

W W PRESCOTT'S CHARITY

England & Wales · Charity number 214933

Details

Other names	PRESCOTT'S CHARITY
Status	Registered
Legal form	Other
Registered	1963-04-04
Register	View on the Charity Commission register

Contact

Address	40 Crescent Road Stockport SK1 2QQ
Phone	07789915263
Email	CLIVELARSEN2@ME.COM

Activities

Objects: 1. THE PROVISION OF ALMSHOUSES AND PENSIONS FOR AGED PERSONS RESIDENT IN THE AREA OF BENEFIT WHO ARE IN CONDITIONS OF NEED, HARDSHIP OR DISTRESS WITH A PREFERENCE TO PERSONS SO QUALIFIED WHO ARE MEMBERS OF THE CHURCH OF ENGLAND OR WHO ARE PROTESTANT DISSENTERS. 2. IN RELIEVING EITHER GENERALLY OR INDIVIDUALLY BENEFICIARIES INCLUDING RESIDENTS IN THE ALMSHOUSES OF THE CHARITY BY MAKING GRANTS OF MONEY OR PROVIDING OR PAYING FOR ITEMS, SERVICES OR FACILITIES CALCULATED TO REDUCE THE NEED HARDSHIP OR DISTRESS OF BENEFICIARIES.

Activities: To provide accommodation for those in poverty / hardship

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** The Prevention Or Relief Of Poverty, Accommodation/housing
- **Who:** Elderly/old People

Geography

- **Area of benefit:** THE ANCIENT TOWNSHIPS OF BREDBURY, DENTON AND REDDISH
- Cheshire East
- Cheshire West & Chester
- Stockport
- Tameside

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-11	£30,726	£22,181	-	-
2024-06-11	£29,852	£10,049	-	-
2023-06-11	£21,866	£28,677	-	-
2022-06-11	£25,379	£17,444	-	-
2021-06-11	£31,336	£10,193	-	-
2020-06-11	£29,769	£10,194	-	-
2019-06-11	£31,832	£44,546	-	-

Trustees

Name	Role	Appointed
Colin Roy Barson		2023-03-20
Lynn Brandwood		2023-04-21
Rachel Wise		2023-03-31
Rev Clive Larsen		2019-03-13
Sean Baggaley		2023-08-08

W W PRESCOTT'S CHARITY

England & Wales - Charity number 214933

Accounts

W W Prescott's Charity

Charity Number: 214933

Trustees Annual Report 2025

Introduction:

The Trustees of the charity are Rev. Clive Larsen

Ms Janet Mobbs (SMBC)

Ms Lynn Brandwood (Re:dish)

Ms Rachel Wise

Rev Miles Howarth

Mr Sean Bagguley

Mr Colin Barson

Pleased to provide this report on the work to the summer of 2025. The report will detail the Financial situation alongside the income and expenditure of the charity. The report will inform on the public benefit of the charity and seek to address the future direction of the charity. The major themes of the Trustees work has been to recruit new members of the committee and to establish working arrangements. In addition the constitutional arrangements need to be brought into line with modern arrangements for the management of the charity, this will be through working with the charity commission and partners.

The charity is being managed to meet the needs of its beneficiaries to relieve the poverty of those of greatest need. The 6 almspeople have specific needs within our modern society and the charity works with partners to identify those with needs of homelessness and poverty. The original constitution of 1878 leaves the trustees with the burden of identifying those in need in the twenty first century which adds difficulties to this task, hence the need to reform the constitutional arrangements.

The trustees aim to deliver a new constitution during the 2025/6 period to alleviate the requirements to meet the original aims of the charity which was written during a very different time.

Objects:

The objects of the charity are to maintain and provide for those in need of relief as a result of poverty. The charity maintains 6 almshouses in the township of Reddish. Originally this covered the modern areas of Reddish, Denton and Bredbury. The Almshouses are now fully in the Metropolitan Borough of Stockport hence the need to redefine the area within the

objects clause. The trustees are charged with maintaining the land for use of the charitable objects.

