

WILLIAM BUCKWELL MEMORIAL ALMSHOUSES

England & Wales · Charity number 215570

Details

Other names WILLIAM BUCKWELL ALMSHOUSES

Status Registered

Legal form Other

Registered 1963-06-25

Register [View on the Charity Commission register](#)

Contact

Address Burstow Lodge Cottage
Rookery Hill
Outwood
Redhill
RH1 5QZ

Phone 07887503250

Email MRSLAURAJACKSON@GMAIL.COM

Activities

Objects: ALMSHOUSES FOR POOR PERSONS RESIDENT AT THE TIME OF APPOINTMENT IN THE PARISH OF LINGFIELD OR THE AREA OF THE FORMER METROPOLITAN BOROUGH OF DEPTFORD BEING MARRIED COUPLES OF NOT LESS THAN 60 YEARS OF AGE; IN THE CASE OF A MARRIED COUPLE ONE OF THE PERSONS SO APPOINTED MAY BE AGED NOT LESS THAN 55 YEARS. THE TRUSTEES MAY, IN EXCEPTIONAL CIRCUMSTANCES APPOINT A RESIDENT WHO IS UNDER 60 OR 55 IN THE CASE OF MARRIED COUPLES BUT IS OTHERWISE QUALIFIED. THE NUMBER OF RESIDENTS APPOINTED UNDER EXCEPTIONAL CIRCUMSTANCES MUST NOT EXCEED ONE-THIRD OF THE NUMBER OF RESIDENTS AT ANY ONE TIME.

Activities: operating almshouses

Classification

- **How:** Provides Human Resources, Provides Buildings/facilities/open Space
- **What:** Accommodation/housing
- **Who:** Elderly/old People

Geography

- **Area of benefit:** DEPTFORD, LINGFIELD
- Lewisham
- Surrey

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£75,950	£37,432	-	-
2023-12-31	£67,876	£57,959	-	-
2022-12-31	£67,920	£25,833	-	-
2021-12-31	£68,628	£22,612	-	-
2020-12-31	£63,977	£21,664	-	-

Trustees

Name	Role	Appointed
Ayosola Segun		2019-01-22
Catherine Hearnden		2021-01-01
JACKIE ADDISON		
STUART HELLIER		

WILLIAM BUCKWELL MEMORIAL ALMSHOUSES

England & Wales - Charity number 215570

Accounts

Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	01	2023	To	31	12	2023

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

 Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Cath Hearnden			
2	Jackie Addison			
3	Joy Segun			
4	Stuart Hellier			
5	Leslie Quie			
6	Susan Wise		From 01/06/23 to 01/06/24	
7				
8				
9				
10				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

The charity was established under the Will of William Buckwell and was first regulated by a Scheme of the High Court of Justice (Chancery Division) of 19 December 1905 as amended by an Order of the said Court of 7 December 1907, and a further Order of the Charity Commissioners dated 7 September 2006, and as varied or affected by further schemes of the Charity Commissioners of 16 December 1921, 9 April 1963, 28 April 1971, 2 June 1971, 11 April 1983, 18 December 1984, 3 April 1996 and 6 October 2007.

How the charity is constituted
(eg. trust, association, company)

The charity is an unincorporated association.

Trustee selection methods
(eg. appointed by, elected by)

The body of trustees should comprise a maximum of 8 trustees, 4 of whom should be persons resident or carrying on business in or near Lingfield and the other 4 should be persons residing or carrying on business in or near the London Borough of Lewisham.

Were there to be a need for new trustees these would be identified and appointed by the remaining trustees. The Chairman of the trustees, assisted by the Clerk, would be responsible for the induction of any new trustee which would involve awareness of the trustee's responsibilities, the governing documents, administrative procedures, the history and the philosophical approach of the charity. Any new trustee would receive a copy of the previous year's annual report and accounts and a copy of the Charity Commission leaflet: "The essential trustee: What you need to know".

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The trustees have assessed the major risks to which the charity is exposed, in particular those related to the operations and finances of the charity, and are satisfied that systems and procedures are in place to mitigate our exposure to the major risks.

Summary of the objects of the charity set out in its governing document

The main object of the charity is the provision of accommodation for the benefit of elderly people of limited means. There were no changes to these objects during the year, and these objects represent the charity's plans for the future.

The only activity undertaken during the year in relation to the charity's objects was the maintenance and upkeep of the Almshouses and their grounds, as well as taking note of, and where appropriate, responding to particular requests from residents.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

After making appropriate enquiries, the trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. For this reason they continue to adopt the going concern basis in preparing the financial statements.

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Review of Activities

Overall, the main income (from residents' maintenance contributions) and direct costs, excluding Improvements, were similar to those in 2023.

Improvements were made by installing new double glazing to the front of the building excluding the porch windows.

A number of fence panels were repaired and replaced at the rear in between the residents' patios.

Further drawings and surveys were carried with regards to the proposed car park plans.

The sum of £50,000 was moved from the treasurer's account into an instant access savings account.

In June the Trustees held their annual Residents Luncheon at the The Star in Lingfield, to which residents, guests and people involved in the upkeep of the Almshouses were invited.

