

EVANS'S HOSPITAL

England & Wales · Charity number 217539

Details

Status Registered

Legal form Other

Registered 1963-05-07

Register [View on the Charity Commission register](#)

Contact

Address 28 Pendle Way
Shrewsbury
SY3 9QH

Phone 01743350342

Activities

Objects: THE TRUSTEES SHALL FIRST DEFRAID OUT OF THE INCOME OF THE CHARITY THE COST OF MAINTAINING THE PROPERTY OF THE CHARITY (INCLUDING THE REPAIR AND INSURANCE OF ANY BUILDINGS THEREON) AND ALL OTHER CHARGES AND OUTGOINGS PAYABLE IN RESPECT THEREOF AND ALL THE PROPER COSTS, CHARGES AND EXPENSES OF AND INCIDENTAL TO THE ADMINISTRATION AND MANAGEMENT OF THE CHARITY. (FOR FURTHER DETAILS PLEASE SEE SCHEME OF 23/10/96).

Activities: The maintenance and management of 8 modern (1986) almshouses/bungalows occupied by single women over the age of 50, who have lived in Shrewsbury or within 5 miles of it.

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** The Prevention Or Relief Of Poverty, Accommodation/housing
- **Who:** Elderly/old People

Geography

- **Area of benefit:** TOWNS OF SHREWSBURY AND PARISH OF MEOLE BRACE
- Shropshire

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£43,727	£28,453	-	-
2023-12-31	£36,452	£79,003	-	-
2022-12-31	£34,994	£16,664	-	-
2021-12-31	£35,647	£22,752	-	-
2020-12-31	£35,945	£10,218	-	-

Trustees

Name	Role	Appointed
ELIZABETH RAVEN	Chair	2012-04-06
Dr JEAN BARBARA WATT		
Dr Ruth Morgan		2022-03-21
Judith Clarkson		2025-04-01
ROSEMARY COXON HEAVERSEDGE		
Roger White MCIfA		2022-03-21
Susan Margaret Craig		2022-03-21

EVANS'S HOSPITAL

England & Wales - Charity number 217539

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 01	Year 2024		Day 31	Month 12	Year 2024

Section A Reference and administration details

Charity name **EVANS' HOSPITAL, SHREWSBURY**

Other names charity is known by **JOHN EVANS' TRUST**

Registered charity number (if any) **217539**

Charity's principal address **c/o The Clerk to the Trustees**
63, Adswood Grove
Shrewsbury, Shropshire
Postcode SY3 9QG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs. S Craig			
2	Rev. P. Cansdale		Resigned 31.12.2024	
3	Mrs. R.C. Heaversedge			
4	Mrs. E. Raven	Chair		
5	Dr R White			
6	Dr. J. B. Watt	Treasurer		
7	Dr. R.Morgan			
8	Mrs. J. Clarkson		Appointed 17.03.2025	
9				
10				
11				
12				
13				
14				
15				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Solicitors	Hatchers	Welsh Bridge, 1 Frankwell, Shrewsbury, SY3 8JY
Bank	CAF BANK Ltd.	25, Kings Hill Avenue, West Malling, Kent, ME19 4JQ
Independent Examiner	Clair Moelwyn Williams	TCA Accountants, Third Floor, St. Mary's Street, Shrewsbury, SY1 1ED

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	CC SCHEME CS (Liv. Admn) 217539 – 23.10.1996 including amendment Case No 436442 dated – 14.09.2005
How the charity is constituted <i>(eg. trust, association, company)</i>	TRUST
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Appointment by Trustees following interview. Trustee appointments are made with an awareness of the skills of the current trustees. Trustees are reappointed every 5 years at the Annual General Meeting in February.

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

<p>Training as appropriate, for new trustees by the Trustee body and relevant courses.</p> <p>The charity is a member of 'The National Almshouse Association'</p> <p>N/A</p> <p>Regular consideration of the Trust's properties (built 1986), in terms of repair, fire and other insurance matters, factors relevant to the residents and method of application for vacancies. Quinquennial inspection took place in 2021. Written policy documents in place and full insurance policies covering property and trustees.</p>

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- Management of the 8 bungalows owned by the charity, and also their maintenance including repairs and improvements.
- Benefit of the residents.
- Programme of support for the residents.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

1. Financial control exercised - weekly maintenance contributions, ERF, CMF and Reserves Policy discussed regularly.

2. A general programme of refurbishment was planned and commenced. This was included new garden fencing and new boilers and walk -in showers with safety features. These works were carried out as necessary or as requested by the residents and are expected to be completed next year. Parking issues were addressed and it was planned to increase the available area for parking by clearing the site.

3. A new website was set up. This included the history of the almshouses and documentation relevant for new trustees or interested potential residents.

4. Regular contact with all residents by Chair, Clerk and Trustees. We were able to hold a very successful Summer and Christmas celebration together to celebrate 40 years of the building of the new bungalows to replace the original homes built in 1844.

5. The Trustees continue to have regard to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

All trustees give their time voluntarily and receive no remuneration or benefits.