Trustees:

The trustees for the year 2024/5 fall within the 9 places available. 3 Ex officio, 3 representing the Anglican communities and 3 from Stockport MBC and Tameside MBC. There are 2 places for co-opted members. The places have not been filled for many years but the trustees continue to negotiate with the represented bodies within the constitution.

The following make up the trustees:

Rev. Clive Larsen

Ms Janet Mobbs (SMBC)

Ms Lynn Brandwood (Re:dish)

Ms Rachel Wise

Rev Miles Howarth

Mr Sean Bagguley

Mr Colin Barson

Governance:

The Trustees are pleased to report that the Almshouses are fully let. They are meeting the needs of relief of poverty within the borough of Stockport.

The trustees are appointed on a four year cycle.

Trustees attempt to hold two meetings each year with special meetings requiring four days notice. The quorum is four trustees and a minute book is held.

Trustees are able to make regulations to ensure the efficient and effective management of the Almshouses.

Appointment of Almspeople:

Almspeople are appointed to the properties based upon being of good character, being in need of relief and requiring support through old age, ill health and infirmity within the geographical areas within the constitution.

It is impossible to utilise the original definitions within the constitution of 1878 as many legislative changes have occurred. The Trustees aim to work with the charity commission to change the constitution within the next few years. It is likely that the new objects will seek

to reflect modern needs of poverty, including mental ill health, those who are dispossessed and those with other issues of poverty.

Public Benefit:

The Charity seeks to meet its obligations of public benefit in all it does. The provision of homes for those in need is a charitable objective. This enables people to maintain their own independence and live in a safe environment.

The trustees make decisions based upon the needs of the people being served in addition to maintaining the buildings which are listed at grade 2. There are no benefits other than to the Almspeople. No trustee takes any benefit for being a Trustee.

Decisions are based upon the needs of those living within the small community. The charity charges a rental commensurate with the homes provided and offer where possible additional benefits such as support to purchase furniture etc.

The Trustees make every effort to ensure the community of Almspeople have well maintained homes, an environment that is positive and external space to enjoy.

Application of income:

The Trustees apply all income to maintain the buildings both internally and externally for the benefit of the Almspeople. The Trustees ensure the effective management of the funds through a policy of work and a policy of reserves to cover all eventualities.

Future Planning:

During this year the Trustees have invested in external space, developing the area for the enjoyment of the Almspeople. Links have been made with partners to ensure we recruit the right people into the properties.

It is intended to continue to investigate the constitutional arrangements and to build the expertise of the charity to meet its obligations under current buildings regulations. It is envisaged that the charity commission will be requested to sign schemes of work for the trustees to continue to develop the charity for the benefit of the buildings and residents.

Financial Statement:

Beth Royle (BA Hons)
21 Gill Street
Stockport SK1 21IQ

To whom it may concern,

I can confirm that I have reviewed the bank statements for the following account:

Prescotts Charity Business Account, Nat West Bank PLC

Account No: 84424214 Sort Code: 01-08-38

Between the following dates: **10/06/24 to 09/06/25.**

I can confirm that the accounts appear to be in order, according to the explanation given to me at the time of the audit. I have no concerns to raise, but I have made two auditor notes below.

The detailed breakdown of income and expenditure can be found on the following page. Please note that where investment income has been received, I have not reviewed any of the investments made on behalf of Prescotts.

Auditor Notes

1. Supporting Documents

I am advised that there are partial printed bills, receipts or invoices for this period, as most expenditure for the alms houses is now done online. Therefore, I have reviewed what supporting documents were provided, but these were incomplete. Where an invoice or evidence has been provided, I have indicated this in the notes column on the spreadsheet.

This audit is therefore just a review of the income and expenditure of the bank account, over the given period.

2. Expenses

A small number of transactions were described as expenses, however no further explanation was provided. I recommend that more detailed explanation is provided for expenses going forward.

An Excel spreadsheet of all the income and expenditure through the bank account has also been provided for your convenience.

