

# THE BATTERSON-CHIVERS FOUNDATION

England & Wales · Charity number 219312

## Details

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**Status** Registered

**Legal form** Trust

**Registered** 1964-02-06

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 101 Grantchester Meadows  
Cambridge  
CB3 9JN

**Phone** 01223301030

**Email** [annabelneale@gmail.com](mailto:annabelneale@gmail.com)

## Activities

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**Objects:** PRIMARILY FOR THE RELIEF OF NEEDY EMPLOYEES AND EX-EMPLOYEES OF CHIVERS & SONS LTD., AND/OR CONNAUGHT FOOD PRODUCTS LTD., AND FOR SUCH CHARITABLE PURPOSES AS THE TRUSTEES AT THEIR DISCRETION THINK FIT.

**Activities:** Supporting other charities whose work is within the objects specified by the Trust Deed.

## Classification

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- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes, Accommodation/housing
- **Who:** Other Charities Or Voluntary Bodies

## Geography

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- **Area of benefit:** THE CITY OF CAMBRIDGE AND THE ADMINISTRATIVE AREA AS
- Cambridgeshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£41,577	£1,832	-	-
2023-12-31	£40,572	£2,931	-	-
2022-12-31	£29,585	£30,316	-	-
2021-12-31	£32,297	£33,108	-	-
2020-12-31	£27,007	£34,099	-	-

## Trustees

Name	Role	Appointed
<b>CAROLINE ELIZABETH CRANE</b>	Chair	
ANNABEL NEALE		
GEORGINA MARY CHIVERS		
JUDITH CHIVERS		

**THE BATTERSON-CHIVERS FOUNDATION**

England & Wales - Charity number 219312

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# Accounts

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**BATTERSON CHIVERS FOUNDATION  
FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 DECEMBER 2024**

**Batterson Chivers Foundation  
Details of the Charity**

**Trustees**

Caroline Elizabeth Crane (Chairman)  
Georgina Mary Chivers  
Judith Chivers  
Sarah Annabel Neale

**Treasurer**

Georgina Mary Chivers

**Address for Correspondence**

Binbrook Barn  
Northfield Farm  
Long Road  
Comberton  
Cambridge  
CB23 7DQ

**Registered Charity Number**

219312

**Independent Examiner**

Richard Crane  
Asplins Farm  
Toft Road  
Hardwick  
Cambridgeshire  
CB23 7QX

**Batterson Chivers Foundation**  
**Trustees' Report for the year ended 31 December 2024**

The Trustees present their report and financial statements for the year ended 31 December 2024.

***Status and Objects***

By a deed dated 1 November 1962, Rebekah Hope Chivers created the Batterson Chivers Foundation by settling £10,000 into Trust. The trustees used this cash sum to purchase cottages at Histon, which provided housing for those in need, as specified in the trust deed. On 3 October 1984 W N Chivers, Mrs V W Chivers, J Chivers and Mrs J Chivers added to the trust fund by passing to the trustees an interest in land at Arbury Camp, Cambridge.

Between 1995 and 2002, the land and the cottages were sold. The proceeds of sale have been invested. The trustees apply the investment income arising to make payments to charities, and others, whose work is within the objects specified in the trust deed of Batterson Chivers Foundation. Payments made by the trustees during 2015 are listed in the accounts on page 5.

***Trustees***

The trustees who served during the year were:

Caroline Elizabeth Crane  
Judith Chivers  
Georgina Mary Chivers  
Sarah Annabel Neale

The trustees are not subject to periodical re-election.

***Statement of Trustees' Responsibilities***

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which gives a true and fair view of the Charity's financial activities during the year and of its financial position at the end of the year. In preparing financial statements giving a true and fair view, the trustees should follow best practice and

- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to assume that the Charity will be able to continue to meet its objectives.

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the Charity and which enable them to ascertain the financial position of the Charity and which enable them to ensure that the financial statements comply with the Charities Act 1993 and regulations made thereunder. The trustees are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention of fraud and other irregularities.

***Investment Powers***

By the trust deed, the trustees are given wide powers of investment in land and buildings.

***Activities and Financial Statements***

The activities for the year are set out in the attached financial statements.