Summary of the main achievements of the charity during the year

- 1. All the bungalows were occupied throughout the year.**
- 2. Our clerk, who has given unfailing service over twenty seven years, is due to retire in 2025 and discussions were held about her replacement. We also commenced the search for new Trustees as at least 3 will retire over the next 18 months.**
- 3. 4 Trustee meetings were held with 91% attendance.**
- 4. 2 Trustees attended the Almshouse Seminar held in Shropshire in September.**

Section E

Financial review

Brief statement of the charity's policy on reserves

Following the purchase of the 8th bungalow in the complex in 2019, the charity has continued to build up reserves (including investment income).

Further investment will be made in the COIF Charities Investment Fund, as allowed taking into account the upgrading of the bungalows as necessary.

Assets at 31.12.2024 were £134,247 + 8 bungalows.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Weekly maintenance contributions from the residents and investment income.

Maintenance of the Trust's property and the welfare of the residents.

Low risk investments and careful policy (CCLA and CAF Bank)

Section F

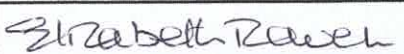
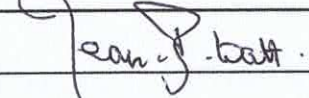
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mrs Elizabeth Raven	Dr Jean Watt
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	24th April, 2025	



Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01.01.2024		31.12.2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
OCCUPATIONAL 'RENTS'	41,568	-	-	41,568	35,422
COIF UNITS HIGH INTEREST	1,637	-	-	1,637	605
COIF DEPOSIT FUND	243	-	-	243	199
GOLD ACCOUNT INTEREST	106	-	-	106	79
INTEREST ON CURRENT ACCOUNT	119	-	-	119	147
REFUND FROM CLIFTON TRADE	54	-	-	54	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	43,727	-	-	43,727	36,452
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	43,727	-	-	43,727	36,452
A3 Payments					
CONTRACTS	4,367	-	-	4,367	2,647
REPAIRS AND MAINTENANCE	4,466	-	-	4,466	10,053
CLERK (HONA AND EXP.)	4,491	-	-	4,491	4,458
ALMSHOUSE ASSOCIATION SUB.	343	-	-	343	196
TRUSTEES EXPENSES	354	-	-	354	91
CHRISTMAS BOXES	480	-	-	480	480
BUILDING INSURANCE	953	-	-	953	997
APPLIANCES	4,726	-	-	4,726	703
EXAMINER'S FEES	540	-	-	540	528
COIF INVESTMENTS	-	-	-	-	50,000
MONTHLY BANK CHARGES	60	-	-	60	60
CHEQUE HANDLING	27	-	-	27	40
GARDEN SUPPLIES	2,678	-	-	2,678	1,785
ROOFING and GUTTERS	1,768	-	-	1,768	-
LAWNS	675	-	-	675	780
ADVERTS FOR NEW TENANTS	-	-	-	-	128
COUNCIL TAX	-	-	-	-	320
BRITISH GAS SERVICES	2,525	-	-	2,525	2,747
REDECORATION	-	-	-	-	2,990
Sub Total	28,453	-	-	28,453	79,003
A4 Asset and investment purchases, (see table)					
see above	-	-	-	-	-
	-	-	-	-	-
Sub total	28,453	-	-	28,453	79,003
Total payments	28,453	-	-	28,453	79,003
Net of receipts/(payments)	15,274	-	-	15,274	42,551
A5 Transfers between funds					
A6 Cash funds last year end	58,840	-	-	58,840	101,391
Cash funds this year end	74,114	-	-	74,114	58,840

Section B Statement of assets and liabilities at the end of the period

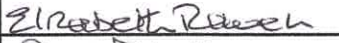
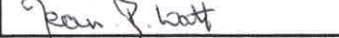
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CAF BANK HIGH INTEREST	64,769	-	
	CAF BANK GOLD ACCOUNT	4,367	-	-
	COIF DEPOSIT ACCOUNT	4,978	-	-
	Total cash funds	74,114	-	-
(agree balances with receipts and payments account(s))				

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	NONE	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	COIF INVESTMENT FUND- £60,133	CCLA	-	
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	8X ONE BEDROOMED BUNGALOWS. 6-12 and 14 JOHN EVANS MEWS, MEOLE BRACE, SHREWSBURY, SY3 9JA. VALUED AT £140,000 EACH.		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	NONE		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		Mrs Elizabeth Raven - Chair	24.04.25
		Dr Jean B Watt - Treasurer	24.04.25



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Evan's Hospital, Shrewsbury

**On accounts for the year
ended**

31/12/24

**Charity no
(if any)**

217539

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2024.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~ *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

C Moelwyn Williams

Date:

2/5/2025

Name:

C Moelwyn-Williams

**Relevant professional
qualification(s) or body
(if any):**

FCA

Address:

TCA Accountants, Third Floor, 21 St Mary's Street, Shrewsbury

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

N/a

EVANS'S HOSPITAL

England & Wales - Charity number 217539

Accounts



Trustees' Annual Report for the period

		Period start date			Period end date		
From	Day 01	Month 01	Year 2023	To	Day 31	Month 12	Year 2023

Section A Reference and administration details

Charity name

EVANS' HOSPITAL, SHREWSBURY

Other names charity is known by

JOHN EVANS' TRUST

Registered charity number (if any)

