

# BURTON-MANDERFIELD CHARITY

England & Wales - Charity number 220502

## Details

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**Status** Registered

**Legal form** Other

**Registered** 1965-06-20

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Rothera Bray Solicitors  
2 Kayes Walk  
Nottingham  
NG1 1PZ

**Phone** 01159100600

## Activities

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**Objects:** PROVISION AND MAINTENANCE OF ALMSHOUSES FOR POOR WIDOWS, WIDOWERS OR UNMARRIED PERSONS OF GOOD CHARACTER AND OF NOT LESS THAN 60 YEARS OF AGE. ANY SURPLUS INCOME TO BE APPLIED FOR THE BENEFIT OF THE ALMSPEOPLE.

**Activities:** Almshouse - provision of housing for elderly single people

## Classification

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- **How:** Provides Buildings/facilities/open Space
- **What:** Accommodation/housing
- **Who:** Elderly/old People

## Geography

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- **Area of benefit:** NOTTINGHAM OR WITHIN A TWO MILE RADIUS.
- Nottingham City

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£86,955	£53,043	-	-
2023-12-31	£80,511	£47,351	-	-
2022-12-31	£72,311	£64,900	-	-
2021-12-31	£67,807	£63,701	-	-
2020-12-31	£70,087	£62,902	-	-

## Trustees

Name	Role	Appointed
<b>SUSAN MARY FOREMAN</b>	Chair	
LINDA STOREY		
TONI BAIN		

**BURTON-MANDERFIELD CHARITY**

England & Wales - Charity number 220502

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# Accounts

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**THE BURTON MANDERFIELD CHARITY**

**STATEMENT OF ACCOUNTS**

**FOR THE YEAR ENDED 31st DECEMBER 2024**

Rothera Bray LLP  
Solicitors  
Nottingham

**THE BURTON MANDERFIELD CHARITY**  
**BALANCE SHEET AS AT 31st DECEMBER 2024**

2023	<u>ASSETS</u>	£	£	£
281,652	<u>Almshouse Buildings</u>			281,651.58
	<u>Investments:</u>	<u>Value</u> at 31.12.24	<u>Cost</u>	
	811.43 COIF Income units	16,467	765.85	
	1100 M&G Charifund Income units	16,196	10,341.38	
25,956	11000 M&G Charibond Income units	11,869	<u>14,849.36</u>	25,956.59
		£ 44,532		
	Value at 31.12.23 - £44189			
307,608				307,608.17
	<u>Bank Balances:</u>			
5,368	Rotheras		-	
153,457	Nat West		192,736.31	
10,000	COIF Deposit Fund		<u>10,000.00</u>	202,736.31
476,432				£ 510,344.48



**THE BURTON MANDERFIELD CHARITY**

**SCHEDULE OF FUNDS**

**EXTRAORDINARY REPAIR FUND**

£

Balance at 01.01.24 93,267.80

ADD transfer from Income Account 30,000.00

Balance at 31.12.24 123,267.80

**CYCLICAL MAINTENANCE FUND**

£

Balance at 01.01.24 58,400.34

ADD transfer from Income Account 3,000.00

Balance at 31.12.24 61,400.34

**THE BURTON MANDERFIELD CHARITY**  
**INCOME ACCOUNT TO 31.12.24**

<u>Expenditure</u>	£	£	<u>2023</u>	£	£
<u>2023</u>					
10,728 Water		18,925.64			
3,133 Electricity & Gas		3,518.88			
Repairs & upkeep:					
1,095 Plumbing & heating	500.00				
1,320 Safety tests	1,320.00				
3,328 Electric repairs	2,219.00				
1,620 Building repairs	1,222.00				
2,913 Alarm System charges	2,987.82				
		8,248.82			
1,365 Telephone		1,469.91		430	500.84
7,995 Wages		8,775.00			
1,929 Insurance		1,974.74		78,259	84,477.02
538 Gardening expenses	400.00				
6,900 Clerk's fees	6,900.00				
248 Incidental expenses & petty cash	120.00				
1,200 Accountancy & audit	1,200.00				
582 National Association of Almshouses	599.00				
2,459 Council tax	911.37				
47,351	53,043.36			80,512	86,955.10
Transfers to reserves:					
30,000 Extraordinary Repair Fund	30,000.00				
3,000 Cyclical Maintenance Fund	3,000.00				
160 SURPLUS FOR YEAR	911.74				
		86,955.10			
				80,512	86,955.10
<u>80,512</u>		<u>£ 86,955.10</u>			<u>£ 86,955.10</u>

Income

Dividends received:

Charibond shares 539.00

COIF Income shares 448.24

Charifund Income units 990.00

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1,977.24

430 Interest received 500.84

78,259 Residents weekly maintenance 84,477.02

**BURTON-MANDERFIELD CHARITY**

England & Wales - Charity number 220502

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# Accounts

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**THE BURTON MANDERFIELD CHARITY**