Yours Sincerely

Beth Royle
24/06/2026

Income and Expenditure

Prescotts Charity Business Account, Nat West Bank PLC

Account No: 84424214 Sort Code: 01-08-38

Income and Expenditure between the dates **10/06/24 to 09/06/25** was as follows:

Income and Expenditure

Prescotts Charity Business Account, Nat West Bank PLC

Account No: 84424214 Sort Code: 01-08-38

Income and Expenditure between the dates **10/06/24 to 09/06/25** was as follows:

Income	
Maintenance Charge	£30,024.36
Investment Income	£702.52
Total Income	£30,726.88
Expenditure	
Insurances	£1409.20
United Utilities	£1,937.25
Reimbursement of Expenses	£2,189.95
Council Tax	£149.59
Repairs and Maintenance	£14,286.01
Professional fees	£953.00
Other	£1,256.00
Total Expenditure	£22181.00

Opening Balance	£ 85,187.62
Income	£ 30,726.88
Expenditure	£ 22,181.00
Closing Balance	£ 93,733.50

W W PRESCOTT'S CHARITY

England & Wales - Charity number 214933

Accounts

W W Prescott's Charity

Charity Number: 214933

Trustees Annual Report 2024

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Ms Janet Mobbs (SMBC)

Ms Lynn Brandwood (Re:dish)

Ms Rachel Wise

Rev Miles Howarth

Mr Sean Bagguley

Mr Colin Barson

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The charity is being managed to meet the needs of its beneficiaries to relieve the poverty of those of greatest need. The 6 almspeople have specific needs within our modern society and the charity works with partners to identify those with needs of homelessness and poverty. The original constitution of 1878 leaves the trustees with the burden of identifying those in need in the twenty first century which adds difficulties to this task, hence the need to reform the constitutional arrangements.

The trustees aim to deliver a new constitution during the 2024/5 period to alleviate the requirements to meet the original aims of the charity which was written during a very different time.

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objects clause. The trustees are charged with maintaining the land for use of the charitable objects.

Trustees:

The trustees for the year 2023/4 fall within the 9 places available. 3 Ex officio, 3 representing the Anglican communities and 3 from Stockport MBC and Tameside MBC. There are 2 places for co-opted members. The places have not been filled for many years but the trustees continue to negotiate with the represented bodies within the constitution.

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Trustees attempt to hold two meetings each year with special meetings requiring four days notice. The quorum is four trustees and a minute book is held.

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Financial Statement:

Beth Royle (BA Hons)
21 Gill Street
Stockport SK1 21IQ

To whom it may concern,

I can confirm that I have reviewed the bank statements for the following account:

Prescotts Charity Business Account, Nat West Bank PLC

Account No: 84424214 Sort Code: 01-08-38

Between the following dates: **15/06/23 to 06/06/24.**

I can confirm that the accounts appear to be in order, according to the explanation given to me at the time of the audit. I have no concerns to raise, but I have made one auditor note below.

The detailed breakdown of income and expenditure can be found on the following page. Please note that where investment income has been received, I have not reviewed any of the investments made on behalf of Prescotts.

Auditor Note

I am advised that there are no printed bills, receipts or invoices for this period, as all expenditure for the alms houses is now done online. Therefore, I have not reviewed any supporting documents for the payments made. This audit is therefore just a review of the income and expenditure of the bank account, over the given period.

Yours Sincerely

Beth Royle
23/06/2026

Income and Expenditure

Prescotts Charity Business Account, Nat West Bank PLC

Account No: 84424214 Sort Code: 01-08-38

Income and Expenditure between the dates **15/06/23 to 06/06/24** was as follows:

Income and Expenditure

Prescotts Charity Business Account, Nat West Bank PLC

Account No: 84424214 Sort Code: 01-08-38

Income and Expenditure between the dates **15/06/23 to 06/06/24** was as follows

Income	
Maintenance Charge	£29,151.69
Investment Income	£701.27
Total Income	£29,852.96
Expenditure	
Insurances	£1,365.28
United Utilities	£1,653.81
Repairs and Maintenance	£6,687.20
Almshouse Association	£343.00
Total Expenditure	£10,049.29

Opening Balance	£ 65,383.95
Income	£ 29,852.96
Expenditure	£ 10,049.29
Closing Balance	£ 85,187.62

W W PRESCOTT'S CHARITY

England & Wales - Charity number 214933

Accounts

W W Prescotts Charity Annual Report and Financial Statement For the year end June 2022

The Trustees of W W Prescott's Charity present their annual report and independently examined accounts for the year end June 10th 2022 and confirm they comply with the requirements of the Charity Act 1993, as amended by the Charity Act 2006, the trust deed dated 1883 as amended in 1932, and the Charities SORP 2005.

