

THOMAS TRUESDALE'S HOSPITAL

England & Wales · Charity number 220344

Details

Status Registered

Legal form Other

Registered 1964-01-13

Register [View on the Charity Commission register](#)

Contact

Address Clerk to the Trustees
Truesdale Hospital
Scotgate
Stamford
PE9 2YE

Phone 07311 254147

Email clerk@truesdalehospital.co.uk

Activities

Objects: (1) ALMSHOUSES FOR POOR PERSONS OF GOOD CHARACTER WHO ARE RESIDENTS OF THE BOROUGH OF STAMFORD. (2) GENERAL BENEFIT OF THE POOR

Activities: The charity provides and maintains accommodation for "poor persons of good character who (except in special cases) are resident in Stamford at the time of their appointment as an Almsperson" in return for a weekly maintenance contribution. The Trustees may also apply income of the charity for the general benefit of the poor as they think fit in ways listed in the Charity Commission charter.

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** The Prevention Or Relief Of Poverty, Accommodation/housing
- **Who:** Elderly/old People

Geography

- **Area of benefit:** BOROUGH OF STAMFORD
- Lincolnshire

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£314,684	£65,495	-	-
2023-12-31	£85,536	£83,205	-	-
2022-12-31	£63,020	£82,785	-	-
2021-12-31	£69,323	£68,056	-	-
2020-12-31	£62,431	£91,444	-	-

Trustees

Name	Role	Appointed
ANTHONY JOYCE WILLIAMS		2015-08-10
Alison Warrick		2022-05-17
Andrew Leech		2013-10-23
Bruce Dilks		2020-12-07
David William Scammell		2025-02-04
Dr Vivien Jane Mitchell		
Harrish Dorkanathsing Bisnauthsing		2019-06-25
Maureen Ann Jalili		2022-08-02

THOMAS TRUESDALE'S HOSPITAL

England & Wales - Charity number 220344

Accounts

The Hospital of Thomas Truesdale

(Charity No. 220344)

Annual Report 2024

Introduction:

This report describes the activities of the Trustees of the charity established by the will of Thomas Truesdale in the year 1700 – charity number 220344 – for the year ending 31st December 2024.

Trustees:

Mrs V Mitchell continued as chair of trustees. Mr Harrish Bisnausthing resigned from Stamford Town Council and therefore could not remain as the council sponsored trustee but the other trustees thought his input to be invaluable so he continued in the group as a local council advisor. Mr David Scammell was recruited specifically to help with finance and investments.

Residents:

There was no change in the resident population in 2024 which means we had a full complement of residents for the whole year.

Activities:

- The clerk and chair continued to meet on a regular basis to conduct the essential business of the charity.
- The chair and the clerk visited all residents to assess any needs
- The Trustees met 4 times in 2024 in February, May, August and November
- The crewyard at Morton is sold.
- The tenancy in no 1 West St continued to provide regular income.
- The Charity carried out the structural work as described by Mr Peter Slinger in his quinquennial report of 2023.
- A risk assessment was agreed by the trustees and added to the policies portfolio.

Assets:

1. A grade 2 listed almshouse building divided into 8 flats—insured value £3,731,000
2. A detached 2 bedroom property 1 West Street – insured value £414,000 let at £13,200 per annum
3. Manor Farm House, High St, Morton a detached house with garage, large garden and cart hovel. The rent for the farmhouse is £15,600 per annum and the insured value is £1,037,000.
4. There are several plots of land in Morton bringing in a rental income of £10,419 per annum.

Investments and Accounts:

At December 31st 2024 the total value of investments amounted to £743,521.90. The annual accounts prepared and submitted by the clerk have been agreed by the Trustees and appear in a separate annex to this report.

Mrs V Mitchell
20 March 2024

**THE HOSPITAL OF THOMAS TRUESDALE
(REGISTERED CHARITY 220344)**

ACCOUNTS FOR THE YEAR ENDED

31st DECEMBER 2024

THE HOSPITAL OF THOMAS TRUESDALE
RECEIPTS AND PAYMENTS ACCOUNT
FOR THE YEAR ENDING 31st DECEMBER 2024

	2024	2023
	£	£
RECEIPTS		
Rentals and Contributions		
Residents contributions*	£21,630.00	£21,975.00
1 West Street	£13,200.00	£9,855.00
Manor House Farm rentals**	£15,600.00	£15,900.00
Agricultural land Morton - Rentals and Wayleave	£10,419.43	£10,278.43
Dividends		
M&G Charifund	£22,324.08	£21,207.91
COIF Deposit Account Interest	£4,537.10	£420.02
Barclays Bank Interest	£2.47	£0.00
Bequest /Grants/Donations***	£5,000.00	£2,200.00
Sundries****	£221,970.80	£3,699.63
TOTAL RECEIPTS	£314,683.88	£85,535.99
Total receipts minus property sale	£92,713.08	

* Flat 9 one payment short £210

** includes 2023 £1200 short payment. Rent now up to date.

*** Grant from the Harry Skells Trust towards Truesdale quinquennial repairs

Sundries**** = Proceeds of semi derelict property sale (the Crew Yard)