The trust made donations, in accordance with its charitable objects, to other charities totaling £ 0(2023: £0). The only other expenditure was stockbrokers' fees of £1,832 (2023: £2,931)

During the year the Foundation received investment income of £41,577 (2023: £40,572).

At 31 December 2024 the trust fund had net assets of £904,671 (2023: £850,289).

***Organisation***

The trustees set out the general policy of the Charity and determine charitable distributions.

**ON BEHALF OF THE BOARD**



**Caroline Crane  
Chairman**

**Batterson Chivers Foundation**  
**Independent Examiner's Report to the Trustees for the year ended 31 December 2024**

I have examined the financial statements for the year ended 31 December 2024.

***Respective Responsibilities of Trustees and Examiner***

As the Charity's trustees you are responsible for the preparation of the financial statements and you consider that the audit requirement of section 43(2) of the Charities Act 1993 (the Act) does not apply. It is my responsibility to state, on the basis of procedures specified in the General Directions given by the Charity Commission under section 43(7)(b) of the Act, whether particular matters have come to my attention.

***Basis of Independent Examiner's Report***

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the financial statements.

***Independent Examiner's Statement***

In connection with our examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 41 of the Act; and
  - to prepare financial statements which accord with the accounting records; and
  - to comply with the accounting requirements of the Act have not been met; or
  - that the statement of accounts does not comply with any requirements of regulation 3 of the Charity (Accounts and Reports) Regulations 1995, except the requirements specified in paragraph 1 of Part III of Schedule I to those Regulations; or
  
2. to which in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.

  
Richard Crane

ACA

25 October 2025

**Batterson Chivers Foundation**  
**Balance Sheet at 31 December 2024**

	2024	2024	2023	2023
	£	£		£
<b>Investments (at market value)</b>				
Quoted securities	224142.43			209,505.77
The Charities Property Fund	<u>572400</u>			<u>569,280.00</u>
		796,542.43		778,785.77
<b>Current Assets</b>				
Cash at Stockbrokers	1352.3		6,303.42	
Cash at bank	106776.62		65,199.54	
	-----			
Creditor		108,128.92		71,502.96
		904,671		850,289
<b>financed by:</b>				
<b>Capital Account</b>				
Balance at 1 January 2024	787,612		825,710.00	
Donation received				
	787,612.00		825,710.00	
Movement in Investment Values	14,636.66		-38,098.23	
Balance at 31 December 2024		802,248.66		787,611.77
<b>Income Account</b>		102,422.06		62,677.22
		904,671		850,289

**Batterson Chivers Foundation**  
**Income Account for the year ended 31 December 2024**

	2024		2023
	£		£
<b>Income</b>			
Dividends & interest on quoted investments	5,315.00		4,875.30
Rent from Charities Property Fund	36,262.08		27,506.88
Profit on sale of investments	<u>0.00</u>		8,190.00
Bank interest	0		0
	41,577.08		40,572.18
<b>Expenditure</b>			
Stockbroker's fees	<u>-1832.24</u>		-2,931.24
	39,744.84		37,640.94
Balance of Income Account at 1 January 2024	62677.22		25,036.28
<b>Distributions to Charities</b>	0	0	
	<u>0</u>		<u>0</u>
	102,422.06		62,677.22

**THE BATTERSON-CHIVERS FOUNDATION**

England & Wales - Charity number 219312

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# Accounts

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**BATTERSON CHIVERS FOUNDATION  
FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 DECEMBER 2023**

**Batterson Chivers Foundation  
Details of the Charity**

**Trustees**

Caroline Elizabeth Crane (Chairman)  
Georgina Mary Chivers  
Judith Chivers  
Sarah Annabel Neale

**Treasurer**

Georgina Mary Chivers

**Address for Correspondence**

Binbrook Barn  
Northfield Farm  
Long Road  
Comberton  
Cambridge  
CB23 7DQ

**Registered Charity Number**

219312

**Independent Examiner**

Richard Crane  
Asplins Farm  
Toft Road  
Hardwick  
Cambridgeshire  
CB23 7QX

**Batterson Chivers Foundation**  
**Trustees' Report for the year ended 31 December 2023**

The Trustees present their report and financial statements for the year ended 31 December 2023.

