

Charity number: 217301

The John Avins Trust

Report and financial statements
For the year ended 29 July 2022

The John Avins Trust

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For the year ended 29 July 2022

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The John Avins Trust

Reference and administrative information

For the year ended 29 July 2022

Charity number	217301
Registered office	Shakespeare Martineau 1 Colmore Square Birmingham B4 6AA
Country of registration	England & Wales
Trustees	Trustees who served during the year and up to the date of this report were as follows: Professor D Cox Chairman V C Sharma (retired 1 November 2021) Mrs F Collins Mrs J Millward J Russell M Straker-Welds
Secretary/Clerk	Ms C Norgrove
Bankers	CAF Bank Limited 25 Kings Hill Avenue West Malling ME19 4JQ
Solicitors	Shakespeare Martineau LLP No 1 Colmore Square Birmingham B4 6AA
Investment Advisers	Brewin Dolphin Limited 9 Colmore Row Birmingham B3 2BJ
Independent Examiner	Sayer Vincent LLP Chartered Accountants Invicta House 108-114 Golden Lane London EC1Y 0TL

The trustees present their report and the financial statements for the year ended 29 July 2022.

Reference and administrative information set out on page 1 forms part of this report. The financial statements comply with current statutory requirements, the charity's trust deed, the Charities Act 2011 and the Statement of Recommended Practice – Accounting and Reporting by Charities: SORP applicable to charities preparing their accounts in accordance with FRS 102.

Objectives and activities

The charity's constitution restricts its grant making to medical charities in or near Birmingham and certain non-medical charities named in the Will of John Avins, of which The Birmingham Blue Coat School and Focus Birmingham (as successor to The Birmingham Royal Institution for the Blind) still exist. The Trustees also provide a yearly sum, to be determined by the Trustees from time to time, to be applied for Science Scholarships at the University of Birmingham and for the Eliza Avins Music Scholarship for pupils or former pupils of secondary schools in Birmingham. The Music Scholarships are paid through the Birmingham Conservatoire.

In respect of the grants given to charities (apart from those specified in the Will), the Trustees only repeat grants for three years at a time, although new applications are considered after a reasonable gap. In reviewing applications, they only consider grants to medical charities providing benefit to individuals living in or near Birmingham. They consider that research and administration in the medical field fulfil these criteria. In considering applications from national charities, the Trustees wish to be assured that the money will be spent or the benefit provided in Birmingham.

The Trustees have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the Charity's aims and objectives and planning future activities. In particular, the Trustees have considered how planned activities will contribute to the aims and objectives set.

Purposes and aims

The trustees review the aims, objectives and activities of the charity each year. This report looks at what the charity has achieved and the outcomes of its work in the reporting period. The trustees report the success of each key activity and the benefits the charity has brought to those groups of people that it is set up to help. The review also helps the trustees ensure the charity's aims, objectives and activities remained focused on its stated purposes.

Achievements, performance and financial review

The charity's main activities and who it tries to help are described above. All its charitable activities focus on grant-making and are undertaken to further The John Avins Trust's charitable purposes for the public benefit.

The income of the Trust for the year ended 29 July 2022 amounted to £50,016 (2021: £45,001). Administration and governance costs that have been absorbed total £6,131 (2021: £5,937) leaving £43,884 (2021: £39,064) for distribution.

£9,000 (2020: £9,000) was disbursed for scholarships and £37,000 (2021: £40,500) was distributed by way of charitable grants.

At 29 July 2022 the value of the Trust's investments, including cash awaiting investment, amounted to £1,706,262 compared with £1,831,157 at the previous year end.

The Trustees are satisfied that the Balance Sheet as at 29 July 2022 discloses funds adequate to fulfil the obligations of the Trust.

Principal risks and uncertainties

The Trustees have reviewed the major strategic and operational risks to which the charity is exposed and are satisfied that management reporting systems are in place to minimise the effects of such risks as may exist.

The Trustees have looked at risks associated with the reputation, purposes, local relevance and financial status of organisations receiving John Avins Trust grants. Applications and annual accounts of the charities and projects concerned are scrutinised by the Trustees at a Board meeting and follow up enquiries made when deemed necessary.

