

GOODWORTH'S ALMSHOUSES AND CHARITY

England & Wales · Charity number 220768

Details

Status Registered

Legal form Other

Registered 1964-09-01

Register [View on the Charity Commission register](#)

Contact

Address 57 Grovewood Road
Misterton
Doncaster
DN10 4EH

Phone 01427890034

Activities

Objects: THE PROVISION OF ALMSHOUSES FOR POOR PERSONS OF GOOD CHARACTER WHO HAVE RESIDED IN TH PARISH OF HATFIELD FOR NOT LESS THAN THREE YEARS NEXT PRECEDING THE TIME OF THEIR APPOINTMENT.

Activities: Accommodation/Housing for elderly/old people.Provides buildings/facilities/open space.

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** Accommodation/housing
- **Who:** Elderly/old People

Geography

- **Area of benefit:** PARISH OF HATFIELD
- Doncaster

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£20,968	£20,840	-	-
2024-08-31	£18,225	£16,851	-	-
2023-08-31	£31,885	£29,810	-	-
2022-08-31	£33,422	£34,077	-	-
2021-08-31	£29,181	£28,216	-	-
2020-08-31	£17,510	£17,720	-	-

Trustees

Name	Role	Appointed
JOHN BROWN	Chair	
IAN GIBSON		
JOHN COLLIER		2018-11-28
JOHN WILLIAM HOLFORD		
JULIE PARKER		
MARGARET WILSON		
RITA CLARK		2018-11-28
Rev John Henry		2024-01-24
SHEILA COLLIER		2018-11-28
TREVOR TAYLOR		2012-05-29

GOODWORTH'S ALMSHOUSES AND CHARITY

England & Wales - Charity number 220768

Accounts

Trustees' annual report for the period



CHARITY COMMISSION
FOR ENGLAND AND WALES

Period start date Period end date

Charity name Charity No (if any)

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	ADMINISTRATION AND MANAGEMENT OF SIX ALMSHOUSES
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	UPKEEP OF THE SAID ALMSHOUSES
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	CONFIRMED

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

...

...

...

...

...

...

...

...

...

...

...

...

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	TO PROVIDE A SAFE AND SECURE HOME FOR POOR PERSONS OF GOOD CHARACTER IN THE HATFIELD AREA

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

1950-1951

1950-1951

1950-1951

1950-1951

1950-1951

1950-1951



Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	PLEASE SEE ACCOUNTS
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	N/A
Amount of reserves held	Para 1.22	N/A
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	NONE
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	NO UNCERTAINTY

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	TRUST DEED
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	UNINCORPORATED ASSOCIATION
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	APPOINTMENT AT A SPECIAL MEETING ATTENDED BY TRUSTEES AND ON THEIR RECOMMENDATION

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	GOODWORTH'S ALMSHOUSES AND CHARITY
Other name the charity uses	-
Registered charity number	220768
Charity's principal address	C/O 15 OLD FORGE ROAD MISTERTON DONCASTER DN10 4BL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JOHN BROWN	CHAIRMAN		N/A
2	IAN GIBSON			
3	JOHN HOLFORD			
4	MARGARET WILSON			
5	JULIE PARKER			
6	TREVOR TAYLOR			
7	JOHN COLLIER			
8	SHEILA COLLIER			
9	RITA CLARK			
10	JOHN HENRY			
11	JONATHAN GICHAARA			
12				
13				
14				
15				
16				
17				
18				
19				
20				

Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
CLERK	NIGEL BALL	15 OLD FORGE ROAD
		MISTERTON
		DONCASTER DN10 4BL

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information


Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) 

Full name(s) JOHN BROWN

Position (eg Secretary, Chair, etc) CHAIRMAN 

Date 7/6/2024

1/10/46

Dear Sir,

Reference is made to your letter of 1/10/46.

Yours faithfully,

W. J. ...

...



GOODWORTHS ALMSHOUSES AND CHARITY
SUMMARY – YEAR ENDED 31ST AUGUST 2023

RECEIPTS	£	PAYMENTS	£
By opening balance	4042.70	To M & G Securities	
By Almshouse Maintenance		Extraordinary Repair Fund	6000.00
Contributions (including			
Housing Benefit)	16504.00	To Post Office Cyclical	
By DMBC –costs refund	48.00	Maintenance Fund	720.00
By E-ON Gas & Electricity Refund	210.40		
By M & G Charities – Share		To Building work/repair	3730.00
Dividends	107.06.	To Electrical Work	4320.00
By DMBC – Council Tax Refund	625.58	To Plumbing/Heating	2812.00
By TV Licence Fees	15.00	To Gardening	1145.00
By M & G Securities :-		To Roof Repairs	696.00
1. Re-wiring	4320.00	To Window Repairs	440.00
2. Float	3000.00	To Decoration	1965.00
3. Decoration	1900.00	To Council Tax	1846.55
		To Locksmith	288.00
4. Building work	3730.00		
5. Clerks Honorarium (1 half)	1425.00	To Christmas Gifts	100.00
		To AA Subscription	196.00
		To TV Licence fees	15.00
		To Alarm Rentals	630.00
		To House Insurance	1049.53

4

To Gas/Electricity (no.6 & 8)	266.49
To Water Rates	1873.59
To Clerks Honorarium (1 half)	1425.00
To HSBC bank charges	106.99
To Miscellaneous	185.00
To Closing Balance	6117.59

Total

£35927.74

£35927.74



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
GOODWORTHS ALMHOUSES AND CHARITY