***Status and Objects***

By a deed dated 1 November 1962, Rebekah Hope Chivers created the Batterson Chivers Foundation by settling £10,000 into Trust. The trustees used this cash sum to purchase cottages at Histon, which provided housing for those in need, as specified in the trust deed. On 3 October 1984 W N Chivers, Mrs V W Chivers, J Chivers and Mrs J Chivers added to the trust fund by passing to the trustees an interest in land at Arbury Camp, Cambridge.

Between 1995 and 2002, the land and the cottages were sold. The proceeds of sale have been invested. The trustees apply the investment income arising to make payments to charities, and others, whose work is within the objects specified in the trust deed of Batterson Chivers Foundation. Payments made by the trustees during 2015 are listed in the accounts on page 5.

***Trustees***

The trustees who served during the year were:

Caroline Elizabeth Crane  
Judith Chivers  
Georgina Mary Chivers  
Valerie Walton Chivers  
Sarah Annabel Neale

The trustees are not subject to periodical re-election.

***Statement of Trustees' Responsibilities***

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which gives a true and fair view of the Charity's financial activities during the year and of its financial position at the end of the year. In preparing financial statements giving a true and fair view, the trustees should follow best practice and

- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to assume that the Charity will be able to continue to meet its objectives.

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the Charity and which enable them to ascertain the financial position of the Charity and which enable them to ensure that the financial statements comply with the Charities Act 1993 and regulations made thereunder. The trustees are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention of fraud and other irregularities.

***Investment Powers***

By the trust deed, the trustees are given wide powers of investment in land and buildings.

***Activities and Financial Statements***

The activities for the year are set out in the attached financial statements.

The trust made donations, in accordance with its charitable objects, to other charities totaling £ 0 (2022: £29,000). The only other expenditure was stockbrokers' fees of £2,931 (2022: £1,316)

During the year the Foundation received investment income of £40,572 (2022: £29,585).

At 31 December 2023, the trust fund had net assets of £850,289 (2022: £850,746).

***Organisation***

The trustees set out the general policy of the Charity and determine charitable distributions.

**ON BEHALF OF THE BOARD**



**Caroline Crane  
Chairman**

**Batterson Chivers Foundation**  
**Independent Examiner's Report to the Trustees for the year ended 31 December 2023**

I have examined the financial statements for the year ended 31 December 2023.

***Respective Responsibilities of Trustees and Examiner***

As the Charity's trustees you are responsible for the preparation of the financial statements and you consider that the audit requirement of section 43(2) of the Charities Act 1993 (the Act) does not apply. It is my responsibility to state, on the basis of procedures specified in the General Directions given by the Charity Commission under section 43(7)(b) of the Act, whether particular matters have come to my attention.

***Basis of Independent Examiner's Report***

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the financial statements.

***Independent Examiner's Statement***

In connection with our examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 41 of the Act; and
  - to prepare financial statements which accord with the accounting records; and
  - to comply with the accounting requirements of the Act have not been met; or
  - that the statement of accounts does not comply with any requirements of regulation 3 of the Charity (Accounts and Reports) Regulations 1995, except the requirements specified in paragraph 1 of Part III of Schedule I to those Regulations; or
  
2. to which in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.

  
Richard Crane

ACA

16 December 2024

**Batterson Chivers Foundation**

**Balance Sheet at 31 December 2023**

	2023	2023	2022
	£	£	£
<b>Investments (at market value)</b>			
Quoted securities	209505.77		211,316.00
The Charities Property Fund	<u>569280</u>		<u>605,568.00</u>
		778,785.77	816,884.00
<b>Current Assets</b>			
Cash at Stockbrokers	6303.42		1,045.00
Cash at bank	65199.54		32,817.36
	-----	71,502.96	33,862.36
Creditor			
		850,289	850,746
<i>financed by:</i>			
<b>Capital Account</b>			
Balance at 1 January 2023	825,710		898,654.00
Donation received			
	825,710.00		898,654.00
Movement in Investment Values	-38,098.23		-72,944.00
Balance at 31 December 2023		787,611.77	825,710.00
<b>Income Account</b>		62,677.22	25,036.28
		850,289	850,746

