

Godfrey Beaumont's Charity

Report and Financial Statements
Year to 31 December 2024

Registered Charity Number: 221380

CHARITY INFORMATION

Charity Number: 221380

Trustees: Mrs Alison Ruth Dean
Mr Clive Green
Mr Robert Charles Moorhouse
Mr Richard Whiteley

Contact Name: Richard Whiteley
15 Cardinal Close
Meltham
Holmfirth
HD9 4BL

Bankers: HSBC Bank Plc
King Street
Kingsgate Centre
Huddersfield
HD1 2ES

TRUSTEES REPORT

The Trustees present their report and financial statements for the year ended 31st December 2024.

Formation of the charity

The charity was founded under the Will dated 31st March 1672 of the late Godfrey Beaumont. Mr Beaumont was a Yeoman from South Crosland. Under his Will he made certain specific devise; then, in default of his lawful issue (in the event he had none), he bequeathed the residue of his real property to certain named individuals upon trust to pay a specified sum of money annually for ever to the poor people of South Crosland, and the Will continued (modern spelling adopted):

‘And also pay yearly and every year for ever the sum of Three pounds of lawful money unto the Schoolmaster of South Crosland which shall teach scholars there, from time to time, for the time being for ever, And my Will and mind further is that the [named Trustees] and their heirs and the heirs of the survivor of them shall well and truly pay yearly and every year for ever the residue of the clear yearly profits of all [my residuary realty] after their reasonable charges deducted in going about the same unto the several ministers of the Word of God at the Chapels of Meltham and Honley in [Yorkshire] and their successors for ever equally to be divided between them from time to time being for ever’.

By the award dated 22nd November 1788 made under the Honley Inclosure Act (22 Geo.III., C8, Private) and by the Award dated 16th July 1832 made under the Meltham Inclosure Acts (57 Geo.III, C10 Private, and II Geo.IV and 1 Will.IV, C49, Private) the original Trust Estate was augmented as regards the religious gift.

Investments

The trustees are governed by the Trustee Act 2000 and subject to that have the power to invest moneys in shares, stocks, funds, securities, land and buildings and/or other investments or property and the current investments are shown in the Accounts.

Trustees Appointments

The power for the appointment or removal of Trustees lies with the Trustees themselves.

Independent Examiner's Report to the Trustees of Godfrey Beaumont's Charity

I report on the Accounts of the Charity for the year ended 31st December 2023 which are set out on the following pages.

Respective Responsibilities of Trustees and Examiner

As the Charity's Trustees you are responsible for the preparation of the Accounts; you consider that the audit requirement of Section 43(2) of the Charities Act 1993 (the Act) does not apply. It is my responsibility to state, on the basis of procedures specified in the General Directions given by the Charity Commission under Section 43(7)(b) of the Act, whether particular matters have come to my attention.

Basis of Opinion

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the Accounts, and seeking explanations from you, as Trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the Accounts.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements:
- to keep accounting records in accordance with Section 41 of the Act; and
 - to prepare accounts which accords with the accounting records and to comply with the accounting requirements of the Act

have not been met; or

- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *M Swinden*

Name: MARGARET SWINDEN

Address: 53 CLARKE LANE
MELTHAM
HOLMFIRTH
HD9 4ND

Date: 17th September 2025.

GODFREY BEAUMONT'S CHARITY

Trustees Report and Financial Statements

Statement of Financial Activities for the period ended 31 December 2024

	Unrestricted	Restricted	Total	Prior year total
Receipts				
Dividends & Interest:				
- CCLA		7.20	7.20	7.07
- Cash Deposit	790.82	0.00	790.82	801.12
- Investec	24,745.04		24,745.04	16,519.75
- Blackrock	10,376.36		10,376.36	2,502.68
Total	35,912.22	7.20	35,919.42	19,830.62
Total Income	35,912.22	7.20	35,919.42	19,830.62
Payments				
Grant - Vicar of Meltham	13,000.00		13,000.00	12,000.00
Grant - Vicar of Honley	0.00		0.00	12,000.00
Administration charges	0.00		0.00	2,880.00
Investment management fees	5,919.56		5,919.56	4,380.96
Bank charges	12.40		12.40	35.00
Total Payments	18,931.96	0.00	18,931.96	31,295.96
Net Income	16,980.26	7.20	16,987.46	-11,465.34
Gains / (losses) on investments	46,122.09	5.84	46,127.93	-5,700.26
Net Movement in Funds	63,102.35	13.04	63,115.39	-17,165.60
Reconciliation of Funds				
Opening Balance	548,288.20	389.11	548,677.31	565,842.91
Closing Balance	611,390.55	402.15	611,792.70	548,677.31
Represented by:				
Blackrock Charities Fund	0.00		0.00	30,923.00
Investec	581,746.00		581,746.00	474,222.00
Investec Capital Cash Account	468.83		468.83	36,867.30
CCLA		264.22	264.22	258.38
HSBC Account	29,175.72	137.93	29,313.65	6,406.63
Total	611,390.55	402.15	611,792.70	548,677.31

Restricted Fund Movement Summary

Fund	Opening Balance	Income	Expenditure	Change in investment value	Closing Balance
Education Fund	389.11	7.20	0.00	5.84	402.15
Total	389.11	7.20	0.00	5.84	402.15