217539

Charity's principal address

c/o The Clerk to the Trustees

63, Adswood Grove

Shrewsbury, Shropshire

Postcode

SY3 9QG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs. S Craig			
2	Rev. P. Cansdale			
3	Mrs. R.C. Heaversedge			
4	Mrs. E. Raven	Chair		
5	Dr R White			
6	Dr. J. B. Watt	Treasurer		
7	Dr. R.Morgan			
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Solicitors	Hatchers	Welsh Bridge, 1 Frankwell, Shrewsbury, SY3 8JY
Bank	CAF BANK Ltd.	25, Kings Hill Avenue, West Malling, Kent, ME19 4JQ
Independent Examiner	Clair Moelwyn Williams	TCA Accountants, Third Floor, St. Mary's Street, Shrewsbury, SY1 1ED

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	CC SCHEME CS (Liv. Admn) 217539 – 23.10.1996 including amendment Case No 436442 dated – 14.09.2005
How the charity is constituted <i>(eg. trust, association, company)</i>	TRUST
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Appointment by Trustees following interview. Trustee appointments are made with an awareness of the skills of the current trustees. Trustees are reappointed every 5 years at the Annual General Meeting in February.

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

<p>Training as appropriate, for new trustees by the Trustee body and relevant courses.</p> <p>The charity is a member of 'The National Almshouse Association'</p> <p>N/A</p> <p>Regular consideration of the Trust's properties (built 1986), in terms of repair, fire and other insurance matters, factors relevant to the residents and method of application for vacancies. Quinquennial inspection took place in 2021.</p> <p>Written policy documents in place and full insurance policies covering property and trustees.</p>

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- **Management of the 8 bungalows owned by the charity, and also their maintenance including repairs and improvements.**
- **Benefit of the residents.**
- **Programme of support for the residents.**

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have had regard to the guidance issued by the Charity Commission on public benefit, as defined by the Charities Act 2011.

- **Continued upgrading and maintenance of the bungalows with due consideration of the wishes of the Residents.**
- **The trustees have due regard for public benefit in the pursuit of their objectives.**
- **All trustees have completed a declaration of eligibility under Section 72 of the Charities Act and annually, the Register of Interests.**

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

All trustees give their time voluntarily and receive no remuneration or benefits.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

- **Financial control exercised – weekly maintenance contributions, ERF, CMF and Reserves Policy discussed regularly.**
- **The requirements of the Quinquennial 2021 were completed.**
- **£50,000 was transferred into the COIF investment account from our CAF bank current account.**
- **Two of our bungalows become vacant following the sad deaths of two of our very long time residents. Both the bungalows were refurbished and redecorated and have been successfully re-let.**
- **All residents had new water meters fitted and covered containers were installed for all the rubbish bins. A refurbishment of the communal garden area was completed.**
- **Regular contact with all residents by Chairman, Clerk or Trustees. We were able to hold a very successful Christmas celebration together.**
- **Adult Safeguarding training for the Trustees was reviewed and all trustees were given access to The Almshouse Association -Safeguarding Adults (Level 2) which the trustees are completing.**
- **3 Trustee Meetings were held to monitor trust business. (96% attendance of Trustees recorded)**

Section E

Financial review

Brief statement of the charity's policy on reserves

Following the purchase of the 8th bungalow in the complex in 2019, the charity has continued to build up reserves (including investment income). After the completion of the requirements of the quinquennial inspection further investment will be made in the COIF Charities investment Fund. This will enable upgrading of the bungalows to be arranged as necessary.

Assets at 31.12.2023 were £117,644 + 8 bungalows.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Weekly maintenance contributions from the residents and investment income.

Maintenance of the Trust's property and the welfare of the residents.

Low risk investments and careful policy (CCLA and CAF Bank)

Section F

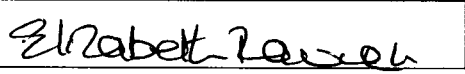
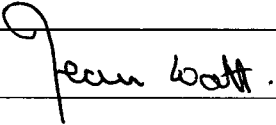
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mrs Elizabeth Raven	Dr Jean Watt
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	18/4/24	



Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01.01.2023		31.12.2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
OCCUPATIONAL 'RENTS'	35,422	-	-	35,422	34,689
COIF UNITS HIGH INTEREST	605	-	-	605	165
COIF DEPOSIT FUND	199	-	-	199	44
GOLD ACCOUNT INTEREST	79	-	-	79	16
INTEREST ON CURRENT ACCOUNT	147	-	-	147	82
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total (Gross income for AR)</i>	36,452	-	-	36,452	34,996
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	-	-	-	-	-
<i>Total receipts</i>	36,452	-	-	36,452	34,996
A3 Payments					
CONTRACTS	2,647	-	-	2,647	3,722
REPAIRS AND MAINTENANCE	10,053	-	-	10,053	4,047
CLERK (HONA AND EXP.)	4,458	-	-	4,458	3,204
ALMSHOUSE ASSOCIATION SUB.	196	-	-	196	187
TRUSTEES EXPENSES	91	-	-	91	145
CHRISTMAS BOXES	480	-	-	480	400
BUILDING INSURANCE	997	-	-	997	1,079
APPLIANCES	703	-	-	703	654
EXAMINER'S FEES	528	-	-	528	516
COIF INVESTMENTS	50,000	-	-	50,000	-
STATIONERY	-	-	-	-	164
MONTHLY BANK CHARGES	60	-	-	60	81
CHEQUE HANDLING	40	-	-	40	17
GARDEN SUPPLIES	1,785	-	-	1,785	350
ROOFING and GUTTERS	-	-	-	-	1,425
HATCHERS SOLICITORS	-	-	-	-	673
LAWNS	780	-	-	780	-
ADVERTS FOR NEW TENANTS	128	-	-	128	-
COUNCIL TAX	320	-	-	320	-
BRITISH GAS SERVICES	2,747	-	-	2,747	-
REDECORATION	2,990	-	-	2,990	-
<i>Sub Total</i>	79,003	-	-	79,003	16,664
A4 Asset and investment purchases, (see table)					
see above	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	79,003	-	-	79,003	16,664
<i>Total payments</i>	79,003	-	-	79,003	16,664
<i>Net of receipts/(payments)</i>	- 42,551	-	-	- 42,551	18,332
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	101,391	-	-	101,391	83,059
<i>Cash funds this year end</i>	58,840			58,840	101,391

