

# HUDDERSFIELD AND DISTRICT ARMY VETERANS' ASSOCIATION BENEVOLENT FUND

England & Wales · Charity number 222286

## Details

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**Status** Registered

**Legal form** Other

**Registered** 1964-01-06

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 10 Belton Grove  
Huddersfield  
HD3 3RF

**Phone** 01484310193

**Email** [tonka111@hotmail.co.uk](mailto:tonka111@hotmail.co.uk)

**Website** [www.hdava.co.uk](http://www.hdava.co.uk)

## Activities

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**Objects:** FOR THE BENEFIT OF NEEDY VETERANS OF THE ARMY, NAVY AND AIR FORCE, BEING 55 YEARS OR OVER, AND WHO WERE DISCHARGED FROM THE FORCES WITH A GOOD CHARACTER.

**Activities:** The Charity provides welfare aid, social activities and trips to members who are or have been members of the Forces and who are resident in Huddersfield or its vicinity.

## Classification

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- **How:** Makes Grants To Individuals, Provides Services
- **What:** General Charitable Purposes
- **Who:** Other Defined Groups

## Geography

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- **Area of benefit:** HUDDERSFIELD AND DISTRICT
- Kirklees

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-09-30	£24,934	£33,736	-	-
2024-09-30	£31,349	£25,673	-	-
2023-09-30	£34,697	£54,718	-	-
2022-09-30	£33,855	£27,289	-	-
2021-09-30	£18,974	£24,603	-	-
2020-09-30	£16,696	£6,853	-	-

## Trustees

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Name	Role	Appointed
Peter Robert Cole		2026-06-01
STEPHEN MICHAEL ARMITAGE		

**HUDDERSFIELD AND DISTRICT ARMY VETERANS' ASSOCIATION BENEVOLENT FUND**

England & Wales - Charity number 222286

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# Accounts

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**HUDDERSFIELD & DISTRICT ARMY VETERANS ASSOCIATION  
STATEMENT OF ASSETS & LIABILITIES  
PERIOD ENDED 30 SEPTEMBER 2024**

<b>2023</b>		<b>2024</b>
	<b>General Account</b>	
	<b>Accumulated Capital</b>	
£		£
84,135	At 1 October 2023	64,114
<u>(20,021)</u>	Add net receipts/less net payments	5,676
<b><u>64,114</u></b>		<b><u>69,790</u></b>
	<b>Cash Funds</b>	
<u>11,481</u>	Lloyds Bank Accounts	<u>19,861</u>
	<b>Investments</b>	
52,633	7035 Charifund Units bfd at cost	52,633
<u>-</u>	<u>(316)</u> Charifund units sold	<u>(2,704)</u>
52,633	<u>6674</u> Charifund Units cfd at cost	49,929
<b><u>64,114</u></b>		<b><u>69,790</u></b>
	The market value of investments was as follows:-	
<b>2023</b>		<b>2024</b>
<u>100,673</u>	Charifund Units	<u>101,354</u>

**HUDDERSFIELD & DISTRICT ARMY VETERANS ASSOCIATION  
RECEIPTS & PAYMENTS ACCOUNT  
PERIOD ENDED 30 SEPTEMBER 2024**

2023		2024
£	Receipts	£
3,017	Flag Days: Morrisons - Waterloo	2,062
1,301	- Elland	910
-	- Dewsbury	295
703	- Heckmondwyke	-
1,012	Asda - Huddersfield	-
897	- Dewsbury	-
459	Aldi - Slaithwaite	505
-	- Waterloo	732
524	- New Hey Road	-
521	- Holmfirth	463
347	- Beck Road Huddersfield	-
547	- Milnsbridge	783
1,197	Brighouse - 1940's Weekend	593
-	Brighouse - Vet D Thomas	1277
-	Town Centre - Vet D Thomas	557
1,597	Town Centre collection	779
<u>533</u>	Red box collections	<u>525</u>
<u>12,655</u>		<u>9,481</u>
125	Deeds of Covenant (net)	175
11,500	Huddersfield War Memorial Trust	11,500
-	Gain on sale of Charifund units	2,296
<u>5,944</u>	Investment Income	<u>5,773</u>
<u>17,569</u>		<u>19,744</u>
733	Subscriptions & Donations	178
1,090	J Allgood	980
1,582	Veteran's Donations	77
-	Funeral Doreen Ashby	171
-	Mrs Mal Collins	100
-	Barry (Friend of Cyril)	41
-	Mrs Christine Spencer	50
1,049	Raffles	487
<u>19</u>	Bank Interest	<u>40</u>
<u>4,473</u>		<u>2,124</u>
<b><u>34,697</u></b>	<b>Total Receipts</b>	<b><u>31,349</u></b>
	<b>Payments</b>	
3,809	Annual Outing	3,082
3,066	Annual Dinner	2,766
621	Socials & Outings	1,216
1,887	125 Anniversary Trip	-
-	Trip to Durham	6,931
<u>24,070</u>	Trip to Bournemouth	<u>-</u>
<u>33,453</u>		<u>13,995</u>
12,950	Special Aid	4,500
292	Clothing/Uniforms	192
<u>47</u>	Memorial Graves	<u>20</u>
<u>13,289</u>		<u>4,712</u>
597	Flag Day Expenses	713
1,049	Printing & Stationery	263
617	Telephone, Post & Sundries	581
180	Insurance	180
515	Parades	755
3,950	Honoraria	3,450
<u>1,068</u>	Founders Day	<u>1,024</u>
<u>7,976</u>		<u>6,966</u>
<b><u>54,718</u></b>	<b>Total payments</b>	<b><u>25,673</u></b>
<u>(20,021)</u>	<b>Net Receipts/(payments)</b>	<b><u>5,676</u></b>