On accounts for the year
ended

31.08.2023 Charity no
(if any) 220768

Set out on pages

1-8 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31.08.2023.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date: 05/06/2024

Name: MARIE KELLY

Relevant professional
qualification(s) or body
(if any):

AAT

Address: 3 TRENT GARDENS

Section B	Disclosure
------------------	-------------------

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



August 2023

Charity Commission Reference Number 220768

Statement of Account

-Of-

Charity called **Goodworths Almshouses and Charity** in the Parish of Hatfield in the County of South Yorkshire of which the following persons are the Trustees or Administrators

Rev John Henry	27 Goosehill Court Balby Doncaster DN4 8SX Superintendent Methodist Minister
Rev Jonathan Gichaara	----- Thorne Methodist Minister (Temporary)
Ian Gibson	Sunnydale 69 Station Road Hatfield Doncaster DN7 6QN
John Brown John Brown	Cherry Tree Farm Hatfield Woodhouse Doncaster
John William Holford	39 Ivanhoe Road Edenthorpe Doncaster
Mrs Margaret Wilson	140 Thorne Road Edenthorpe Doncaster
Mrs Julie Parker	5 Orchard Drive Dunsville Doncaster
Mr Trevor Taylor	9 Mansion Court Gardens Thorne Doncaster DN8 5BN
Mr John & Mrs Sheila Collier	Chase View The Bungalow Doncaster Road Hatfield Doncaster DN7 6AD
Mrs Rita Clark	76 Crookesbroom Lane Hatfield Doncaster DN7 6LD

GOODWORTHS ALMSHOUSES AND CHARITY

Charity Commission Reference Number 220 768 : Place Hatfield : County : South Yorkshire

Financial Statement for the year ended 31st August 2023

GOODWORTHS ALMSHOUSES AND CHARITY
SUMMARY – YEAR ENDED 31ST AUGUST 2023

RECEIPTS	£	PAYMENTS	£
By opening balance	4042.70	To M & G Securities	
By Almshouse Maintenance		Extraordinary Repair Fund	6000.00
Contributions (including			
Housing Benefit)	16504.00	To Post Office Cyclical	
By DMBC –costs refund	48.00	Maintenance Fund	720.00
By E-ON Gas & Electricity Refund	210.40		
By M & G Charities – Share		To Building work/repair	3730.00
Dividends	107.06.	To Electrical Work	4320.00
By DMBC – Council Tax Refund	625.58	To Plumbing/Heating	2812.00
By TV Licence Fees	15.00	To Gardening	1145.00
By M & G Securities :-		To Roof Repairs	696.00
1. Re-wiring	4320.00	To Window Repairs	440.00
2. Float	3000.00	To Decoration	1965.00
3. Decoration	1900.00	To Council Tax	1846.55
		To Locksmith	288.00
4. Building work	3730.00		
5. Clerks Honorarium (1 half)	1425.00	To Christmas Gifts	100.00
		To AA Subscription	196.00
		To TV Licence fees	15.00
		To Alarm Rentals	630.00
		To House Insurance	1049.53

4

To Gas/Electricity (no.6 & 8)	266.49
To Water Rates	1873.59
To Clerks Honorarium (1 half)	1425.00
To HSBC bank charges	106.99
To Miscellaneous	185.00
To Closing Balance	6117.59

Total

£35927.74

£35927.74

PERSONAL PROPERTY

Rent/Charges Etc	Description	As at 31.8.2023	Name & Address of the stockholders or persons in whom Securities vested -
Gross Income			
None	Extraordinary repair fund NAACIF Accumulation Shares	369 shares-M&G	(Value £39774.26)
	Investments		Income from accumulation
	NAACIF Income Shares	2974 shares-M&G	(Value £2571.62)
	Investments		for year ending 31.8.2023 £107.06
	In Cyclical Maintenance Fund National Savings Bank Investment Account Trustees of Goodworths Almshouses & Charity		
	138 -402-652 (see attached statement)		For Year Ended 31.8.2023 £12.03 Balance £12860.48

(5)

ENDOWMENT PARTICULARS AND INCOME ARISING THEREFROM

Description of Property Lands Houses occupied only for the purpose of the Charity and Almshouse Nos 2,4,6,8,10,12
Doncaster Road Hatfield

Whether Let or in hand	Etc Acreages	Name of Tenant (Almspeople)	On What Term Held	Maintenance Contribution
No 2 Doncaster Road	-	Mrs Wendy Reilly	Indefinite term	£60.00 weekly
No 4 Doncaster Road	-	Mrs Sally Chamberlain	-ditto-	-ditto-
No 6 Doncaster Road	-	Mrs Sandra Sansom	-ditto-	-ditto-
No 8 Doncaster Road	-	Miss Joan Adcock	-ditto-	-ditto-
No 10 Doncaster Road	-	Miss Michelle Freeman	-ditto-	-ditto-
No 12 Doncaster Road	-	Mrs Brenda Pearson	-ditto-	-ditto-

(5)

Cyclical Maintenance Fund

	£		
01.09.2022	By opening balance	13553.45	
Monthly	By Standing Orders	720.00	
01.01.2022	By interest	12.03	
			25.11.2022 To Clerks Honorarium (one half) 1425.00
TOTAL		<u>14285.48</u>	To Closing Balance 12860.48
			<u>14285.48</u>

Statement of monies owing to the Charity - None

Statement of monies owing from the Charity - None

Checked and found correct

Name..... JOHN BROWN

Address..... CHERRY TREE FARM,
HATFIELD - WOODHOUSE
DONCASTER, DN7 6NJ.

Occupation..... RETIRED CONTRACTOR.