Section B Statement of assets and liabilities at the end of the period

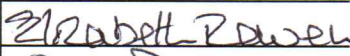
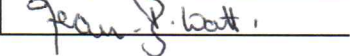
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CAF BANK HIGH INTEREST	49,844	-	
	CAF BANK GOLD ACCOUNT	4,261	-	-
	COIF DEPOSIT ACCOUNT	4,735	-	-
	Total cash funds	58,840	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	NONE	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	COIF INVESTMENT FUND- £58,804	CCLA	-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	8X ONE BEDROOMED BUNGALOWS. 6-12 and 14 JOHN EVANS MEWS, MEOLE BRACE, SHREWSBURY, SY3 9JA. VALUED AT £140,000 EACH.		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	NONE		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		Mrs Elizabeth Raven - Chair	18/3/24
		Dr Jean B Watt - Treasurer	18.3.24



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Evan's Hospital, Shrewsbury

**On accounts for the year
ended**

31/12/23

**Charity no
(if any)**

217539

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2023.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~ *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* *Please delete the words in the brackets if they do not apply.*

Signed: *C Moelwyn-Williams*

Date: 15/04/2024

Name: C Moelwyn-Williams

**Relevant professional
qualification(s) or body
(if any):**

FCA

Address:

TCA Accountants, Third Floor, 21 St Mary's Street, Shrewsbury

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

N/a

EVANS'S HOSPITAL

England & Wales - Charity number 217539

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 01	Year 2022		Day 31	Month 12	Year 2022

Section A Reference and administration details

Charity name **EVANS' HOSPITAL, SHREWSBURY**

Other names charity is known by **JOHN EVANS' TRUST**

Registered charity number (if any) **217539**

Charity's principal address **c/o The Clerk to the Trustees**

63, Adswood Grove

Shrewsbury, Shropshire

Postcode **SY3 9QG**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr M.R. Ashton		Until July 2022	
2	Rev. P. Cansdale			
3	Mrs. R.C. Heaversedge			
4	Mrs. E. Raven	Chair		
5	Mr. G.N. McKenzie		Until July 2022	
6	Dr. J. B. Watt	Treasurer		
7	Dr. R.Morgan		March 2022	
8	Mrs. S. Craig		March 2022	
9	Dr. R. White		March 2022	
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
------	-----------------------------------

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Solicitors	Hatchers	Welsh Bridge, 1 Frankwell, Shrewsbury, SY3 8JY
Bank	CAF BANK Ltd.	25, Kings Hill Avenue, West Malling, Kent, ME19 4JQ
Independent Examiner	Clair Moelwyn Williams	TCA Accountants, Third Floor, St. Mary's Street, Shrewsbury, SY1 1ED

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CC SCHEME CS (Liv. Admn) 217539 - 23.10.1996 including amendment Case No 436442 dated - 13.09.2005
How the charity is constituted (eg. trust, association, company)	TRUST
Trustee selection methods (eg. appointed by, elected by)	Appointment by Trustees following interview. Trustee appointments are made with an awareness of the skills of the current trustees. Trustees are reappointed every 5 years at the Annual General Meeting in February.

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <input type="checkbox"/> policies and procedures adopted for the induction and training of trustees; <input type="checkbox"/> the charity's organisational structure and any wider network with which the charity works; <input type="checkbox"/> relationship with any related parties; <input type="checkbox"/> trustees' consideration of major risks and the system and procedures to manage 	<p>Training as appropriate, for new trustees by the Trustee body and relevant courses.</p> <p>The charity is a member of 'The National Almshouse Association'</p> <p>N/A</p> <p>Regular consideration of the Trust's properties (built 1986), in terms of repair, fire and other insurance matters, factors</p>
----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

them.

relevant to the residents and method of application for vacancies. Quinquennial inspection took place in 2021. Written policy documents in place and full insurance policies covering property and trustees.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

- Management of the 8 bungalows owned by the charity, and also their maintenance including repairs and improvements.**
- Benefit of the residents.**
- Programme of support for the residents.**

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have had regard to the guidance issued by the Charity Commission on public benefit, as defined by the Charities Act 2011.

- Continued upgrading and maintenance of the bungalows with due consideration of the wishes of the Residents.**
- The trustees have due regard for public benefit in the pursuit of their objectives.**
- All trustees have completed a declaration of eligibility under Section 72 of the Charities Act and annually, the Register of Interests.**

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

All trustees give their time voluntarily and receive no remuneration or benefits.