In December, the Trustees held Christmas drinks and a buffet lunch at The Star for the residents. Those that attended the summer Luncheon were all invited.

Susan Wise stepped down as trustee in June 2024. Leslie Quie also decided to step down as trustee in December 2024. Farewell thank you drinks were held for Leslie for all the years he had served as trustee.

Section E

Financial review

Brief statement of the charity's policy on reserves

It is the policy of the trustees to maintain a level of free reserves sufficient to cover 9 months' expenditure. At the year end the free reserves were at a level which exceeds the target range. It is also the policy of the trustees to review, on an annual basis, the nature and level of the funds set aside, and to ensure that strategies are in place to enable such funds to be able to meet their purpose on an ongoing basis.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

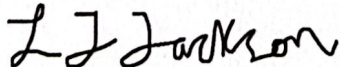

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Laura Jackson CATHERINE HEARDEN

Position
(eg Secretary, Chair, etc)

Clerk to the Trustees CHAIR

Date

03/07/2025



Section A Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The William Buckwell Memorial Almshouses

**On accounts for the year
ended**

31 December 2024

**Charity no
(if any)**

215570

Set out on pages

1-2

(refer to the end of the page numbers of audit trail sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 December 2024**.

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below*~~) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

J Unsworth

Date:

30/07/2025

Name:

Joanna Unsworth

**Relevant professional
qualification(s) or body
(if any):**

FCCA

Address:

39 Stockwell Road

East Grinstead
West Sussex, RH19 4BD

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

WILLIAM BUCKWELL MEMORIAL ALMSHOUSES

England & Wales - Charity number 215570

Accounts



Trustees' Annual Report for the period

		Period start date			Period end date		
From	01	01	2023	To	31	12	2023

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Burstow Lodge Cottage
Rookery Hill
Outwood, Surrey
Postcode <input type="text" value="RH1 5QZ"/>

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 Cath Hearnden			
2 Jackie Addison			
3 Joy Segun			
4 Stuart Hellier			
5 Leslie Quie			
6 Susan Wise		From 01/06/23 to present	
7			
8			
9			
10			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	The charity was established under the Will of William Buckwell and was first regulated by a Scheme of the High Court of Justice (Chancery Division) of 19 December 1905 as amended by an Order of the said Court of 7 December 1907, and a further Order of the Charity Commissioners dated 7 September 2006, and as varied or affected by further schemes of the Charity Commissioners of 16 December 1921, 9 April 1963, 28 April 1971, 2 June 1971, 11 April 1983, 18 December 1984, 3 April 1996 and 6 October 2007.
How the charity is constituted (eg. trust, association, company)	The charity is an unincorporated association.
Trustee selection methods (eg. appointed by, elected by)	<p>The body of trustees should comprise a maximum of 8 trustees, 4 of whom should be persons resident or carrying on business in or near Lingfield and the other 4 should be persons residing or carrying on business in or near the London Borough of Lewisham.</p> <p>Were there to be a need for new trustees these would be identified and appointed by the remaining trustees. The Chairman of the trustees, assisted by the Clerk, would be responsible for the induction of any new trustee which would involve awareness of the trustee's responsibilities, the governing documents, administrative procedures, the history and the philosophical approach of the charity. Any new trustee would receive a copy of the previous year's annual report and accounts and a copy of the Charity Commission leaflet: "The essential trustee: What you need to know".</p>

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The trustees have assessed the major risks to which the charity is exposed, in particular those related to the operations and finances of the charity, and are satisfied that systems and procedures are in place to mitigate our exposure to the major risks.

Summary of the objects of the charity set out in its governing document

The main object of the charity is the provision of accommodation for the benefit of elderly people of limited means. There were no changes to these objects during the year, and these objects represent the charity's plans for the future.

The only activity undertaken during the year in relation to the charity's objects was the maintenance and upkeep of the Almshouses and their grounds, as well as taking note of, and where appropriate, responding to particular requests from residents.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

After making appropriate enquiries, the trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. For this reason they continue to adopt the going concern basis in preparing the financial statements.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year**Review of Activities**

Overall, the main income (from residents' maintenance contributions) and direct costs, excluding Improvements, were similar to those in 2022.

Improvements were made including internal redecoration of Units 2 & 3 including new carpets throughout. A new bathroom was also fitted in Unit 3.

New boilers were installed in Units 3 & 4.

Exterior redecorations were carried out to the entire building including repainting of woodwork, replacing missing tiles and damaged facias.

A measured survey was carried out with regards to the proposed car park plans.

In June the Trustees held their annual Residents Luncheon at the The Star in Lingfield, to which residents, guests and people involved in the upkeep of the Almshouses were invited.

In December, the Trustees held Christmas drinks and a buffet lunch at The Star for the residents. Those that attended the summer Luncheon were all invited.

Cath Hearnden was appointed as Chairperson, replacing Alan Till. Susan Wise was appointed as a trustee.

