

Sheaford United Charity
Charity Number 217444

Trustees' Annual Report
For the year ended 31 March 2026

Registered Charity Number
217444

Principal Address
9 Forum Way
Sheaford
Lincs NG34 7FF

Current Trustees

Rev P Johnson (Chairman)
Mrs K Hockmeyer (Vice Chair)

Cllr D Sutter

Mr K Maltby

Mr P Sharpe

Mr K Bailey

Cllr N Aziz - resigned 13 May 2026

Mr J P Green

Rev Gabriele Britton-Voss - resigned 1 September 2025

Cllr R Oldershaw

Cllr R Oates - appointed 13 May 2026

Governing Document

The charity is controlled by a governing document, a deed of trust, and constitutes an unincorporated charity.

Objects

To relieve either generally or individually persons resident in the vicinity of Sheaford who are in need in conditions of need, hardship or distress.

Main activities

The charity has considered applications, and made grants for the relief of need or hardship to individuals and organisations living or working in the vicinity of Sheaford. Such grants have been made from income earned or accrued on the investments held by the charity.

Reserves Policy

It is the policy of the trustees to distribute as much of the interest earned on its invested capital as possible in each financial year. Any undistributed income in any one year is rolled over into successive years for distribution.

On behalf of the board:


Rev P Johnson - Trustee

17 June 2026

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Sheaford United Charity
Receipts and payments accounts
For the year ended 31 March 2026

Notes	2026		2025	
	Unrestricted funds	Restricted funds	Total	
	£	£	£	£
Receipts				
Bequests	-	-	-	-
Donations - Wm Alvey	4,910	-	4,910	-
NKDC grants - household support fund	-	16,500	16,500	-
Interest and dividends from investments	11,547	-	11,547	10,992
Bank interest	494	-	494	472
Other receipts	-	-	-	-
Total receipts	16,951	16,500	33,451	11,464
Payments				
Clerk's Honorarium	1,150	-	1,150	1,150
Clerk's expenses	7	-	7	7
Audit fee	300	-	300	300
Insurance	-	153	153	-
Grants	8,803	11,521	20,324	9,086
Total payments	10,260	11,674	21,934	10,543
Net (Payments)/Receipts	6,691	4,826	11,517	921
Cash funds at 1 April 2025	14,431	-	14,431	13,510
Cash funds at 31 March 2026	21,127	4,826	25,908	14,431

£462 of interest and dividend income relates to a designated fund the E C McCarthy fund.
£182 of interest relates to a designated fund the Wm Alvey fund.

Sheaford United Charity
Statement of assets and liabilities
For the year ended 31 March 2026

	2026	2026	2025	2025
	Unrestricted funds	Restricted funds	Total funds	
Cash funds	£	£	£	£
Bank current accounts	2,013	4,826	6,839	4,704
Bank deposit account	19,109	-	19,109	9,727
Total cash funds	21,122	4,826	25,948	14,431

The unrestricted include amounts of £8,088 held as a designated fund for the E C McCarthy fund and £5,086 for Wm Alvey fund.

	2026	2026	2026	2025
	Unrestricted funds	Restricted funds	Total funds	
Investment assets	£	£	£	£
Current value (see note 4)	304,155	-	304,155	313,408

The above investments are all unrestricted funds, but include an amount of £14,383 held as a designated fund for the E C McCarthy fund.

The financial statements were approved by the board of trustees on 17 June 2026 and signed on their behalf by:


Rev P. Johnson - Trustee

Sheaford United Charity
Notes to the accounts
for the year ended 31 March 2026

1. Bequests

No bequests were received in the year (2025 ENIL).

2. Interest and dividends from investments

	2026	2026	2026	2025
	Unrestricted funds	Restricted funds	Total funds	
£	£	£	£	£

1961.86 Charities Official Investment Fund (Income Account)	1,123	-	1,123	1,090
566.48 Charities Charities Narrower Range Common Investment Fund	40	-	40	30
9788.49 Charities Charities Narrower Range Common Investment Fund	685	-	685	526
9396.43 Charities Official Investment Fund (Income Account)	5,378	-	5,378	5,222
4061.931 M & G - Charfund Income Units	3,859	-	3,859	3,676
807.13 Charities Official Investment Fund (Income Account)	462	-	462	448
	11,547	-	11,547	10,992

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Sheaford United Charity
Notes to the accounts
For the year ended 31 March 2026

3. Grants

	2026	2025	2026
	Unrestricted funds	Restricted funds	Total funds
MB	£ 325	£ -	£ 325
NH	606	-	606
GN	325	-	325
AD	316	-	316
HB	750	-	750
WA	450	-	450
CS	300	-	300
RS	150	-	150
TW	354	-	354
NB	299	-	299
OLOL	1,800	-	1,800
SW	299	-	299
TW	-40	-	-40
CPS	200	-	200
SH	300	-	300
PS	300	-	300
SW	200	-	200
CC	500	-	500
SH	500	-	500
JR	104	-	104
JR	325	-	325
KM	290	-	290
SS	611	-	611
SP	299	-	299
SH	13	-	13
SH	210	-	210
SH	242	-	242
JF	325	-	325
KB	454	-	454
JA	299	-	299
EB	468	-	468
CG	163	-	163
CG	262	-	262
SB	150	-	150
BK	750	-	750
EC	300	-	300
RF	283	-	283
RF	610	-	610
BF	359	-	359
CG	500	-	500
DA	450	-	450
AW	635	-	635
JG	594	-	594
JH	85	-	85
JH	310	-	310
TT	300	-	300
DB	728	-	728
CJ	618	-	618
TH	325	-	325
JJ	488	-	488
JC	340	-	340
MB	500	-	500

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Notes to the accounts
For the year ended 31 March 2026

4. Investments

	At Cost	Market Value	Market Value	Market Value	Market Value
	£	£	01.04.25 / (Disposals)	£	£
1961.86 Charities Official Investment Fund (Income Account)	1,506	38,217	-	(3,257)	34,960
566.48 Charities Charities Narrower Range Common Investment Fund (Distribution)	729	807	-	(15)	792
9788.449 Charities Charities Narrower Range Common Investment Fund (Distribution)	15,974	13,941	-	(746)	13,692
9396.43 Charities Official Investment Fund (Income Account)	44,649	183,048	-	(15,606)	167,442
4061.931 M & G - CharFund Income Units	35,624	61,672	-	11,214	72,886
807.13 Charities Official Investment Fund (Income Account)	5,000	15,723	-	(1,340)	14,383
	103,482	313,408	-	(9,253)	304,155

Sheaford United Charity
Report of the Accountants to the Trustees of
Sheaford United Charity

Charity Number 217444

In accordance with instructions given to us we have prepared, without carrying out an audit the annexed financial statements from the accounting records of Sheaford United Charity for the year ended 31 March 2026.

Simon Moss FCA
Prestige Accounting Ltd T/A Simon Moss & Co
The Finance Centre
34a Southgate
Sheaford
Lincs NG34 7RY

17 June 2026