Summary of the main achievements of the charity during the year

- **Financial control exercised - weekly maintenance contributions, ERF, CMF and Reserves Policy discussed regularly.**
- **Regular contact over the last year, within the current Covid rules and social distancing, (at least monthly) with all residents by Chairman, Clerk or Trustees. We were able to hold our Christmas celebration together.**
- **3 Trustee Meetings were held to monitor trust business. (92% attendance of Trustees recorded)**
- **Two trustees retired in July 2022 . One had served on the committee for 30years in various roles and the residents and trustees will miss his commitment and support.**
- **Three new Trustee appointed in March 2022.**
- **It was agreed that transfer of funds to the investment account was indicated and that will take place at the beginning of 2023.**
- **Quinquennial inspection of all the property had been completed in August 2021. The recommendations of the report were completed this year with due regard to the roofs and outside areas. The ownership of the outside path was clarified.**
- **The bungalow which had become vacant at the end of 2021 was refurbished and a new tenant was accommodated.**
- **The trustees decided that in view of the Covid epidemic the weekly rents should remain unchanged in the early part of the year but this was reviewed after 6 months and a small increase agreed.**

Section E

Financial review

Brief statement of the charity's policy on reserves

Following the purchase of the 8th bungalow in the complex in 2019, the charity has continued to build up reserves (including investment income). After the completion of the requirements of the quinquennial inspection further investment will be made in the COIF Charities investment Fund. This will enable upgrading of the bungalows to be arranged as necessary.

Assets at 31.12.2022 were £101,391 + 8 bungalows.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Weekly maintenance contributions from the residents and investment income.

Maintenance of the Trust's property and the welfare of the residents.

Low risk investments and careful policy (CCLA and CAF Bank)

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Elizabeth Raven	Jean B Watt
Full name(s)	Mrs Elizabeth Raven	Dr Jean Watt
Position (eg Secretary, Chair, etc)	Chair	Treasurer

Date 23.03.23



Receipts and payments account

For the period from	Period start date 01.01.2022	To
---------------------	---------------------------------	----

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
A1 Receipts			
OCCUPATIONAL 'RENTS'	34,689	-	-
COIF UNITS HIGH INTEREST	165	-	-
COIF DEPOSIT FUND	44	-	-
GOLD ACCOUNT INTEREST	16	-	-
INTEREST ON CURRENT ACCOUNT	82	-	-
	-	-	-
	-	-	-
Sub total (Gross income for AR)	34,996	-	-
A2 Asset and investment sales, (see table).			
	-	-	-
	-	-	-
Sub total	-	-	-
Total receipts	34,996	-	-
A3 Payments			
CONTRACTS	3,722	-	-
REPAIRS AND MAINTENANCE	4,047	-	-
CLERK (HONA AND EXP.)	3,204	-	-
ALMSHOUSE ASSOCIATION SUB.	187	-	-
TRUSTEES EXPENSES	145	-	-
CHRISTMAS BOXES	400	-	-
BUILDING INSURANCE	1,079	-	-
APPLIANCES	654	-	-
EXAMINER'S FEES	516	-	-
QUINQUENNIAL	-	-	-
STATIONARY	164	-	-
MONTHLY BANK CHARGES	81	-	-
CHEQUE HANDLING	17	-	-
GARDEN SUPPLIES	350	-	-
ROOFING and GUTTERS	1,425	-	-
HATCHERS SOLICITORS	673	-	-
Sub total	-	-	-
A4 Asset and investment purchases, (see table)	16,664	-	-
see above			
Sub total	-	-	-
Total payments	-	-	-
Net of receipts/(payments)	18,332	-	-
A5 Transfers between funds			
A6 Cash funds last year end	83,059	-	-
Cash funds this year end	-	-	-
	101,391	-	-

Section B Statement of assets

Categories

B1 Cash funds

Details	Unrestricted funds to nearest £
CAF BANK HIGH INTEREST	92,670
CAF BANK GOLD ACCOUNT	4,183
COIF DEPOSIT ACCOUNT	4,536
Total cash funds	101,389
(agree balances with receipts and payments account(s))	

Agreement Error

B2 Other monetary assets

Details	Unrestricted funds to nearest £
NONE	-
	-
	-
	-
	-
	-

B3 Investment assets

Details	Fund to which asset belongs
304.31 units INVESTMENT FUND @1817.49 pence	CCLA

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs
8X ONE BEDROOMED BUNGALOWS. 6-12 and 14 JOHN EVANS MEWS, MEOLE BRACE, SHREWSBURY, SY3 9JA. VALUED AT £140,000 EACH.	

B5 Liabilities

Details	Fund to which liability relates
NONE	

Signed by one or two trustees on behalf of all the trustees

Signature

Print N

Elizabeth Raven
Jean B Watt

Mrs Elizabeth F
Dr Jean B Wat

17539

Accounts

Period end date
31.12.2022

CC16a



Total funds

Last year

to the nearest £

to the nearest £

34,689	35,435
165	161
44	1
16	-
82	50
-	-
-	-
-	-
34,996	35,647

-	
-	-
-	-

34,996	35,647
--------	--------

3,722	4,338
4,047	11,319
3,204	3,371
187	182
145	86
400	350
1,079	992
654	-
516	504
-	1,500
164	-
81	96
17	13
350	-
1,425	
673	
-	
16,668	22,752