Section E

Financial review

Brief statement of the charity's policy on reserves

It is the policy of the trustees to maintain a level of free reserves sufficient to cover 9 months' expenditure. At the year end the free reserves were at a level which exceeds the target range. It is also the policy of the trustees to review, on an annual basis, the nature and level of the funds set aside, and to ensure that strategies are in place to enable such funds to be able to meet their purpose on an ongoing basis.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

LJ Jackson

Full name(s)

Laura Jackson

Position
(eg Secretary, Chair, etc)

Clerk to the Trustees

Date

03/07/2024

Receipts and payments accounts

For the period from 01/01/2023	Period start date 01/01/2023	To 31/12/2023	Period end date 31/12/2023
--	--	-------------------------	--------------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Charitable activities - Resident Contributions	48,627	-	-	48,627	50,812
Dividends from Income shares	1,008	-	-	1,008	928
Dividends from Accumulation shares	18,241	-	-	18,241	16,580
Bank interest	-	-	-	-	-
Misc. income	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	67,876	-	-	67,876	67,920
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	67,876	-	-	67,876	67,920
A3 Payments					
Almshouses Assn Sub	450	-	-	450	250
Clerk other fees	1,195	-	-	1,195	577
Clerk Yearly Fee	5,812	-	-	5,812	5,436
Drainage/water rates	1,805	-	-	1,805	2,767
Electricity	61	-	-	61	846
Gardener	2,948	-	-	2,948	2,291
Gas safety certificates	-	-	-	-	-
Improvements	21,241	-	-	21,241	2,883
Independent examiner's fee	360	-	-	360	300
Insurance	2,949	-	-	2,949	2,568
Legal fees	35	-	-	35	40
Maintenance	19,933	-	-	19,933	5,943
Misc	368	-	-	368	491
Residents hampers	180	-	-	180	216
Trustees & Residents lunches	599	-	-	599	1,202
TV Licence	23	-	-	23	23
	-	-	-	-	-
Sub total	57,959	-	-	57,959	25,833
A4 Asset and investment purchases, (see table)					
Re-invested Accumulation shares	18,241	-	-	18,241	16,380
New Accumulation shares	5,904	-	-	5,904	5,904
Sub total	24,145	-	-	24,145	22,284
Total payments	82,104	-	-	82,104	48,117
Net of receipts/(payments)	- 14,228	-	-	- 14,228	19,803
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	68,292	-	-	68,292	48,489
Cash funds this year end	54,064	-	-	54,064	68,292

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds Current Account	54,060	-	-
	Lloyds BIA Account	4	-	-
		-	-	-
	Total cash funds	54,064	-	-

(agree balances with receipts and payments account(s))

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
M&G W Buckwell account	NAACIF	-	23,818
M&G Extra Repair fund	NAACIF	-	481,017
		-	-
		-	-
		-	-


B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Land & Buildings		-	268,580
Fixtures & fittings		7,078	1,459
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Stuart Hellier	11/06/2024

WILLIAM BUCKWELL MEMORIAL ALMSHOUSES

England & Wales - Charity number 215570

Accounts



Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	01	2021	To	31	12	2021

Section A Reference and administration details

Charity name The William Buckwell Memorial Almshouses

Other names charity is known by

Registered charity number (if any) 215570

Charity's principal address Burstow Lodge Cottage

Rookery Hill

Outwood, Surrey

Postcode

RH1 5QZ

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 Alan Till (Chairman)		May 1995 to 28/12/2022	
2 Jackie Addison			
3 Joy Segun			
4 Stuart Hellier			
5 Leslie Quie			
6 Cath Hearnden			
7			
8			
9			
10			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)



Section B management

Structure, governance and

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

The charity was established under the Will of William Buckwell and was first regulated by a Scheme of the High Court of Justice (Chancery Division) of 19 December 1905 as amended by an Order of the said Court of 7 December 1907, and a further Order of the Charity Commissioners dated 7 September 2006, and as varied or affected by further schemes of the Charity Commissioners of 16 December 1921, 9 April 1963, 28 April 1971, 2 June 1971, 11 April 1983, 18 December 1984, 3 April 1996 and 6 October 2007.

How the charity is constituted
(eg. trust, association, company)

The charity is an unincorporated association.

Trustee selection methods
(eg. appointed by, elected by)

The body of trustees should comprise a maximum of 8 trustees, 4 of whom should be persons resident or carrying on business in or near Lingfield and the other 4 should be persons residing or carrying on business in or near the London Borough of Lewisham.

Were there to be a need for new trustees these would be identified and appointed by the remaining trustees. The Chairman of the trustees, assisted by the Clerk, would be responsible for the induction of any new trustee which would involve awareness of the trustee's responsibilities, the governing documents, administrative procedures, the history and the philosophical approach of the charity. Any new trustee would receive a copy of the previous year's annual report and accounts and a copy of the Charity Commission leaflet: "The essential trustee: What you need to know".

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The trustees have assessed the major risks to which the charity is exposed, in particular those related to the operations and finances of the charity, and are satisfied that systems and procedures are in place to mitigate our exposure to the major risks.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The main object of the charity is the provision of accommodation for the benefit of elderly people of limited means. There were no changes to these objects during the year, and these objects represent the charity's plans for the future.