The Trustees consider that the main risk to the charity arises from the performance of its investment portfolio as a result of the combination of uncertain investment markets and volatility in yield. The charity is reliant on dividend yield to finance its work. Liquidity risk is anticipated to be low as all assets are traded. The charity's investments are mainly traded in markets with good liquidity and high trading volumes. The charity has no material investment holdings in markets subject to exchange controls or trading restrictions.

The charity manages these investment risks by retaining expert advisors and operating an investment policy that provides for a high degree of diversification of holdings within investment classes that are quoted on recognised stock exchanges. The charity does not make use of derivatives and similar financial instruments as it takes the view that investments are held for their longer term yield total return and historic studies of quoted financial instruments have shown that volatility in any particular 5-year period will normally be corrected.

Investment Policy

The Trustees have appointed Investment Managers on a discretionary basis who produce regular reports for consideration by the Trustees and who attend at least one meeting per year to discuss investment performance and strategy and the outlook for world economies.

The John Avins Trust

Trustees' annual report

For the year ended 29 July 2022

There are no restrictions on the Trustees' powers to invest, although they operate an ethical policy and do not invest directly in tobacco companies.

The Trustees' objectives are:

- 1 the creation of a sufficient financial return to enable the Trust to carry out its purposes effectively and without interruption.
- 2 the maintenance and enhancement of the investment funds in real terms whilst they are invested.
- 3 to obtain a reasonable balance between capital growth and income so that the Trust can meet future as well as current needs.
- 4 to avoid investments that are unduly risky.

The Trustees' policy is to invest in an appropriate mix of assets e.g. property, equities, fixed interest and monetary assets. The Trustees recognise that the returns on equities, while expected to be greater over the longer-term than those of fixed interest and monetary assets, are likely to be more volatile. Investment in a mix of asset classes should nevertheless provide the levels of return required and mitigate volatility for the Trust to achieve its objectives.

Reserves policy and going concern

It has been the policy of the Trustees in previous years to reduce unrestricted reserves, the charity's undistributed income, to a minimum and to maintain them at this level. At 29 July 2022 undistributed income amounted to £35,204 (2021: £38,128).

Plans for the future

The Trustees plan to continue their policy of maximising the Trust's income with a view to at least maintaining the level of grants awarded.

Structure, governance and management

The Trust is an unincorporated charity and was founded in 1891 under the Will of John Avins as The John Avins Trust and is governed by a scheme of 23 February 1976 as amended by an order dated 31 August 1977 and further schemes of 5 April 1982 and 2 February 2011. The Trustees were incorporated under the Charitable Trustees Incorporation Act 1872 by an order of the Charity Commissioners on 17 April 1959.

All matters of policy and management are determined by the Trustees who meet annually and at such other times as circumstances require. The Trustees discuss investment matters with the Trust's investment advisers, Brewin Dolphin Securities Limited, who have been given authority to manage the portfolio on a discretionary basis.

The charity does not employ staff and hence has no key management personnel. The day-to-day affairs of the charity are administered by the secretary and clerk to the trustees and the cost of this service is detailed on the Statement of Financial Activities.

All trustees give their time voluntarily and receive no benefits from the charity. No expenses are reclaimed from the charity.

Appointment of trustees, trustee induction and training

The Trustees have power to appoint new Trustees. Prospective Trustees are invited to meet fellow Trustees and, if appointed, are provided with information relating to the aims of the charity and are made aware of the responsibilities that Trusteeship involves. The Trustees take such action as they consider necessary to keep themselves informed of changes to charity law and governance.

Related parties and relationships with other organisations

The Trustees have disclosed their interests held in the charities with which the Trust cooperates in the pursuit of its charitable objectives in Note 7 of the accounts.

Statement of responsibilities of the trustees

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the charity's financial activities during the period and of its financial position at the end of the period. In preparing financial statements giving a true and fair view, the trustees should follow best practice and:

- Select suitable accounting policies and then apply them consistently
- Observe the methods and principles in the Charities SORP
- Make judgements and estimates that are reasonable and prudent
- State whether applicable UK Accounting Standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements
- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Legislation in the United Kingdom governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

The John Avins Trust

Trustees' annual report

For the year ended 29 July 2022

The trustees' annual report has been approved by the trustees on 8 November 2022 and signed on their behalf by

Professor D Cox
Chairman

Independent examiner's report

To the members of

The John Avins Trust

I report to the trustees on my examination of the accounts of John Avins Trust for the year ended 29 July 2022.