Trustees:

Revd Helen Scanlon Chair
Revd Clive Larsen Clerk to the Trustees
Revd Miles Howarth
Revd Angie Stanton
Cllr Yvonne Guariento
Cllr Jude Wells
Cllr Janet Mobbs

Auditors: Beth Royle

Bankers: National Westminster Stockport

Structure and Governance: The Charity is governed by a Committee made up of six competent persons, 3 ex officio, 3 representative. The ex officio trustees are the incumbents of St Marys Church Reddish, Christ Church Denton and St Marks Bredbury.

The representative trustees are 2 councillors from Stockport, 1 from Tameside.

The Charity is registered with the Charity Commission and has the number 214933.

Objects: W W Prescott's exists as a trust under the originating deed of 1883. The main object of the charity is to; provide almshouses accommodation for the beneficiaries and such other charitable purposes for the benefits of the almspeople accommodated.

Organisation: The trustees are admitted for a period of four years in the first instance excluding those ex officio and will aim to meet at least twice in a year.

The day to day organisation is managed by the ex officio chair – Incumbent of St Marys Reddish and an honorary group of Trustees, namely the chair, treasurer and secretary.

Risk Management: We manage our risk by having multiple signatories on bank accounts and financial transactions.

All renovation and repairs are carried out by competent qualified skilled craftsmen and with an ongoing relationship with our almspeople.

Public Benefit: The Trustees of WW Prescott's Charity have met their established charitable benefits through provision of safe housing for almspeople, recruited under the deeds of 1883 and 1932.

The Trustees of WW Prescott's Charity have managed the charity assets for and on behalf of the beneficiaries, namely the almspeople. In accord with their duty the trustees have ensured that the originating trust deed is followed allowing almspeople to be invited

to become an almsperson receiving the charitable benefits conferred by the charity objectives.

The Trustees have ensured appointments meet the qualifying standards established by deed and the scheme written in 1932. Older people of good character are appointed to almsperson status under the deed from the area of benefit.

The Trustees have made good on the requirements of the scheme in relation to benefits for Almspeople within the WW Prescott Charity with an annual payment and the taking of requests from the almspeople for support for consideration by the honorary group.

No Almsperson has been removed from the charity during the reporting period.

The Charity Trustees have met their public benefit through adhering to the standards set by the trust deed through offering the best quality housing for those in need due to Age, Disability and Well Being.

This charitable service supports a better quality of life for those in need and vulnerable due to inability to meet their own needs whilst supporting a public need in charitable service to those in need, offering support where other sectors of society cannot offer service to those in need.

Future Planning: A full complement of trustees have now been appointed meeting together on a regular basis.

Consideration is given to the maintenance of the properties and how the role of the Almshouses and charity dovetail into the needs of the local community.

Consideration has been given to updating the governing documents to be fit for purpose. This is an ongoing process.

The interior of the properties is well maintained. There is a steady flow of income generated from Weekly contributions.

A rolling programme of maintenance and upgrade giving consideration to heritage status is ongoing. Covid struck, but did not have any adverse effects on any of our residents.

We ensured all of our residents were safe during the Covid pandemic.

The pandemic curtailed virtually all of our maintenance plans except for unforeseen emergencies which were attended to appropriately

Beth Royle (BA Hons)
34 Crescent Road
Stockport SK1 2QQ

To whom it may concern,

I can confirm that I have reviewed the bank statements for the following account:

Prescotts Charity Business Account, Nat West Bank PLC

Account No: 84424214 Sort Code: 01-08-38

Between the following dates: **14/06/21 to 10/06/22.**

I can confirm that the accounts appear to be in order, and I have no concerns to raise.

The detailed breakdown of income and expenditure can be found on the following page.

Please note that where investment income has been received, I have not reviewed any of the investments made on behalf of Prescotts.