Dated this 19th day of JANUARY 20/24

This account is forwarded by :-

N J Ball Esq
15 Old Forge Road
Misterton
Doncaster DN10 4BL



Clerk to the Charity

GOODWORTH'S ALMSHOUSES AND CHARITY

England & Wales - Charity number 220768

Accounts

Trustees' annual report for the period



CHARITY COMMISSION
FOR ENGLAND AND WALES

Period start date Period end date

Charity name: Charity No. (if any)

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	ADMINISTRATION AND MANAGEMENT OF SIX ALMSHOUSES
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	UPKEEP OF THE SAID ALMSHOUSES
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	CONFIRMED

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>TO PROVIDE A SAFE AND SECURE HOME FOR LOOK AFTER PERSONS OF GOOD CHARACTER IN THE KATFIELD AREA</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	PLEASE SEE ACCOUNTS
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	NOT APPLICABLE
Amount of reserves held	Para 1.22	NOT APPLICABLE
Reasons for holding zero reserves	Para 1.22	NOT APPLICABLE
Details of funds materially in deficit	Para 1.24	NONE
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	NO UNCERTAINTY

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	TRUST DEED
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	UNINCORPORATED ASSOCIATION
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	APPOINTMENT AT A SPECIAL MEETING ATTENDED BY TRUSTEES AND ON THEIR RECOMMENDATION

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	GOODWORTHS ALMSHOUSES AND CHARITY
Other name the charity uses	-
Registered charity number	220768
Charity's principal address	c/o 15 OLD FORGE ROAD MISTERTON DANCASTER DN10 4BL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	TOM READ			N/A
2	CHRISTINE SUTHERBY			
3	KATHERINE WEEKS			
4	IAN GIBSON			
5	JOHN BROWN	CHAIRMAN		
6	JOHN HOLFORD			
7	MARGARET WILSON			
8	JULIE PARKER			
9	IRISVAL TAILOR			
10	JOAN COLLIER			
11	SHEILA COLLIER			
12	RITA CLARK			
13				
14				
15				
16				
17				
18				
19				
20				

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A.
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
CLERK	NIGEL BALL	15 OLD FARGE ROAD
		MISTERTAN
		DONCASTER DN10 4BL

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date

To Housing Benefit Refund	49.50
To Clerks Honorarium	2850.00
To HSBC bank charges	58.46
To Closing Balance	4042.70

Total

£38119.58

£38119.58

GOODWORTHS ALMSHOUSES AND CHARITY

SUMMARY - YEAR ENDED 31ST AUGUST 2022

RECEIPTS	£	PAYMENTS	£
By opening balance	4697.78	To M & G Securities	
		Extraordinary Repair Fund	6000.00
By Almshouse Maintenance			
Contributions (including			
Housing Benefit)	15835.10	To Post Office Cyclical	
		Maintenance Fund	720.00
		To Building work/repair	9365.00
By M & G Charities – Share		To Electrical Work	352.80
Dividends	98.13	To Plumbing/Heating	7541.97
By DMBC – Council Tax Refund	109.10	To Gardening	1728.00
By TV Licence Fees	7.50		
By M & G Charities :-			
1. Boiler (no 4)	2083.00		
2. Patios	8000.00	To Council Tax	1621.35
3. Shower/bath/boiler No 6	2429.62		
4. Boiler (no12)	1859.35	To Christmas Gifts	125.00
5. Float	3000.00	To AA Subscription	187.00
		To TV Licence fees	7.50
		To Alarm Rentals	624.00
		To House Insurance	897.20
		To Gas/Electricity (no.8)	145.98
		To Water Rates	1803.12



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
GOODWORTHS ALMHOUSES AND CHARITY

On accounts for the year
ended

31.08.2022
Charity no
(if any) 220768

Set out on pages

1-6
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: 

Date: 19-9-2023

Name: MARIE KELLY

Relevant professional
qualification(s) or body
(if any):

AAT

Address: 3 TRENT GARDENS

KIRKSANDALL
DONCASTER DN3 1SR

Section B **Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

August 2022

Charity Commission Reference Number 220768

Statement of Account

-Of-

Charity called Goodworths Almshouses and Charity in the Parish of Hatfield in the County of South Yorkshire of which the following persons are the Trustees or Administrators

- | | |
|---|--|
| Rev Tom Read | 39 Town Moor Avenue Doncaster
Superintendent Methodist Minister |
| Rev Christine Sutherby | 1 Windsor Court Dunsville Doncaster
Thorne Methodist Minister |
| Mrs Katherine Weeks | The Hawthorns Churchill Avenue Hatfield Doncaster |
| Ian Gibson | Sunnydale 69 Station Road Hatfield Doncaster DN7 6QN |
| John Brown | Cherry Tree Farm Hatfield Woodhouse Doncaster |
| John William Holford | 99 Ivanhoe Road Edenthorpe Doncaster |
| Mrs Margaret Wilson | 140 Thorne Road Edenthorpe Doncaster |
| Mrs Julie Parker | 5 Orchard Drive Dunsville Doncaster |
| Mr Trevor Taylor | 9 Mansion Court Gardens Thorne Doncaster DN8 5BN |
| Mr John & Mrs Sheila Collier | Chase View The Bungalow Doncaster Road Hatfield
Doncaster DN7 6AD |
| Mrs Rita Clark | 76 Crookesbroom Lane Hatfield Doncaster DN7 6LD |