This report is made solely to the trustees as a body, in accordance with the Charities Act 2011. My examination has been undertaken so that I might state to the trustees those matters I am required to state to them in an independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the trustees as a body, for my examination, for this report, or for the opinions I have formed.

Responsibilities and basis of report

As the charity trustees of the Charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 Accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
- 2 The accounts do not accord with those records; or
- 3 The accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Name: Fleur Holden FCA

Address: Sayer Vincent LLP, Invicta House, 108-114 Golden Lane, London, EC1Y 0TL

Date: 15 November 2022

The John Avins Trust

Statement of financial activities

For the year ended 29 July 2022

	Note	Income funds £	Restricted Capital funds £	2022 Total £	Income funds £	Restricted Capital funds £	2021 Total £
Income from investments:							
Investment income		49,991	–	49,991	44,997	–	44,997
Bank interest		25	–	25	4	–	4
Total income		50,016	–	50,016	45,001	–	45,001
Expenditure on:							
Charitable activities							
Scholarships	3	9,000	–	9,000	9,000	–	9,000
Grants	3	37,000	–	37,000	40,500	–	40,500
Support costs							
Clerk's fees		2,274	–	2,274	2,274	–	2,274
Bank interest		96	–	96	82	–	82
Investment management charges		–	11,846	11,846	–	11,886	11,886
Governance costs							
Clerk's fees		401	–	401	401	–	401
Accountancy and independent examination		3,360	–	3,360	3,180	–	3,180
Total expenditure		52,131	11,846	63,977	55,437	11,886	67,323
Net (expenditure) before net gains/(losses) on investments		(2,115)	(11,846)	(13,961)	(10,436)	(11,886)	(22,322)
Net gains/(losses) on investments	8	–	(113,050)	(113,050)	–	260,032	260,032
Net movement in funds (being net (expenditure)/income for the year)		(2,115)	(124,896)	(127,011)	(10,436)	248,146	237,710
Transfers between funds		(809)	809	–	–	–	–
Net movement in funds		(2,924)	(124,087)	(127,011)	(10,436)	248,146	237,710
Reconciliation of funds:							
Total funds brought forward		38,128	1,830,349	1,868,477	48,564	1,582,203	1,630,767
Total funds carried forward		35,204	1,706,262	1,741,466	38,128	1,830,349	1,868,477

All of the above results are derived from continuing activities. There were no other recognised gains or losses other than those stated above. Movements in funds are disclosed in Note 12 to the financial statements.

The John Avins Trust

Balance sheet

As at 29 July 2022

	Note	£	2022 £	2021 £
Fixed assets:				
Listed investments	8		1,706,262	1,831,157
			<u>1,706,262</u>	<u>1,831,157</u>
Current assets:				
Funds held by investment manager		2,937	2,903	
Cash at bank		45,073	47,043	
		<u>48,010</u>	<u>49,946</u>	
Current liabilities:				
Creditors: amounts falling due within one year	9	(12,806)	(12,626)	
			<u></u>	<u></u>
Net current assets			35,204	37,320
Total net assets	10		<u>1,741,466</u>	<u>1,868,477</u>
The funds of the charity:				
Restricted capital funds	12		1,706,262	1,830,349
Unrestricted income funds:				
General funds		35,204	38,128	
		<u></u>	<u></u>	<u></u>
Total unrestricted funds			35,204	38,128
Total charity funds			<u>1,741,466</u>	<u>1,868,477</u>

Approved by the trustees on 8 November 2022 and signed on their behalf by

Professor D Cox
Chairman

1 Accounting policies

a) Statutory information

The John Avins Trust is an unincorporated charity registered with the Charity Commission in England & Wales. The registered office address is Shakespeare Martineau, 1 Colmore Square, Birmingham, B4 6AA.

b) Basis of preparation

The accounts (financial statements) have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) – (Charities SORP FRS 102) and the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102) and the Charities Act 2011.

The accounts (financial statements) have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair view'. This departure has involved following Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014 rather than the Accounting and Reporting by Charities: Statement of Recommended Practice effective from 1 April 2005 which has since been withdrawn.

Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy or note.

c) Public benefit entity

The charity meets the definition of a public benefit entity under FRS 102.

d) Going concern

The financial statements have been prepared on a going concern basis as the trustees believe that no material uncertainties exist. The trustees have considered the level of funds held and the expected level of income and expenditure for 12 months from authorising these financial statements. The budgeted income and expenditure is sufficient with the level of reserves for the charity to be able to continue as a going concern.

e) Income

Income is recognised when the charity has entitlement to the funds, any performance conditions attached to the income have been met, it is probable that the income will be received and that the amount can be measured reliably.

Investment income is earned through holding assets for investment purposes such as shares. It includes dividends and interest. Where it is not practicable to identify investment management costs incurred within a scheme with reasonable accuracy, the investment income is reported net of these costs. It is included when the amount can be measured reliably. Interest income is recognised using the effective interest method and dividend income is recognised as the charity's right to receive payment is established.

1 Accounting policies (continued)

f) Expenditure

All expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all costs related to the category. Expenditure is recognised where there is a legal or constructive obligation to make payments to third parties, it is probable that the settlement will be required and the amount of the obligation can be measured reliably.

The cost of charitable activities includes grants made and an apportionment of support costs.

Governance comprises all costs involving the public accountability of the Charity and its compliance with regulation and good practice. These costs include those related to statutory examination and an apportionment of support costs. The apportionment is based on the Trustees' best estimate of time spent and is applied on a reasonable and consistent basis.

Expenditure includes VAT which cannot be recovered and which is reported as part of the expenditure to which it relates.

g) Scholarships and grants payable

Grants payable are made to third parties in furtherance of the charity's objects. Single or multi-year grants are accounted for when either the recipient has a reasonable expectation that they will receive a grant and the trustees have agreed to pay the grant without condition, or the recipient has a reasonable expectation that they will receive a grant and that any condition attaching to the grant is outside of the control of the charity.

Provision is made in the financial statements for the Science Scholarship and the Eliza Avins Music Scholarship should these not have been paid during the year. Other grants made by the Trustees are accounted for in the year in which they are paid.

h) Listed investments

Investments are a form of basic financial instrument and are initially recognised at their transaction value and subsequently measured at their fair value as at the balance sheet date using the closing quoted market price. Any change in fair value will be recognised in the statement of financial activities. Investment gains and losses, whether realised or unrealised, are combined and shown in the heading "Net gains/(losses) on investments" in the statement of financial activities. The charity does not acquire put options, derivatives or other complex financial instruments.

The main form of financial risk faced by the charity is that of volatility in equity markets and investment markets due to wider economic conditions, the attitude of investors to investment risk, and changes in sentiment concerning equities and within particular sectors or sub sectors.

i) Debtors

Debtors are recorded at transaction price. Any losses arising from impairment are recognised in expenditure.

j) Cash at bank

Cash at bank includes cash and short term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

k) Creditors and provisions

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

1 Accounting policies (continued)

l) Financial instruments

The charity only has both basic and non-basic financial assets and financial liabilities. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value with the exception of bank loans which are subsequently measured at amortised cost using the effective interest method. Non-basic financial instruments are measured at fair value with any gain or loss going to the statement of financial activities. Full details are given in the financial instruments note.

m) Fund accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity and which have not been designated for other purposes.

Restricted funds are funds which are to be used in accordance with specific restrictions imposed by donors or which have been raised by the charity for particular purposes. The cost of raising and administering such funds are charged against the specific fund. The aim and use of each restricted fund is set out in the notes to the financial statements.

Permanent endowed funds represent donations made to the charity that are held as permanent endowments at the request of the donor. The interest and investment income generated is then spent on the purpose for which the gift was made. The trustees will seek to maintain the capital and, through prudent investment management, increase it. The capital and capital growth are both protected and cannot be spent on the purpose for which the gift was made.

Expendable endowed funds represent donations made to the charity that are held as endowments, either at the request of the donor or the decision of the trustees. The interest and investment income generated is then spent on the purpose for which the gift was made. The trustees will, in general, seek to maintain the capital and, through prudent investment management, increase it. However, the capital and any capital growth will be reviewed annually by the trustees and, at their discretion, some of the capital and / or capital growth can be spent on the purpose for which the gift was made.

