

SELLAFIELD BENEVOLENT SOCIETY

England & Wales · Charity number 221666

Details

Status Registered

Legal form Other

Registered 1964-04-29

Register [View on the Charity Commission register](#)

Contact

Address Albion Square One
Floor 3
Swingpump Lane
Whitehaven
Cumbria

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Activities

Objects: TO RELIEVE CASES OF FINANCIAL NEED, HARDSHIP AND DISTRESS AMONG MEMBERS OF THE SOCIETY, THEIR WIVES, WIDOWS, ORPHANS OR OTHER DEPENDENTS IN LIKE CIRCUMSTANCES; AND FOR THIS PURPOSE TO PROVIDE A FUND MAINTAINED BY VOLUNTARY CONTRIBUTIONS.

Activities: Financial Support to members on long term sickness

Classification

- **How:** Makes Grants To Individuals
- **What:** The Advancement Of Health Or Saving Of Lives, The Prevention Or Relief Of Poverty
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** NATIONAL
- Cumbria

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£47,301	£32,590	-	-
2024-03-31	£49,381	£25,200	-	-
2023-03-31	£49,864	£7,130	-	-
2022-03-31	£52,449	£4,410	-	-
2021-03-31	£55,211	£1,090	-	-

Trustees

Name	Role	Appointed
MR NICK JEFFREY	Chair	
CLAIRE TOOLE		
ROBERT MILBURN		

SELLAFIELD BENEVOLENT SOCIETY

England & Wales - Charity number 221666

Accounts

SELLAFIELD BENEVOLENT FUND
INCOME AND EXPENDITURE FOR THE YEAR ENDING 31st MARCH 2025

	31.03.25 £	31.03.24 £	31.03.23 £	31.03.22 £	31.03.21 £
<u>INCOME</u>					
Subscriptions	44,079.02	46,362.83	49,118.92	52,422.00	54,499.20
Investment Account Interest NSB			86.69	9.31	665.71
Loan Repayment					
Business Reserve Interest	3,222.04	3,017.94	658.23	17.97	46.26
	47,301.06	49,380.77	49,863.84	52,449.28	55,211.17
<u>LESS EXPENDITURE</u>					
Sickness	-27,990.00	-21,600.00	-1,530.00	-2,610.00	-760.00
Retirement	-4,600.00	-3,600.00	-5,600.00	-1,400.00	-200.00
Death in Service		0.00	0.00	-400.00	-400.00
Bank Charges					
Loans Unrecoverable					
Cancelled Cheques					2,450.00
BNFL Loan Written off					
UBA Reimbursement					
	-32,590.00	-25,200.00	-7,130.00	-4,410.00	1,090.00
Total	14,711.06	24,180.77	42,733.84	48,039.28	56,301.17

Balance Sheet as at 31 March 2025

Balance Sheet as at 01.04.23	370,602.59	346,421.82	303,687.98	255,648.70	199,347.53
Add Income over Expenditure	14,711.06	24,180.77	42,733.84	48,039.28	56,301.17
	385,313.65	370,602.59	346,421.82	303,687.98	255,648.70

Represented By:-

Assets at 31.03.25

Business Res A/C Nat West	288,324.21	267,618.15	243,548.98	202,091.83	154,516.86
Current Account Nat West	1,220.00	6,990.00	5,678.40	7,190.00	8,000.00
Investment Account NSB	93,227.84	93,227.84	93,227.84	93,141.15	93,131.84
Loans Outstanding	2,541.60	2,766.60	3,966.60	1,265.00	0.00
	385,313.65	370,602.59	346,421.82	303,687.98	255,648.70

Liabilities

385,313.65	370,602.59	346,421.82	303,687.98	255,648.70
0.00	0.00	0.00	0.00	0.00

Certified by- R Milburn:-
Financial Accounts

SELLAFIELD BENEVOLENT SOCIETY

England & Wales - Charity number 221666

Accounts

SELLAFIELD BENEVOLENT FUND
INCOME AND EXPENDITURE FOR THE YEAR ENDING 31st MARCH 2024

	31.03.24	31.03.23	31.03.22	31.03.21	31.03.20
	£	£	£	£	£
<u>INCOME</u>					
Subscriptions	46,362.83	49,118.92	52,422.00	54,499.20	57,090.20
Investment Account Interest NSB		86.69	9.31	665.71	733.86
Loan Repayment					
Business Reserve Interest	3,017.94	658.23	17.97	46.26	190.48
	49,380.77	49,863.84	52,449.28	55,211.17	58,014.54
<u>LESS EXPENDITURE</u>					
Sickness	-21,600.00	-1,530.00	-2,610.00	-760.00	-18,270.00
Retirement	-3,600.00	-5,600.00	-1,400.00	-200.00	-21,800.00
Death in Service	0.00	0.00	-400.00	-400.00	-400.00
Bank Charges					-20.00
Loans Unrecoverable					
Cancelled Cheques				2,450.00	200.00
BNFL Loan Written off					
UBA Reimbursement					
	-25,200.00	-7,130.00	-4,410.00	1,090.00	-40,290.00
Total	24,180.77	42,733.84	48,039.28	56,301.17	17,724.54

Balance Sheet as at 31 March 2024

Balance Sheet as at 01.04.23	346,421.82	303,687.98	255,648.70	199,347.53	181,622.99
Add Income over Expenditure	24,180.77	42,733.84	48,039.28	56,301.17	17,724.54
	370,602.59	346,421.82	303,687.98	255,648.70	199,347.53