**STATEMENT OF ACCOUNTS**

**FOR THE YEAR ENDED 31st DECEMBER 2023**

Rothera Bray  
Solicitors  
Nottingham

**THE BURTON MANDERFIELD CHARITY**  
**BALANCE SHEET AS AT 31st DECEMBER 2023**

2022	<u>ASSETS</u>	£	£	£
281,652	<u>Almshouse Buildings</u>			281,651.58
	<u>Investments:</u>	Value at 31.12.23	Cost	
	811.43 COIF Income units	16,103	765.85	
	1100 M&G Charifund Income units	15,784	10,341.38	
25,956	11000 M&G Charibond Income units	12,302	<u>14,849.36</u>	25,956.59
		£ 44,189		
	Value at 31.12.22 - £42806			
307,608				307,608.17
	<u>Bank Balances:</u>			
5,859	Rotheras		5,367.54	
119,805	Nat West		153,457.03	
10,000	COIF Deposit Fund		<u>10,000.00</u>	168,824.57
443,272				£ 476,432.74

**THE BURTON MANDERFIELD CHARITY**  
**BALANCE SHEET AS AT 31st DECEMBER 2023**

2022	<u>FUNDS EMPLOYED</u>	£	£
	<u>Capital Account</u>		
	Balance at 01.01.23	27,385.44	
	Transfer To ERF		
	Gains on disposals		
27,385	Balance at 31.12.23		27,385.44
275,172	<u>Almshouse Compensation Account</u>		275,172.47
63,268	<u>Extraordinary Repair Fund</u> (see page 3)		93,267.80
55,400	<u>Cyclical Maintenance Fund</u> (see page 3)		58,400.34
	<u>Income Account</u>		
	Balance at 01.01.23	22,046.50	
	Surplus for year (see page 4)	<u>160.19</u>	
22,047	Balance at 31.12.23		22,206.69
443,272			£ 476,432.74

We have examined the books and vouchers of the Charity and certify that the accompanying Income and Expenditure Account for the year ended 31st December 2023 and the Balance Sheet as at that date have been prepared in accordance therewith

Rothera Bray  
2 Kayes Walk  
Nottingham

**THE BURTON MANDERFIELD CHARITY**

**SCHEDULE OF FUNDS**

<u>EXTRAORDINARY REPAIR FUND</u>		£
Balance at 01.01.23		63,267.80
ADD transfer from Income Account		30,000.00
		<u>93,267.80</u>
LESS expenditure -		
		-
Balance at 31.12.23	<u>£</u>	<u>93,267.80</u>
<u>CYCLICAL MAINTENANCE FUND</u>		£
Balance at 01.01.23		55,400.34
ADD transfer from Income Account		3,000.00
		<u>58,400.34</u>
LESS expenditure -		
		-
Balance at 31.12.23	<u>£</u>	<u>58,400.34</u>



**BURTON-MANDERFIELD CHARITY**

England & Wales - Charity number 220502

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# Accounts

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**THE BURTON MANDERFIELD CHARITY**

**STATEMENT OF ACCOUNTS**

**FOR THE YEAR ENDED 31st DECEMBER 2022**

Rotheras  
Solicitors  
Nottingham

**THE BURTON MANDERFIELD CHARITY**  
**BALANCE SHEET AS AT 31st DECEMBER 2022**

2021	<u>ASSETS</u>	£	£	£
281,652	<u>Almshouse Buildings</u>			281,651.58
	<u>Investments:</u>	<u>Value</u>	<u>Cost</u>	
		at 31.12.22		
	811.43 COIF Income units	14,727	765.85	
	1100 M&G Charifund Income units	16,165	10,341.38	
		11,914		
25,956	11000 M&G Charibond Income units		<u>14,849.36</u>	25,956.59
		£ 42,806		
	Value at 31.12.21 - £47111			
307,608				307,608.17
	<u>Bank Balances:</u>			
1,094	Rotheras		5,859.30	
117,159	Nat West		119,805.08	
10,000	COIF Deposit Fund		<u>10,000.00</u>	135,664.38
435,861				£ 443,272.55

**THE BURTON MANDERFIELD CHARITY**  
**BALANCE SHEET AS AT 31st DECEMBER 2022**

2021	<u>FUNDS EMPLOYED</u>	£	£
	<u>Capital Account</u>		
	Balance at 01.01.22	27,385.44	
	Transfer To ERF		
	Gains on disposals		
27,385	Balance at 31.12.22		27,385.44
275,172	<u>Almshouse Compensation Account</u>		275,172.47
58,857	<u>Extraordinary Repair Fund</u> (see page 3)		63,267.80
53,400	<u>Cyclical Maintenance Fund</u> (see page 3)		55,400.34
	<u>Income Account</u>		
	Balance at 01.01.22	21,046.55	
	Surplus for year (see page 4)	999.95	
21,047	Balance at 31.12.22		22,046.50
	435,861		£ 443,272.55