2 Charitable status

The Trust is a registered charity, number 217301, and is exempt from income, corporation and capital gains tax provided its income and gains are applied for charitable purposes.

The John Avins Trust

Notes to the financial statements

For the year ended 29 July 2022

3 Scholarships and grant making

	2022 £	2021 £
Scholarships awarded:		
The University of Birmingham	4,500	4,500
Birmingham Conservatoire	4,500	4,500
Total scholarships payable during the year	9,000	9,000

In addition to the Science Scholarships payable to The University of Birmingham and the Eliza Avins Music Scholarship payable to The Birmingham Conservatoire, the following grants were made in accordance with the Trust's objects:

	2022 Number	Amount £	2021 Number	Amount £
Organisations	29	37,000	35	40,500

Full details of material grants made to organisations during the year are shown in the Appendix.

4 Net income / (expenditure) for the year

This is stated after charging:

	2022 £	2021 £
Independent examination fees (excluding VAT)	2,800	2,650

5 Trustees' remuneration

The charity trustees were neither paid nor received any benefits from employment with the charity in the year (2021: £nil). No charity trustee received payment for professional or other services supplied to the charity (2021: £nil). No expenses were paid to, or on behalf of any trustee (2021: £nil).

The sum of £2,675 (2021: £2,675) was paid to Garrad Enterprises Ltd for the services of the Secretary / Clerk in accordance with the charging clause included in the original will.

6 Employees

There were no full time or part time employees during the year.

7 Related party transactions

During the year a grant of £2,000 (2021: £2,000) was awarded to Blue Coat School. One trustee, Fiona Collins, is an Honorary Governor of the school.

During the year a grant of £1,000 (2021: £2,000) was awarded to The Association of Chaplaincy in General Practice. One trustee, Fiona Collins, was previously the Chair of the organisation.

During the year a grant of £2,000 (2021: £2,000) was awarded to the Foundation for Conductive Education (NICE). One trustee, Councillor Martin Straker-Welds, is a trustee of this charity.

There are no donations from related parties which are outside the normal course of business and no restricted donations from related parties.

8 Listed investments

	2022 £	2021 £
Fair value at the start of the year	1,790,590	1,529,600
Additions at cost	163,028	186,531
Disposal proceeds	(143,445)	(185,573)
Net (loss)/gain on change in fair value	(113,050)	260,032
	<u>1,697,123</u>	<u>1,790,590</u>
Cash held by investment broker pending reinvestment	9,139	40,567
Fair value at the end of the year	<u>1,706,262</u>	<u>1,831,157</u>

Investments comprise:

	2022 £	2021 £
Listed shares	1,697,123	1,790,590
Cash	9,139	40,567
	<u>1,706,262</u>	<u>1,831,157</u>

The fair value of listed investments is determined by reference to the quoted price for identical assets in an active market at the balance sheet date.

All investments are carried at their fair value. Investments in equities and fixed interest securities are all traded in quoted public markets, primarily the London Stock Exchange. Holdings in common investment funds, unit trusts and open-ended investment companies are at the middle market price. The basis of fair value for quoted investments is equivalent to the market value, using the bid price. Asset sales and purchases are recognised at the date of trade at cost (that is their transaction value).

9 Creditors: amounts falling due within one year

	2022 £	2021 £
Scholarships awarded and paid after date	9,000	9,000
Accruals: independent examination fees	3,360	3,180
Accruals: charity management fees	446	446
	12,806	12,626

10 Analysis of net assets between funds (current year)

	General unrestricted £	Restricted £	Total funds £
Listed investments	–	1,697,123	1,697,123
Funds held by investment manager	2,937	9,139	12,076
Cash at bank	45,073	–	45,073
Current liabilities	(12,806)	–	(12,806)
Net assets at 29 July 2022	35,204	1,706,262	1,741,466

11 Analysis of net assets between funds (prior year)

	General unrestricted £	Restricted £	Total funds £
Listed investments	–	1,790,590	1,790,590
Funds held by investment manager	2,903	40,567	43,470
Cash at bank	47,043	–	47,043
Current liabilities	(12,626)	–	(12,626)
Net assets at 29 July 2021	37,320	1,831,157	1,868,477

12a Movements in funds (current year)

