

POOR'S LAND (LONG CLAWSON) CHARITY
STATEMENT OF ACCOUNTS FOR THE YEAR ENDED
31st MARCH 2022

CHARITY COMMISSION

- 7 APR 2022

ACCOUNTS
RECEIVED

POOR'S LAND (LONG CLAWSON) CHARITY
RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDED

31st MARCH 2022

<u>INCOME</u>	<u>2022</u>	<u>2021</u>
Land rental	2130.00	2130.00
Interest	0.70	2.30
PCC donation	120.00	168.00
	<u>£2250.70</u>	<u>£2300.30</u>
<u>EXPENDITURE</u>		
Vouchers for distribution	2240.00	2400.00
Land management fee	191.72	191.72
	<u>£2431.72</u>	<u>£2591.72</u>
Excess of expenditure over income for the year	181.02	291.42
Excess of income over Expenditure		-
Funds at 1 st April	4560.71	4852.13
Funds at 31 st March	4379.69	4560.71
<u>REPRESENTED BY</u>		
Cash at bank – deposit account	4379.69	4560.71

ASSETS

No new assets purchased in the year.

At 31st March 2022 the following assets were held:

<u>Asset</u>	<u>Valuation basis</u>	<u>Value</u>
Long Clawson Land	Est. market value	96200.00 ¹

31 March 2022

96200.00

Notes:

1. In line with latest Charity Commission guidance the Long Clawson Land is given an annual estimated value based on market land values at the time.

POOR'S LAND (LONG CLAWSON) CHARITYACCOUNTS FOR THE YEAR ENDED 31st MARCH 2022SUPPORTING NOTES

LEASES: At 31st March 2022 no leases were in operation

BORROWING: At 31st March 2022 no loans were outstanding to the charity.

DEBTORS DISCLOSURE At 31st March 2022 the charity had no debtors.

CREDITORS DISCLOSURE At 31st March 2022 the charity had no creditors.

TENANCIES

During the year the following tenancies were held [by the Poor's Land (Long Clawson) Charity [for which Whissendine Parish Council acts as Trustees]:

Mr A Wiles	Land in Long Clawson	£2130 rent pa
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DECLARATION

The above statement represents fairly the financial position of Poor's Land (Long Clawson) Charity as at 31 March 2022 and is an accurate record of its receipts and payments.

Signed .

Chairman Whissendine Parish Council

Date 4 APRIL 2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 April 2021

To

31 March 2022

Charity name: Poor's Land (Clawson Gift)

Charity registration number: 217551

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	"Bread for widows, aged poor and such as have large families"
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The purpose of this charity is to provide a little extra for those residents in the parish of Whissendine who are in need; by awarding vouchers redeemable in the local shop against food and other consumables.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Eligibility criteria apply: Pensioner(s) in receipt of no income other than the state pension (those eligible for pension credit) A widow/widower whose partner has died in the last 12 months A person who has ceased employment this year due to ill-health A parent of 3 or more children in receipt of "working tax credits"

Additional information (optional)

Policy on grant making	Para 1.38	Gifts are awarded each December, on receipt of application by those eligible. Applications for gifts are invited in November each year, by publication in the parish magazine, 'The Grapevine'. (The Grapevine is delivered free of charge to every home in the village). [518 in 2021]
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	N/A, Other than administration: design of the advert, assessment of need, production and delivery of vouchers and admin for reimbursement of shop for vouchers accepted, and associated record keeping and reporting.

Other		Donation from St Andrew's PCC (The Bishop's fund) (£120.00)
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	23 requests for support received Nov/Dec 2021; 23 accepted as valid within the terms of eligibility. Each recipient gifted vouchers to a value of £100. Total awards for the year £2300. Total claimed: £2240

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	Land value c£96,200 est. Rental £2130 (gross) rate of return on land 2.2%. (£1938.28 net of management cost + VAT) Rental at market rate.
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserve held to provide funds in those years where the cost of meeting applications exceeds income for the year.
Amount of reserves held	Para 1.22	£4379.69
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

The charity's principal sources of funds (including any fundraising)	Para 1.47	Rental income from 16.048 acres of pasture in Long Clawson, Leicestershire. (The land originally gifted for the purpose of generating income to be distributed to the poor in Whissendine; gifted in 1910)
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	That the market rate for land rental generates significantly less money than that demanded to meet the need.
Other		

Structure, Governance and Management

Description of charity's trusts:		Land trust
Type of governing document (trust deed, royal charter)	Para 1.25	Trust
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Whissendine Parish Council acts as trustee. Those accepting the role of Councillor in Whissendine Parish Council automatically become trustees. UK Electoral law governs eligibility for role of Councillor including residence/land ownership in the Parish. There are a maximum of 9 councillors (trustees) at any one time but the council usually carries vacancies.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Stand-alone organisation, trustees meet 3 times a year, including the annual report of activities to a public meeting: the Village Meeting.
Relationship with any related parties	Para 1.51	Trust accepts occasional donations from St Andrew's PCC: Bishop's Fund. [The Bishop's fund has compatible objectives to support poor families within the village but their resources have dwindled so that independent allocation of funds would not be effective.]
Other		Trust provides vouchers that can be used in the village shop. The shop, a general store, accepts vouchers against any product they sell, at full face value. The trust reimburses the shop in February for those vouchers accepted in December/January. The operators of the shop make no charge for handling the vouchers or to cover the delay in receiving payment.

Reference and Administrative details

Charity name	Poor's Land (Long Clawson)
Other name the charity uses	Long Clawson Land Charity
Registered charity number	217551
Charity's principal address	The Charity has no offices the postal address is care of the home address of the Clerk to the Parish Council. c/o 33 Ashwell Road, Whissendine, Rutland. LE15 7EN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	William Farr	Parish Councillor		
2	Patricia Lake	Parish Councillor		
3	David Hatton	Parish Councillor		
4	Linda Arnold	Parish Councillor		
5	Robert Comber	Parish Councillor		
6	Cynthia Moss	Parish Councillor		
7	Paul Greenlay	Parish Councillor		
8	Paul Harris	Parish Councillor		
9	Gillian Wilkins	Parish Councillor	3 May 2021	

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Whissendine Parish Council		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure**Reason for non-disclosure of key personnel details**

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	WILLIAM ALBERT FARR	SUSAN LAMMIN
Position (eg Secretary, Chair, etc)	CHAIRMAN	WITNESS/DINE PARISH CLERK
Date	4 April 2022	