The only activity undertaken during the year in relation to the charity's objects was the maintenance and upkeep of the Almshouses and their grounds, as well as taking note of, and where appropriate, responding to particular requests from residents.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

After making appropriate enquiries, the trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. For this reason they continue to adopt the going concern basis in preparing the financial statements.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year**Review of Activities**

Overall, the main income (from residents' maintenance contributions) and direct costs, excluding Improvements, were similar to those in 2021.

CCTV cameras have been erected at the front of the building and sensor lights at the rear to improve security.

The Quinquennial survey report was also carried out, a year later than it was due, due to Covid restrictions the previous year.

In June the Trustees held their annual Residents Luncheon at the The Star in Lingfield, to which residents, guests and people involved in the upkeep of the Almshouses were invited.

In December, the Trustees held Christmas drinks and a buffet lunch at The Star for the residents. Those that attended the summer Luncheon were all invited.

Sadly, Alan Till who had been a Trustee since May 1995 and Chairman for the past few years, died at the end of December 2022.

Section E

Financial review

Brief statement of the charity's policy on reserves

It is the policy of the trustees to maintain a level of free reserves sufficient to cover 9 months' expenditure. At the year end the free reserves were at a level which exceeds the target range. It is also the policy of the trustees to review, on an annual basis, the nature and level of the funds set aside, and to ensure that strategies are in place to enable such funds to be able to meet their purpose on an ongoing basis.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

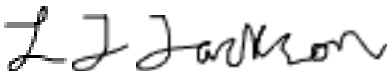
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Laura Jackson

Position
(eg Secretary, Chair, etc)

TAR

Clerk to the Trustees

Date

11/07/2023



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name The William Buckwell Memorial Almshouses	No (if any) 215570
--	-----------------------

CC16a

Receipts and payments accounts

For the period from	Period start date 01/01/2022	To	Period end date 31/12/2022
------------------------	---------------------------------	----	-------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Charitable activities - Resident Contributions	£50,612	-	-	50,612	50,582
Dividends from Income shares	928	-	-	928	875
Dividends from Accumulation shares	16,380	-	-	16,380	12,171
Bank interest	-	-	-	-	-
Misc. income	-	-	-	-	5,000
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	67,920	-	-	67,920	68,628
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	67,920	-	-	67,920	68,628
A3 Payments					
Almshouses Assn Sub	250	-	-	250	250
Clerk other fees	577	-	-	577	209
Clerk Yearly Fee	5,436	-	-	5,436	5,334
Drainage/water rates	2,767	-	-	2,767	2,001
Electricity	846	-	-	846	238
Gardener	2,291	-	-	2,291	2,132
Gas safety certificates	-	-	-	-	-
Improvements	2,883	-	-	2,883	7,200
Independent examiner's fee	300	-	-	300	300
Insurance	2,568	-	-	2,568	2,377
Legal fees	40	-	-	40	-
Maintenance	5,943	-	-	5,943	1,969
Misc	491	-	-	491	304
Residents hampers	216	-	-	216	275
Trustees & Residents lunches	1,202	-	-	1,202	-
TV Licence	23	-	-	23	23
	-	-	-	-	-
Sub total	25,833	-	-	25,833	22,612
A4 Asset and investment purchases, (see table)					
Re-invested Accumulation shares	16,380	-	-	16,380	12,171
New Accumulation shares	5,904	-	-	5,904	40,904
Sub total	22,284	-	-	22,284	53,075
Total payments	48,117	-	-	48,117	75,687
Net of receipts/(payments)	19,803	-	-	19,803	- 7,059
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	48,489	-	-	48,489	55,548
Cash funds this year end	68,292	-	-	68,292	48,489

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds Current Account	68,289	-	-
	Lloyds BIA Account	4	-	-
		-	-	-
	Total cash funds	68,292	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

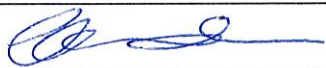
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	M&G W Buckwell account	NAACIF	-	23,418
	M&G Extra Repair fund	NAACIF	-	447,093
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Land & Buildings		-	268,580
	Fixtures & fittings		7,078	1,459
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Cath Hearnden	18/7/2023



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name The William Buckwell Memorial Almshouses
--

**On accounts for the year
ended**

31 December 2022	Charity no (if any)	215570
------------------	--------------------------------	--------

Set out on pages

1-2	<small>(remember to include the page numbers of additional sheets)</small>
-----	--

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 December 2022**.