	At 30 July 2021 £	Income & gains £	Expenditure £	Transfers £	At 29 July 2022 £
Restricted capital funds:					
Endowed capital	1,254,002	–	(11,846)	–	1,242,156
Revaluation reserve	576,347	(113,050)	–	809	464,106
Total restricted funds	1,830,349	(113,050)	(11,846)	809	1,706,262
General funds	38,128	50,016	(52,131)	(809)	35,204
Total unrestricted funds	38,128	50,016	(52,131)	(809)	35,204
Total funds	1,868,477	(63,034)	(63,977)	–	1,741,466

12b Movements in funds (prior year)

	At 30 July 2020 £	Income £	Expenditure £	Transfers £	At 29 July 2021 £
Restricted capital funds:					
Endowed capital	1,265,888	–	(11,886)	–	1,254,002
Revaluation reserve	316,315	260,032	–	–	576,347
Total restricted funds	1,582,203	260,032	(11,886)	–	1,830,349
General funds	48,564	45,001	(55,437)	–	38,128
Total unrestricted funds	48,564	45,001	(55,437)	–	38,128
Total funds	1,630,767	305,033	(67,323)	–	1,868,477

13 Post balance sheet event

Since the year end there has been a material reduction in the valuation of the John Avins Trust investments held with Bewin Dolphin. As at 14th October 2022 the value of the investment portfolio stood at £1,565,479. This does not require an adjustment to the valuation of the investments at the balance sheet date, however this has been disclosed as information for the reader of the accounts.

Notes to the financial statements

For the year ended 29 July 2022

Appendix – detail of grants made

The following material grants were made to organisations during the year:

	Number of grants	2022 £	Number of grants	2021 £
Acacia Family Support	1	1,000	1	1,000
Acorns Children's Hospice	1	1,000	1	2,000
Association of Chaplaincy in General Practice	1	1,000	1	1,000
Asthma Relief	–	–	1	1,000
Autistica	–	–	1	1,000
Birmingham Disability Resource Centre	1	1,000	1	1,000
Birmingham Royal Ballet	1	1,000	1	1,000
Birmingham Settlement	–	–	1	1,000
Blue Coat School	1	2,000	1	2,000
Brain Tumour Charity	–	–	1	2,000
British Disabled Angling Association (BDAA)	1	1,000	–	–
CBSO	–	–	1	1,000
CleanUp UK	1	1,000	1	1,000
Combat Stress	–	–	1	1,000
Dream Makers Charity	–	–	1	1,000
Focus Birmingham	1	2,000	1	2,000
Foundation for Conductive Education (NICE)	1	2,000	1	2,000
George Collier Memorial Fund	1	1,000	1	1,000
Halow Birmingham	1	2,000	–	–
Happy Days Children's Charity	–	–	1	1,000
Home from Hospital Care	1	2,000	–	–
Huntingdon's Disease Association	–	–	1	1,000
Karis Neighbour Scheme	–	–	1	1,000
Kenelm Youth Trust	–	–	1	1,000
Listening Books	1	2,000	1	1,000
Lupus UK	–	–	1	1,000
Marie Curie	–	–	1	2,000
Martineau Gardens	1	1,000	1	1,000
Neurofibromatosis Association	1	1,000	–	–
Penny Brohn Cancer Care	1	1,000	–	–
React	1	1,000	1	1,000
Restore – Birmingham Churches Together	1	1,000	1	1,000
Roy Castle Lung Cancer Foundation	1	1,000	–	–
The Society for Mucopolysaccharide Diseases	1	2,000	1	1,000
Special Olympics West Midlands Ski Group	1	1,000	–	–
Spinal Injuries Association	1	1,000	1	1,000
Sport 4 Life	–	–	1	1,000
Target Ovarian Cancer	–	–	1	1,000
Tastelife UK	–	–	1	1,000
Teenage Cancer Trust	1	2,000	–	–
Terrence Higgins Trust	1	1,000	–	–
Tiny Tim's Children's Centre	1	1,500	–	–
Wellbeing of Women	1	1,000	–	–
West Midlands Central Accident Resuscitation Emergency (CARE) Team	–	–	1	1,000
Willow Foundation	1	1,000	1	1,000
Sub-total	28	36,500	34	40,000
Grants under £1,000	1	500	1	500
Total	29	37,000	35	40,500