GOODWORTHS ALMSHOUSES AND CHARITY

SUMMARY - YEAR ENDED 31ST AUGUST 2022

RECEIPTS	£	PAYMENTS	£
By opening balance	4697.78	To M & G Securities	
		Extraordinary Repair Fund	6000.00
By Almshouse Maintenance			
Contributions (including			
Housing Benefit)	15835.10	To Post Office Cyclical	
		Maintenance Fund	720.00
		To Building work/repair	9365.00
By M & G Charities – Share		To Electrical Work	352.80
Dividends	98.13	To Plumbing/Heating	7541.97
By DMBC – Council Tax Refund	109.10	To Gardening	1728.00
By TV Licence Fees	7.50		
By M & G Charities :-			
1. Boiler (no 4)	2083.00		
2. Patios	8000.00	To Council Tax	1621.35
3. Shower/bath/boiler No 6	2429.62		
4. Boiler (no12)	1859.35	To Christmas Gifts	125.00
5. Float	3000.00	To AA Subscription	187.00
		To TV Licence fees	7.50
		To Alarm Rentals	624.00
		To House Insurance	897.20
		To Gas/Electricity (no.8)	145.98
		To Water Rates	1803.12

To Housing Benefit Refund	49.50
To Clerks Honorarium	2850.00
To HSBC bank charges	58.46
To Closing Balance	4042.70

Total	<u>£38119.58</u>	<u>£38119.58</u>
-------	------------------	------------------

④

Statement of monies owing to the Charity - None

Statement of monies owing from the Charity - None

Checked and found correct

Name... JOHN. B. BROWN.....

Address... CHERRY TREE FARM.....

... HATFIELD - WOODHOUSE

... DONCASTER.....

Occupation... RETIRED CONTRACTOR

Dated this 22 day of MARCH 20/23



This account is forwarded by :-

N J Ball Esq
15 Old Forge Road
Misterton
Doncaster DN10 4BL

Clerk to the Charity

PERSONAL PROPERTY

Rent/Charges Etc	Description	As at 31.8.2022	Name & Address of the stockholders or persons in whom Securities vested -
Gross Income			
None	Extraordinary repair fund	451	
	NAACIF Accumulation Shares	432 shares-M&G	(Value £44828.42)
	Investments	Income from accumulation	
	NAACIF Income Shares	2974 shares-M&G	(Value £2502.33)
	Investments	for year ending 31.8.2022	£98.13
	In Cyclical Maintenance Fund		
	National Savings Bank Investment Account Trustees of Goodworths Almshouses & Charity		
	138 -402-652		For Year Ended 31.8.2022 £1.40
	(see attached statement)		Balance £13553.45

(5)

ENDOWMENT PARTICULARS AND INCOME ARISING THEREFROM

Description of Property Lands Houses occupied only for the purpose of the Charity and Almshouse Nos 2,4,6,8,10,12
Doncaster Road Hatfield

Whether Let or in hand	Etc Acreages	Name of Tenant (Almspeople) On What Term Held	Maintenance Contribution
No 2 Doncaster Road	-	Mrs Wendy Reilly Indefinite term	£60.00 weekly
No 4 Doncaster Road	-	Mrs Sally Chamberlain -ditto-	-ditto-
No 6 Doncaster Road	-	unoccupied as at 31.8.22 -ditto-	-ditto-
No 8 Doncaster Road	-	Mr Graham Wood -ditto-	-ditto-
No 10 Doncaster Road	-	Miss Michelle Freeman -ditto-	-ditto-
No 12 Doncaster Road	-	Mrs Brenda Pearson -ditto-	-ditto-

GOODWORTH'S ALMSHOUSES AND CHARITY

England & Wales - Charity number 220768

Accounts

Trustees' annual report for the period



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Period start date Period end date

Charity name Charity No (if any)

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	ADMINISTRATION AND MANAGEMENT OF SIX ALMSHOUSES
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	UPKEEP OF THE SAID ALMSHOUSES
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	CONFIRMED

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	TO PROVIDE A SAFE AND SECURE HOME FOR POOR PERSONS OF GOOD CHARACTER IN THE HATFIELD AREA

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	PLEASE SEE ACCOUNTS
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	✓ NOT APPLICABLE
Amount of reserves held	Para 1.22	NOT APPLICABLE
Reasons for holding zero reserves	Para 1.22	NOT APPLICABLE
Details of fund materially in deficit	Para 1.24	NONE
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	NO UNCERTAINTY

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	TRUST DEED
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	UNINCORPORATED ASSOCIATION
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	APPOINTMENT AT A SPECIAL MEETING ATTENDED BY TRUSTEES AND ON THEIR RECOMMENDATION

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	GOODWORTHS ALMSHOUSES AND CHARITY
Other name the charity uses	-
Registered charity number	220768
Charity's principal address	c/o 15 OLD FORGE ROAD MISTERTON DONCASTER ON 10 4BL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	TOM READ			N/A
2	CHRISTINE SUTHERBY			
3	KATHERINE WEEKS			
4	IAN GIBSON			
5	JOHN BROWN	CHAIRMAN		
6	JOHN HOLFORD			
7	MARGARET WILSON			
8	JULIE PARKER			
9	TREVOR TAYLOR			
10	JOHN COLLIER			
11	SHEILA COLLIER			
12	RITA CLARK			
13				
14				
15				
16				
17				
18				
19				
20				

Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
CLERK	NIGEL BALL	15 OLD FORGE ROAD
		MISTERTON
		DONCASTER DN10 4BL

Name of chief executive or names of senior staff members (Optional information)

—

Exemptions from disclosure

Reason for non-disclosure of key personnel details

—

Other optional information

—

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary,
Chair, etc)

Date

Statement of money owed to the County - None
Statement of money borrowed from the County - None

Check not cashed

Name: John Brown
Address: Cherry Tree Farm
2 Stone Hill
Hampden Wood House
Doncaster DN11 1JZ
Occupation: Retired Contractor
Created on: 11th March 2011



This account is forwarded to
11 Hill End
12 Hill Forge Road
Mileton Doncaster
DN15 4DL
City of the County

Statement of monies owing to the Charity – None

Statement of monies owing from the Charity – None

Checked and found correct

Name..... JOHN BROWN
Address..... CHERRY TREE FARM,
STONE HILL,
HATFIELD - WOOD HOUSES
DONCASTER. DN76NJ
Occupation..... RETIRED CONTRACTOR.