	2024	2023
	£	£
<u>PAYMENTS</u>		
Repairs and Renewals		
Truesdale Hospital	£17,623.39	£49,397.74
Manor Farm - Morton	£9,658.33	£156.00
West Street	£4,423.24	£2,512.00
Lighting & Heating		
Gas	£15,712.58	£11,930.98
Electricity	£1,228.21	£967.45
Water	£865.02	£597.25
Rates & Insurance		
Insurance	£4,893.41	£4,967.91
Administration		
Clerk	£5,216.00	£4,340.00
Gardener/Plants	£1,700.05	£1,233.63
Admin/Office expenses	£260.20	£352.86
Almshouse Association *	£353.00	£539.00
Architect	£0.00	£2,766.21
Accountant	£510.00	£486.00
Legal fees	£0.00	£30.00
Land agent	£660.00	£0.00
Surveyors	£1,410.00	£394.93
Structural engineer	£0.00	£420.00
Other Expenses		
Council Tax	£0.00	£975.66
Planning application	£0.00	£0.00
Green bin subscription	£51.00	£49.00
Christmas present to residents	£250.00	£420.00
TV Licence	£30.00	£67.50
Sundries	£650.39	£600.71
Recoupment	£0.00	£0.00
TOTAL PAYMENTS	£65,494.82	£83,204.83
EXCESS OF RECEIPTS OVER PAYMENTS	£27,218.26	£2,331.16
EXCESS OF PAYMENTS OVER RECEIPTS		
Transfer to CCLA Account	£240,000.00	

THE HOSPITAL OF THOMAS TRUESDALE

RECONCILIATION WITH CASH AND BANK BALANCES - GENERAL FUND

	2024	2023
	£	£
Bank Balances as at 1st January 2024		
Barclays current account	£19,670.32	£9,446.30
COIF deposit account	£22,170.36	£30,063.22
	<u>£41,840.68</u>	<u>£39,509.52</u>
Add: Surplus for year	£249,189.06	£2,331.16
Less: Deficit for year		
Balances as at 31st December 2024	<u>£291,029.74</u>	<u>£41,840.68</u>
Barclays current account	£8,848.20	£19,670.32
Barclays Deposit account	£20,002.47	
COIF deposit account	£262,179.07	£22,170.36
	<u>£291,029.74</u>	<u>£41,840.68</u>

THE HOSPITAL OF THOMAS TRUESDALE
STATEMENTS OF ASSETS AS AT 31st DECEMBER 2024

PROPERTY FOR PURPOSES OF CHARITY

Almshouses in Scotgate, Stamford (insured value £ 3,731,000)

OTHER PROPERTY

Manor House Farm (including farmhouse, garage, cart hovel, garden and paddock),
 (Insured value: £909,580 (house) and £96,620 (outbuildings), Total £1,006,200 insured value)

Land at Morton (84.672 acres of arable land and 4.24 acres of grass land)

1 West Street, Stamford (insured value £ 414,000)

INVESTMENTS AT 31ST DECEMBER 2024

	Units	Value	Units	Value
	2024	2024	2023	2023
<u>Endowment Fund</u>				
M&G Charifund - Income units	22,809.28	£ 335,843.76	22,809.28	£ 327,310.83
<u>Recoupment (1) Fund</u>				
M&G Charifund - Accumulation units	83.12	£ 27,178.14	83.12	£ 24,932.11
<u>Recoupment (2) Fund</u>				
M&G Charifund - Income Units	1,995.28	£ 29,378.56	1,995.28	£ 28,632.13
<u>Emergency Reserve Fund</u>				
M&G Charifund - Accumulation units	183.77	£ 60,091.70	183.77	£ 55,125.65
<u>Total Of All Investments</u>		£ 452,492.16		£ 436,000.72
<u>GENERAL FUND CASH AND BANK</u>		£ 291,029.74		£ 41,840.68
<u>TOTAL ASSETS</u>		£ 743,521.90		£ 477,841.40

The accounts for the year ended 31st December 2024 and the above statement have been approved and adopted by the Trustees

Chairman of Trustees	<i>VJ Mitchell</i>	Date <i>20/10/2025</i>
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Clerk to the Trustees	<i>a o'Grady</i>	Date <i>20/10/2025</i>
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**Independent Examiners Report to the
Trustees of The Hospital of Thomas Truesdale
Accounts Period Year 2024 Charity Number: 220344**

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the period from the 1st January 2024 to the 31st December 2024.

Responsibilities and basis of report:

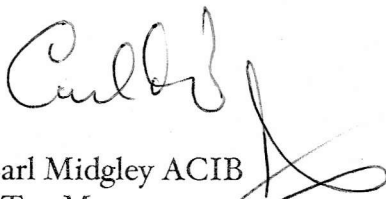
As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiners Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination

- 1) which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the Charities Act and
 - to prepare accounts which accord with the accounting records and comply with the Charities Act have not been met, or
- 2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Carl Midgley ACIB
CTax Management
16th October 2025

THOMAS TRUESDALE'S HOSPITAL

England & Wales - Charity number 220344

Accounts

The Hospital of Thomas Truesdale

(Charity No. 220344)

Annual Report 2023

Introduction:

This report describes the activities of the Trustees of the charity established by the will of Thomas Truesdale in the year 1700 – charity number 220344 – for the year ending 31st December 2023.

Trustees:

Mrs Viv Mitchell continued to act as chair of trustees through 2022 and other trustees remained the same as for the previous year.

Residents:

This year one resident moved from a small flat to a larger one and a new resident moved into the smaller flat after minimal alteration. This means that we had a full complement of residents for most of the year.

Activities:

- After all the renovations carried out in 2022, 2023 has been a quieter year with the aim of re-building monetary reserves.
- The clerk and chair continued to meet on a regular basis to conduct the essential business of the charity.
- The Trustees met 4 times in 2023.
- The crewyard at Morton has not sold despite active marketing.
- The tenants in no 1 West St moved out early but were replaced without interruption in rental income.
- The Charity continued to use Mr Peter Slinger to deal with architectural matters and he completed a quinquennial report which arrived with the chair in December 2023.
- Conflict of interest and financial control policies were added to the policies portfolio They were devised in line with Almshouse Association guidelines.

