

Trustees' annual report for the period



CHARITY COMMISSION
FOR ENGLAND AND WALES

Period start date Period end date

Charity name Charity No (if any)

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	ADMINISTRATION AND MANAGEMENT OF SIX ALMSHOUSES
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	UPKEEP OF THE SAID ALMSHOUSES
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	CONFIRMED

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

1. The purpose of this document is to provide information regarding the security of the system.

2. The system is designed to protect the confidentiality of the information stored within it.

3. The system is designed to protect the integrity of the information stored within it.

4. The system is designed to protect the availability of the information stored within it.

5. The system is designed to protect the confidentiality of the information stored within it.

6. The system is designed to protect the integrity of the information stored within it.

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11. The system is designed to protect the confidentiality of the information stored within it.

12. The system is designed to protect the integrity of the information stored within it.

13. The system is designed to protect the availability of the information stored within it.

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CONFIDENTIAL - SECURITY INFORMATION

FOR ENCLAVE AND VISA ACCESS
CHRYSLER CORPORATION

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	TO PROVIDE A SAFE AND SECURE HOME FOR POOR PERSONS OF GOOD CHARACTER IN THE HATFIELD AREA

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	PLEASE SEE ACCOUNTS
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	N/A
Amount of reserves held	Para 1.22	N/A
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	NONE
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	NO UNCERTAINTY

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	TRUST DEED
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	UNINCORPORATED ASSOCIATION
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	APPOINTMENT AT A SPECIAL MEETING ATTENDED BY TRUSTEES AND ON THEIR RECOMMENDATION

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	GOODWORTH'S ALMSHOUSES AND CHARITY
Other name the charity uses	-
Registered charity number	220768
Charity's principal address	C/O 15 OLD FORGE ROAD MISTERTON DONCASTER DN10 4BL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JOHN BROWN	CHAIRMAN		N/A
2	IAN GIBSON			
3	JOHN HOLFORD			
4	MARGARET WILSON			
5	JULIE PARKER			
6	TREVOR TAYLOR			
7	JOHN COLLIER			
8	SHEILA COLLIER			
9	RITA CLARK			
10	JOHN HENRY			
11	JONATHAN GICHAARA			
12				
13				
14				
15				
16				
17				
18				
19				
20				

Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
CLERK	NIGEL BALL	15 OLD FORGE ROAD
		MISTERTON
		DONCASTER DN10 4BL

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

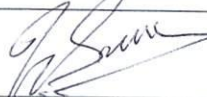
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

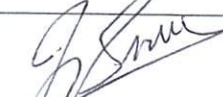
Signature(s)

	
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Full name(s)

JOHN BROWN	
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Position (eg Secretary,
Chair, etc)

CHAIRMAN	
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Date

7/6/2024

**GOODWORTHS ALMSHOUSES AND CHARITY
SUMMARY – YEAR ENDED 31ST AUGUST 2023**

RECEIPTS		PAYMENTS	
	£		£
By opening balance	4042.70	To M & G Securities	
		Extraordinary Repair Fund	6000.00
By Almshouse Maintenance			
Contributions (including			
Housing Benefit)	16504.00	To Post Office Cyclical	
By DMBC –costs refund	48.00	Maintenance Fund	720.00
By E-ON Gas & Electricity Refund	210.40		
		To Building work/repair	3730.00
By M & G Charities – Share		To Electrical Work	4320.00
Dividends	107.06.	To Plumbing/Heating	2812.00
By DMBC – Council Tax Refund	625.58	To Gardening	1145.00
By TV Licence Fees	15.00	To Roof Repairs	696.00
By M & G Securities :-		To Window Repairs	440.00
1. Re-wiring	4320.00	To Decoration	1965.00
2. Float	3000.00	To Council Tax	1846.55
3. Decoration	1900.00	To Locksmith	288.00
4. Building work	3730.00	To Christmas Gifts	100.00
5. Clerks Honorarium (1 half)	1425.00	To AA Subscription	196.00
		To TV Licence fees	15.00
		To Alarm Rentals	630.00
		To House Insurance	1049.53

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To Gas/Electricity (no.6 & 8)	266.49
To Water Rates	1873.59
To Clerks Honorarium (1 half)	1425.00
To HSBC bank charges	106.99
To Miscellaneous	185.00
To Closing Balance	6117.59

Total

£35927.74

£35927.74



Section A

Independent Examiner's Report

Report to the trustees

Charity Name

GOODWORTHS ALMHOUSES AND CHARITY

On accounts for the year
ended

31.08.2023

Charity no
(if any)

220768

Set out on pages

1 - 8

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD/MM/YYYY.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

05/06/2024.