Dated this 14th day of MARCH 20/22.

This Account is forwarded by:-

N J Ball Esq

15 Old Forge Road

Misterton, Doncaster

DN10 4BL

Clerk to the Charity





Your Investment Account statement

NS&I
Sunderland
SR43 2SB

www.nsandi.com
Helpline 08085 007 007
24 hours a day
7 days a week

Goodworths Almshouses And Charity Hatfie
Mr N J Ball
15 Old Forge Road
Misterton
Doncaster
DN10 4BL

92083 008455 0001 E 33600

Account details

Account holder	Goodworths Almshouses And Charit
Account number	138402652
Balance	£14,178.45
Interest rate	0.01% gross/AER
Statement	10 (page 1 of 1)

Period covered

4 January 2021 to 30 September 2021

Date	Details	Money in	Money out	Balance
	Balance brought forward			£16,488.45
15 Jan 21	Faster Payment deposit	£60.00		£16,548.45
1 Feb 21	Next Day Pyts Out payment		£2,850.00	£13,698.45
15 Feb 21	Faster Payment deposit	£60.00		£13,758.45
15 Mar 21	Faster Payment deposit	£60.00		£13,818.45
15 Apr 21	Faster Payment deposit	£60.00		£13,878.45
17 May 21	Faster Payment deposit	£60.00		£13,938.45
15 Jun 21	Faster Payment deposit	£60.00		£13,998.45
15 Jul 21	Faster Payment deposit	£60.00		£14,058.45
17 Aug 21	Faster Payment deposit	£60.00		£14,118.45
16 Sep 21	Faster Payment deposit	£60.00		£14,178.45
Totals		£540.00	£2,850.00	
	Balance carried forward			£14,178.45

Interest rate

The rate quoted is correct at the time of printing and is the rate that applied to your account balance at that time. The interest rate is variable - you can check the current rate at any time by visiting our website nsandi.com

Definitions

Gross is the taxable rate of interest without the deduction of UK Income Tax.

AER (Annual Equivalent Rate) illustrates what the annual rate of interest would be if the interest was compounded each time it was paid. Where interest is paid annually, the quoted rate and the AER are the same.

P30234422/008455/1/1



Your Investment Account statement



NS&I
Sunderland
SR43 2SB

www.nsandi.com
Helpline 08085 007 007
24 hours a day
7 days a week

Goodworths Almshouses And Charity Hatfie
Mr N J Ball
15 Old Forge Road
Misterton
Doncaster
DN10 4BL

Account details

Account holder	Goodworths Almshouses And Charity
Account number	138402652
Balance	£16,488.45
Interest rate	0.01% gross/AER
Statement	9 (page 1 of 2)

Period covered

1 January 2020 to 31 December 2020

Date	Details	Money in	Money out	Balance
	Balance brought forward			£15,653.41
15 Jan 20	Faster Payment deposit	£60.00		£15,713.41
17 Feb 20	Faster Payment deposit	£60.00		£15,773.41
16 Mar 20	Faster Payment deposit	£60.00		£15,833.41
15 Apr 20	Faster Payment deposit	£60.00		£15,893.41
15 May 20	Faster Payment deposit	£60.00		£15,953.41
15 Jun 20	Faster Payment deposit	£60.00		£16,013.41
15 Jul 20	Faster Payment deposit	£60.00		£16,073.41
17 Aug 20	Faster Payment deposit	£60.00		£16,133.41
15 Sep 20	Faster Payment deposit	£60.00		£16,193.41
15 Oct 20	Faster Payment deposit	£60.00		£16,253.41
16 Nov 20	Faster Payment deposit	£60.00		£16,313.41
15 Dec 20	Faster Payment deposit	£60.00		£16,373.41
1 Jan 21	Interest capitalisation	£115.04		£16,488.45

Totals		£835.04	£0.00	
Balance carried forward				£16,488.45

Important tax information

The gross interest (without tax deducted) that has been credited to this account in the tax year ending 5 April 2021 is: £115.04

Because the interest is subject to UK Income Tax, you may need to declare it to HM Revenue & Customs, depending on your circumstances. So please keep this statement for your records.

Interest rate

The rate quoted is correct at the time of printing and is the rate that applied to your account balance at that time. The interest rate is variable - you can check the current rate at any time by visiting our website nsandi.com

This statement is a record of all your transactions over the year, so please keep it safe.

Your statement, along with any transaction records you receive, replaces your passbook, so you no longer need to send us your book if you still have it. To make any deposits or withdrawals please use the forms which you can download and print from nsandi.com. Or call us and we'll send you the forms you need. Thank you for saving with NS&I.

Definitions

Gross is the taxable rate of interest without the deduction of UK Income Tax.

AER (Annual Equivalent Rate) illustrates what the annual rate of interest would be if the interest was compounded each time it was paid. Where interest is paid annually, the quoted rate and the AER are the same.