Assets:

1. A grade 2 listed almshouse building divided into 8 flats—insured value £2,395,326
2. A detached 2 bedroom property 1 West Street – insured value £302,289 let at £13,200 pa
3. Manor Farm House, High St, Morton a detached house with garage, large garden and crew yard. The rent for the farmhouse is £1,200 per month and the insured value is £762,262. The insured value for the outbuildings is £610,058 giving a total value of £1,372,320.
4. There are several plots of arable land bringing in rentals as follows:
 - a. 45.36 acres of arable land off the A15 which is let at £6420pa.
 - b. 34.552 acres of arable land in Morton Fen let at £2750pa
 - c. 4.24 acres of grazing land let to a horse owner at £500pa
 - d. 4.76 acres of arable land off East Lane Morton let at £350pa.

Investments and Accounts:

At December 31st 2022 the total value of investments amounted to £436001. The annual accounts prepared and submitted by the clerk have been agreed by the Trustees and appear in a separate annex to this report.

Mrs V Mitchell
23rd January 2024

**THE HOSPITAL OF THOMAS TRUESDALE
(REGISTERED CHARITY 220344)**

ACCOUNTS FOR THE YEAR ENDED

31st DECEMBER 2023

THE HOSPITAL OF THOMAS TRUESDALE
RECEIPTS AND PAYMENTS ACCOUNT
FOR THE YEAR ENDING 31st DECEMBER 2023

	2023	2022
	£	£
RECEIPTS		
Rentals and Contributions		
Residents contributions*	£21,975.00	£17,841.42
1 West Street	£9,855.00	£870.64
Manor House Farm rentals**	£15,900.00	£11,700.00
Agricultural land Morton - Rentals and Wayleave	£10,278.43	£9,926.75
Dividends		
M&G Charifund	£21,207.91	£20,587.79
COIF Deposit Account Interest	£420.02	£290.51
Bequest /Grants/Donations***	£2,200.00	£1,638.00
Sundries****	£3,699.63	£165.22
TOTAL RECEIPTS	£85,535.99	£63,020.33

* Includes 2022 over/underpayments adjustments

** 2022 underpayment of £2700. All paid up but missed one month £1200 to be caught up in 2024

*** Donation from Rotary £500 + contributions from residents to heating bill £1700

Sundries**** = refund overcharge vat gas £2883.79 & electricity

		2023	2022
		£	£
<u>PAYMENTS</u>			
Repairs and Renewals	Truesdale Hospital	£49,397.74	£5,590.53
	Manor Farm - Morton	£156.00	£4,498.00
	West Street	£2,512.00	£36,475.00
Lighting & Heating	Gas	£11,930.98	£9,279.27
	Electricity	£967.45	£1,596.07
	Water	£597.25	£437.78
Rates & Insurance	Insurance	£4,967.91	£4,928.12
Administration	Clerk	£4,340.00	£4,342.00
	Gardener/Plants	£1,233.63	£2,935.14
	Admin/Office expenses	£352.86	£300.89
	Almshouse Association *	£539.00	£187.00
	Architect	£2,766.21	£2,517.20
	Accountant	£486.00	£486.00
	Legal fees	£30.00	£0.00
	Land agent	£0.00	£300.00
	Surveyors	£394.93	£795.50
	Structural engineer	£420.00	£550.00
Other Expenses	Council Tax	£975.66	£3,502.58
	Planning application	£0.00	£1,432.00
	Green bin subscription	£49.00	£44.00
	Christmas present to residents	£420.00	£360.00
	TV Licence	£67.50	£0.00
	Sundries	£600.71	£2,227.60
	Recoupment Funds	£0.00	£0.00
TOTAL PAYMENTS		£83,204.83	£82,784.68
EXCESS OF RECEIPTS OVER PAYMENTS		£2,331.16	
EXCESS OF PAYMENTS OVER RECEIPTS			£19,764.35

*2023 + 2024

THE HOSPITAL OF THOMAS TRUESDALE

RECONCILIATION WITH CASH AND BANK BALANCES - GENERAL FUND

	2023	2022
	£	£
Bank Balances as at 1st January 2023		
Barclays current account	£9,446.30	£29,210.65
COIF deposit account	£30,063.22	£30,063.22
	<hr/>	<hr/>
	£39,509.52	£59,273.87
Add: Surplus for year	£2,331.16	
Less: Deficit for year		£19,764.35
Balances as at 31st December 2023	<hr/>	<hr/>
	£41,840.68	£39,509.52
Barclays current account	£19,670.32	£9,446.30
COIF deposit account *	£22,170.36	£30,063.22
	<hr/>	<hr/>
	£41,840.68	£39,509.52

Including £20,000 investment not credited until 22/01/24, but left Barclays account on 17/11/23

STATEMENTS OF ASSETS AS AT 31st DECEMBER 2023

PROPERTY FOR PURPOSES OF CHARITY

Almshouses in Scotgate, Stamford (insured value £ 2,395,326)

OTHER PROPERTY

Manor House Farm (including farmhouse, crewyard, garage, cart hovel, garden and paddock),
(Insured value: £762,262 (house) and £610,058 (outbuildings), Total £1,372,320 insured value)

Land at Morton (84.672 acres of arable land and 4.24 acres of grass land)