**Batterson Chivers Foundation**  
**Income Account for the year ended 31 December 2023**

	2023		2022
	£		£
<b>Income</b>			
Dividends & interest on quoted investments	4,875.30		4,801.69
Rent from Charities Property Fund	27,506.88		24,782.98
Profit on sale of investments	<u>8,190.00</u>		0.00
Bank interest	0		0
	40,572.18		29,584.67
<b>Expenditure</b>			
Stockbroker's fees	<u>-2931.24</u>		-1,315.77
	37,640.94		28,268.90
Balance of Income Account at 1 January 2023	25036.28		25,767.38
<b>Distributions to Charities</b>	0		29000
	<u>0</u>		<u>-29000</u>
	62,677.22		25,036.28

**THE BATTERSON-CHIVERS FOUNDATION**

England & Wales - Charity number 219312

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# Accounts

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**BATTERSON CHIVERS FOUNDATION  
FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 DECEMBER 2022**

**Batterson Chivers Foundation  
Details of the Charity**

**Trustees**

Caroline Elizabeth Crane (Chairman)  
Georgina Mary Chivers  
Judith Chivers  
Valerie Walton Chivers  
Sarah Annabel Neale

**Treasurer**

Georgina Mary Chivers

**Address for Correspondence**

Binbrook Barn  
Northfield Farm  
Long Road  
Comberton  
Cambridge  
CB23 7DQ

**Registered Charity Number**

219312

**Independent Examiner**

Richard Crane  
Asplins Farm  
Toft Road  
Hardwick  
Cambridgeshire  
CB23 7QX

**Batterson Chivers Foundation**  
**Trustees' Report for the year ended 31 December 2022**

The Trustees present their report and financial statements for the year ended 31 December 2022.

***Status and Objects***

By a deed dated 1 November 1962, Rebekah Hope Chivers created the Batterson Chivers Foundation by settling £10,000 into Trust. The trustees used this cash sum to purchase cottages at Histon, which provided housing for those in need, as specified in the trust deed. On 3 October 1984 W N Chivers, Mrs V W Chivers, J Chivers and Mrs J Chivers added to the trust fund by passing to the trustees an interest in land at Arbury Camp, Cambridge.

Between 1995 and 2002, the land and the cottages were sold. The proceeds of sale have been invested. The trustees apply the investment income arising to make payments to charities, and others, whose work is within the objects specified in the trust deed of Batterson Chivers Foundation. Payments made by the trustees during 2015 are listed in the accounts on page 5.

***Trustees***

The trustees who served during the year were:

Caroline Elizabeth Crane  
Judith Chivers  
Georgina Mary Chivers  
Valerie Walton Chivers  
Sarah Annabel Neale

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***Statement of Trustees' Responsibilities***

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***Investment Powers***

By the trust deed, the trustees are given wide powers of investment in land and buildings.

***Activities and Financial Statements***

The activities for the year are set out in the attached financial statements.

The trust made donations, in accordance with its charitable objects, to other charities totaling £29,000 (2021: £30,000). The only other expenditure was stockbrokers' fees of £1,316 (2021: £3,108)

During the year the Foundation received investment income of £29,585 (2021: £32,297).

At 31 December 2022, the trust fund had net assets of £850,746 (2021: £924,421).

***Organisation***

The trustees set out the general policy of the Charity and determine charitable distributions.

**ON BEHALF OF THE BOARD**



**Caroline Crane  
Chairman**

**Batterson Chivers Foundation**  
**Independent Examiner's Report to the Trustees for the year ended 31 December 2022**

I have examined the financial statements for the year ended 31 December 2022.

***Respective Responsibilities of Trustees and Examiner***

As the Charity's trustees you are responsible for the preparation of the financial statements and you consider that the audit requirement of section 43(2) of the Charities Act 1993 (the Act) does not apply. It is my responsibility to state, on the basis of procedures specified in the General Directions given by the Charity Commission under section 43(7)(b) of the Act, whether particular matters have come to my attention.

***Basis of Independent Examiner's Report***

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the financial statements.

***Independent Examiner's Statement***

In connection with our examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 41 of the Act; and
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  - that the statement of accounts does not comply with any requirements of regulation 3 of the Charity (Accounts and Reports) Regulations 1995, except the requirements specified in paragraph 1 of Part III of Schedule I to those Regulations; or
  
2. to which in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.