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below*~~) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: 

Date: 08/06/2023

Name: Joanna Unsworth

**Relevant professional
qualification(s) or body
(if any):**

FCCA

Address: 39 Stockwell Road

East Grinstead

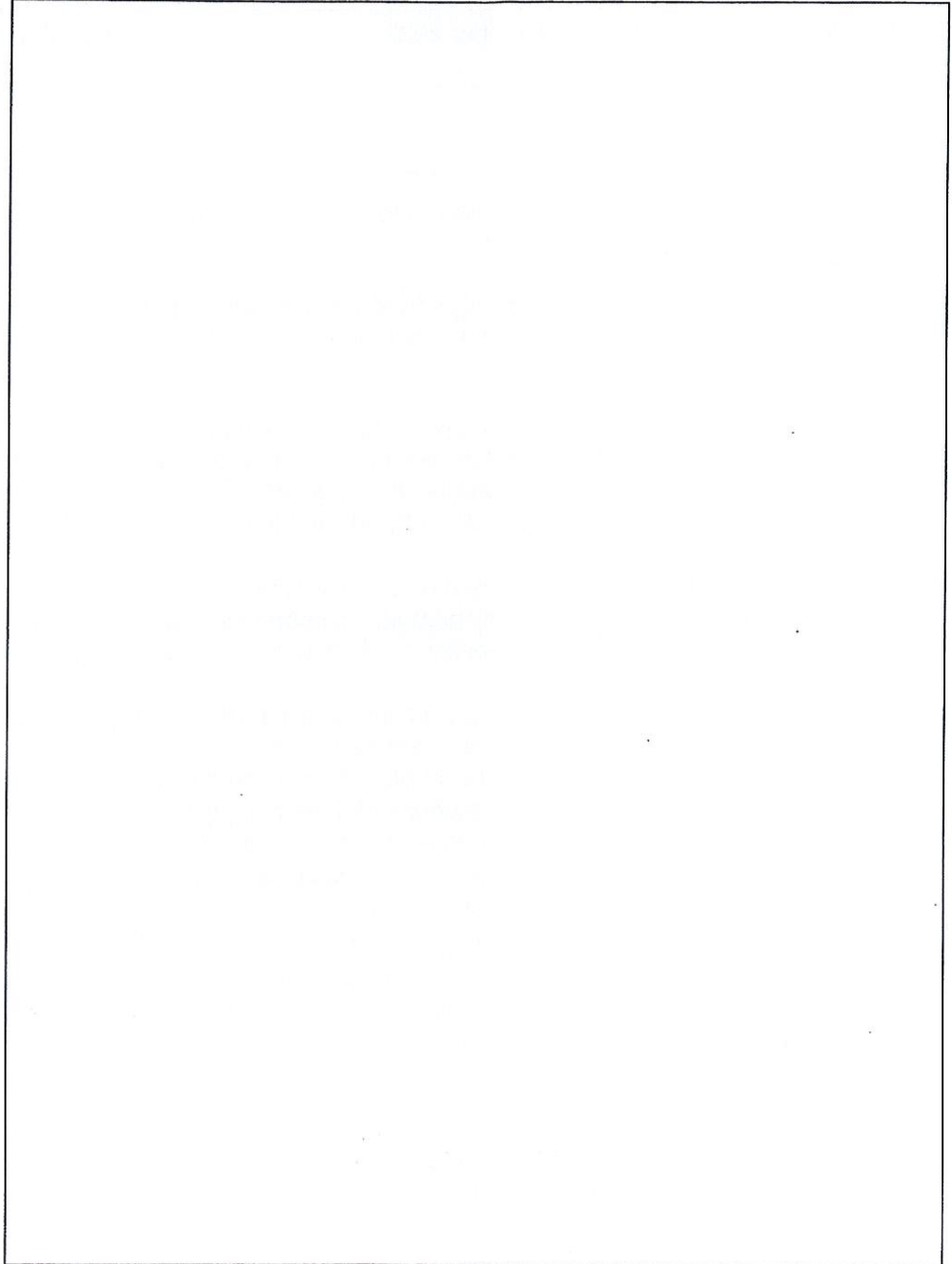
West Sussex, RH19 4BD

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.





Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The William Buckwell Memorial Almshouses

**On accounts for the year
ended**

31 December 2022	Charity no (if any)	215570
------------------	--------------------------------	--------

Set out on pages

1-2
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 December 2022**.

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

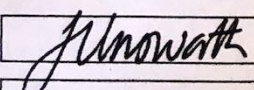
**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:  **Date:** 08/06/2023

Name: Joanna Unsworth

**Relevant professional
qualification(s) or body
(if any):**

FCCA

Address: 39 Stockwell Road

East Grinstead

West Sussex, RH19 4BD

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

[Empty box for disclosure details]

WILLIAM BUCKWELL MEMORIAL ALMSHOUSES

England & Wales - Charity number 215570

Accounts



Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	01	2021	To	31	12	2021

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Burstow Lodge Cottage
Rookery Hill
Outwood, Surrey
Postcode RH1 5QZ

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 Alan Till (Chairman)			
2 Jackie Addison			
3 Joy Segun			
4 Stuart Hellier			
5 Leslie Quie			
6 Cath Hearnden			
7			
8			
9			
10			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)



Section B management

Structure, governance and

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	The charity was established under the Will of William Buckwell and was first regulated by a Scheme of the High Court of Justice (Chancery Division) of 19 December 1905 as amended by an Order of the said Court of 7 December 1907, and a further Order of the Charity Commissioners dated 7 September 2006, and as varied or affected by further schemes of the Charity Commissioners of 16 December 1921, 9 April 1963, 28 April 1971, 2 June 1971, 11 April 1983, 18 December 1984, 3 April 1996 and 6 October 2007.
How the charity is constituted (eg. trust, association, company)	The charity is an unincorporated association.
Trustee selection methods (eg. appointed by, elected by)	The body of trustees should comprise a maximum of 8 trustees, 4 of whom should be persons resident or carrying on business in or near Lingfield and the other 4 should be persons residing or carrying on business in or near the London Borough of Lewisham. Were there to be a need for new trustees these would be identified and appointed by the remaining trustees. The Chairman of the trustees, assisted by the Clerk, would be responsible for the induction of any new trustee which would involve awareness of the trustee's responsibilities, the governing documents, administrative procedures, the history and the philosophical approach of the charity. Any new trustee would receive a copy of the previous year's annual report and accounts and a copy of the Charity Commission leaflet: "The essential trustee: What you need to know".