1 West Street, Stamford (insured value £ 302,289)

INVESTMENTS AT 31ST DECEMBER 2023

		Units 2023	Value 2023	Units 2022	Value 2022
<u>Endowment Fund</u>	M&G Charifund - Income units	22,809.28	£ 327,310.83	22,809.28	£ 335,187.00
<u>Recoupment (1) Fund</u>	M&G Charifund - Accumulation units	83.12	£ 24,932.11	83.12	£ 24,059.00
<u>Recoupment (2) Fund</u>	M&G Charifund - Income Units	1,995.28	£ 28,632.13	1,995.28	£ 29,321.00
<u>Emergency Reserve Fund</u>	M&G Charifund - Accumulation units	183.77	£ 55,125.65	183.77	£ 53,194.94
<u>Total Of All Investments</u>			£ 436,000.72		£ 441,761.94
<u>GENERAL FUND CASH AND BANK</u>			£ 19,670.32		£ 9,446.00
<u>TOTAL ASSETS</u>			£ 455,671.04		£ 451,207.94

The accounts for the year ended 31st December 2023 and the above statement have been approved and adopted by the Trustees

Chairman of Trustees *WJ Marshall* Date *23 October 2024*

Clerk to the Trustees *a.o. Grady* Date *23rd October 2024*



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Hospital Of Thomas Truesdale

**On accounts for the year
ended**

31st December 2023

**Charity no
(if any)**

Set out on pages

1 to 5

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st December 2022.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

17th October 2024

Name:

Michael Jacklin

**Relevant professional
qualification(s) or body
(if any):**

FCCA

Address:

Jackson & Grimes Limited

22 St Georges Street

Stamford Lincolnshire PE9 2BU

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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THOMAS TRUESDALE'S HOSPITAL

England & Wales - Charity number 220344

Accounts

The Hospital of Thomas Truesdale

(Charity No. 220344)

Annual Report 2022

Introduction

This report describes the activities of the Trustees of the charity established by the will of Thomas Truesdale in 1700, for the year ending 31st December 2022

Trustees

Mrs Viv Mitchell continued to act as Chair through 2022. Mrs Alison Warrick was appointed as a new trustee in May

Residents

In 2022 there has been no change to the resident population. One resident moved from a small flat to a bigger one and improvement work has been carried out on the empty flat. This means that we remained one short of the full complement of residents.

Activities

- The Clerk to the Trustees left her role in August and was replaced by a new Clerk with a 4 week induction period.
- The Clerk and Chair continued to meet on a regular basis to conduct the essential business of the charity.
- The Trustees met 4 times with one extraordinary meeting held to specifically discuss the sale of an asset.
- The visit to property owned by the charity in Morton took place and a decision was made to sell the Manor farm crew yard.
- The tenant who lived in No 1 West St died. The property needed significant renovation. The work was completed at the end of the year and measures were put in place to appoint a new tenant.
- The charity has continued to use Mr Peter Slinger to deal with architectural matters.
- A Health and Safety survey of the almshouse was carried out in March and the recommendations were accepted and carried out in full. The residents were made aware and the handbook was updated to reflect the changes.
- Data protection and Safeguarding policies were devised in line with Almshouse Association guidelines.

Assets

- A grade 2 listed almshouse building divided into 8 flats – insured value £2,395,326
- A 2 bedroom property no 1 West St – insured value £302,289 let at a rent of £5659pa
- Manor Farmhouse High St Morton, a detached farmhouse with garage, large garden and crewyard. The rent for this is £1,200 per month and the insured value is £762,262. The insured value of the outbuildings is £610,058 giving a total of £1,372,320
- Several plots of land around Morton bringing in rent as follows
 1. 45.36 acres of arable land off the A15 -- £6420pa
 2. 34.55 acres of arable land in Morton Fen -- £2750pa
 3. 4.24 acres of grazing land let to a horse owner -- £500pa
 4. 4.76 acres of arable land off East Lane –£350pa

Investments and Accounts

At December 31st 2022 the total value of investments amounted to £441,762. The annual accounts prepared and submitted by the Clerk have been agreed by the Trustees and appear in a separate annex to this report.

Mrs V Mitchell
28th April 2023

**THE HOSPITAL OF THOMAS TRUESDALE
(REGISTERED CHARITY 220344)**

ACCOUNTS FOR THE YEAR ENDED

31st DECEMBER 2022

THE HOSPITAL OF THOMAS TRUESDALE
RECEIPTS AND PAYMENTS ACCOUNT
FOR THE YEAR ENDING 31st DECEMBER 2022

	2022	2021
	£	£
RECEIPTS		
Rentals and Contributions		
Residents contributions*	£17,841.42	£16,332.00
1 West Street	£870.64	£5,659.16
Manor House Farm rentals**	£11,700.00	£15,600.00
Agricultural land Morton - Rentals and Wayleave	£9,926.75	£10,102.85
Dividends		
M&G Charifund	£20,587.79	£18,355.38
COIF Deposit Account Interest	£290.51	£3.55
Bequest /Grants/Donations***	£1,638.00	£3,270.00
Sundries	£165.22	
TOTAL RECEIPTS	£63,020.33	£69,322.94

* 2022 Includes over/underpayments to be adjusted in 2023

** 2022 underpayment of £2700. Payment plan agreed in 2023

*** Grant from Harry Skells Trust

	2022	2021
	£	£
<u>PAYMENTS</u>		
Repairs and Renewals		
Truesdale Hospital	£5,590.53	£40,439.91
Manor Farm -Morton	£4,498.00	£433.00
West Street	£36,475.00	£7,803.00
Lighting & Heating		
Gas	£9,279.27	£4,905.85
Electricity	£1,596.07	£1,013.94
Water	£437.78	£975.84
Rates & Insurance		
Insurance	£4,928.12	£3,978.31
Administration		
Clerk	£4,342.00	£4,008.00
Gardener/Plants	£2,935.14	£1,080.00
Admin/Office expenses	£300.89	£234.00
Almshouse Association	£187.00	£0.00
Architect	£2,517.20	£433.51
Accountant	£486.00	£474.00
Legal fees	£0.00	£0.00
Land agent	£300.00	£0.00
Surveyors	£795.50	£0.00
Structural engineer	£550.00	£1,740.00
Other Expenses		
Council Tax	£3,502.58	
Planning application	£1,432.00	£0.00
Green bin subscription	£44.00	£39.00
Christmas present to residents	£360.00	£460.00
TV Licence	£0.00	£37.50
Sundries	£2,227.60	£0.00
Recoupment Funds	£0.00	£0.00
TOTAL PAYMENTS	£82,784.68	£68,055.86
EXCESS OF RECEIPTS OVER PAYMENTS		£1,267.08
EXCESS OF PAYMENTS OVER RECEIPTS	£19,764.35	