We have examined the books and vouchers of the Charity and certify that the accompanying Income and Expenditure Account for the year ended 31st December 2022 and the Balance Sheet as at that date have been prepared in accordance therewith

Rotheras  
2 Kayes Walk  
Nottingham

**THE BURTON MANDERFIELD CHARITY**  
**INCOME ACCOUNT TO 31.12.22**

	<u>Expenditure</u>	£	£	2021	£	<u>Income</u>
<u>2021</u>						
8,769	Water		9,717.10			
1,953	Electricity & Gas		2,763.89			
	<u>Repairs &amp; upkeep:</u>					
	Plumbing & heating	1,491.20				Dividends received:
	Safety tests	4,200.00				Charibond shares
	Electric repairs	3,694.00				COIF Income shares
	Building repairs	420.00				Charifund Income units
	Alarm System charges	2,808.11				1,518
	Miscellaneous	268.38				<u>1,595.38</u>
10,115			12,881.69			
1,157	Telephone		1,440.24			1 Interest received
7,264	Wages		7,507.50			
1,595	Insurance		1,764.71			66,289 Residents weekly maintenance
760	Gardening expenses		170.00			
6,900	Clerk's fees		6,900.00			
105	Incidental expenses & petty cash		162.64			
1,200	Accountancy & audit		1,200.00			
309	National Association of Almshouses		333.00			
4,345	Council tax		4,470.96			
44,471			<u>49,311.73</u>			<u>72,311.68</u>
	<u>Transfers to reserves:</u>					
20,000	Extraordinary Repair Fund	20,000.00				
3,000	Cyclical Maintenance Fund	<u>2,000.00</u>				
337	<u>SURPLUS FOR YEAR</u>		999.95			
67,808			<u>72,311.68</u>			<u>72,311.68</u>

THE BURTON MANDERFIELD CHARITY

SCHEDULE OF FUNDS

EXTRAORDINARY REPAIR FUND

£

Balance at 01.01.22 58,856.80

ADD transfer from Income Account 20,000.00

78,856.80

LESS expenditure -

Electrical upgrades

10,329.00

Boilers

5,260.00

15,589.00

Balance at 31.12.22 £ 63,267.80

CYCLICAL MAINTENANCE FUND

£

Balance at 01.01.22 53,400.34

ADD transfer from Income Account 2,000.00

55,400.34

LESS expenditure -

-

Balance at 31.12.22 £ 55,400.34

**BURTON-MANDERFIELD CHARITY**

England & Wales - Charity number 220502

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# Accounts

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**THE BURTON MANDERFIELD CHARITY**

**STATEMENT OF ACCOUNTS**

**FOR THE YEAR ENDED 31st DECEMBER 2021**

Rotheras  
Solicitors  
Nottingham

**THE BURTON MANDERFIELD CHARITY**  
**BALANCE SHEET AS AT 31st DECEMBER 2021**

2020	<u>ASSETS</u>	£	£	£
281,652	<u>Almshouse Buildings</u>			281,651.58
	<u>Investments:</u>	Value at 31.12.21	Cost	
	811.43 COIF Income units	16,664	765.85	
	1100 M&G Charifund Income units	17,118	10,341.38	
25,956	11000 M&G Charibond Income units	<u>13,329</u>	<u>14,849.36</u>	25,956.59
		£ 47,111		
	Value at 31.12.20 - £43487			
307,608				307,608.17
	<u>Bank Balances:</u>			
(8,109)	Rotheras		1,094.31	
122,256	Nat West		117,159.12	
10,000	COIF Deposit Fund		<u>10,000.00</u>	128,253.43
431,755				£ 435,861.60



# THE BURTON MANDERFIELD CHARITY

## SCHEDULE OF FUNDS

<u>EXTRAORDINARY REPAIR FUND</u>		£
Balance at 01.01.21		58,087.55
ADD transfer from Income Account		20,000.00
		<hr/>
		78,087.55
LESS expenditure -		
Property repairs	18,888.00	
Boilers	342.75	
		<hr/>
		19,230.75
Balance at 31.12.21	<hr/>	<hr/>
	£	58,856.80
		<hr/>
<u>CYCLICAL MAINTENANCE FUND</u>		£
Balance at 01.01.21		50,400.34
ADD transfer from Income Account		3,000.00
		<hr/>
		53,400.34
LESS expenditure -		
	<hr/>	<hr/>
		-
Balance at 31.12.21	<hr/>	<hr/>
	£	53,400.34
		<hr/>