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The trustees have assessed the major risks to which the charity is exposed, in particular those related to the operations and finances of the charity, and are satisfied that systems and procedures are in place to mitigate our exposure to the major risks.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The main object of the charity is the provision of accommodation for the benefit of elderly people of limited means. There were no changes to these objects during the year, and these objects represent the charity's plans for the future.

The only activity undertaken during the year in relation to the charity's objects was the maintenance and upkeep of the Almshouses and their grounds, as well as taking note of, and where appropriate, responding to particular requests from residents.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

After making appropriate enquiries, the trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. For this reason they continue to adopt the going concern basis in preparing the financial statements.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year**Review of Activities**

Overall, the main income (from residents' maintenance contributions) and direct costs, excluding Improvements, were similar to those in 2020.

John Head, a previous Clerk for William Buckwell, kindly left £5,000 in his will as a legacy. This money went towards the resurfacing of the communal path at the front of the building which came to £7,200 in total.

The annual Residents Luncheon which is usually held every year in June was postponed due to Covid 19. This was the same of the annual Christmas drinks in December which were also postponed.

There continues to be an ongoing legal dispute regarding a Costs Order made against us regarding the Resident X court case back in 2017. Our Solicitor is in negotiations and we hope to settle this in the near future.

Section E

Financial review

Brief statement of the charity's policy on reserves

It is the policy of the trustees to maintain a level of free reserves sufficient to cover 9 months' expenditure. At the year end the free reserves were at a level which exceeds the target range. It is also the policy of the trustees to review, on an annual basis, the nature and level of the funds set aside, and to ensure that strategies are in place to enable such funds to be able to meet their purpose on an ongoing basis.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

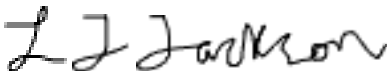
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Laura Jackson

Position
(eg Secretary, Chair, etc)

TAR

Clerk to the Trustees

Date

01/09/2022



Receipts and payments accounts

For the period from	Period start date 01/01/2021	To	Period end date 31/12/2021
---------------------	---------------------------------	----	-------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Charitable activities - Resident Contributions	£50,582	-	-	50,582	49,145
Dividends from Income shares	875	-	-	875	928
Dividends from Accumulation shares	12,171	-	-	12,171	13,904
Bank interest	-	-	-	-	-
Misc. income	5,000	-	-	5,000	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	68,628	-	-	68,628	63,977
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	68,628	-	-	68,628	63,977
A3 Payments					
Almshouses Assn Sub	250	-	-	250	500
Clerk other fees	209	-	-	209	1,416
Clerk Yearly Fee	5,334	-	-	5,334	5,191
Drainage/water rates	2,001	-	-	2,001	1,883
Electricity	238	-	-	238	203
Gardener	2,132	-	-	2,132	2,275
Gas safety certificates	-	-	-	-	-
Improvements	7,200	-	-	7,200	-
Independent examiner's fee	300	-	-	300	300
Insurance	2,377	-	-	2,377	2,310
Legal fees	-	-	-	-	-
Maintenance	1,969	-	-	1,969	7,435
Misc	304	-	-	304	125
Residents hampers	275	-	-	275	-
Trustees & Residents lunches	-	-	-	-	12
TV Licence	23	-	-	23	15
	-	-	-	-	-
Sub total	22,612	-	-	22,612	21,664
A4 Asset and investment purchases, (see table)					
Re-invested Accumulation shares	12,171	-	-	12,171	13,904
New Accumulation shares	40,904	-	-	40,904	5,904
Sub total	53,075	-	-	53,075	19,808
Total payments	75,687	-	-	75,687	41,472
Net of receipts/(payments)	- 7,059	-	-	- 7,059	22,505
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	55,548	-	-	55,548	33,043
Cash funds this year end	48,489	-	-	48,489	55,548

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds Current Account	48,485	-	-
	Lloyds BIA Account	4	-	-
		-	-	-
	Total cash funds	48,489	-	-
(agree balances with receipts and payments account(s))		OK	OK	OK

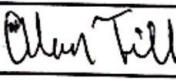
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	M&G W Buckwell account	NAACIF	-	24,171
	M&G Extra Repair fund	NAACIF	-	437,640
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Land & Buildings		-	268,580
	Fixtures & fittings		7,078	1,459
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Alan Till	17/9/22



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name
The William Buckwell Memorial Almshouses

On accounts for the year ended

31 December 2021

Charity no (if any) 215570

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2020.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