Yours Sincerely

Beth Royle

10/09/2024

Income and Expenditure

Prescotts Charity Business Account, Nat West Bank PLC

Account No: 84424214 Sort Code: 01-08-38

Income and Expenditure between the dates **14/06/21 to 10/06/22** was as follows:

Income	
Maintenance Charge	24,850.00
Investment Income	529.05
Total Income	25,379.05
Expenditure	
Insurances	2,491.43
United Utilities	1,487.90
Repairs and Maintenance	12,978.00
Accounts	300.00
Almshouse Association	187.00
Total Expenditure	17,444.33

Opening Balance	64,260.34
Income	25,379.05
Expenditure	17,444.33
Closing Balance	72,195.06

These accounts were approved by the Trustees on 4th April 2024 and signed on their behalf by

Olivia Larsen and

Rene H. Sol

W W PRESCOTT'S CHARITY
BALANCE SHEET AS AT 11 JUNE 2021

	2021	2020
	£	£
<u>Fixed assets</u>		
Investments at valuation		
Charities Ethical Investment Fund	3,823.43	3,823.43
Charities official Investment Fund		
Baedbury Pension	1,483.52	1,483.52
M & G Accumulation Units	8,136.70	8,136.70
M & G Income Units	<u>5,942.70</u>	<u>5,942.70</u>
	<u>19,386.35</u>	<u>19,386.35</u>
<u>Current assets</u>		
Natwest current account	63,061.34	43,345.49
Natwest deposit account	16.48	16.48
COIT deposit account	<u>2,254.87</u>	<u>2,254.87</u>
Net current assets	<u>65,332.69</u>	<u>45,616.84</u>

<u>Net assets</u>	<u>84,719.04</u>	<u>65,003.19</u>
<u>Financed by</u>		
Retained surplus beginning of the year	65,003.19	45,428.37
Surplus/ for the year	<u>19,715.85</u>	<u>19,574.82</u>
Retained surplus end of the year	<u>84,719.04</u>	<u>65,003.19</u>

The land and buildings of the Charity (the Alms Houses) are considered to be inalienable and as such, no value is included for them in the above balance sheet. The land and buildings carry an insurance valuation of £966,562

W W PRESCOTT'S CHARITY

England & Wales - Charity number 214933

Accounts

W W Prescotts Charity Annual Report and Financial Statement For the year end June 2021

The Trustees of W W Prescott's Charity present their annual report and independently examined accounts for the year end June 10th 2021 and confirm they comply with the requirements of the Charity Act 1993, as amended by the Charity Act 2006, the trust deed dated 1883 as amended in 1932, and the Charities SORP 2005.

Trustees:

Revd Helen Scanlon Chair
Revd Clive Larsen Clerk to the Trustees
Revd Miles Howarth
Revd Angie Stanton
Cllr Yvonne Guariento
Cllr Jude Wells
Cllr Janet Mobbs

Auditors: Mike Nardone

Bankers: National Westminster Stockport

Structure and Governance: The Charity is governed by a Committee made up of six competent persons, 3 ex officio, 3 representative. The ex officio trustees are the incumbents of St Marys Church Reddish, Christ Church Denton and St Marks Bredbury.

The representative trustees are 2 councillors from Stockport, 1 from Tameside.

The Charity is registered with the Charity Commission and has the number 214933.

Objects: W W Prescott's exists as a trust under the originating deed of 1883. The main object of the charity is to; provide almshouses accommodation for the beneficiaries and such other charitable purposes for the benefits of the almspeople accommodated.

Organisation: The trustees are admitted for a period of four years in the first instance excluding those ex officio and will aim to meet at least twice in a year.

The day to day organisation is managed by the ex officio chair – Incumbent of St Marys Reddish and an honorary group of Trustees, namely the chair, treasurer and secretary.

Risk Management: We manage our risk by having multiple signatories on bank accounts and financial transactions.

All renovation and repairs are carried out by competent qualified skilled craftsmen and with an ongoing relationship with our almspeople.

Public Benefit: The Trustees of WW Prescott's Charity have met their established charitable benefits through provision of safe housing for almspeople, recruited under the deeds of 1883 and 1932.