Continued on the next page



Cyclical Maintenance Fund

	£		£
01.09.20	By opening balance	16133.41	
Monthly	By Standing Orders	720.00	01.02.21 To N J Ball- Clerk's Honorarium 2850.00
01.01.21	By interest	115.04	31.08.21 To Closing balance 14118.45
TOTAL		<u>16968.45</u>	<u>16968.45</u>

PERSONAL PROPERTY

Rent/Charges	Description	As at 31.8.2021 Name and address of the	Stockholders or persons in whom	Securities vested -	Gross Income
None	Extraordinary Repair Fund				
	NAACIF Accumulation Shares	570 shares – M & G			
		Investments	Income from accumulation		
	NAACIF – Income Shares	2974 Shares – M & G			
		Investments	For year ended 31.8.2021		£104.09
	Cyclical Maintenance Fund				
	National Savings Bank Investment Account	Trustees of Goodworths			
	138-402-652	Almshouses & Charity	For year ended 31.8.2020		£115.04
	(see attached statement)	Balance			£14118.45

ENDOWMENT PARTICULARS AND INCOME ARISING THEREFROM

Description of Property Lands Houses occupied only for the purpose of the Charity and Almshouse Nos 2,4,6,8,10,12
Doncaster Road Hatfield

Whether Let or in hand	Etc Acreages	Name of Tenant (Almspeople)	On What Term Held	Maintenance Contribution
No 2 Doncaster Road	-	Mrs Wendy Reilly	Indefinite term	£55.00 weekly
No 4 Doncaster Road	-	Mrs Sally Chamberlain	-ditto-	-ditto-
No 6 Doncaster Road	-	Mrs Peggy Calvert	-ditto-	-ditto-
No 8 Doncaster Road	-	Unoccupied as at 31.08.21	-ditto-	-ditto-
No 10 Doncaster Road	-	Miss Michelle Freeman	-ditto-	-ditto-
No 12 Doncaster Road	-	Mrs Brenda Pearson	-ditto-	-ditto-

July 9	By AMC	242.00
July 12	By AMC	220.00
July 20	By DMBC-HB	192.00
July 27	By DMBC-HB	198.00
Aug 2	By AMC	220.00
Aug 3	By AMC	28.00
Aug 6	By AMC	242.00
Aug 9	By AMC	220.00
Aug 10	By M & G Charities – float	3000.00
Aug 17	By DMBC-HB	192.00
Aug 24	By DMBC-HB	198.00
Aug 31	By M & G Charities – Divident (ERF)	23.79
Aug 31	By AMC	28.00
Aug 31	By AMC	220.00

Total

£32914.10

Total

32914.10

Apr 27	By DMBC-HB	192.00	Aug 18 To Andrew James- new door locks	576.00
May 4	By DMBC – HB	198.00	Aug 31 To Closing Balance	4697.78
May 10	BY AMC	220.00		
May 11	By AMC	28.00		
May 14	By AMC	242.00		
May 17	By AMC	220.00		
May 25	By DMBC-HB	192.00		
May 28	By M & G Charities – Dividend (ERF)	23.79		
June 1	By DMBC-HB	198.00		
June 7	By AMC	220.00		
June 8	By AMC	28.00		
June 11	By AMC	242.00		
June 14	By AMC	220.00		
June 22	By DMBC-HB	192.00		
June 29	By DMBC-HB	198.00		
July 5	By AMC	220.00		
July 6	By AMC	28.00		

Feb 16	By AMC	28.00	June 1	To M & G Securities	500.00
Feb 19	By AMC	242.00	June 1	To Michelle Freeman – Council Tax Refund	77.79
Feb 22	By DMBC – Council Tax Refund	230.02	June 2	To DMBC – Council Tax (no 10)	814.000
Feb 22 Feb 22	By E-ON- Gas/Electricity Refund By Amc	7.05 220.00	June 3	To Pleveys	444.00
Feb 26	By M& G Charities – Dividend (ERF)	23.79	June 9	To E-ON – gas/electricity	53.84
Mar 2	By DMBC-HB	192.00	June 15	To Post Office	60.00
Mar 10	By DMBC-HB	198.00	June 28	To Andrew James – Locksmith (burglary)	198.00
Mar 15	By AMC	220.00	June 30	To DMBC – Council Tax (no. 2)	891.79
Mar 16	By AMC	28.00	Jul 1	To M & G Securities	500.00
Mar 19	By AMC	242.00	July 2	To Pleveys	192.00
Mar 19	By AMC	220.00	July 15	To E-ON / gas/electricity	19.05
Mar 30	By DMBC-HB	192.00	July 15	To Post Office	60.00
Apr 6	By DMBC-HB	198.00	Aug 2	To M & G Securities	500.00
Apr 12	By AMC	220.00	Aug 10	To E-ON- gas/electricity	20.93
Apr 13	By AMC	28.00	Aug 12	To Pleveys	258.00
Apr 16	By AMC	242.00	Aug 16	To Post Office	60.00
Apr 19	By AMC	220.00	Aug 17	To Grout Insurance Brokers	825.50