J Unsworth

Date:

30/08/2022

Name:

Joanna Unsworth

Relevant professional qualification(s) or body (if any):

FCCA

Address:

39 Stockwell Road

East Grinstead

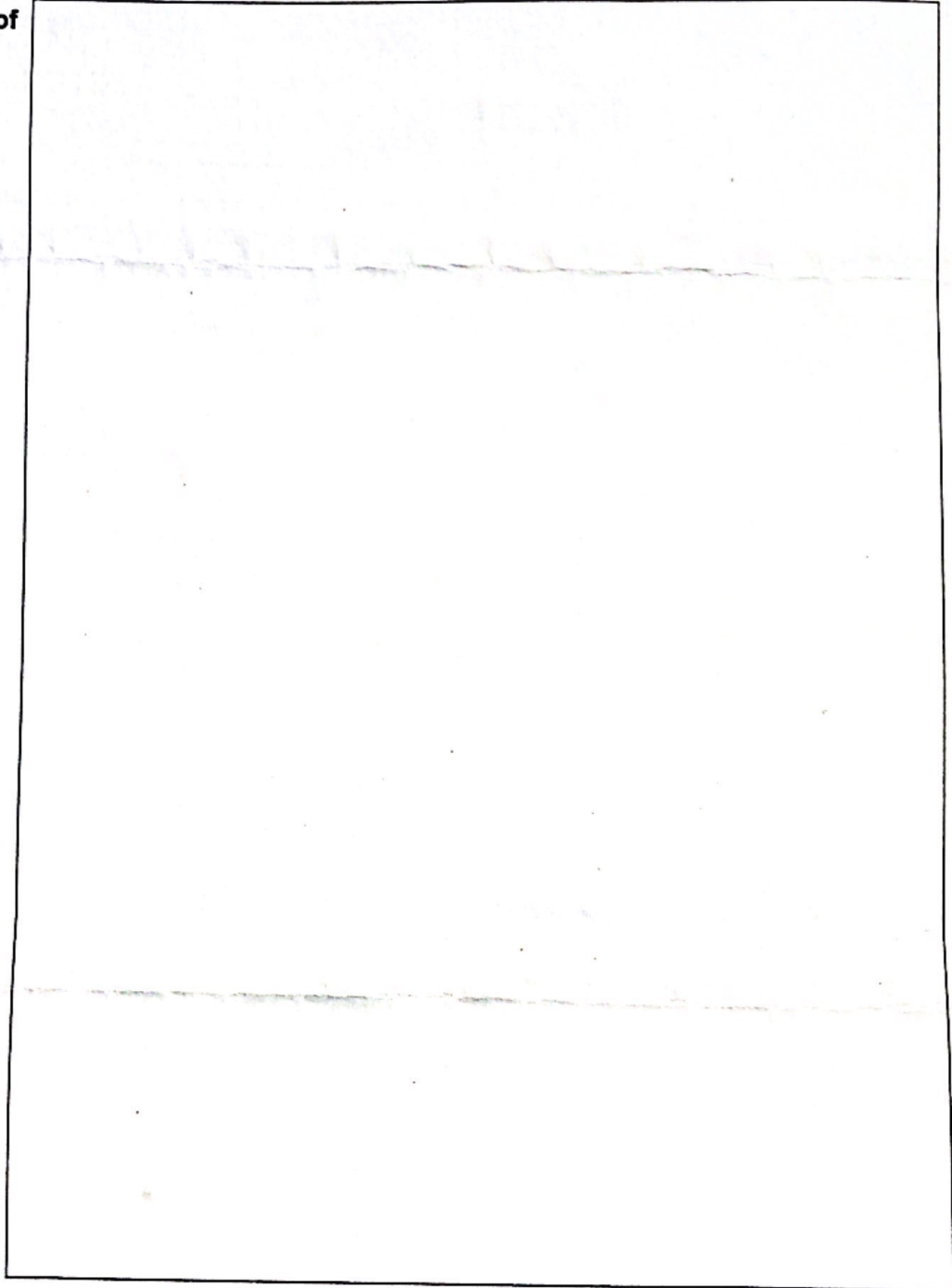
West Sussex, RH19 4BD

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



WILLIAM BUCKWELL MEMORIAL ALMSHOUSES

England & Wales - Charity number 215570

Accounts



Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	01	2020	To	31	12	2020

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

46 Saxbys Lane
Lingfield
Surrey
Postcode RH7 6DN

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 Alan Till (Chairman)			
2 Jackie Addison			
3 Joy Segun			
4 Stuart Hellier			
5 Leslie Quie			
6 Cath Hearnden			
7			
8			
9			
10			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)



Section B management

Structure, governance and

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

The charity was established under the Will of William Buckwell and was first regulated by a Scheme of the High Court of Justice (Chancery Division) of 19 December 1905 as amended by an Order of the said Court of 7 December 1907, and a further Order of the Charity Commissioners dated 7 September 2006, and as varied or affected by further schemes of the Charity Commissioners of 16 December 1921, 9 April 1963, 28 April 1971, 2 June 1971, 11 April 1983, 18 December 1984, 3 April 1996 and 6 October 2007.