-	
-	
	-

	12,896
--	--------

	70,164
-	-
-	
	83,059



Restricted funds
to nearest £

-
-
-
-

OK

Endowment funds
to nearest £

-
-
-
-

OK

Restricted funds
to nearest £

-
-
-
-
-
-

Endowment funds
to nearest £

-
-
-
-
-
-

Cost (optional)

-
-
-
-
-

Current value (optional)

-
-
-
-
-

Cost (optional)

-
-
-
-
-
-
-
-
-

Current value (optional)

-
-
-
-
-
-
-
-
-

Amount due (optional)

-
-
-
-
-

When due (optional)

name

Date of approval

Raven - Chair	23.03.23
t - Treasurer	23.03.23



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Evan's Hospital, Shrewsbury

**On accounts for the year
ended**

31/12/22

**Charity no
(if any)**

217539

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2020.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~ *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* *Please delete the words in the brackets if they do not apply.*

Signed: *C Moelwyn-Williams*

Date: 17/4/2023

Name: C Moelwyn-Williams

**Relevant professional
qualification(s) or body
(if any):**

FCA

Address:

TCA Accountants, Third Floor, 21 St Mary's Street, Shrewsbury

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

N/a

EVANS'S HOSPITAL

England & Wales - Charity number 217539

Accounts



Receipts and payments accounts

CC16a

For the period from	01.01.2021	To	31.12.2021
---------------------	------------	----	------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
OCCUPATIONAL 'RENTS'	35,435	-	-	35,435	35,772
COIF UNITS HIGH INTEREST	161	-	-	161	158
COIF DEPOSIT FUND	1	-	-	1	12
GOLD ACCOUNT INTEREST	-	-	-	-	3
CHRISTMAS BOX REFUND	50	-	-	50	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	35,647	-	-	35,647	35,945
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	35,647	-	-	35,647	35,945
A3 Payments					
CONTRACTS	4,338	-	-	4,338	2,347
REPAIRS AND MAINTENANCE	11,320	-	-	11,320	1,643
CLERK (HONA AND EXP.)	3,371	-	-	3,371	3,155
ALMSHOUSE ASSOCIATION SUB.	182	-	-	182	179
TRUSTEES EXPENSES	86	-	-	86	58
CHRISTMAS BOXES	350	-	-	350	400
BUILDING INSURANCE	992	-	-	992	964
APPLIANCES	-	-	-	-	150
EXAMINER'S FEES	504	-	-	504	492
QUINQUENNIAL	1,500	-	-	1,500	-
STATIONARY	-	-	-	-	144
MONTHLY BANK CHARGES	96	-	-	96	60
CHEQUE HANDLING	13	-	-	13	-
GARDEN SUPPLIES	-	-	-	-	562
Sub total	-	-	-	-	-
A4 Asset and investment purchases, (see table) see above	22,752	-	-	22,752	10,218
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	12,895	-	-	12,895	25,727
A5 Transfers between funds					
A6 Cash funds last year end	70,164	-	-	70,164	44,436
Cash funds this year end	-	-	-	-	-
	83,059	-	-	83,059	70,164

Section B Statement of assets and liabilities at the end of the period

Categories

B1 Cash funds

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
CAF BANK HIGH INTEREST	74,399	-	-
CAF BANK GOLD ACCOUNT	4,167	-	-
COIF DEPOSIT ACCOUNT	4,493	-	-
Total cash funds	83,059	-	-
(agree balances with receipts and payments account(s))			

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
NONE	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
304.31 units INVESTMENT FUND @ 2056.64 pence	CCLA	-	-
		-	-
		-	-
		-	-
		-	-

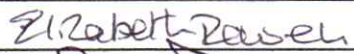

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
8X ONE BEDROOMED BUNGALOWS. 6-12 and 14 JOHN EVANS MEWS, MEOLE BRACE, SHREWSBURY, SY3 9JA. VALUED AT £140,000 EACH.		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
NONE		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Mrs Elizabeth Raven - Chair	21/03/2022
	Dr Jean B Watt - Treasurer	21/03/2022



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 01	Year 2021		Day 31	Month 12	Year 2021

Section A Reference and administration details

Charity name

EVANS' HOSPITAL, SHREWSBURY

Other names charity is known by

JOHN EVANS' TRUST

Registered charity number (if any)

217539

Charity's principal address

c/o The Clerk to the Trustees
 63, Adswood Grove
 Shrewsbury, Shropshire
 Postcode SY3 9QG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr M.R. Ashton			
2	Rev. P. Cansdale			
3	Mrs. R.C. Heaversedge			
4	Mrs. E. Raven	Chair		
5	Mr. G.N. McKenzie		From July 2021	
6	Dr. J. B. Watt	Treasurer		
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Solicitors	Hatchers	Welsh Bridge, 1 Frankwell, Shrewsbury, SY3 8JY
Bank	CAF BANK Ltd.	25, Kings Hill Avenue, West Malling, Kent, ME19 4JQ
Independent Examiner	Clair Moelwyn Williams	TCA Accountants, Third Floor, St. Mary's Street, Shrewsbury, SY1 1ED

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	CC SCHEME CS (Liv. Admn) 217539 – 23.10.1996 including amendment Case No 436442 dated – 13.09.2005
How the charity is constituted	TRUST
Trustee selection methods	Appointment by Trustees following interview. Trustee appointments are made with an awareness of the skills of the current trustees. Trustees are reappointed every 5 years at the Annual General Meeting in February.