Richard Crane

13 December 2022

**Batterson Chivers Foundation**  
**Balance Sheet at 31 December 2022**

		2022		2021
	£	£	£	£
<b>Investments (at market value)</b>				
Quoted securities	211316			232,516.00
The Charities Property Fund	<u>605568</u>			<u>657,312.00</u>
		816,884.00		889,828.00
<b>Current Assets</b>				
Cash at Stockbrokers	1045		2,287.00	
Cash at bank	32817.36		32,306.00	
		33,862.36		34,593.00
Creditor				
		<b>850,746</b>		<b>924,421</b>
<i>financed by:</i>				
<b>Capital Account</b>				
Balance at 1 January 2021	898654		814,116.00	
Donation received	898,654.00		814,116.00	
Movement in Investment Values	-72,944.00		84,538.00	
Balance at 31 December 2021		825,710.00		898,654.00
<b>Income Account</b>		25,036.28		25,767.00
		<b>850,746</b>		<b>924,421</b>

**Batterson Chivers Foundation**  
**Income Account for the year ended 31 December 2022**

		2022		2021
	£		£	
<b>Income</b>				
Dividends & interest on quoted investments		4,801.69		4,249.35
Rent from Charities Property Fund		24,782.98		25,051.05
Profit on sale of investments		0.00		2,997.00
Bank interest		0		0
		29,584.67		32,297.40
<b>Expenditure</b>				
Stockbroker's fees		<u>-1315.77</u>		-3,107.53
		28,268.90		29,189.87
Balance of Income Account at 1 January 2021		25767.38		26,577.51
<b>Distributions to Charities</b>	29,000		30000	
		<u>-29000</u>		<u>-30000</u>
		25,036.28		25,767.38

**THE BATTERSON-CHIVERS FOUNDATION**

England & Wales - Charity number 219312

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# Accounts

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**BATTERSON CHIVERS FOUNDATION  
FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 DECEMBER 2021**

**Batterson Chivers Foundation  
Details of the Charity**

**Trustees**

Caroline Elizabeth Crane (Chairman)  
Georgina Mary Chivers  
Judith Chivers  
Valerie Walton Chivers  
Sarah Annabel Neale

**Treasurer**

Georgina Mary Chivers

**Address for Correspondence**

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**Registered Charity Number**

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**Independent Examiner**

Richard Crane  
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Toft Road  
Hardwick  
Cambridgeshire  
CB23 7QX

**Batterson Chivers Foundation**  
**Trustees' Report for the year ended 31 December 2021**

The Trustees present their report and financial statements for the year ended 31 December 2021.

***Status and Objects***

By a deed dated 1 November 1962, Rebekah Hope Chivers created the Batterson Chivers Foundation by settling £10,000 into Trust. The trustees used this cash sum to purchase cottages at Histon, which provided housing for those in need, as specified in the trust deed. On 3 October 1984 W N Chivers, Mrs V W Chivers, J Chivers and Mrs J Chivers added to the trust fund by passing to the trustees an interest in land at Arbury Camp, Cambridge.

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***Trustees***

The trustees who served during the year were:

Caroline Elizabeth Crane  
Judith Chivers  
Georgina Mary Chivers  
Valerie Walton Chivers  
Sarah Annabel Neale

The trustees are not subject to periodical re-election.

***Statement of Trustees' Responsibilities***

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- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the financial statements;
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***Investment Powers***

By the trust deed, the trustees are given wide powers of investment in land and buildings.

***Activities and Financial Statements***

The activities for the year are set out in the attached financial statements.

The trust made donations, in accordance with its charitable objects, to other charities totaling £30,000 (2020: £33,000). The only other expenditure was stockbrokers' fees of £3,108 (2020: £1,100)

During the year the Foundation received investment income of £32,297 (2020: £27,008).

At 31 December 2021, the trust fund had net assets of £924,421 (2020: £840,694).

***Organisation***

The trustees set out the general policy of the Charity and determine charitable distributions.

**ON BEHALF OF THE BOARD**



**Caroline Crane**  
**Chairman**

**Batterson Chivers Foundation**  
**Independent Examiner's Report to the Trustees for the year ended 31 December 2021**

I have examined the financial statements for the year ended 31 December 2021.

***Respective Responsibilities of Trustees and Examiner***

As the Charity's trustees you are responsible for the preparation of the financial statements and you consider that the audit requirement of section 43(2) of the Charities Act 1993 (the Act) does not apply. It is my responsibility to state, on the basis of procedures specified in the General Directions given by the Charity Commission under section 43(7)(b) of the Act, whether particular matters have come to my attention.