THE HOSPITAL OF THOMAS TRUESDALE

RECONCILIATION WITH CASH AND BANK BALANCES - GENERAL FUND

	2022	2021
	£	£
Bank Balances as at 1st January 2022		
Barclays current account	£29,210.65	£27,943.57
COIF deposit account	£30,061.64	£30,061.64
	<u>£59,272.29</u>	<u>£58,005.21</u>
Add: Surplus for year		£1,267.08
Less: Deficit for year	£19,762.77	<u>£59,272.29</u>
	<u>£39,509.52</u>	
Balances as at 31st December 2022		
Barclays current account	£9,446.30	£29,210.65
COIF deposit account	£30,063.22	£30,061.64
	<u>£39,509.52</u>	<u>£59,272.29</u>

STATEMENTS OF ASSETS AS AT 31st DECEMBER 2022

PROPERTY FOR PURPOSES OF CHARITY

Almshouses in Scotgate, Stamford (insured value £ 2,395,326)

OTHER PROPERTY

Manor House Farm (including farmhouse, crewyard, garage, cart hovel, garden and paddock),
(Insured value: £762,262 (house) and £610,058 (outbuildings), Total £1,372,320 insured value)


Land at Morton (84.672 acres of arable land and 4.24 acres of grass land)


1 West Street, Stamford (insured value £ 302,289)

INVESTMENTS AT 31ST DECEMBER 2022

	Units 2022	Value 2022	Units 2021	Value 2021
<u>Endowment Fund</u>				
M&G Charifund - Income units	22,809.28	£335,187	22,809.28	£354,957
<u>Recoupment (1) Fund</u>				
M&G Charifund - Accumulation units	83.12	£24,059	83.12	£24,107
<u>Recoupment (2) Fund</u>				
M&G Charifund - Income Units	1,995.28	£29,321.00	1,995.28	£31,050
<u>Emergency Reserve Fund</u>				
M&G Charifund - Accumulation units	183.77	£53,195	183.77	£53,302
<u>Total Of All Investments</u>		£441,762		£463,416
<u>GENERAL FUND CASH AND BANK</u>		£9,446		£59,272
<u>TOTAL ASSETS</u>		£451,208		£522,688

The accounts for the year ended 31st December 2022 and the above statement have been approved and adopted by the Trustees

Chairman of Trustees		Date	23/10/2023
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Clerk to the Trustees		Date	23/10/23
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Section A Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Hospital Of Thomas Truesdale

**On accounts for the year
ended**

31st December 2022 **Charity no
(if any)**

Set out on pages

1 to 5
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st December 2022

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: 

Date: 23rd October 2023

Name: Michael Jacklin

**Relevant professional
qualification(s) or body
(if any):**

FCCA

Address:

Jackson & Grimes Limited
22 St Georges Street
Stamford Lincolnshire PE9 2BU

THOMAS TRUESDALE'S HOSPITAL

England & Wales - Charity number 220344

Accounts

The Hospital of Thomas Truesdale

(Charity No. 220344)

Annual Report 2021

Introduction:

This report describes the activities of the Trustees of the charity established by the will of Thomas Truesdale in the year 1700 - charity number 220344 - for the year ending 31st December 2021

Trustees:

This year very sadly Mr Andrew Moore became ill and was not able to continue in his role as a Trustee and later in the year the Chair Col John Harvey moved away from the area. This left the charity without a Chair so the Vice Chair Mrs Viv Mitchell stepped into the role and after some thought decided to continue into 2022.

Residents:

This year there has been no change to the resident population. Improvements to apartments have meant that we are one short of the full complement.

Activities:

The Trustees met 4 times in 2021. In the early part of the year the meetings were held via zoom because of the ongoing coronavirus pandemic and then later 2 meetings were held face to face. The visit to the property and land owned by the charity at Morton was once again cancelled.

The Clerk and Chair continued to meet on a regular basis to conduct the essential business of running the Charity.

The Charity has continued to use Mr Peter Slinger to advise the Trustees about architectural matters. In May 2021 structural engineer Mr John Ellington completed his report on the reconstruction of the collapsed boundary wall. The report concluded that to the best of his knowledge the wall has been rebuilt in accordance with the proposed structural scheme designed and detailed by Stanza Ltd.

Flat 6 has been undergoing renovation during 2021 and is nearing completion.

Assets:

1. A grade 2 listed almshouse building divided into 8 flats—insurance value £2,395,326
2. Detached 2 bedroom property 1 West Street - insurance value £302,285 let at £5659pa
3. Manor Farm House, High St, Morton a detached house with garage, large garden and crew yard. The rent for the farmhouse is £1,200 per month and the insurance value is £762,262. The insurance value for the outbuildings is £610,058 giving a total value of £1,372,320.