Dec 16	By AMC	220.00	Feb 15	To Post Office	60.00
Dec 22	By AMC	28.00	Feb 16	To Dave Parkes – Roof Tiler	102.00
2021					
Jan 8	By AMC	242.00	Feb 18	To TV Licencing	15.00
Jan 11	By AMC	220.00	Feb 28	To Martin Johnson – plumber	230.00
Jan 11	By DMBC – HB	192.00	Mar 1	To M & G Securitis	500.00
Jan 12	By DMBC – HB	198.00	Mar 5	To Neil Day – Gas Safety Certificates	396.00
Jan 15	By AMC	220.00	Mar 5	To Neil Day – Thermostats	592.00
Jan 18	By AMC	28.00	Mar 15	To Post Office	60.00
Jan 22	By AMC	242.00	Apr 1	To M & G Securities	500.00
Jan 22	By TV Licence Fees	15.00	Apr 14	To Yorkshire Water – half year rates	892.98
Jan 25	By AMC	220.00	Apr 15	To Post Office	60.00
Feb 1	By M & G Charities- work at number 10	1702.00	May 4	To M & G Securities	500.00
Feb 2	By DMBC – HB	192.00	May 6	To Plevveys	120.00
Feb 7	By AMC	440.00	May 6	To E-ON – gas/electricity	28.52
Feb 9	By DMBC – HB	198.00	May 13	To Taking Care – Alarm Rental	612.00
Feb 15	By AMC	220.00	May 17	To Post Office	60.00

Oct 13	By DMBC-HB	192.00	Nov 6	To John Walton – decorator (no.10)	1825.00
Oct13	By AMC	220.00	Nov 6	To John Walton – painter	90.00
Oct 20	By DMBC-HB	198.00	Nov 10	To Pleveys	180.00
Oct 26	By M & G Charities – Decoration 10 Doncaster Rd	1825.00	Nov16	To Post Office	60.00
Oct 27	By AMC	28.00	Nov 27	To Almspersons – Christmas gifts	150.00
Oct 30	By AMC	242.00	Dec 1	To M & G Securities	500.00
Nov 2	By AMC	220.00	Dec 7	To CRS Building Services – outbuildings	3510.00
Nov 9	By AMC	220.00	Dec 9	To Neil Day Plumber	735.00
Nov 10	By DMBC – HB	192.00	Dec 15	To Post Office	60.00
Nov 17	By DMBC – HB	198.00	2021		
Nov 24	By AMC	28.00	Jan 4	To M & G Securities	500.00
Nov 27	By AMC	462.00	Jan 15	To Post Office	60.00
Nov 30	By AMC	220.00	Jan 26	To Almshouse Association- Annual Sub	182.00
Dec 1	By M & G Charities- outbuildings	3510.00	Jan 27	To DMBC – Council Tax	289.89
Dec 8	By DMBC – HB	192.00	Feb 1	To M & G Securities	500.00
Dec 15	By M & G Charities – dividend (ERF)	32.72	Feb 2	To E-ON – gas/electricity	142.89
Dec 15	By DMBC-HB	198.00	Feb 15	To CRS Building Services- general work	1702.00

GOODWORTHS ALMSHOUSES AND CHARITY

Charity Commission Reference Number 220 768 : Place Hatfield : County : South Yorkshire

Financial Statement for the year ended 31st August 2021

RECEIPTS

2020		£
Sept 1	By balance from previous account	3732.94
Sept 1	By Almshouse Maintenance Contribution(AMC)	28.00
Sept 4	By AMC	242.00
Sept 7	By AMC	220.00
Sept 10	By M & G Charities- Re-wire 10 Doncaster Rd	3800.00
Sept 15	By DMBC- Housing Benefit (HB)	192.00
Sept 15	By AMC	220.00
Sept 22	By DMBC- HB	198.00
Sept 29	By AMC	28.00
Oct 2	By AMC	242.00
Oct 5	By AMC	220.00

PAYMENTS

2020		£
Sept 1	To M & G Securities-Extraordinary Repair Fund	500.00
Sept 15	To Post Office- Cyclical Maintenance Fund	60.00
Sept 16	To Pleveys -- gardening	264.00
Sept 28	To S Blunt re-wire at no.10	3780.00
Oct 1	To M & G Securities	500.000
Oct 13	To Yorkshire Water – half year rates	857.94
Oct 15	To Post Office	60.00
Oct 19	To Pleveys	180.00
Oct 29	To E-ON-gas/electricity (No.10)	80.20
Nov 2	To M & G Securities	500.00
Nov 4	To Pleveys	168.00

August 2021

Charity Commission Reference Number 220768

Statement of Account

-Of-

Charity called **Goodworths Almshouses and Charity** in the Parish of Hatfield In the County of South Yorkshire of which the following persons are the Trustees or Administrators

Rev Tom Read	39 Town Moor Avenue Doncaster Superintendent Methodist Minister
Rev Christine Sutherby	1 Windsor Court Dunsville Doncaster Thorne Methodist Minister
Mrs Katherine Weeks	The Hawthorns Churchill Avenue Hatfield Doncaster
Ian Gibson	Sunnydale 69 Station Road Hatfield Doncaster DN7 6QN
John Brown	Cherry Tree Farm Hatfield Woodhouse Doncaster
John William Holford	39 Ivanhoe Road Edenthorpe Doncaster
Mrs Margaret Wilson	140 Thorne Road Edenthorpe Doncaster
Mrs Julie Parker	5 Orchard Drive Dunsville Doncaster
Mr Trevor Taylor	9 Mansion Court Gardens Thorne Doncaster DN8 5BN
Mr John & Mrs Sheila Collier	Chase View The Bungalow Doncaster Road Hatfield Doncaster DN7 6AD
Mrs Rita Clark	76 Crookesbroom Lane Hatfield Doncaster DN7 6LD



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
GOODWORTHS ALMHOUSES AND CHARITY

