

DR. CHARLES BAMFORD CHARITY

England & Wales · Charity number 217924

Details

Other names	THE DOCTOR CHARLES BAMFORD MEMORIAL HOMES OF REST, THE HERMITAGE CHARITY CARE TRUST, THE HERMITAGE BUNGALOWS
Status	Registered
Legal form	Other
Registered	1967-10-10
Register	View on the Charity Commission register

Contact

Address 2 Hermitage Gardens
Uttoxeter
Staffordshire
ST14 7DT

Phone 07850280117

Email marjoriehollins@outlook.com

Activities

Objects: 1) (A) THE PROVISIONS OF HOUSING ACCOMMODATION FOR PERSONS IN NEED WHO:(I) WERE BORN IN THE AREA OF BENEFIT ORII) HAVE RESIDED IN THE AREA OF BENEFIT FOR NOT LESS THAN 5 YEARS.B) THE PROVISION OF CARE FOR PERSONS IN THE AREA OF BENEFIT BY THE PROVISION OF A RESIDENTIAL CARE HOME KNOWN AS "THE HERMITAGE".2) THE LAND IDENTIFIED IN PART 2 OF THE SCHEDULE TO THIS SCHEME MUST BE RETAINED BY THE TRUSTEES FOR USE FOR OBJECT 1 OF THE CHARITY.3) IF THE PROPERTY IDENTIFIED IN PART 3 OF THE SCHEDULE TO THIS SCHEME IS NO LONGER REQUIRED FOR THE PROVISION OF A RESIDENTIAL CARE HOME, THE OBJECT WILL BE THE PROMOTION OF GENERAL CHARITABLE PURPOSES FOR THE BENEFIT OF THE INHABITANTS OF THE AREA OF BENEFIT.

Activities: The trust administers six small retirement dwellings (three pairs of semi-detached bungalows) for people from Uttoxeter and district who need them. They also rent out a building for the use of community based groups and meetings.

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services
- **What:** The Advancement Of Health Or Saving Of Lives, Accommodation/housing
- **Who:** Elderly/old People

Geography

- **Area of benefit:** THE FORMER URBAN AND RURAL DISTRICTS OF UTTOXETER AND WITHIN A RADIUS OF 5 MILES FROM THE PARISH CHURCH OF UTTOXETER.
- Staffordshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£59,704	£32,160	-	-
2024-03-31	£36,888	£35,897	-	-
2023-03-31	£16,267	£11,558	-	-
2022-03-31	£828,206	£1,233,061	£364,219	28
2021-03-31	£1,060,218	£223,220	£1,345,948	40

Trustees

Name	Role	Appointed
DAVID ANDREW EADIE		2023-07-12
Dr MARENKA ANNA SICHA		2023-07-12
Dr PETER SIMON COFFIN		2023-07-12
Elaine Hanson		2025-01-13
HELEN HEADECH		2025-01-13
JAMES STEPHEN WILKS		2023-07-12
JUDITH LEEDHAM		2023-07-12
PATRICIA BENNETT		2023-07-12
Timothy John Marsden		2026-02-17

DR. CHARLES BAMFORD CHARITY

England & Wales - Charity number 217924

Accounts

THE DR CHARLES BAMFORD CHARITY TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2025

The Trustees present their annual report for the year ended 31 March 2025.

The Trustees have paid full regard to guidance issued by the Charity Commission in deciding what activities the charity should undertake.

Objectives and Activities: When it was originally set up, the charity, then the Hermitage Charity Care Trust (and Mrs Bamford's former home The Hermitage) was used by the local Nursing Association as a convalescent home and rest home. After World War II the nursing association was no longer active and management passed to the trustees in accordance with the original deeds. With the development of the National Health Service temporary convalescence became less often needed. The home which was part of The Hermitage Charity Care Trust was sold off in December 2021 and now the charity administers six small retirement dwellings (three pairs of semi-detached bungalows) for people from Uttoxeter and district who need them. They also rent out a building for the use of community based groups and meetings. The trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the charity's aims and objectives and in planning future activities. The objectives of the charity are detailed below. The Trustees have paid full regard to guidance issued by the Charity Commission in deciding what activities the charity should undertake.

The charity have now completed the renovation of 4 bungalows and these are all occupied. Continuing trustee involvement has resulted in the tenants having a very secure environment with rapid responses to any issues. Rents are still below the current market value and below current housing benefit rates to meet our charitable remit. Access to the centre has been improved.

We have been able to access funds from another local charity (The Wilfrid and Elsie Elkes Charity Fund reg no: 326573) which means we are now able to start to progress the renovation of the 2 remaining bungalows.

Continuing trustee involvement has resulted in the tenants having a very secure environment with rapid responses to any issues. Rents are still below the current market value and below current housing benefit rates to meet our charitable remit. Looking forward further improvements will be made to

the grounds as funding becomes available.

Financial review

The trustees have assessed the balance sheet and likely future cash flows. The trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence and to meet it's financial obligations as they fall due for at least 12 months.

The trustees of The Dr Charles Bamford Charity are responsible for safeguarding the assets of the charity and ensuring the efficient operation of those assets. The board of Trustees meet periodically, and where risks are identified these are discussed and plans put in place to reduce these risks.

The key areas of risk are

Governance and Management - this is discussed periodically at the Trustees meetings and appropriate action plans drawn up from these meetings.

Operational - the trustees meet periodically to discuss the operation of the accommodation provided.

Plans for future periods

The charity will continue to provide accommodation for older persons meeting the criteria.


Signed


J S Wilks (Chair of Trustees)

Dated.....

