

GODFREY BEAUMONT'S CHARITY

England & Wales · Charity number 221380

Details

Status Registered

Legal form Other

Registered 1964-04-28

Register [View on the Charity Commission register](#)

Contact

Address 15 Cardinal Close
Meltham
Holmfirth
HD9 4BL

Phone 07901518021

Activities

Objects: ú2 P.A. THE POOR OF SOUTH CROSLAND: ú3 P.A. TO THE SCHOOLMASTER OF SOUTH CROSLAND FOR TEACHING (UNDER THE JURISDICTION OF THE DEPARTMENT OF EDUCATION & SCIENCE; THE RESIDUE IS APPLIED TO THE INCUMBENTS OF MELTHAM AND HONLEY.

Activities: TO MAKE INCOME PAYMENTS TO THE VICARS OF THE CHURCHES IN THE PARISHES OF HONLEY AND MELTHAM (HOLMFIRTH, WEST YORKSHIRE) FOR THE BENEFIT OF THE GENERAL WORK OF THE RELEVANT CHURCH

Classification

- **How:** Provides Other Finance
- **What:** Religious Activities
- **Who:** Other Defined Groups

Geography

- **Area of benefit:** MELTHAM, HONLEY AND SOUTH CROSLAND
- Kirklees

Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£18,624	£43,343	-	-
2024-12-31	£35,919	£18,932	-	-
2023-12-31	£19,824	£31,296	-	-
2022-12-31	£26,349	£4,985	-	-
2021-12-31	£23,758	£69,848	-	-
2020-12-31	£21,892	£30,015	-	-

Trustees

Name	Role	Appointed
ROBERT CHARLES MOORHOUSE	Chair	2013-10-30
Alison Ruth Dean		
CLIVE ROBERT GREEN		2013-10-30
Richard William Whiteley		2023-07-20

GODFREY BEAUMONT'S CHARITY

England & Wales - Charity number 221380

Accounts

Godfrey Beaumont's Charity

Report and Financial Statements

Year to 31 December 2024

Registered Charity Number: 221380

CHARITY INFORMATION

Charity Number: 221380

Trustees: Mrs Alison Ruth Dean
Mr Clive Green
Mr Robert Charles Moorhouse
Mr Richard Whiteley

Contact Name: Richard Whiteley
15 Cardinal Close
Meltham
Holmfirth
HD9 4BL

Bankers: HSBC Bank Plc
King Street
Kingsgate Centre
Huddersfield
HD1 2ES

TRUSTEES REPORT

The Trustees present their report and financial statements for the year ended 31st December 2024.

Formation of the charity

The charity was founded under the Will dated 31st March 1672 of the late Godfrey Beaumont. Mr Beaumont was a Yeoman from South Crosland. Under his Will he made certain specific devise; then, in default of his lawful issue (in the event he had none), he bequeathed the residue of his real property to certain named individuals upon trust to pay a specified sum of money annually for ever to the poor people of South Crosland, and the Will continued (modern spelling adopted):

'And also pay yearly and every year for ever the sum of Three pounds of lawful money unto the Schoolmaster of South Crosland which shall teach scholars there, from time to time, for the time being for ever, And my Will and mind further is that the [named Trustees] and their heirs and the heirs of the survivor of them shall well and truly pay yearly and every year for ever the residue of the clear yearly profits of all [my residuary realty] after their reasonable charges deducted in going about the same unto the several ministers of the Word of God at the Chapels of Meltham and Honley in [Yorkshire] and their successors for ever equally to be divided between them from time to time being for ever.'

By the award dated 22nd November 1788 made under the Honley Inclosure Act (22 Geo.III., C8, Private) and by the Award dated 16th July 1832 made under the Meltham Inclosure Acts (57 Geo.III, C10 Private, and II Geo.IV and 1 Will.IV, C49, Private) the original Trust Estate was augmented as regards the religious gift.

Investments

The trustees are governed by the Trustee Act 2000 and subject to that have the power to invest moneys in shares, stocks, funds, securities, land and buildings and/or other investments or property and the current investments are shown in the Accounts.

Trustees Appointments

The power for the appointment or removal of Trustees lies with the Trustees themselves.

Independent Examiner's Report to the Trustees of Godfrey Beaumont's Charity

I report on the Accounts of the Charity for the year ended 31st December 2023 which are set out on the following pages.

Respective Responsibilities of Trustees and Examiner

As the Charity's Trustees you are responsible for the preparation of the Accounts; you consider that the audit requirement of Section 43(2) of the Charities Act 1993 (the Act) does not apply. It is my responsibility to state, on the basis of procedures specified in the General Directions given by the Charity Commission under Section 43(7)(b) of the Act, whether particular matters have come to my attention.

Basis of Opinion

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the Accounts, and seeking explanations from you, as Trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the Accounts.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements:
- to keep accounting records in accordance with Section 41 of the Act; and
 - to prepare accounts which accords with the accounting records and to comply with the accounting requirements of the Act

have not been met; or

- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *M Swinden*

Name: MARGARET SWINDEN

Address: 53 CLARKE LANE
MELTHAM
HOLMFIRTH
HD9 4ND

Date: 17th September 2025.

GODFREY BEAUMONT'S CHARITY

Trustees Report and Financial Statements

Statement of Financial Activities for the period ended 31 December 2024

	Unrestricted	Restricted	Total	Prior year total
Receipts				
Dividends & Interest:				
- CCLA		7.20	7.20	7.07
- Cash Deposit	790.82	0.00	790.82	801.12
- Investec	24,745.04		24,745.04	16,519.75
- Blackrock	10,376.36		10,376.36	2,502.68
Total	35,912.22	7.20	35,919.42	19,830.62
Total Income	35,912.22	7.20	35,919.42	19,830.62
Payments				
Grant - Vicar of Meltham	13,000.00		13,000.00	12,000.00
Grant - Vicar of Honley	0.00		0.00	12,000.00
Administration charges	0.00		0.00	2,880.00
Investment management fees	5,919.56		5,919.56	4,380.96
Bank charges	12.40		12.40	35.00
Total Payments	18,931.96	0.00	18,931.96	31,295.96
Net Income	16,980.26	7.20	16,987.46	-11,465.34
Gains / (losses) on investments	46,122.09	5.84	46,127.93	-5,700.26
Net Movement in Funds	63,102.35	13.04	63,115.39	-17,165.60
Reconciliation of Funds				
Opening Balance	548,288.20	389.11	548,677.31	565,842.91
Closing Balance	611,390.55	402.15	611,792.70	548,677.31
Represented by:				
Blackrock Charities Fund	0.00		0.00	30,923.00
Investec	581,746.00		581,746.00	474,222.00
Investec Capital Cash Account	468.83		468.83	36,867.30
CCLA		264.22	264.22	258.38
HSBC Account	29,175.72	137.93	29,313.65	6,406.63
Total	611,390.55	402.15	611,792.70	548,677.31

Restricted Fund Movement Summary

Fund	Opening Balance	Income	Expenditure	Change in investment value	Closing Balance
Education Fund	389.11	7.20	0.00	5.84	402.15
Total	389.11	7.20	0.00	5.84	402.15

GODFREY BEAUMONT'S CHARITY

England & Wales - Charity number 221380

Accounts

Godfrey Beaumont's Charity

Report and Financial Statements Year to 31 December 2022

Registered Charity Number: 221380

CHARITY INFORMATION

Charity Number: 221380

Trustees: Mrs Alison Ruth Dean
Mr Clive Green
Mr Robert Charles Moorhouse
Mr Michael Richard Brook

Contact Name: Sarah Ali
Schofield Sweeney LLP
30 Market Street
Huddersfield
HD1 2HG

Bankers: HSBC Bank Plc
2 Cloth Hall Street
Huddersfield
HD1 2ES

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Investments

The trustees are governed by the Trustee Act 2000 and subject to that have the power to invest moneys in shares, stocks, funds, securities, land and buildings and/or other investments or property and the current investments are shown in the Accounts.

Payments

For administrative reasons legal costs and administration fees relating to the administration of the charity for the year ending 31 December 2021 will be paid in the year ending 31 December 2022.

Trustees Appointments

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- to prepare accounts which accords with the accounting records and to comply with the accounting requirements of the Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Name:

Address:

Date:

GODFREY BEAUMONT'S CHARITY

Trustees Report and Financial Statements 31 December 2022

Statement of Financial Activities for the year ended 31 December 2022

	Unrestricted	Restricted	Total	Prior year total
Receipts				
Dividends & Interest:				
- CCLA		7.07	7.07	6.96
- Cash Deposit	51.57	0.16	51.73	0.16
- M&G	23,845.90		23,845.90	21,262.20
- Blackrock	2,502.68		2,502.68	2,495.28
Total	26,400.15	7.23	26,407.38	23,764.60
Total Income	26,400.15	7.23	26,407.38	23,764.60
Payments				
Grant - Vicar of Meltham	0.00		0.00	33,500.00
Grant - Vicar of Honley	0.00		0.00	33,500.00
Administration charges	4,632.00		4,632.00	1,200.00
Investment management fees	1,994.14		1,994.14	1,647.61
Bank charges	60.80		60.80	0.00
Total Payments	6,686.94	0.00	6,686.94	69,847.61
Net Income	19,713.21	7.23	19,720.44	-46,083.01
Gains / (losses) on investments	-46,809.26	-5.58	-46,814.84	44,413.48
Net Movement in Funds	-27,096.05	1.65	-27,094.40	-1,669.53
Reconciliation of Funds				
Opening Balance	592,578.66	358.65	592,937.31	594,606.84
Closing Balance	565,482.61	360.30	565,842.91	592,937.31
Represented by:				
Blackrock Charities Fund	91,440.00		91,440.00	114,997.00
M&G Equities Investment Fund	422,193.00		422,193.00	447,096.26
Investec Capital Cash Account	19,583.11		19,583.11	9,614.90
CCLA		236.64	236.64	242.22
HSBC Account	32,266.50	123.66	32,390.16	20,986.93
Total	565,482.61	360.30	565,842.91	592,937.31

Restricted Fund Movement Summary

Fund	Opening Balance	Income	Expenditure	Change in investment value	Closing Balance
Education Fund	358.65	7.23	0.00	-5.58	360.30
Total	358.65	7.23	0.00	-5.58	360.30