On accounts for the year ended

31.08.2021	Charity no (if any)	220768
------------	----------------------------	--------

Set out on pages

1-7 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: 

Date: 19-9-2023

Name: MARIE KELLY

Relevant professional qualification(s) or body (if any):

AAT

Address: 3 TRENT GARDENS

KIRKSANDALL
DONCASTER DN3 1SR

Section B **Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

①

August 2021

Charity Commission Reference Number 220768

Statement of Account

-Of-

Charity called Goodworths Almshouses and Charity in the Parish of Hatfield In the County of South Yorkshire of which the following persons are the Trustees or Administrators

Rev Tom Reed	39 Town Moor Avenue Doncaster Superintendent Methodist Minister
Rev Christina Sutherby	1 Windsor Court Dunsville Doncaster Thorne Methodist Minister
Mrs Katherine Weeks	The Hawthorns Churchill Avenue Hatfield Doncaster
Ian Gibson	Sunnydale 69 Station Road Hatfield Doncaster DN7 6QN
John Brown	Cherry Tree Farm Hatfield Woodhouse Doncaster
John William Holford	39 Ivanhoe Road Edenthorpe Doncaster
Mrs Margaret Wilson	140 Thorne Road Edenthorpe Doncaster
Mrs Julie Parker	5 Orchard Drive Dunsville Doncaster
Mr Trevor Taylor	9 Mansion Court Gardens Thorne Doncaster DN8 5BN
Mr John & Mrs Sheila Collier	Chase View The Bungalow Doncaster Road Hatfield Doncaster DN7 6AD
Mrs Rita Clark	76 Crookesbroom Lane Hatfield Doncaster DN7 6LD

GOODWORTHS ALMSHOUSES AND CHARITY

SUMMARY – YEAR ENDED 31ST AUGUST 2021

RECEIPTS	£	PAYMENTS	£
By opening balance	3732.94	To M & G Securities	
		Extraordinary Repair Fund	6000.00
By Almshouse Maintenance			
Contributions (including			
Housing Benefit)	14988.00	To Post Office Cyclical	
		Maintenance Fund	720.00
By M & G Charities – Share		To Building work/repair	6088.00
Dividends	104.09	To Electrical Work	3780.00
By DMBC – Council Tax Refund	230.02	To Plumbing/Heating	1953.00
By TV Licence Fees	15.00	To Gardening	1806.00
		To Council Tax	1995.68
		To Decoration	1915.00
		To Christmas Gifts	150.00
		To AA Subscription	182.00
		To TV Licence fees	15.00
		To Alarm Rentals	612.00
		To House Insurance	825.50
		To Gas/Electricity (no.8)	345.43
		To Water Rates	1750.92
		To Council Tax Refund	77.79
		To Closing Balance	4697.78
By E-On gas refund	7.05		

3

By M & G Charities

1. Re-wiring	3800.00	
2. Decoratton	1825.00	
3. Outbuildings	3510.00	
4. Building Work	1702.00	
5. Float	3000.00	
	<u> </u>	<u> </u>
Total	32914.10	32914.10
	<u> </u>	<u> </u>

PERSONAL PROPERTY

Rent/Charges	Description	As at 31.8.2021	Name and address of the	Stockholders or persons in whom	Securities vested -	Gross income
None	Extraordinary Repair Fund					
	NAACIF Accumulation Shares	570 shares – M & G				
		Investments		Income from accumulation		
	NAACIF – Income Shares	2974 Shares – M & G				
		Investments		For year ended 31.8.2021		£104.09
	Cyclical Maintenance Fund					
	National Savings Bank Investment Account		Trustees of Goodworths			
	138-402-652		Almshouses & Charity	For year ended 31.8.2020		£115.04
	(see attached statement)	Balance £14118.45				

(7)

ENDOWMENT PARTICULARS AND INCOME ARISING THEREFROM

Description of Property Lands Houses occupied only for the purpose of the Charity and Almshouse Nos 2,4,6,8,10,12
Doncaster Road Hatfield

Whether Let or in hand	Etc Acreages	Name of Tenant (Almspeople)On What Term Held	Maintenance Contribution
No 2 Doncaster Road	-	Mrs Wendy Reilly Indefinite term	£55.00 weekly
No 4 Doncaster Road	-	Mrs Sally Chamberlain -ditto-	-ditto-
No 6 Doncaster Road	-	Mrs Peggy Calvert -ditto-	-ditto-
No 8 Doncaster Road	-	Unoccupied as at 31.08.21 -ditto-	-ditto-
No 10 Doncaster Road	-	Miss Michelle Freeman -ditto-	-ditto-
No 12 Doncaster Road	-	Mrs Brenda Pearson -ditto-	-ditto-

5

6

Cyclical Maintenance Fund

	£		£
01.09.20	By opening balance	16133.41	
Monthly	By Standing Orders	720.00	01.02.21 To N J Ball- Clerk's Honorarium 2850.00
01.01.21	By interest	115.04	31.08.21 To Closing balance 14118.45
TOTAL		<u>16968.45</u>	<u>16968.45</u>

Statement of monies owing to the Charity – None

Statement of monies owing from the Charity – None

Checked and found correct

Name..... JOHN BROWN
 Address..... CHERRY TREE FARM,
STONE HILL,
HATFIELD - WOODHOUSE
DONCASTER. DN76NJ
 Occupation..... RETIRED CONTRACTOR.

Dated this 14th day of MARCH 20/22.

This Account is forwarded by:-

N J Ball Esq

15 Old Forge Road

Misterton, Doncaster

DN10 4BL

Clerk to the Charity