



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/01/2020

Period start date To 31/12/2020

Period end date

Charity name:

Charity registration number:

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Trust provides housing for the elderly and less fortunate people in the Friskney area. The charity owns 18 almshouses and a number of allotments.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To collect Annual Maintenance Contributions (AMC) and allotment rents for the upkeep of both dwellings and land.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have considered the guidance given by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The upgrading of some of our older almshouses, specifically replacing outdated bathrooms with shower rooms for disabled access and with appropriate aids for disabilities. Where appropriate new kitchens have also been installed. An ongoing programme of repairs, maintenance and renovations throughout 2020.</p> <p>The charity aims to provide good quality, low cost and energy efficient accommodation for deserving and vulnerable residents.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As per audited accounts submitted.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	To repay a permanent endowment of £370,000, being recouped over a 60 year period. Trustees try to maintain funds to ensure levels of accommodation are maintained.
Amount of reserves held	Para 1.22	See accounts submitted
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Investment powers – Black Rock Charities UK Equity Funds and Black Rock Charities UK Bond Funds. Accumulation Units protected.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Charity Commission scheme – 12.06.1959
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by Parish Council

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Friskney United Charities
Other name the charity uses	
Registered charity number	217282
Charity's principal address	c/o Jacquie Scott (Secretary) Sigtoft Farm Low Road South Friskney Boston Lincs. PE22 8QH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Reverend Fiona Cotton-Betteridge	Chairman		Ex-Officio
2	Mr Tony Scarborough	Vice Chairman		Friskney Parish Council
3	Mrs Nicola Smith			Friskney Parish Council
4	Ms Paula Dickinson			Friskney Parish Council
5	Mr Terence James Twigg		21.01.2020	Friskney Parish Council
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J. Scott	
Full name(s)	Jacquie Scott	
Position (eg Secretary, Chair, etc)	Secretary	
Date	05/10/2021	

FRISKNEY UNITED CHARITIES**RECEIPTS AND PAYMENTS ACCOUNT****FOR THE YEAR ENDED 31 DECEMBER 2020**

	2020	2019
	£	£
RECEIPTS		
Rent from allotments	3,128	2,988
Rent from Ski cottage	1,213	1,477
Almshouses contributions	41,613	41,723
Dividends and investment income	9,322	11,980
Cyclical maintenance fund account interest	-	12
TOTAL RECEIPTS	55,276	58,180
PAYMENTS		
Property repairs and improvements	22,796	24,278
Rates	590	513
Secretary's salary	8,088	7,644
Postage, stationery, advertising and computer consumables	835	1,233
Subscriptions	281	267
Lifeline system and rental costs	1,305	1,756
Insurance	2,088	2,189
Coal and charitable gifts	450	490
Accountancy	1,620	1,530
Grass and tree cutting	3,455	2,255
Oil and electric	1,870	1,690
TV licence	30	38
TOTAL PAYMENTS	43,408	43,883
NET RECEIPTS FOR THE YEAR	11,868	14,297

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 December 2020 which are set out on pages 3 to 6.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145 (5) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the charity as required by section 130 of the Act; or
- 2 the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

J R Hodson F.C.A.
Duncan & Toplis Limited
Chartered Accountants
5 Resolution Close
Endeavour Park
Boston
Lincolnshire
PE21 7TT

Dated: