



## THE JOSEPHINE BUTLER MEMORIAL TRUST

***The Trust is a Charity registered in England and Wales. Charity Number: 220923***

**Chair: Pauline Lewis; Hon. Treasurer: Revd Canon Cynthia Dowdle OBE; Hon. Secretary: Ultan Russell PEP**

**Address: JBMT, c/o 24 Borromeo Close, Aigburth, Liverpool, L17 7DS**  
[bsrliverpool@gmail.com](mailto:bsrliverpool@gmail.com)

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### THE ANNUAL REPORT & AUDITED ACCOUNTS OF THE TRUST - JULY 2023 TO JUNE 2024

**Trustees:** Pauline Lewis (Chair); Revd Canon Cynthia Dowdle, OBE (Honorary Treasurer); Canon the Revd Dr Rod Garner; Canon Joyce Roberts, MBE; Dr Wendy Bignold; & Ultan Russell, PEP (Honorary Secretary)

**Awards Ceremony:** This was once again a successful and very well-attended event. The 4 Recipients were:

- *The Main Award* – Kirkby TANGO (£7,500) based in the Church at the Centre in Kirkby Town and is supported by an ecumenical group of ten local churches giving food, clothing, and other support. The project is reliant on a team of volunteers who give generously of their skills and of their time.
- *Volunteer of the Year* – The Revd Dr Taras Khomych (£200 gift voucher and £1,000 to his charity of choice which was the Big Help) for his work as Chair of the Liverpool Ukrainian Association notably pastoral care, practical support & resettlement, of Ukrainians and support for the Eurovision events.
- *Scholarship* – Albert Osei of the Tsedequah Community based at the Cathedral (£2,000). for work with the Micah Project, the liturgical and support assistance at the Cathedral & community action.
- *Woman of the Year* – The Revd Dr Sheryl Anderson, the Chair of the Liverpool Methodist District and Joint President of Churches Together in the Merseyside Region (£200 gift voucher and £1,000 to the charity of her choice which was the Liverpool based Methodist project based at the Bread Church on Bold St in Central Liverpool called Church Action on Sexual Abuse Issues (CASAI).

The 30<sup>th</sup> Anniversary of Women Priests in the Church of England was marked by Presentations to two of those women pioneers strongly associated with the Trust namely the Revd Sr Norma Nelson CA (a former Trust's *Women of the Year*) and the Revd Canon Cynthia Dowdle OBE (The Trust's Honorary Treasurer).

**Joint Activities with the Mothers' Union.** The trust continues to be delighted to support the two Eucharists planned by the Mothers' Union to commemorate Trafficking and Domestic Abuse. These are open events and anyone wishing to attend should contact the Liverpool Diocesan Mothers' Union Office or the Trust.

**Partnership:** The Trust continues to be grateful for the support of its three partners – Liverpool Cathedral, the Liverpool Diocesan Mothers’ Union, and Liverpool Hope University with close links with our trustees.

**Leaflets:** a new supply of the leaflet written by Canon the Revd Dr God Garner has been purchased for distribution to interested parties notably in the Josephine Butler Hub in the Cathedral’s Lady Chapel.

**Thanks:** we want to thank our retiring trustee the Revd Tabitha Rao; plus, our efficient & helpful Auditor. Peter Morris. BA, DChA. We welcome new trustees: Revd Lilly Nelson, Jacque Reid, & Caroline Collins.



**Josephine Butler Memorial Trust**

24 Borromeo Close  
Liverpool,  
L17 7DS

**Statement of Accounts for the period ended  
31/07/2024**

## **Josephine Butler Memorial Trust**

**Year ended**                      **31/07/2024**

### **Reference and administrative details**

**Registered Charity name**      Josephine Butler Memorial Trust

**Charity registration number**

**Principle Office**                      24 Borromeo Close  
Liverpool,  
L17 7DS

**The Trustees**                      Pauline Lewis (chair)  
Rev Canon Cynthia Dowdle OBE  
Ultan Russell PEP  
Rev Canon Dr Rod Garner  
Dr Wendy Bignold  
Canon Joyce Roberts MBE

# Josephine Butler Memorial Trust

Independent Examiner's Report to the trustees on my examination of the financial statements of the Charity  
for the year ended 31 July 2024

## Responsibilities and basis of the report

The trustees are responsible for the preparation the financial statements in accordance with the requirements of the Charities Act 2011. The trustees consider that an audit is not required for the year under examination.

I report in respect of my examination of the charity's financial statements carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable directions given by the Charity Commission under section 145(50(b) of the Act

## Independent examiners statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the financial statements do not accord with those records; or
3. the financial statements do not comply with the applicable requirements concerning the form and contents of the accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this in order to enable a proper understanding of the accounts to be reached.

Peter Morris BA DChA  
Independent Examiner  
83 Holmefield Road  
Liverpool  
L19 3PF

08/05/2025

# Josephine Butler Memorial Trust

## Income and Expenditure for the period ended 31/07/2024

		2024	2023
	£	£	£
<b>Income</b>			
Investment Income		28370	<u>24322</u>
<b>Expenditure</b>			
Grants and Donations	<u>12025</u>		<u>25585</u>
		<u>12025</u>	<u>25585</u>
<b>Surplus/(deficit)</b>		16345	-1263
<b>Administrative Expenses</b>			
Conferences and Meetings	1447		2190
Administration	1736		874
Trustee Expenses	126		0
Bank Charges	0		0
Professional Fees	790		400
Sundry Exes	164		457
	<u>          </u>	<u>4263</u>	<u>3921</u>
		12082	-5184
Unrealised Gains/(loss)		18529	-13283
		<u>          </u>	<u>          </u>
<b>SURPLUS/(DEFICIT) FOR THE PERIOD</b>		<u>30611</u>	<u>-18467</u>

# Josephine Butler Memorial Trust

## Balance Sheet as at 31/07/2024

		2024	2023
	£	£	£
<b>Fixed Assets</b>			
Investment Assets	1.	424211	405682
<b>Current Assets</b>			
Debtors / Prepayments	0		0
Cash in Bank	114341		102259
	<u>114341</u>		<u>102259</u>
Creditors			
Loans / Overdrafts	<u>0</u>		<u>0</u>
<b>Net Current Assets</b>		<u>114341</u>	<u>102259</u>
<b>Net Assets</b>		<u>538552</u>	<u>507941</u>
<b>Charity Funds</b>			
Balance at 31 July 2023		507941	526408
Surplus for the Period		30611	-18467
<b>Total Charity Funds</b>		<u>538552</u>	<u>507941</u>
		0	

Pauline Lewis (chair) .....

Rev Canon Cynthia Dowdle OBE .....

Ultan Russell PEP .....

30/05/2025

Josephine Butler Memorial Trust

Josephine Butler Memorial Trust

NOTES TO THE ACCOUNTS

Investments Retained

	Holdings at 31st July 2024			Holdings at 31st July 2023			Unrealised	Income	Income
	Nominal	Book cost	Market Value	Nominal	Book Cost	Market Value	gain/(loss)	2024	2023
		£	£		£	£	£	£	£
Central Board of Finance									
Investment Fund Shares	8313	94355	155970	8313	94355	155970	0	4909	5033
Central Board of Finance									
Short Duration Bond	14569	23137	21238	14569	23137	20252	986	466	605
Charibond									
Income Shares	17809	17862	19488	17809	17862	18682	806	766	392
Charibond									
Income units	15000	22519	227515	15000	22519	210778	16737	12975	11550
		157873	424211		157873	405682	18529		
Cash									
Cash at Bank			31727			29274			
LDBF Deposit Fund CB3040811			82614			72985			
			114341			102259			
		157873	538552		157873	507941			





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**Statement of Accounts for the period ended  
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