How the charity is
constituted
(eg. trust, association,
company)

The charity is an unincorporated association.

Trustee selection methods
(eg. appointed by, elected by)

The body of trustees should comprise a maximum of 8 trustees, 4 of whom should be persons resident or carrying on business in or near Lingfield and the other 4 should be persons residing or carrying on business in or near the London Borough of Lewisham.

Were there to be a need for new trustees these would be identified and appointed by the remaining trustees. The Chairman of the trustees, assisted by the Clerk, would be responsible for the induction of any new trustee which would involve awareness of the trustee's responsibilities, the governing documents, administrative procedures, the history and the philosophical approach of the charity. Any new trustee would receive a copy of the previous year's annual report and accounts and a copy of the Charity Commission leaflet: "The essential trustee: What you need to know".

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The trustees have assessed the major risks to which the charity is exposed, in particular those related to the operations and finances of the charity, and are satisfied that systems and procedures are in place to mitigate our exposure to the major risks.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The main object of the charity is the provision of accommodation for the benefit of elderly people of limited means. There were no changes to these objects during the year, and these objects represent the charity's plans for the future.

The only activity undertaken during the year in relation to the charity's objects was the maintenance and upkeep of the Almshouses and their grounds, as well as taking note of, and where appropriate, responding to particular requests from residents.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

After making appropriate enquiries, the trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. For this reason they continue to adopt the going concern basis in preparing the financial statements.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year**Review of Activities**

Overall, the main income (from residents' maintenance contributions) and direct costs, excluding Improvements, were similar to those in 2019.

The annual Residents Luncheon which is usually held every year in June was postponed due to Covid 19. This was the same of the annual Christmas drinks in December which were also postponed.

There continues to be an ongoing legal dispute regarding a Costs Order made against us regarding the Resident X court case back in 2017. Our Solicitor is in negotiations and we hope to settle this in the near future.

Section E

Financial review

Brief statement of the charity's policy on reserves

It is the policy of the trustees to maintain a level of free reserves sufficient to cover 9 months' expenditure. At the year end the free reserves were at a level which exceeds the target range. It is also the policy of the trustees to review, on an annual basis, the nature and level of the funds set aside, and to ensure that strategies are in place to enable such funds to be able to meet their purpose on an ongoing basis.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Laura Jackson

Position
(eg Secretary, Chair, etc)

TAR

Clerk to the Trustees

Date

30/09/2021

Receipts and payments accounts

For the period from	Period start date 01/01/2020	To	Period end date 31/12/2020
---------------------	---------------------------------	----	-------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Charitable activities - Resident Contributions	£49,145	-	-	49,145	50,280
Dividends from Income shares	928	-	-	928	928
Dividends from Accumulation shares	13,904	-	-	13,904	12,444
Bank interest	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	63,977	-	-	63,977	63,652
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	63,977	-	-	63,977	63,652
A3 Payments					
Almshouses Assn Sub	500	-	-	500	250
Clerk other fees	1,416	-	-	1,416	484
Clerk Yearly Fee	5,191	-	-	5,191	5,191
Drainage/water rates	1,883	-	-	1,883	1,899
Electricity	203	-	-	203	132
Gardener	2,275	-	-	2,275	2,280
Gas safety certificates	-	-	-	-	-
Improvements	-	-	-	-	-
Independent examiner's fee	300	-	-	300	300
Insurance	2,310	-	-	2,310	2,247
Legal fees	-	-	-	-	900
Maintenance	7,434	-	-	7,434	3,063
Misc	125	-	-	125	600
Residents hampers	-	-	-	-	-
Trustees & Residents lunches	12	-	-	12	434
TV Licence	15	-	-	15	23
	-	-	-	-	-
Sub total	21,664	-	-	21,664	17,803
A4 Asset and investment purchases, (see table)					
Re-invested Accumulation shares	13,904	-	-	13,904	12,444
New Accumulation shares	5,904	-	-	5,904	35,904
Sub total	19,808	-	-	19,808	48,348
Total payments	41,472	-	-	41,472	66,151
Net of receipts/(payments)	22,505	-	-	22,505	- 2,499
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	33,043	-	-	33,043	35,542
Cash funds this year end	55,548	-	-	55,548	33,043

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds Current Account	55,545	-	-
	Lloyds BIA Account	4	-	-
		-	-	-
	Total cash funds	55,548	-	-
(agree balances with receipts and payments account(s))		OK	OK	OK

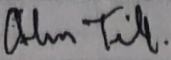
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	M&G W Buckwell account	NAACIF	-	22,174
	M&G Extra Repair fund	NAACIF	-	349,333
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Land & Buildings		-	268,580
	Fixtures & fittings		7,078	1,459
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Alan Till	29/9/21



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
The William Buckwell Memorial Almshouses

On accounts for the year
ended

31 December 2020

Charity no
(if any)

215570

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 December 2020**.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Joanna Unsworth

Date:

11/09/2021

Name:

Joanna Unsworth

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

39 Stockwell Road

East Grinstead

West Sussex, RH19 4BD

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