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Training as appropriate, for new trustees by the Trustee body and relevant courses.

The charity is a member of 'The National Almshouse Association'

N/A

Regular consideration of the Trust's properties (built 1986), in terms of repair, fire and other insurance matters, factors relevant to the residents and method of application for vacancies. Quinquennial inspection took place in 2021. Written policy documents in place and full insurance policies covering property and trustees.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- **Management of the 8 bungalows owned by the charity, and also their maintenance including repairs and improvements.**
- **Benefit of the residents.**
- **Programme of support for the residents.**

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have had regard to the guidance issued by the Charity Commission on public benefit, as defined by the Charities Act 2011.

- **Continued upgrading and maintenance of the bungalows with due consideration of the wishes of the Residents.**
- **The trustees have due regard for public benefit in the pursuit of their objectives.**
- **All trustees have completed a declaration of eligibility under Section 72 of the Charities Act and annually, the Register of Interests.**

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

All trustees give their time voluntarily and receive no remuneration or benefits.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

- **Financial control exercised – weekly maintenance contributions, ERF, CMF and Reserves Policy discussed regularly.**
- **Regular contact over the last year, within the current Covid rules and social distancing, (at least monthly) with all residents by Chairman, Clerk or Trustees.**
- **Despite Covid restrictions, 3 Trustee Meetings were held to monitor trust business. (90% attendance of Trustees recorded)**
- **No normal joint Residents/ Trustees celebrations could be held because of Covid restrictions but each resident was visited with a special Christmas Present prior to Christmas.**
- **One new Trustee appointed in July 2021**
- **It was agreed that transfer of funds to the investment account would take place when the stock market was less volatile.**
- **Quinquennial inspection of all the property completed in August 2021. The recommendations of the report were started in the last few months of the year, to be completed in 2022.**
- **One of the bungalows became vacant at the end of the year and arrangements were made to advertise for a new resident in 2022.**
- **The trustees decided that in view of the Covid epidemic the weekly rents should remain unchanged.**

Section E**Financial review**

Brief statement of the charity's policy on reserves

Following the purchase of the 8th bungalow in the complex in 2019, the charity continued to build up reserves (including investment income) steadily towards the next quinquennial inspection which will be held when Covid restrictions allow.

Assets at 31.12.2021 were £83,060 + 8 bungalows.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Weekly maintenance contributions from the residents and investment income.

Maintenance of the Trust's property and the welfare of the residents.

Low risk investments and careful policy (CCLA and CAF Bank)

Section F**Other optional information**

--

Section G**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Elizabeth Raven <i>Elizabeth Raven</i>	Jean B Watt <i>Jean B Watt</i>
Full name(s)	Mrs Elizabeth Raven	Dr Jean Watt
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	26th March, 2022	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Evan's Hospital, Shrewsbury

**On accounts for the year
ended**

31/12/21

**Charity no
(if any)**

217539

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2020.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~ *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: C Moelwyn-Williams

Date: 30/3/2022

Name: C Moelwyn-Williams

**Relevant professional
qualification(s) or body
(if any):**

FCA

Address:

TCA Accountants, Third Floor, 21 St Mary's Street, Shrewsbury

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

N/a

EVANS'S HOSPITAL

England & Wales - Charity number 217539

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 01	Year 2020		Day 31	Month 12	Year 2020

Section A Reference and administration details

Charity name

EVANS' HOSPITAL, SHREWSBURY

Other names charity is known by

JOHN EVANS' TRUST

Registered charity number (if any)

217539

Charity's principal address

c/o The Clerk to the Trustees

63, Adswood Grove

Shrewsbury, Shropshire

Postcode

SY3 9QG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr M.R. Ashton			
2	Rev. P. Cansdale			
3	Mrs. R.C. Heaversedge			
4	Mrs. E. Raven			
5	Mr. D. Allsopp	Chair	Jan – June 2020	
6	Dr. J. B. Watt	Treasurer		
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Solicitors	Hatchers	Welsh Bridge, 1 Frankwell, Shrewsbury, SY3 8JY
Bank	CAF BANK Ltd.	25, Kings Hill Avenue, West Malling, Kent, ME19 4JQ
Independent Examiner	Clair Moelwyn Williams	TCA Accountants, 4 Claremont Bank, Shrewsbury, SY1 1RW

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CC SCHEME CS (Liv. Admn) 217539 – 23.10.1996 including amendment Case No 436442 dated – 13.09.2005
How the charity is constituted (eg. trust, association, company)	TRUST
Trustee selection methods (eg. appointed by, elected by)	Appointment by Trustees following interview. Trustee appointments are made with an awareness of the skills of the current trustees. Trustees are reappointed every 5 years at the Annual General Meeting in February.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Training as appropriate, for new trustees by the Trustee body and relevant courses.

The charity is a member of 'The National Almshouse Association'

N/A

Regular consideration of the Trust's properties (built 1986), in terms of repair, fire and other insurance matters, factors relevant to the residents and method of application for vacancies. Quinquennial inspection took place in 2016.

Written policy documents in place and full insurance policies covering property and trustees.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- **Management of the 8 bungalows owned by the charity, and also their maintenance including repairs and improvements.**
- **Benefit of the residents.**
- **Programme of support for the residents.**

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have had regard to the guidance issued by the Charity Commission on public benefit, as defined by the Charities Act 2011.