***Basis of Independent Examiner's Report***

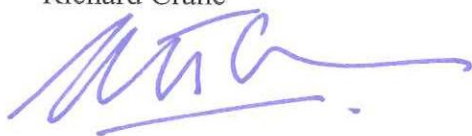
My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the financial statements.

***Independent Examiner's Statement***

In connection with our examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 41 of the Act; and
  - to prepare financial statements which accord with the accounting records; and
  - to comply with the accounting requirements of the Act have not been met; or
  - that the statement of accounts does not comply with any requirements of regulation 3 of the Charity (Accounts and Reports) Regulations 1995, except the requirements specified in paragraph 1 of Part III of Schedule I to those Regulations; or
  
2. to which in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.

Richard Crane



2 December 2022

**Batterson Chivers Foundation**  
**Balance Sheet at 31 December 2021**

	2021		2020	
	£	£	£	£
<b>Investments (at market value)</b>				
Quoted securities		232,516		210,150
The Charities Property Fund		<u>657,312</u>		<u>594,960</u>
		889,828		805,110
<b>Current Assets</b>				
Cash at Stockbrokers		2,287		2,482
Cash at bank		32,306		33,102
		<u>34,593</u>		<u>35,584</u>
Creditor				
		<u>924,421</u>		<u>840,694</u>
<b><i>financed by:</i></b>				
<b>Capital Account</b>				
Balance at 1 January 2021		814,116		822,234
Donation received		<u>814,116</u>		<u>822,234</u>
Movement in Investment Values		<u>84,538</u>		<u>-8,118</u>
Balance at 31 December 2021		898,654		814,116
<b>Income Account</b>		<u>25,767</u>		<u>26,578</u>
		<u>924,421</u>		<u>840,694</u>

**Batterson Chivers Foundation**  
**Income Account for the year ended 31 December 2021**

	<b>2021</b>	<b>2020</b>
	£	£
<b>Income</b>		
Dividends & interest on quoted investments	4,249	4,234
Rent from Charities Property Fund	25,051	22,774
Profit on sale of investments	2,997	0
Bank interest	0	0
	<u>32,297</u>	<u>27,008</u>
<b>Expenditure</b>		
Stockbroker's fees	<u>-3,108</u>	<u>-1,100</u>
	29,190	25,908
Balance of Income Account at 1 January 2021	26,578	33,670
<b>Distributions to Charities</b>	30,000	33,000
	<u>-30,000</u>	<u>-33,000</u>
	<u><u>25,767</u></u>	<u><u>26,578</u></u>

**THE BATTERSON-CHIVERS FOUNDATION**

England & Wales - Charity number 219312

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# Accounts

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**BATTERSON CHIVERS FOUNDATION  
FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 DECEMBER 2020**

**Batterson Chivers Foundation  
Details of the Charity**

**Trustees**

Caroline Elizabeth Crane (Chairman)  
Georgina Mary Chivers  
Judith Chivers  
Valerie Walton Chivers  
Sarah Annabel Neale

**Treasurer**

Georgina Mary Chivers

**Address for Correspondence**

Binbrook Barn  
Northfield Farm  
Long Road  
Comberton  
Cambridge  
CB23 7DQ

**Registered Charity Number**

219312

**Independent Examiner**

Richard Crane  
Asplins Farm  
Toft Road  
Hardwick  
Cambridgeshire  
CB23 7QX

**Batterson Chivers Foundation**  
**Trustees' Report for the year ended 31 December 2020**

The Trustees present their report and financial statements for the year ended 31 December 2020.

***Status and Objects***

By a deed dated 1 November 1962, Rebekah Hope Chivers created the Batterson Chivers Foundation by settling £10,000 into Trust. The trustees used this cash sum to purchase cottages at Histon, which provided housing for those in need, as specified in the trust deed. On 3 October 1984 W N Chivers, Mrs V W Chivers, J Chivers and Mrs J Chivers added to the trust fund by passing to the trustees an interest in land at Arbury Camp, Cambridge.

Between 1995 and 2002, the land and the cottages were sold. The proceeds of sale have been invested. The trustees apply the investment income arising to make payments to charities, and others, whose work is within the objects specified in the trust deed of Batterson Chivers Foundation.