The Trustees of WW Prescott's Charity have managed the charity assets for and on behalf of the beneficiaries, namely the almspeople. In accord with their duty the trustees have ensured that the originating trust deed is followed allowing almspeople to be invited

to become an almsperson receiving the charitable benefits conferred by the charity objectives.

The Trustees have ensured appointments meet the qualifying standards established by deed and the scheme written in 1932. Older people of good character are appointed to almsperson status under the deed from the area of benefit.

The Trustees have made good on the requirements of the scheme in relation to benefits for Almspeople within the WW Prescott Charity with an annual payment and the taking of requests from the almspeople for support for consideration by the honorary group.

No Almsperson has been removed from the charity during the reporting period.

The Charity Trustees have met their public benefit through adhering to the standards set by the trust deed through offering the best quality housing for those in need due to Age, Disability and Well Being.

This charitable service supports a better quality of life for those in need and vulnerable due to inability to meet their own needs whilst supporting a public need in charitable service to those in need, offering support where other sectors of society cannot offer service to those in need.

Future Planning: A full complement of trustees have now been appointed meeting together on a regular basis.

Consideration is given to the maintenance of the properties and how the role of the Almshouses and charity dovetail into the needs of the local community.

Consideration has been given to updating the governing documents to be fit for purpose. This is an ongoing process.

The interior of the properties is well maintained. There is a steady flow of income generated from Weekly contributions.

A rolling programme of maintenance and upgrade giving consideration to heritage status is ongoing. Covid struck, but did not have any adverse effects on any of our residents.

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The pandemic curtailed virtually all of our maintenance plans except for unforeseen emergencies which were attended to appropriately

W W PRESCOTT'S CHARITY

FINANCIAL STATEMENTS

FOR THE YEAR ENDED 11 JUNE 2021

The attached income and expenditure account and balance sheet have been prepared from the books and records of the Charity.

I have reviewed the records and confirm that the financial statements are in accordance therewith.

I have not audited the financial statements

Dated 24 November 2021

M.A. NARDONE B.A. (Econ) F.C.A..

20 HOLLOW VALE DRIVE

STOCKPORT

SK5 6YH

W W PRESCOTT'S CHARITY
INCOME AND EXPENDITURE ACCOUNT
FOR THE YEAR ENDED 11 JUNE 2021

		<u>2021</u>	<u>2020</u>
<u>Income</u>	£	£	£
Income from investments			
and deposits		536.14	543.64
Contributions to properties upkeep		<u>30,800.00</u>	<u>29,225.00</u>
		31,336.14	29,768.64
<u>Expenses</u>			
Repairs and decoration	7,160.00		7,298.52
Water	1,479.29		1,550.68
Alms House Association	182.00		179.00
Insurance	1,199.00		<u>1,165.62</u>
Accountancy	600.00		
Clerk's expenses	<u>1,000.00</u>		
		<u>10,193.82</u>	<u>11,620.29</u>
Surplus for the year		<u>19,715.85</u>	<u>19,574.82</u>

These accounts were approved by the Trustees on 4th April 2022 and signed on their behalf by

Anne Larsen and

David H. Sed

W W PRESCOTT'S CHARITY
BALANCE SHEET AS AT 11 JUNE 2021

.....	<u>2021</u>	<u>2020</u>
	£	£
<u>Fixed assets</u>		
Investments at valuation		
Charities Ethical Investment Fund	3,823.43	3,823.43
Charities official Investment Fund		
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Natwest current account	63,061.34	43,345.49
Natwest deposit account	16.48	16.48
COIT deposit account	<u>2,254.87</u>	<u>2,254.87</u>
Net current assets	<u>65,332.69</u>	<u>45,616.84</u>
<u>Net assets</u>	<u>84,719.04</u>	<u>65,003.19</u>
<u>Financed by</u>		
Retained surplus beginning of the year	65,003.19	45,428.37
Surplus/ for the year	<u>19,715.85</u>	<u>19,574.82</u>
Retained surplus end of the year	<u>84,719.04</u>	<u>65,003.19</u>

The land and buildings of the Charity (the Alms Houses) are considered to be inalienable and as such, no value is included for them in the above balance sheet. The land and buildings carry an insurance valuation of £966,562