- **Continued upgrading and maintenance of the bungalows with due consideration of the wishes of the Residents.**
- **The trustees have due regard for public benefit in the pursuit of their objectives.**
- **All trustees have completed a declaration of eligibility under Section 72 of the Charities Act and annually, the Register of Interests.**

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

All trustees give their time voluntarily and receive no remuneration or benefits.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

- **Financial control exercised – weekly maintenance contributions, ERF, CMF and Reserves Policy discussed regularly.**
- **Regular contact over the last year, within the current Covid rules and social distancing, (at least monthly with all residents by Chairman, Clerk or Trustees.**
- **In view of Covid restrictions, 2 Trustee Meetings held to monitor trust business. One of which had to be virtual. (83% attendance of Trustees recorded)**
- **No normal joint Residents/ Trustees celebrations could be held because of Covid restrictions but each resident visited with a special Christmas Present prior to Christmas.**
- **2 New potential trustees were welcomed in March 2020 and will hopefully be confirmed at the Next AGM in July 2021.**
- **It was agreed that transfer of funds to the investment account would take place when enough funds were available to cover the next quinquennial assessment and the stock market was less volatile.**

Section E

Financial review

Brief statement of the charity's policy on reserves

Following the purchase of the 8th bungalow in the complex in 2019, the charity continued to build up reserves (including investment income) steadily towards the next quinquennial inspection which will be held when Covid restrictions allow.

Assets at 31.12.2020 were £ £75,644.39 + 8 bungalows.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Weekly maintenance contributions from the residents and investment income.

Maintenance of the Trust's property and the welfare of the residents.

Low risk investments and careful policy (CCLA and CAF Bank)

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	R C Heaversedge	Jean B Watt
Full name(s)	Mrs. Rosemary Heaversedge	Dr Jean Watt
Position (eg Secretary, Chair, etc)	Trustee	Treasurer
Date	19/05/2021	



Receipts and payments accounts

CC16a

For the period from	Period start date 01.01.2020	To	Period end date 31.12.2020
---------------------	---------------------------------	----	-------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
OCCUPATIONAL 'RENTS'	35,772	-	-	35,772	32,760
COIF UNITS HIGH INTEREST	158	-	-	158	155
COIF DEPOSIT FUND	12	-	-	12	25
GOLD ACCOUNT INTEREST	3	-	-	3	6
REPAYMENT COUNCIL TAX	-	-	-	-	211
REFUND SSE	-	-	-	-	26
REFUND FOR NEW SHOWER	-	-	-	-	1,796
	-	-	-	-	-
Sub total (Gross income for AR)	35,945	-	-	35,945	34,979
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	35,945	-	-	35,945	34,979
A3 Payments					
CONTRACTS	2,347	-	-	2,347	2,811
REPAIRS AND MAINTENANCE	1,643	-	-	1,643	4,368
CLERK (HONA AND EXP.)	3,155	-	-	3,155	2,754
ALMSHOUSE ASSOCIATION SUB.	179	-	-	179	170
TRUSTEES EXPENSES	58	-	-	58	58
CHRISTMAS BOXES	400	-	-	400	410
BUILDING INSURANCE	964	-	-	964	1,027
APPLIANCES	150	-	-	150	289
EXAMINER'S FEES	492	-	-	492	480
RENEWAL of NO 8					1,395
STATIONARY					144
RENEWAL of NO 10					467
MONTHLY BANK CHARGES	60	-	-	60	60
ALARM SYSTEM	207	-	-	207	
GARDEN SUPPLIES	562	-	-	562	834
Sub total					
A4 Asset and investment purchases, (see table) see above	10,218	-	-	10,218	15,267
Sub total	-	-	-	-	-
Total payments	10,218	-	-	10,218	-
Net of receipts/(payments)	25,727	-	-	25,727	15,267
A5 Transfers between funds					
A6 Cash funds last year end	44,436	-	-	44,436	19,712
Cash funds this year end	-	-	-	-	-
					24,724
	70,164	-	-	70,164	44,436

Section B Statement of Categories

B1 Cash funds

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
CAF BANK HIGH INTEREST	61,505	-	-
CAF BANK GOLD ACCOUNT	4,167	-	-
COIF DEPOSIT ACCOUNT	4,492	-	-
Total cash funds	70,164	-	-
(agree balances with receipts and payments account(s))	OK	OK	OK

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
NONE	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
304.31 units COIF INVESTMENT FUND@ 1801.14		-	5,481
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
8 x ONE BEDROOMED BUNGALOWS. NUMBERS 6-12 and 14 JOHN EVANS MEWS, MEOLE BRACE, SHREWSBURY, SY3 9JT. VALUED AT £120,000 EACH.		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
NONE		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
R C Heaveredge	Mrs R C Heaversedge	19/05/2021

Jean B Watt

Dr Jean B Watt - Treasurer

19/05/2021



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Evan's Hospital, Shrewsbury

**On accounts for the year
ended**

31/12/20

**Charity no
(if any)**

217539

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2020.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~ *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: C Moelwyn-Williams

Date: 3/6/2021

Name: C Moelwyn-Williams

**Relevant professional
qualification(s) or body
(if any):**

FCA

Address:

TCA Accountants, Claremont Bank, Shrewsbury

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

N/a