**HUDDERSFIELD & DISTRICT ARMY VETERANS ASSOCIATION  
RECEIPTS & PAYMENTS ACCOUNT  
PERIOD ENDED 30 SEPTEMBER 2024**

**Notes to the financial statements**

The accounts have been prepared under the receipts and payments basis.

The accounts comply with the appropriate legal requirements – that is, that the gross recorded income from all sources did not exceed £250,000 and that the charity is not a company incorporated under the Companies Acts.

**Declaration:** We approve these accounts on 22 November 2024 and confirm that we have made available all relevant records and information for their preparation.

**Major S M Armitage (President)**

**Mrs C Bower (Secretary)**

**HUDDERSFIELD AND DISTRICT ARMY VETERANS' ASSOCIATION BENEVOLENT FUND**

England & Wales - Charity number 222286

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# Accounts

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## Report and Statement of Receipts & Payments for the Year Ended 30<sup>th</sup> September 2023

The Committee has pleasure in presenting its Annual Report and Statement of Accounts.

The Association's activities during the year included.

- Ensuring that the good name of the Association's Veterans were kept in the public eye, and therefore not forgotten.
- The Associations Welfare Team worked tirelessly ensuring that Veterans health and safety needs were maintained.
- Where requested, an Honour Guard was available for Veterans families when required for their lost ones.
- During 2023, with our extended outing and celebrations for our 125<sup>th</sup> year, the total cost was £33,453.
- Collections were well attended where we raised £12,655. Thank you to all veterans who attended.

As the financial state of the country and cost of living rises, we would like to thank our subscribers for their kind generosity during 2023 and hope that they continue to donate, so we can continue with our very important work during 2024.

# **HUDDERSFIELD & DISTRICT ARMY VETERANS ASSOCIATION**

**Registered Charity  
No. 222286**

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**ACCOUNTS  
for the period ended  
30 September 2023**

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**Sheards  
Chartered Accountants and Registered Auditors  
Vernon House 40 New North Road Huddersfield  
Telephone 01484 541155 Fax 01484 427712  
E Mail: [advice@sheards.co.uk](mailto:advice@sheards.co.uk)**

**HUDDERSFIELD & DISTRICT ARMY VETERANS ASSOCIATION**  
**STATEMENT OF ASSETS & LIABILITIES**  
**PERIOD ENDED 30 SEPTEMBER 2023**

<b>2022</b>		<b>2023</b>
	<b>General Account</b>	
	<b>Accumulated Capital</b>	
£		£
77,569	At 1 October 2022	84,135
<u>6,566</u>	Add net receipts/less net payments	(20,021)
<u><b>84,135</b></u>		<u><b>64,114</b></u>
	<b>Cash Funds</b>	
<u>31,502</u>	Lloyds Bank Accounts	<u>11,481</u>
	<b>Investments</b>	
52,633	7035 Charifunds Units b/fwd at cost & cfd	52,633
<u><b>84,135</b></u>		<u><b>64,114</b></u>
	The market value of investments was as follows:-	
<b>2022</b>		<b>2023</b>
<u>96,514</u>	7035 Charifund Units	<u>100,673</u>