Represented By:-

Assets at 31.03.24

Business Res A/C Nat West	267,618.15	243,548.98	202,091.83	154,516.86	105,821.40
Current Account Nat West	6,990.00	5,678.40	7,190.00	8,000.00	1,060.00
Investment Account NSB	93,227.84	93,227.84	93,141.15	93,131.84	92,466.13
Loans Outstanding	2,766.60	3,966.60	1,265.00	0.00	0.00
	370,602.59	346,421.82	303,687.98	255,648.70	199,347.53

Liabilities

370,602.59	346,421.82	303,687.98	255,648.70	199,347.53
0.00	0.00	0.00	0.00	0.00

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Financial Accounts

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SELLAFIELD BENEVOLENT FUND
INCOME AND EXPENDITURE FOR THE YEAR ENDING 31st MARCH 2023

	31.03.23 £	31.03.22 £	31.03.21 £
<u>INCOME</u>			
Subscriptions	49,118.92	52,422.00	54,499.20
Investment Account Interest NSB	86.69	9.31	665.71
Loan Repayment			
Business Reserve Interest	658.23	17.97	46.26
	49,863.84	52,449.28	55,211.17
<u>LESS EXPENDITURE</u>			
Sickness	-1,530.00	-2,610.00	-760.00
Retirement	-5,600.00	-1,400.00	-200.00
Death in Service	0.00	-400.00	-400.00
Bank Charges			
Loans Unrecoverable			
Cancelled Cheques			2,450.00
BNFL Loan Written off			
UBA Reimbursement			
	-7,130.00	-4,410.00	1,090.00
Total	42,733.84	48,039.28	56,301.17

Balance Sheet as at 31 March 2023

Balance Sheet as at 01.04.22	303,687.98	255,648.70	199,347.53
Add Income over Expenditure	42,733.84	48,039.28	56,301.17
	346,421.82	303,687.98	255,648.70

Represented By:-

Assets at 31.03.23

Business Res A/C Nat West	243,548.98	202,091.83	154,516.86
Current Account Nat West	5,678.40	7,190.00	8,000.00
Investment Account NSB	93,227.84	93,141.15	93,131.84
Loans Outstanding	3,966.60	1,265.00	0.00
	346,421.82	303,687.98	255,648.70

Liabilities

346,421.82	303,687.98	255,648.70
0.00	0.00	0.00

Certified by- R Milburn:-
Financial Accounts

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SELLAFIELD BENEVOLENT FUND
INCOME AND EXPENDITURE FOR THE YEAR ENDING 31st MARCH 2022

	31.03.22 £	31.03.21 £	31.03.20 £
<u>INCOME</u>			
Subscriptions	52,422.00	54,499.20	57,090.20
Investment Account Interest NSB	9.31	665.71	733.86
Loan Repayment			
Business Reserve Interest	17.97	46.26	190.48
	52,449.28	55,211.17	58,014.54
<u>LESS EXPENDITURE</u>			
Sickness	-2,610.00	-760.00	-18,270.00
Retirement	-1,400.00	-200.00	-21,800.00
Death in Service	-400.00	-400.00	-400.00
Bank Charges			-20.00
Loans Unrecoverable			
Cancelled Cheques		2,450.00	200.00
BNFL Loan Written off			
UBA Reimbursement			
	-4,410.00	1,090.00	-40,290.00
Total	48,039.28	56,301.17	17,724.54

Balance Sheet as at 31 MARCH 2022

Balance Sheet as at 01.04.23	255,648.70	199,347.53	181,622.99
Add Income over Expenditure	48,039.28	56,301.17	17,724.54
	303,687.98	255,648.70	199,347.53

Represented By:-

Assets at 31.03.22

Business Res A/C Nat West	202,091.83	154,516.86	105,821.40
Current Account Nat West	7,190.00	8,000.00	1,060.00
Investment Account NSB	93,141.15	93,131.84	92,466.13
Loans Outstanding	1,265.00	0.00	0.00
	303,687.98	255,648.70	199,347.53

Liabilities

303,687.98	255,648.70	199,347.53
0.00	0.00	0.00

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Financial Accounts

Accounts

SELLAFIELD BENEVOLENT FUND
INCOME AND EXPENDITURE FOR THE YEAR ENDING 31st MARCH 2021

	31.03.21 £	31.03.20 £	31.03.19 £
INCOME			
Subscriptions	54,499.20	57,090.20	53,616.12
Investment Account Interest	665.71	733.86	660.46
Loan Repayment			
Business Reserve Interest	46.26	190.48	97.36
	55,211.17	58,014.54	54,373.94

LESS EXPENDITURE

Sickness	-760.00	-18,270.00	-19,170.00
Retirement	-200.00	-21,800.00	-20,600.00
Death in Service	-400.00	-400.00	-1,400.00
Bank Charges		-20.00	
Loans Unrecoverable			
Cancelled Cheques	2,450.00	200.00	200.00
BNFL Loan Written off			
UBA Reimbursement			
	1,090.00	-40,290.00	-40,970.00

Total	56,301.17	17,724.54	13,403.94
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Balance Sheet as at 31 March 2021

Balance Sheet as at 01.04.20	199,347.53	181,622.99	168,219.05
Add Income over Expenditure	56,301.17	17,724.54	13,403.94
	255,648.70	199,347.53	181,622.99

Represented By:-

Assets at 31.03.20

Business Res A/C Nat West	154,516.86	105,821.40	87,563.22
Current Account Nat West	8,000.00	1,060.00	1,690.00
Investment Account NSB	93,131.84	92,466.13	91,732.27
Loans Outstanding	0.00	0.00	637.50
	255,648.70	199,347.53	181,622.99

Liabilities

255,648.70	199,347.53	181,622.99
0.00	0.00	0.00

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Financial Accounts