4. There are several plots of arable land bringing in rentals as follows:
 - a. 45.36 acres of arable land off the A15 which is let at £6420pa.
 - b. 34.552 acres of arable land in Morton Fen let at £2750pa

 - c. 4.24 acres of grazing land let to a horse owner at £500pa
 - d. 4.76 acres of arable land off East Lane Morton let at £350pa

Investments and Accounts:

At December 31st 2021 the total value of investments amounted to £463,416. A summary of the charity's accounts has been prepared by the clerk assisted by Mrs Gillian Matthew, an accountant who has recently retired from managing the accounts at a much larger almshouse complex. The accounts are in a separate annex to this report.

Mrs V Mitchell
7th February 2022

**THE HOSPITAL OF THOMAS TRUESDALE
(REGISTERED CHARITY 220344)**

ACCOUNTS FOR THE YEAR ENDED

31st DECEMBER 2021

THE HOSPITAL OF THOMAS TRUESDALE
RECEIPTS AND PAYMENTS ACCOUNT
FOR THE YEAR ENDING 31st DECEMBER 2021

	2021	2020
	£	£
RECEIPTS		
Rentals and Contributions		
Residents contributions*	£16,332.00	£16,696.00
1 West Street	£5,659.16	£5,659.16
Manor House Farm rentals**	£15,600.00	£13,200.00
Agricultural land Morton - Rentals and Wayleave	£10,102.85	£10,100.65
Dividends		
M&G Charifund	£18,355.38	£16,619.06
COIF Deposit Account Interest	£3.55	£78.93
Bequest /Grants/Donations***	£3,270.00	
Sundries		£77.68
TOTAL RECEIPTS	£69,322.94	£62,431.48

* 2020 Includes underpayment from 2019

**Includes one months underpayment from 2020

*** Grant from Harry Skells Trust

	2021	2020
	£	£
<u>PAYMENTS</u>		
Repairs and Renewals		
Truesdale Hospital	£40,439.91	£46,239.14
Manor Farm -Morton	£433.00	£808.00
West Street	£7,803.00	£335.18
Lighting & Heating		
Gas	£4,905.85	£4,591.79
Electricity	£1,013.94	£992.90
Water	£975.84	£1,301.07
Rates & Insurance		
Insurance	£3,978.31	£3,875.79
Administration		
Clerk	£4,008.00	£3,600.00
Gardener/Plants	£1,080.00	£1,654.50
Admin/Office expenses	£234.00	£193.42
Almshouse Association x 2 years	£0.00	£380.00
Architect	£433.51	£2,008.67
Accountant	£474.00	£438.00
Legal fees	£0.00	£23,762.44
Land agent	£0.00	£0.00
Surveyors	£0.00	£0.00
Structural engineer	£1,740.00	£0.00
Other Expenses		
Planning application	£0.00	£310.00
Green bin subscription	£39.00	£36.00
Christmas present to residents	£460.00	£250.00
TV Licence	£37.50	£37.50
Sundries	£0.00	£630.00
Recoupment Funds	£0.00	£0.00
Legionella Testing	£0.00	£0.00
TOTAL PAYMENTS	£68,055.86	£91,444.40
EXCESS OF RECEIPTS OVER PAYMENTS	£1,267.08	
EXCESS OF PAYMENTS OVER RECEIPTS		£29,012.92

THE HOSPITAL OF THOMAS TRUESDALE

RECONCILIATION WITH CASH AND BANK BALANCES - GENERAL FUND

	2021	2020
	£	£
Bank Balances as at 1st January 2021		
Barclays current account	£27,943.57	£56,956.91
COIF deposit account	£30,061.64	£30,061.22
	<hr/> £58,005.21	<hr/> £87,018.13
Add: Surplus for year	£1,267.08	
Less: Deficit for year	<hr/> £59,272.29	<hr/> £29,012.92
		<hr/> £58,005.21
Balances as at 31st December 2021		
Barclays current account	£29,210.65	£27,943.57
COIF deposit account	£30,061.64	£30,061.64
	<hr/> £59,272.29	<hr/> £58,005.21

THE HOSPITAL OF THOMAS TRUESDALE
STATEMENTS OF ASSETS AS AT 31st DECEMBER 2021

PROPERTY FOR PURPOSES OF CHARITY

Almshouses in Scotgate, Stamford (insured value £ 2,395,326)

OTHER PROPERTY

Manor House Farm (including farmhouse, crewyard, garage, cart hovel, garden and paddock),
 (Insured value: £762,262 (house) and £610,058 (outbuildings), Total £1,372,320 insured value)

Land at Morton (84.672 acres of arable land and 4.24 acres of grass land)

1 West Street, Stamford (insured value £ 302,289)

INVESTMENTS AT 31ST DECEMBER 2021

	Units 2021	Value 2021	Units 2020	Value 2020
<u>Endowment Fund</u>				
M&G Charifund - Income units	22,809.28	£354,957	22809.28	£313,073
<u>Recoupment (1) Fund</u>				
M&G Charifund - Accumulation units	83.12	£24,107	83.12	£20,250
<u>Recoupment (2) Fund</u>				
M&G Charifund - Income Units	1,995.28	£31,050	1995.28	£27,387
<u>Emergency Reserve Fund</u>				
M&G Charifund - Accumulation units	183.77	£53,302	183.77	£44,772
<u>Total Of All Investments</u>		£463,416		£405,482
<u>GENERAL FUND CASH AND BANK</u>		£59,272		£58,005
<u>TOTAL ASSETS</u>		£522,688		£463,487

The accounts for the year ended 31st December 2021 and the above statement have been approved and adopted by the Trustees

Chairman of Trustees	<i>V J Nutwell</i>	Date	<i>22/4/2022</i>
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Clerk to the Trustees	<i>[Signature]</i>	Date	<i>22/4/2022</i>
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Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name The Hospital Of Thomas Truesdale

