



Trustees' Annual Report for the period

	Period start date			Period end date			
From	Day 01	Month 01	Year 2024	To	Day 31	Month 12	Year 2024

Section A

Reference and administration details

Charity name GREVILLE ALMSHOUSE CHARITY

Other names charity is known by

Registered charity number (if any) 215079

Charity's principal address 3 GORE TERRACE

GORE ROAD EASTRY

SANDWICH KENT

Postcode

CT13 0LS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sue Cook	Chair		Co-opted
2	Deborah Russell	Vice Chairman		Eastry Parish Council
3	Andrew Barwick			Eastry Parish Council
4	Lesley Smith			Eastry Parish Council
5	Peter Bailey			Eastry Parish Council
6	Graham Castle			Co-opted
7	Rev Andrew Brown			Ex-Officio
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Charity Commission Scheme dated 25 th April 1988. The Charity was established in 1834.
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Two Co-opted Four Nominated One Ex-officio

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Mrs S. Cook continued as Chairman, and Ms D Russell as Vice Chairman.

Mr P Bailey was reappointed as a Parish Council Trustee in April

The trustees examine the major risk factors that the charity faces each financial year when planning ahead and monitor these risk to mitigate the impact that they may have on the charity.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

1) PROVISION AND MAINTENANCE OF ALMSHOUSES FOR POOR PERSONS OF NOT LESS THAN 50 YEARS OF AGE WHO ARE INHABITANTS OF THE ANCIENT PARISH OF EASTRY 2) FOR THE BENEFIT OF THE ALMSPEOPLE

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Charity Currently owns 6 one bedroom cottages and 3 two bedroom bungalows. A total of 10 residents live in the properties.

The trustees continue to maintain and where possible improve the properties owned by the charity. Monthly trustee welfare visits took place all year. In addition to combat the feelings of isolation amongst residents, social events were organised in March, June, Sept and December, attended by both residents and trustees.

The Trustees confirm that they have taken into account the Charity Commission's guidance on public benefit when undertaking their duties.

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main
achievements of the charity
during the year**

Repointing work as identified in the 2023 quinquennial inspection was completed in May.

In June work was undertaken to address a possible damp source caused by external path levels.

In August a picket fence was installed around the green outside the properties. This was done to ensure the privacy of the residents following extensive building work on the site opposite.

In Nov the Annual boiler services and gas safety inspections took place.

Section E**Financial review****Brief statement of the charity's policy on reserves**

Our policy is to continue to build up reserves by means of annual operating surpluses and judicious management of our investment assets. Transfer to the Designated Reserves are as advised by the Almshouse Association.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

SACook.

Full name(s)

Sue Cook

Position (eg Secretary, Chair, etc)

Chair of the Trustees

Date

05-02-2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees

Charity Name
Greville Almshouse Charity

On accounts for the year ended

31st Dec 2024

Charity no
(if any) **215079**

Set out on pages

Remember to include the page numbers of additional sheets

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/12/2024**

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

4.4.2025

Name:

Anthony John Kilbee

Relevant professional
qualification(s) or body
(if any):

ACIB (Association of the Chartered Institute of Bankers)

Address: **The Shieling, Durlock Road**
Staple, Canterbury
CT3 1JX

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

2023			31/12/2024	
UNITY TRUST ACCOUNTS	In	Out	In	Out
Opening Balance 1st Jan	27,273.43		10,134.23 ✓	
Receipts per cash book	30,942.12		32,525.94	
Balance per Statement		2,840.75		6,693.14
Current Account		7,293.48		5,844.69
Savings Account		10,134.23		12,537.83
		48,081.32		30,122.34
Payments per cash book summary				
	58,215.55	58,215.55	42,660.17	42,660.17
	B/F	27,273.43	B/F	10,134.23 ✓
	Receipts	30,942.12	Receipts	32,525.94 ✓
	Payments	- 48,081.32	Payments	- 30,122.34 ✓
		10,134.23		12,537.83 ✓
	OS Chequ	0.00	OS Chequ	0.00 ✓
		10,134.23		12,537.83 ✓
Total Holdings				
Bank	10,134.23 ✓		12,537.83 ✓	
Noon Fri 31-12-24				
M & G Ref 0024003436 Income Shares	2,874.24 ✓		2,970.56 ✓	
M & G Ref 0024003437 Income Shares	114.07 ✓		117.89 ✓	
M & G Ref 0024003436 Accumilation shares CMF	15,099.43 ✓		16,310.38 ✓	
M & G Ref 0024003438 Accumilation shares ERF	237,722.71 ✓		258,294.57 ✓	
	265,944.68 ✓		290,231.23 ✓	