

# Trustees' annual report for the period



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Period start date  Period end date

Charity name

Charity No. (if any)

CHARITY

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	ADMINISTRATION AND MANAGEMENT OF SIX ALMSHOUSES
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	UPKEEP OF THE SAID ALMSHOUSES
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	CONFIRMED

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>TO PROVIDE A SAFE AND SECURE HOME FOR LOOK AFTER PERSONS OF GOOD CHARACTER IN THE WATFIELD AREA</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	PLEASE SEE ACCOUNTS
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	NOT APPLICABLE
Amount of reserves held	Para 1.22	NOT APPLICABLE
Reasons for holding zero reserves	Para 1.22	NOT APPLICABLE
Details of fund materially in deficit	Para 1.24	NONE
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	NO UNCERTAINTY

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	TRUST DEED
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	UNINCORPORATED ASSOCIATION
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	APPOINTMENT AT A SPECIAL MEETING ATTENDED BY TRUSTEES AND ON THEIR RECOMMENDATION

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	GOODWORTHS ALMSHOUSES AND CHARITY
Other name the charity uses	-
Registered charity number	220768
Charity's principal address	c/o 15 OLD FORGE ROAD MISTERTON DANCASTER DN10 4BL

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	TOM READ			N/A
2	CHRISTINE SUTHERBY			
3	KATHERINE WEEKS			
4	IAN GIBSON			
5	JOHN BROWN	CHAIRMAN		
6	JOHN HOLFORD			
7	MARGARET WILSON			
8	JULIE PARKER			
9	IRENEAL TAILOR			
10	JAN COLLIER			
11	SHEILA COLLIER			
12	RITA CLARK			
13				
14				
15				
16				
17				
18				
19				
20				

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A.
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
CLERK	NIGEL BALL	15 OLD FARGE ROAD
		MISTERTAN
		DONCASTER DN10 4BL

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

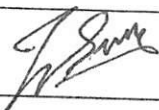
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## Declarations

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

Signature(s)

	
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Full name(s)

JOHN BROWN	
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Position (eg Secretary,  
Chair, etc)

CHAIRMAN	
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Date

22/5/2023
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To Housing Benefit Refund	49.50
To Clerks Honorarium	2850.00
To HSBC bank charges	58.46
To Closing Balance	4042.70

**Total**

**£38119.58**

**£38119.58**



# GOODWORTHS ALMSHOUSES AND CHARITY

SUMMARY - YEAR ENDED 31<sup>ST</sup> AUGUST 2022

RECEIPTS	£	PAYMENTS	£
By opening balance	4697.78	To M & G Securities	
		Extraordinary Repair Fund	6000.00
By Almshouse Maintenance			
Contributions (including			
Housing Benefit)	15835.10	To Post Office Cyclical	
		Maintenance Fund	720.00
		To Building work/repair	9365.00
By M & G Charities – Share		To Electrical Work	352.80
Dividends	98.13	To Plumbing/Heating	7541.97
By DMBC – Council Tax Refund	109.10	To Gardening	1728.00
By TV Licence Fees	7.50		
By M & G Charities :-			
1. Boiler (no 4)	2083.00		
2. Patios	8000.00	To Council Tax	1621.35
3. Shower/bath/boiler No 6	2429.62		
4. Boiler (no12)	1859.35	To Christmas Gifts	125.00
5. Float	3000.00	To AA Subscription	187.00
		To TV Licence fees	7.50
		To Alarm Rentals	624.00
		To House Insurance	897.20
		To Gas/Electricity (no.8)	145.98
		To Water Rates	1803.12



Section A

Independent Examiner's Report

Report to the trustees

Charity Name

GOODWORTH'S ALMHOUSES AND CHARITY

On accounts for the year  
ended

31.08.2022

Charity no  
(if any)

220768

Set out on pages

1-6

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

19-9-2023

Name:

MARIE KELLY

Relevant professional  
qualification(s) or body  
(if any):

AAT

Address:

3 TRENT GARDENS

KIRKSANDALL
DONCASTER DN3 1SR

Section B	Disclosure
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Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

**August 2022**

**Charity Commission Reference Number 220768**

**Statement of Account**

**-Of-**

**Charity called ~~Goodworths Almshouses~~ and Charity in the Parish of Hatfield in the County of South Yorkshire of which the following persons are the Trustees or Administrators**

<b>Rev Tom Read</b>	<b>39 Town Moor Avenue Doncaster</b> <b>Superintendent Methodist Minister</b>
<b>Rev Christine Sutherby</b>	<b>1 Windsor Court Dunsville Doncaster</b> <b>Thorne Methodist Minister</b>
<b>Mrs Katherine Weeks</b>	<b>The Hawthorns Churchill Avenue Hatfield Doncaster</b>
<b>Ian Gibson</b>	<b>Sunnydale 69 Station Road Hatfield Doncaster DN7 6QN</b>
<b>John Brown</b>	<b>Cherry Tree Farm Hatfield Woodhouse Doncaster</b>
<b>John William Holford</b>	<b>99 Ivanhoe Road Edenthorpe Doncaster</b>
<b>Mrs Margaret Wilson</b>	<b>140 Thorne Road Edenthorpe Doncaster</b>
<b>Mrs Julie Parker</b>	<b>5 Orchard Drive Dunsville Doncaster</b>
<b>Mr Trevor Taylor</b>	<b>9 Mansion Court Gardens Thorne Doncaster DN8 5BN</b>
<b>Mr John &amp; Mrs Sheila Collier</b>	<b>Chase View The Bungalow Doncaster Road Hatfield Doncaster DN7 6AD</b>
<b>Mrs Rita Clark</b>	<b>76 Crookesbroom Lane Hatfield Doncaster DN7 6LD</b>

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To Closing Balance	4042.70

Total

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Statement of monies owing to the Charity - None

Statement of monies owing from the Charity - None

Checked and found correct

Name...JOHN BROWN.....

Address...CHERRY TREE FARM.....

...HATFIELD - WOODHOUSE

...DONCASTER.....

Occupation...RETIRED CONTRACTOR

Dated this 22 day of MARCH 20/23



This account is forwarded by :-

N J Ball Esq

15 Old Forge Road

Misterton

Doncaster DN10 4BL

Clerk to the Charity

# PERSONAL PROPERTY

Rent/Charges Etc	Description	As at 31.8.2022	Name & Address of the stockholders or persons in whom Securities vested -
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Gross Income

None	Extraordinary repair fund	451	
	NAACIF Accumulation Shares	432 shares-M&G	(Value £44828.42)

Investments	Income from accumulation
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NAACIF Income Shares	2974 shares-M&G (Value £2502.33)
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Investments	for year ending 31.8.2022 £98.13
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In Cyclical Maintenance Fund  
National Savings Bank Investment Account Trustees of Goodworths Almshouses & Charity

138 -402-652	For Year Ended 31.8.2022 £1.40
(see attached statement )	Balance £13553.45

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### ENDOWMENT PARTICULARS AND INCOME ARISING THEREFROM

Description of Property Lands Houses occupied only for the purpose of the Charity and Almshouse Nos 2,4,6,8,10,12  
Doncaster Road Hatfield

Whether Let or in hand	Etc Acreages	Name of Tenant (Almspeople)	On What Term Held	Maintenance Contribution
No 2 Doncaster Road	-	Mrs Wendy Reilly	Indefinite term	£60.00 weekly
No 4 Doncaster Road	-	Mrs Sally Chamberlain	-ditto-	-ditto-
No 6 Doncaster Road	-	unoccupied as at 31.8.22	-ditto-	-ditto-
No 8 Doncaster Road	-	Mr Graham Wood	-ditto-	-ditto-
No 10 Doncaster Road	-	Miss Michelle Freeman	-ditto-	-ditto-
No 12 Doncaster Road	-	Mrs Brenda Pearson	-ditto-	-ditto-