9 4BH

**Phone** 01539727733

## Activities

---

**Objects:** 1. THE TRUSTEES SHALL APPLY 2% OF THE INCOME OF THE CHARITY OR SUCH SUM AS THE COMMISSIONERS APPROVE FROM TIME TO TIME IN RELIEVING GENERALLY OR INDIVIDUALLY PERSONS WHO ARE IN CONDITIONS OF NEED, HARDSHIP OR DISTRESS BY MAKING GRANTS OF MONEY OR PROVIDING OR PAYING FOR ITEMS, SERVICES OR FACILITIES CALCULATED TO REDUCE THE NEED, HARDSHIP OR DISTRESS OF SUCH PERSONS WITH PREFERENCE FOR SUCH PERSONS WHO ARE RESIDENT IN THE BOROUGH OF KENDAL. 2. APPLY THE RESIDUE OF SUCH INCOME FOR SUCH CHARITABLE PURPOSES AS THE TRUSTEES THINK FIT.

**Activities:** Bryan Lancaster is an independent Quaker charity. It makes small grants to other registered charities for the relief of social exclusion predominately in Kendal, Cumbria and the North West. It also makes grants to various Quaker charities. Occasional grants are made to British charities working abroad. Grants to individuals are made via other registered charities & statutory bodies.

## Classification

---

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Human Rights/religious Or Racial Harmony/equality Or Diversity
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

---

- **Area of benefit:** BOROUGH OF KENDAL
- Cumbria
- Lancashire

## Finances

---

Period end	Income	Expenditure	Assets	Employees
2025-07-31	£25,125	£25,938	-	-
2024-07-31	£24,756	£25,913	-	-
2023-07-31	£24,841	£24,644	-	-
2022-07-31	£24,970	£18,618	-	-
2021-07-31	£22,683	£22,333	-	-

## Trustees

---

Name	Role	Appointed
Anna Hall		
David Francis Petrie		
SUAN MARSTON		2013-02-26
SUSAN MARY BULLARD		

## Linked charities

---

- FRIENDS GIFT ESTATE (OR JOHN FARRAR'S AUGMENTATION OF BRYAN LANCASTER'S CHARITY) (222902-1)

**BRYAN LANCASTER TRUST**

England & Wales - Charity number 222902

---

# Accounts

---

The Bryan Lancaster Trust is a small independent Quaker trust which gives small grants mainly to charities in Cumbria and the North West. It also supports national charities that work with people in need in the North West. It supports some Quaker work and supports charities overseas that have a British base.

The trustees met four times in the reporting period. There have been no changes of trustees. We continue to prioritise supporting local groups.

Our investments and our CCLA holdings continue to be managed by Brewin Dolphin. They produce an annual statement which is clear, concise and specific to us. We had our annual meeting with our broker in June.

Carter Jonas our land agent, who collects rents and negotiates on our behalf on matters regarding the land which the trust owns, was acquired by GSC Grays in May 2024. We are waiting for advice on the review of the rents on our agricultural holdings.

### **Income**

The trust's investments gave an income of £21,602

Bank interest was £0

Rents totalled £3523

**Total Income: £25,125**

### **Expenses**

Property Insurance: £876    Professional fees: £312    Sundry expenses (postage etc) £50

Grants totalled: **£24,700**    Institutions: **£24,600**    Individuals: **£100**

### **Grants** were made for

- the relief of social exclusion in Kendal and both rural and urban areas
- community projects predominately in Cumbria and the North West
- children and family health
- disability and medical charities
- education projects
- Quaker projects

**Projects overseas via UK agencies:** Virtual Doctors    Village by Village    Red Cross (Gaza)    UNHCR (Ukraine)    Humanity and Inclusion (Gaza)    School Gambia    Quaker International Education Trust (Ramallah)    HealthProm    We Reach UK (Kenya)    EACP East Africa    Children for Health    Christian Aid (Sudan)    ShelterBox    Water Aid    Transform Trade

**Grants given in support of the relief of poverty in Kendal was in excess of 2% of our income.**



Charity Name Bryan Lancaster Trust	No (if any) 222902
---------------------------------------	-----------------------

<b>CC16a</b>
--------------

<b>Receipts and payments accounts</b>			
For the period from	Period start date 01/08/2024	To	Period end date 31/07/2025

## Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Investment income	21,602	-	-	21,602	21,233
Bank interest	-	-	-	-	-
Rents	3,523	-	-	3,523	3,523
Uncleared cheques credited payment returned	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>25,125</b>	<b>-</b>	<b>-</b>	<b>25,125</b>	<b>24,756</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>25,125</b>	<b>-</b>	<b>-</b>	<b>25,125</b>	<b>24,756</b>
<b>A3 Payments</b>					
Grants to institutions	24,600	-	-	24,600	23,900
Grants to individuals	100	-	-	100	200
Property insurance	876	-	-	876	777
Repairs to property	-	-	-	-	-
Professional fees	312	-	-	312	986
Expenses	50	-	-	50	50
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>25,938</b>	<b>-</b>	<b>-</b>	<b>25,938</b>	<b>25,913</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>25,938</b>	<b>-</b>	<b>-</b>	<b>25,938</b>	<b>25,913</b>
<b>Net of receipts/(payments)</b>	<b>- 813</b>	<b>-</b>	<b>-</b>	<b>- 813</b>	<b>- 1,157</b>
<b>A5 Transfers between funds</b>	<b>- 600</b>	<b>-</b>	<b>-</b>	<b>- 600</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>5,828</b>	<b>-</b>	<b>-</b>	<b>5,828</b>	<b>6,985</b>
<b>Cash funds this year end</b>	<b>4,415</b>	<b>-</b>	<b>-</b>	<b>4,415</b>	<b>5,828</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cumberland Building Society	4,415	-	-
			-	-
		-	-	-
	<b>Total cash funds</b>	<b>4,415</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>	Equities and securities with Broker	General	-	792,988
	Rented Farmland	General	-	272,239
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>				
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	David F Petrie	22/01/2036



STABLES THOMPSON & BRISCOE

[www.stb-accountants.co.uk](http://www.stb-accountants.co.uk)

## INDEPENDENT EXAMINERS REPORT TO THE TRUSTEES OF

### BRYAN LANCASTER TRUST

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 July 2025 which are set out on the attached CC16a.

#### Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

H Holmes FCA  
ICAEW  
Stables Thompson & Briscoe  
Chartered Accountants and Registered Auditors  
Lowther House  
Lowther Street  
Kendal  
LA9 4DX

Date: 9 March 2026

Kendal Office:

Lowther House, Lowther Street, Kendal, Cumbria LA9 4DX  
Tel: (01539) 720465 Email: [enquiries@stb-accountants.co.uk](mailto:enquiries@stb-accountants.co.uk)

Kirkby Stephen Office:

Unit 27, Cumberland House, Kirkby Stephen Business Park, St Luke's Road, Kirkby Stephen, Cumbria CA17 4HT  
Tel: (017683) 71272 Email: [kirkby@stb-accountants.co.uk](mailto:kirkby@stb-accountants.co.uk)