**HUDDERSFIELD & DISTRICT ARMY VETERANS ASSOCIATION  
RECEIPTS & PAYMENTS ACCOUNT  
PERIOD ENDED 30 SEPTEMBER 2023**

2022		2023
£	Receipts	£
2,226	Flag Days: Morrisons - Waterloo	3,017
869	- Elland	1,301
546	- Meltham	-
-	- Heckmondwyke	703
598	Asda - Huddersfield	1,012
839	- Dewsbury	897
1,236	Aldi - Slaithwaite	459
1,240	- Waterloo	-
-	- New Hey Road	524
530	- Holmfirth	521
425	- Beck Road Huddersfield	347
676	- Milnsbridge	547
263	Brighouse - 1940's Weekend	1,197
377	Brighouse - Memories	-
228	Meltham - Best of Britain	-
1,455	Town Centre collection	1,597
<u>677</u>	Red box collections	<u>533</u>
<u>12,185</u>		<u>12,655</u>
225	Deeds of Covenant (net)	125
11,500	Huddersfield War Memorial Trust	11,500
5,558	Investment Income	5,944
<u>1,050</u>	Inland Revenue	-
<u>18,333</u>		<u>17,569</u>
89	Subscriptions & Donations	733
1,230	J Allgood	1,090
118	Veteran's Donations	1,582
1,400	Lions Club	-
500	Mrs Joan Guy	-
-	Raffles	1,049
-	Bank Interest	<u>19</u>
<u>3,337</u>		<u>4,473</u>
<u>33,855</u>	<b>Total Receipts</b>	<u>34,697</u>
	<b>Payments</b>	
2,719	Annual Outing	3,809
-	Annual Dinner	3,066
665	Socials & Outings	621
-	125 Anniversary Trip	1,887
-	Trip to Bournemouth	<u>24,070</u>
<u>3,384</u>		<u>33,453</u>
10,400	Special Aid	12,950
1,290	Clothing/Uniforms	292
<u>2,371</u>	Memorial Graves	<u>47</u>
<u>14,061</u>		<u>13,289</u>
759	Flag Day Expenses	597
579	Printing & Stationery	1,049
809	Telephone, Post & Sundries	617
180	Insurance	180
645	Parades	515
3,720	Honoraria	3,950
3,152	Stairlift	-
-	Founders Day	<u>1,068</u>
<u>9,844</u>		<u>7,976</u>
<u>27,289</u>	Total payments	<u>54,718</u>
<u>6,566</u>	Net Receipts/(payments)	<u>(20,021)</u>

**HUDDERSFIELD & DISTRICT ARMY VETERANS ASSOCIATION  
RECEIPTS & PAYMENTS ACCOUNT  
PERIOD ENDED 30 SEPTEMBER 2023**

**Notes to the financial statements**

The accounts have been prepared under the receipts and payments basis.

The accounts comply with the appropriate legal requirements – that is, that the gross recorded income from all sources did not exceed £250,000 and that the charity is not a company incorporated under the Companies Acts.

**Declaration:** We approve these accounts on 22 December 2023 and confirm that we have made available all relevant records and information for their preparation.

**A Ashcroft (Chairman)**

**Mrs C Bower (Secretary)**

CHARTERED ACCOUNTANTS REPORT TO THE TRUSTEES ON THE UNAUDITED FINANCIAL STATEMENTS OF  
HUDDERSFIELD & DISTRICT ARMY VETERANS ASSOCIATION FOR THE PERIOD ENDING 30<sup>TH</sup> SEPTEMBER  
2023

We report on the accounts of the Trust for the period ending September 2023 which are set out on pages 1 2 and 3.

Sheards

Chartered Accountants

Vernon House

40 New North Road

Huddersfield

HD1 5LS

**HUDDERSFIELD AND DISTRICT ARMY VETERANS' ASSOCIATION BENEVOLENT FUND**

England & Wales - Charity number 222286

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# Accounts

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**CHARTERED ACCOUNTANTS REPORT TO THE TRUSTEES ON THE UNAUDITED  
FINANCIAL STATEMENTS OF HUDDERSFIELD & DISTRICT ARMY VETERANS  
ASSOCIATION FOR THE PERIOD ENDED 30 SEPTEMBER 2022**

We report on the accounts of the Trust for the period ended 30 September 2022 which are set out on pages 1 and 2.

In accordance with the engagement letter dated 14 February 2011, we have prepared for your approval the financial statements of Huddersfield & District Army Veterans Association which comprise the Statement of Financial Activities and the Balance Sheet and the related notes from the charity's accounting records and information and explanations you have given us.

As a member firm of the Institute of Chartered Accountants in England and Wales (ICAEW), we are subject to its ethical and other professional requirements which are detailed at [icaweb.com/members/handbook](http://icaweb.com/members/handbook).

This report is made solely to you, the charity's Board of Trustees, as a body, in accordance with the terms of our engagement letter dated 14 February 2011. Our work has been undertaken solely to prepare for your approval the financial statements of Huddersfield & District Army Veterans Association and state those matters that we have agreed to state to them in this report in accordance with the guidance of ICAEW as detailed at [icaweb.com/compilation](http://icaweb.com/compilation). To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the charity and its Board of Trustees as a body for our work or for this report.

You have approved the financial statements for the period and have acknowledged your responsibility for them, for the appropriateness of the financial reporting framework adopted and for providing all information and explanations necessary for their compilation.

We have not verified the accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore express any opinion on the financial statements.

SHEARDS  
Chartered Accountants  
15 December 2022

**HUDDERSFIELD & DISTRICT ARMY VETERANS ASSOCIATION  
STATEMENT OF ASSETS & LIABILITIES  
PERIOD ENDED 30 SEPTEMBER 2022**

	2021		2022
	£		£
General Account	83,198	At 1 October 2021	77,569
Accumulated Capital	(5,629)	Add net receipts/less net payments	6,566
	<u>77,569</u>	Cash Funds	<u>84,135</u>
		Lloyds Bank Accounts	<u>31,502</u>
	24,936	Investments	
		7035 Charifunds Units b/fwd at cost & cfd	52,633
	52,633		<u>84,135</u>
		The market value of investments was as follows:-	
	<u>77,569</u>		
		7035 Charifund Units	<u>96,514</u>
	2021		2022
	<u>108,163</u>		