**On accounts for the year
ended**

31 st December 2021	Charity no (if any)	
--------------------------------	--------------------------------	--

Set out on pages

1 to 5

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st December 2019.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

Name:

**Relevant professional
qualification(s) or body
(if any):**

FCCA

Address:

Jackson & Grimes Limited
22 St Georges Street
Stamford Lincolnshire PE9 2BU



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Hospital Of Thomas Truesdale

**On accounts for the year
ended**

31st December 2021
Charity no (if any)

Set out on pages

1 to 5
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st December 2019.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

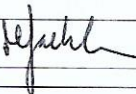
**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: 

Date: 27th April 2022

Name: Michael Jacklin

**Relevant professional
qualification(s) or body
(if any):**

FCCA

Address:

Jackson & Grimes Limited
22 St Georges Street
Stamford Lincolnshire PE9 2BU

THOMAS TRUESDALE'S HOSPITAL

England & Wales - Charity number 220344

Accounts

The Hospital of Thomas Truesdale - Chairman's Annual Report 2020

Introduction

1. This report describes the activities and achievements of the Board of Trustees of the Almshouse Charity established by the will of Thomas Truesdale in the year 1700 (Charity No 220344) for the year ending 31st December 2020. Throughout 2020, the Covid-19 pandemic had an enormous effect worldwide, and the activities of this charity were affected throughout the year. This will, no doubt, continue into 2021.

Trustees.

2. The year started in the saddest possible way with the death of one of our trustees, Mr Philip Heath, on 2nd February following heart surgery. The onset of Covid-19 restrictions severely hampered our ability to appoint a suitable replacement for him, but we finally succeeded in doing so just in time for the last (Zoom) Board meeting of the year in December when we were pleased to be able to appoint Mr Bruce Dilks as a new trustee.

Residents.

3. There has been no change to the resident population this year. We remain one short of our full complement and this has been necessarily maintained throughout the year to facilitate the major refurbishment and conversion of the last remaining bed-sit into a modern self-contained apartment with bedroom, bathroom and open-plan kitchen/living area. The vacancy also facilitated the temporary relocation of the resident in Flat 5 which was essential whilst the southern boundary wall was being rebuilt (see para 7 below).

Activities.

4. The Board of Trustees met twice during the year; a face to face meeting on 17th February and a "Zoom" meeting on 7th December. The meetings due to take place on 18th May and 17th August were both cancelled due to the Covid-19 Pandemic restrictions, and the Clerk kindly produced an Update Report which was circulated to all trustees in lieu of these meetings. The annual visit to the property and lands belonging to the Charity at Morton also had to be cancelled this year because of Covid restrictions.

5. The Clerk and the Chairman continued to meet (socially distanced) fortnightly throughout the year to conduct the essential business of running of the Charity.

6. The Charity was pleased to appoint a new architect, Mr Peter Slinger, to plan and oversee the refurbishment of Flat 9. We also appointed Mr John Ellington, a Structural Engineer, to represent our interests during the rebuilding of the southern boundary wall.

Achievements.

7. I am delighted to report that the boundary wall that forms the South side of the site, which collapsed catastrophically in January 2013 and which had subsequently been the centre of a major legal dispute between the Charity and our neighbours Hanover Housing Association (now Anchor-Hanover), was rebuilt during the year. Work finally started in August and is now almost completed.
8. Major repairs to the Colleyweston slate roof over Flat 8 also took place in the summer, including replacement of much of the lead coping.
9. One task remaining from 2019, the re-painting of the front railings, was completed in the spring.
10. Tenders were issued by our newly appointed architect for the refurbishment of Flat 9.
11. During the year the Clerk, together with one of our trustees Mr Andrew Leech, worked to produce an excellent and comprehensive Property Portfolio of the Charity's assets. This was completed in November and a hard copy was given to every trustee.

Assets

12. A list of the Charity's property assets, with values as re-assessed for insurance purposes is below:
 - a. Grade-2 Listed Almshouse buildings in Scotgate, divided into 8 self-contained flats - insurance value: £2,325,599.
 - b. Detached 2-bedroomed house at No.1 West Street – insurance value: £302,289, currently let at £5,659 p.a.
 - c. Manor Farm House, High Street, Morton; a detached house with garage, large garden and crewyard together with 45.36 acres of arable land off Folkingham Road (A15):

Farmhouse, Garage and Garden (currently let at £1200 per month) together with Crewyard and buildings: £1,258,367

Arable land (45.36 acres): Currently let at £6,420 pa (from 11 Oct 17)
 - d. 34.552 acres of arable land on Morton Fen let at £2,750p.a.
 - e. 4.24 acres of neglected grassland, currently let to a horse-owner for £500/annum. A small part at the southern end has potential for residential development.
 - f. 4.76 acres of arable land off East Lane, Morton, let at £350 p.a.

Investments

13. At 31 Dec 2020 the total value of investments amounted to £405,482, a decrease of 15.9% since December 2019, which reflects the adverse effect of the

global Covid pandemic on the stock market. A summary of the Charity's investments as at 31 Dec 2020 has been prepared by Andrew Moore, the trustee responsible for investment advice to the Board, and is a separate annex to this report.

Annual Accounts

14. The annual accounts, prepared and submitted separately by the Clerk for consideration, have been agreed by the Board. They form a separate annex to this report.