**BURTON-MANDERFIELD CHARITY**

England & Wales - Charity number 220502

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# Accounts

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**THE BURTON MANDERFIELD CHARITY**

**STATEMENT OF ACCOUNTS**

**FOR THE YEAR ENDED 31st DECEMBER 2020**

Rotheras  
Solicitors  
Nottingham

**THE BURTON MANDERFIELD CHARITY**  
**BALANCE SHEET AS AT 31st DECEMBER 2020**

2019	<u>ASSETS</u>	£	£	£
281,652	<u>Almshouse Buildings</u>			281,651.58
	<u>Investments:</u>	Value at 31.12.20	Cost	
	811.43 COIF Income units	14,586	765.85	
	1100 M&G Charifund Income units	15,098	10,341.38	
25,956	11000 M&G Charibond Income units	13,803	14,849.36	25,956.59
	£	43,487		
	Value at 31.12.19 - £45,863			
307,608				307,608.17
	<u>Bank Balances:</u>			
44,152	Rotheras		(8,109.53)	
62,810	Nat West		122,256.49	
10,000	COIF Deposit Fund		10,000.00	124,146.96
424,570				£ 431,755.13

**THE BURTON MANDERFIELD CHARITY**  
**BALANCE SHEET AS AT 31st DECEMBER 2020**

2019	<u>FUNDS EMPLOYED</u>	£	£
	<u>Capital Account</u>		
	Balance at 01.01.20	27,385.44	
	Transfer To ERF		
	Gains on disposals		
27,385	Balance at 31.12.20		27,385.44
275,172	<u>Almshouse Compensation Account</u>		275,172.47
54,090	<u>Extraordinary Repair Fund</u> (see page 3)		58,087.55
47,400	<u>Cyclical Maintenance Fund</u> (see page 3)		50,400.34
	<u>Income Account</u>		
	Balance at 01.01.20	20,522.24	
	Surplus for year (see page 4)	187.09	
20,522	Balance at 31.12.20		20,709.33
424,570			£ 431,755.13

We have examined the books and vouchers of the Charity and certify that the accompanying Income and Expenditure Account for the year ended 31st December 2020 and the Balance Sheet as at that date have been prepared in accordance therewith

Rotheras  
2 Kayes Walk  
Nottingham

# THE BURTON MANDERFIELD CHARITY

## SCHEDULE OF FUNDS

<u>EXTRAORDINARY REPAIR FUND</u>		£
Balance at 01.01.20		54,089.55
ADD transfer from Income Account		15,000.00
		<hr/>
		69,089.55
LESS expenditure -		
Property repairs	2,842.00	
Boilers	8,160.00	
		<hr/>
		11,002.00
Balance at 31.12.20	<hr/>	£ <hr/>
		58,087.55
<u>CYCLICAL MAINTENANCE FUND</u>		£
Balance at 01.01.20		47,400.34
ADD transfer from Income Account		3,000.00
		<hr/>
		50,400.34
LESS expenditure -		
	<hr/>	<hr/>
		-
Balance at 31.12.20	<hr/>	£ <hr/>
		50,400.34

**THE BURTON MANDERFIELD CHARITY**

**INCOME ACCOUNT TO 31.12.20**

<u>Expenditure</u>			<u>Income</u>		
<u>2019</u>	<u>£</u>	<u>£</u>	<u>2019</u>	<u>£</u>	<u>£</u>
8,571	Water	8,832.35			
2,630	Electricity & Gas	3,030.74			
	<u>Repairs &amp; upkeep:</u>			<u>Dividends received:</u>	
	Plumbing & heating	3,577.00		Charibond shares	330.00
	Safety tests	1,362.00		COIF Income shares	737.00
	Electric repairs	3,298.50		Charifund Income units	420.73
	Building repairs	2,242.08	1,633		
	Alarm System charges	2,812.68			
7,410	Miscellaneous	<u>609.00</u>			<u>1,487.73</u>
		13,901.26	71	Interest received	26.27
1,376	Telephone	1,599.11			
7,069	Wages	6,922.50			
1,726	Insurance	1,493.78	67,992	Residents weekly maintenance	68,573.53
2,049	Gardening expenses	2,827.50			
6,600	Clerk's fees	6,900.00			
75	Incidental expenses & petty cash	157.50			
1,200	Accountancy & audit	1,200.00			
267	National Association of Almshouses	576.00			
1,553	Council tax	<u>4,459.70</u>			
40,525		51,900.44	69,695		<u>70,087.53</u>
	<u>Transfers to reserves:</u>				
20,000	Extraordinary Repair Fund	15,000.00			
9,000	Cyclical Maintenance Fund	<u>3,000.00</u>			
170	<u>SURPLUS FOR YEAR</u>	187.09			
<u>69,695</u>		<u>£ 70,087.53</u>	<u>69,695</u>		<u>£ 70,087.53</u>