***Trustees***

The trustees who served during the year were:

Caroline Elizabeth Crane  
Judith Chivers  
Georgina Mary Chivers  
Valerie Walton Chivers  
Sarah Annabel Neale

The trustees are not subject to periodical re-election.

***Statement of Trustees' Responsibilities***

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which gives a true and fair view of the Charity's financial activities during the year and of its financial position at the end of the year. In preparing financial statements giving a true and fair view, the trustees should follow best practice and

- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to assume that the Charity will be able to continue to meet its objectives.

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the Charity and which enable them to ascertain the financial position of the Charity and which enable them to ensure that the financial statements comply with the Charities Act 1993 and regulations made thereunder. The trustees are also responsible for safeguarding the assets of the charity

**Batterson Chivers Foundation**  
**Trustees' Report for the year ended 31 December 2020 (continued)**

and hence for taking reasonable steps for the prevention of fraud and other irregularities.

***Investment Powers***

By the trust deed, the trustees are given wide powers of investment in land and buildings.

***Activities and Financial Statements***

The activities for the year are set out in the attached financial statements.

The trust made donations, in accordance with its charitable objects, to other charities totaling £33,000 (2019: £39,945) as detailed on page 2 of the financial statements. The only other expenditure was stockbrokers' fees of £1,099 (2019: £975).

During the year the Foundation received investment income of £27,007 (2019: £33,549).

At 31 December 2020, the trust fund had net assets of £840,694 (2019: £855,904).

***Organisation***

The trustees set out the general policy of the Charity and determine charitable distributions.

**ON BEHALF OF THE BOARD**



**Caroline Crane**  
**Chairman**

**Batterson Chivers Foundation**  
**Independent Examiner's Report to the Trustees for the year ended 31 December 2020**

I have examined the financial statements for the year ended 31 December 2020, which are set out on the following 2 pages

**Respective Responsibilities of Trustees and Examiner**

As the Charity's trustees you are responsible for the preparation of the financial statements and you consider that the audit requirement of section 43(2) of the Charities Act 1993 (the Act) does not apply. It is my responsibility to state, on the basis of procedures specified in the General Directions given by the Charity Commission under section 43(7)(b) of the Act, whether particular matters have come to my attention.

***Basis of Independent Examiner's Report***

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the financial statements.

***Independent Examiner's Statement***

In connection with our examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 41 of the Act; and
  - to prepare financial statements which accord with the accounting records; and
  - to comply with the accounting requirements of the Act have not been met; or
  - that the statement of accounts does not comply with any requirements of regulation 3 of the Charity (Accounts and Reports) Regulations 1995, except the requirements specified in paragraph 1 of Part III of Schedule I to those Regulations; or
  
2. to which in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.

  
Richard Crane

**Batterson Chivers Foundation**  
**Balance Sheet at 31 December 2020**

	£	£	£	2019
<b>Investments (at market value)</b>				
Quoted securities		210150		202,525.00
The Charities Property Fund		594960		610,704.00
			805,110.00	813,229.00
<b>Current Assets</b>				
Cash at Stockbrokers		2482	3,731.00	
Cash at bank		33102.46	38,943.54	
	-----		35,584.46	42,674.54
Creditor				
			840,694	855,904
<i>financed by:</i>				
<b>Capital Account</b>				
Balance at 1 January 2020		822234.37	817,034.37	
Donation received		822,234.37	817,034.37	
			5,200.00	
Movement in Investment Values		-8,118.00		
Balance at 31 December 2020			814,116.37	822,234.37
<b>Income Account</b>				
			26,577.51	33,669.77
			840,694	855,904

**Batterson Chivers Foundation**  
**Income Account for the year ended 31 December 2020**

	£	£	2019
<b>Income</b>			
Dividends & interest on quoted investments		4234.08	6,804.63
Rent from Charities Property Fund		22773.5	25,605.65
Profit on sale of investments		0	1,138.80
Bank interest			0
		27007.58	33,549.08
<b>Expenditure</b>			
Stockbroker's fees		-1099.84	-975.09
		25907.74	32,573.99
Balance of Income Account at 1 January 2019		33669.77	41,040.78
<b>Distributions to Charities</b>	33,000		39945
		-33000	-39945
		26,577.51	33,669.77