Mr J L Harvey

Chairman

21th April 2021

THE HOSPITAL OF THOMAS TRUESDALE

ACCOUNTS FOR THE YEAR ENDED

31st DECEMBER 2020

THE HOSPITAL OF THOMAS TRUESDALE
RECEIPTS AND PAYMENTS ACCOUNT
FOR THE YEAR ENDING 31st DECEMBER 2020

	2020	2019
	£	£
RECEIPTS		
Rentals and Contributions		
Residents contributions	£16,696.00	£17,270.00
1 West Street	£5,659.16	£5,659.16
Manor House Farm rentals	£13,200.00	£14,400.00
Agricultural land Morton - Rentals and Wayleave	£10,100.65	£10,087.51
- Rentals and Wayleave		
Dividends		
Charifund	£16,619.06	£20,587.78
COIF Deposit Account Dividend and ERF Interest	£78.93	£212.09
Bequest / Donation(Waitrose)		£270.00
Sundries	£77.68	£7.50
Legal fees		
TOTAL RECEIPTS	£62,431.48	£68,494.04

	2020	2019
	£	£
<u>PAYMENTS</u>		
Repairs and Renewals		
Truesdale Hospital	£46,239.14	£3,707.51
Manor Farm -Morton	£808.00	£0.00
West Street	£335.18	£450.07
Crew Yard		£0.00
Lighting & Heating		
Gas	£4,591.79	£4,738.26
Electricity	£992.90	£742.85
Water	£1,301.07	£1,791.58
Rates & Insurance		
Insurance	£3,875.79	£3,785.44
Council tax		£0.00
Administration		
Clerk	£3,600.00	£3,600.00
Gardener/Plants	£1,654.50	£1,619.99
Admin/Office expenses	£193.42	£1,345.42
Almshouse Association x 2 years	£380.00	£0.00
Architect	£2,008.67	£0.00
Accountant	£438.00	£432.00
Land agent	£0.00	0.00
Legal fees	£23,762.44	£18,016.44
Surveyors	£0.00	£0.00
Structural engineer	£0.00	£0.00
Other Expenses	0.00	
Planning application	£310.00	£0.00
Court fees	£0.00	£0.00
Green bin subscription	£36.00	£32.00
Bonus to residents	£250.00	£420.00
TV Licence	£37.50	£37.50
Sundries	£630.00	£200.00
Recoupment Funds	£0.00	£1,250.00
Legionella Testing	£0.00	£0.00
TOTAL PAYMENTS	£91,444.40	£42,169.06
EXCESS OF PAYMENTS OVER RECEIPTS	£29,012.92	
EXCESS OF RECEIPTS OVER PAYMENTS		£26,324.98

THE HOSPITAL OF THOMAS TRUESDALE

RECONCILIATION WITH CASH AND BANK BALANCES - GENERAL FUND

	2020	2019
	£	£
Bank Balances as at 1st January 2020		
Barclays current account	£56,956.91	£30,632.84
COIF deposit account	£30,061.22	£30,060.31
	<hr/>	<hr/>
	£87,018.13	£60,693.15
Add: Surplus for year		£26,324.98
Less: Deficit for year	£29,012.92	
	<hr/>	<hr/>
	£58,005.21	£87,018.13
 Balances as at 31st December 2020		
Barclays current account	£27,943.57	£56,956.91
COIF deposit account (Note)	£30,061.64	£30,061.22
	<hr/>	<hr/>
	£58,005.21	£87,018.13

Note The final statement for the COIF dated 31st December 2020 is for the sum of £30,061.64 but that takes into account interest to the sum of £0.35 which was not credited into the Charity's bank account until 7th January 2021

THE HOSPITAL OF THOMAS TRUESDALE

STATEMENTS OF ASSETS AND LIABILITIES AS AT 31st DECEMBER 2020

PROPERTY FOR PURPOSES OF CHARITY

Almshouses in Scotgate, Stamford (insured value £ 2,325,559)

OTHER PROPERTY

Manor House Farm (including farmhouse, crewyard, garage, cart hovel, garden and paddock),
(insured value £ 1,258,367)

Land at Morton (84.672 acres of arable land and 4.24 acres of grass land)


1 West Street, Stamford (insured value £ 302,289)

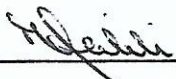
INVESTMENTS AT 31ST DECEMBER 2020

	Units 2020	Value 2020	Units 2019	Value 2019
<u>Endowment Fund</u>				
M&G Charifund - Income units	22,809.276	£313,073	22,809.276	378,791
<u>Recoupment (1) Fund</u>				
M&G Charifund - Accumulation units	83.116	£20,250	83.116	23,247
<u>Recoupment (2) Fund</u>				
M&G Charifund - Income Units	1,995.284	£27,387	1,995.284	33,135
<u>Emergency Reserve Fund</u>				
M&G Charifund - Accumulation units	183.772	£44,772	183.772	51,400
<u>Total Of All Investments</u>		£405,482		486,573

GENERAL FUND CASH AND BANK

The accounts for the year ended 31st December 2020 and the above statement have been approved and adopted by the Trustees

Chairman of Trustees		Date	07 APR 21
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Clerk to the Trustees		Date	7/4/2021
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Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Hospital Of Thomas Truesdale

**On accounts for the year
ended**

31st December 2020

**Charity no
(if any)**

Set out on pages

1 to 4

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st December 2019.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

8th April 2021

Name:

Michael Jacklin

**Relevant professional
qualification(s) or body
(if any):**

FCCA

Address:

Jackson & Grimes Limited

22 St Georges Street

Stamford Lincolnshire PE9 2BU



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

The Hospital Of Thomas Truesdale

**On accounts for the year
ended**

31st December 2020

**Charity no
(if any)**

Set out on pages

1 to 4

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st December 2019.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

8th April 2021

Name:

Michael Jacklin

**Relevant professional
qualification(s) or body
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