Name:

MARIE KELLY

Relevant professional
qualification(s) or body
(if any):

AAT

Address:

3 TRENT GARDENS

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

August 2023

Charity Commission Reference Number 220768

Statement of Account

-Of-

Charity called **Goodworths Almshouses and Charity** in the Parish of Hatfield in the County of South Yorkshire of which the following persons are the Trustees or Administrators

Rev John Henry	27 Goosehill Court Balby Doncaster DN4 8SX Superintendent Methodist Minister
Rev Jonathan Gichaara	----- Thorne Methodist Minister (Temporary)
Ian Gibson	Sunnydale 69 Station Road Hatfield Doncaster DN7 6QN
John Brown John Brown	Cherry Tree Farm Hatfield Woodhouse Doncaster
John William Holford	39 Ivanhoe Road Edenthorpe Doncaster
Mrs Margaret Wilson	140 Thorne Road Edenthorpe Doncaster
Mrs Julie Parker	5 Orchard Drive Dunsville Doncaster
Mr Trevor Taylor	9 Mansion Court Gardens Thorne Doncaster DN8 5BN
Mr John & Mrs Sheila Collier	Chase View The Bungalow Doncaster Road Hatfield Doncaster DN7 6AD
Mrs Rita Clark	76 Crookesbroom Lane Hatfield Doncaster DN7 6LD

GOODWORTHS ALMSHOUSES AND CHARITY

Charity Commission Reference Number 220 768 : Place Hatfield : County : South Yorkshire

Financial Statement for the year ended 31st August 2023

GOODWORTHS ALMSHOUSES AND CHARITY
SUMMARY – YEAR ENDED 31ST AUGUST 2023

RECEIPTS		PAYMENTS	
	£		£
By opening balance	4042.70	To M & G Securities	
		Extraordinary Repair Fund	6000.00
By Almshouse Maintenance			
Contributions (including			
Housing Benefit)	16504.00	To Post Office Cyclical	
By DMBC –costs refund	48.00		
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By E-ON Gas & Electricity Refund	210.40		
		To Building work/repair	3730.00
By M & G Charities – Share		To Electrical Work	4320.00
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4

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To Closing Balance	6117.59

Total

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£35927.74

PERSONAL PROPERTY

Rent/Charges Etc	Description	As at 31.8.2023	Name & Address of the stockholders or persons in whom Securities vested -
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Gross Income

None

Extraordinary repair fund NAACIF Accumulation Shares	369 shares-M&G (Value £39774.26)
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Investments	Income from accumulation
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NAACIF Income Shares	2974 shares-M&G (Value £2571.62)
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Investments	for year ending 31.8.2023 £107.06
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In Cyclical Maintenance Fund National Savings Bank Investment Account Trustees of Goodworths Almshouses & Charity
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138 -402-652
(see attached statement)

For Year Ended 31.8.2023 £12.03
Balance £12860.48

(5)

ENDOWMENT PARTICULARS AND INCOME ARISING THEREFROM

Description of Property Lands Houses occupied only for the purpose of the Charity and Almshouse Nos 2,4,6,8,10,12
Doncaster Road Hatfield

Whether Let or in hand	Etc Acreages	Name of Tenant (Almspeople)	On What Term Held	Maintenance Contribution
No 2 Doncaster Road	-	Mrs Wendy Reilly	Indefinite term	£60.00 weekly
No 4 Doncaster Road	-	Mrs Sally Chamberlain	-ditto-	-ditto-
No 6 Doncaster Road	-	Mrs Sandra Sansom	-ditto-	-ditto-
No 8 Doncaster Road	-	Miss Joan Adcock	-ditto-	-ditto-
No 10 Doncaster Road	-	Miss Michelle Freeman	-ditto-	-ditto-
No 12 Doncaster Road	-	Mrs Brenda Pearson	-ditto-	-ditto-

(5)

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Cyclical Maintenance Fund

01.09.2022	By opening balance	£ 13553.45		
Monthly	By Standing Orders	720.00		
01.01.2022	By interest	12.03		
			25.11.2022 To Clerks Honorarium (one half)	1425.00
TOTAL		<u>14285.48</u>	To Closing Balance	<u>12860.48</u>
				<u>14285.48</u>

Statement of monies owing to the Charity - None

Statement of monies owing from the Charity - None

Checked and found correct

Name.....JOHN BROWN

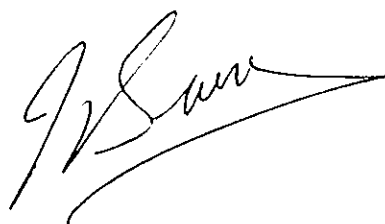
Address.....CHERRY TREE FARM,
.....HATFIELD - WOODHOUSE
.....DONCASTER, DN7 6NJ.

Occupation.....RETIRED CONTRACTOR.

Dated this 19TH day of JANUARY 20/24

This account is forwarded by :-

N J Ball Esq
15 Old Forge Road
Misterton
Doncaster DN10 4BL



Clerk to the Charity