2024/2025 Accounts

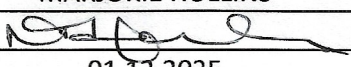
Opening Balance		
16-33-26 11525772	2500.00	£27,262.16
16-33-26 10066863	14626.85	
16-33-26 10823761	10010.73	
16-33-26 10822722	124.58	
2024 payments carried forward		
E-on	£39.13	£819.07
Fallows	£592.00	
Hollins	£185.49	
Bank Charges	2.45	
2025 payments taken forward		
Boulton's Skip Hire	£312.00	£808.72
British Gas	£143.76	
E-on Next	£57.96	
Hollins	£295.00	
Closing Balance		
16-33-26 11525772	£2,500.00	£54,795.43
16-33-26 10066863	£42,094.17	
16-33-26 10067002	£10,151.68	
16-33-26 10822722	£49.58	
		£27,262.16
	minus	£819.07
	plus	£808.72
	minus	£54,795.43
	TOTAL	-£27,543.62
	Income	£59,703.77
	Expenditure	£32,160.15
	Total	£27,543.62

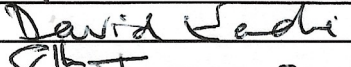
PREPARED BY:	
NAME:	MARJORIE HOLLINS
SIGNATURE:	
DATE:	01.12.2025

INDEPENDENT CHECK BY	
NAME:	DAVID EADIE
SIGNATURE:	
DATE:	8 January 2026

2024/2025 Accounts

Opening Balance		
16-33-26 11525772	2500.00	✓
16-33-26 10066863	14626.85	✓
16-33-26 10823761	10010.73	✓
16-33-26 10822722	124.58	
		£27,262.16
2024 payments carried forward		
E-on	£39.13	
Fallows	£592.00	
Hollins	£185.49	
Bank Charges	2.45	
		£819.07
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16-33-26 10066863	£42,094.17	✓
16-33-26 10067002	£10,151.68	✓
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NAME:	MARJORIE HOLLINS
SIGNATURE:	
DATE	01.12.2025

INDEPENDENT CHECK BY	DAVID EADIE
NAME:	DAVID EADIE
SIGNATURE:	
DATE:	8th January 2026

DR. CHARLES BAMFORD CHARITY

England & Wales - Charity number 217924

Accounts

THE HERMITAGE CHARITY CARE TRUST

TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2024

The Trustees present their annual report for the year ended 31 March 2024

Objectives and Activities

When it was originally set up the , The Trust (and Mrs Bamford's former home The Hermitage was used by the local Nursing Association as a convalescent home and rest home. After World War II the nursing association was no longer active and management passed to the trustees in accordance with the original deeds. With the development of the National Health Service temporary convalescence became less often needed. The home which was part of The Hermitage Charity Care Trust was sold off in December 2021 and the trust administers six small retirement dwellings (three pairs of semi-detached bungalows) for people from Uttoxeter and district who need them. They also rent out a building for the use of community based groups and meetings.

The trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the charity's aims and objectives and in planning future activities. The objectives of the charity are detailed below.

The Trustees have paid full regard to guidance issued by the Charity Commission in deciding what activities the charity should undertake.

The 3rd renovated Bungalow was tenanted and work started on the 4th Bungalow (no:6). The trustees are continuing to investigate possible sources of funding for completion of the remaining works. Efforts have also resulted in a local company continuing to provide services for grounds maintenance ~~no~~ no cost. Continuing trustee involvement has resulted in the tenants having a very secure environment with rapid responses to any issues. Rents are still below the current market value and below current housing benefit rates to meet our charitable remit. Access to the centre has been improved

with the addition of an access ramp. Looking forward further improvements will be made to the grounds as funding becomes available.

Financial review

The trustees have assessed the balance sheet and likely future cash flows. The trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence and to meet it's financial obligations as they fall due for at least 12 months.

The trustees of The Hermitage Charity Care Trust are responsible for safeguarding the assets of the charity and ensuring the efficient operation of those assets. The board of Trustees meet periodically, and where risks are identified these are discussed and plans put in place to reduce these risks.

The key areas of risk are

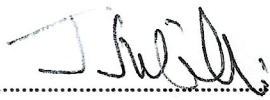
Governance and Management - this is discussed periodically at the Trustees meetings and appropriate action plans drawn up from these meetings.

Operational - the trustees meet periodically to discuss the operation of the accommodation provided.

Plans for future periods

The charity will continue to provide accommodation for older persons meeting the criteria.

The trustees' report was approved by the Board of Trustees



Mr. J Wilks (Chair)

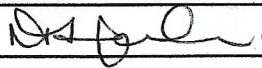
Trustee

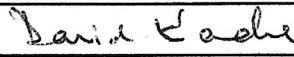
Date.....13/1/25.....

2023/2024 Accounts

Opening Balance		
16-33-26 11525772	£2,500.00	£25,934.57
16-33-26 10066863	£8,277.11	
16-33-26 10823761	£15,032.88	
16-33-26 10822722	£124.58	
2023 payments carried forward		
Four Seasons	£160.00	£480.00
Hollins	£320.00	

2024 payments taken forward		
E-On	£39.13	£816.62
Fallows	£592.00	
Hollins	£185.49	
Closing Balance		
16-33-26 11525772	£2,500.00	£27,262.16
16-33-26 10066863	£14,626.85	
16-33-26 10067002	£10,010.73	
16-33-26 10822722	£124.58	
		£25,934.57
	minus	£480.00
	plus	£816.62
	minus	£27,262.16
	TOTAL	-£990.97
	Income	£36,888.51
	Expenditure	£35,897.54
	Total	£990.97

PREPARED BY:	
NAME:	MARJORIE HOLLINS
SIGNATURE:	
DATE	12.01.2025

INDEPENDENT CHECK BY	
NAME:	DAVID EADIE
SIGNATURE:	
DATE:	13.1.25