



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 07	Year 2024		Day 30	Month 06	Year 2025

Section A Reference and administration details

Charity name THE ELIZABETH HEATH CHARITY

Other names charity is known by

Registered charity number (if any) 214900

Charity's principal address MICKLEBARROW HOUSE, MICKLEBARROW HILL,
AVERHAM
NOTTS
Postcode NG23 5RS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	DAVID ABRAHAM	MANAGING TRUSTEE		THE TRUSTEES
2	SUSAN HIBBERT	TRUSTEE		THE TRUSTEES
3	SALLY ABRAHAM	TRUSTEE		THE TRUSTEES
4	MAUREEN PAGE	TRUSTEE		THE TRUSTEES
5	HANNAH BIRCHALL	TRUSTEE		THE TRUSTEES
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	TRUST DEED
How the charity is constituted (eg. trust, association, company)	TRUST
Trustee selection methods (eg. appointed by, elected by)	APPOINTED BY EXISTING TRUSTEES

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

1.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

1. To provide accommodation to the elderly at approximately 50% of the market rents
2. To provide grants to organisations who support the young
3. To provide grants to young people for their development

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The recently refurbished Almshouses on Nottingham Road, Mansfield provide accommodation for the elderly (70+) at approximately 50% of the market rate. Grants are provided to organisations who care for or support the development of young people.

The Trustees have at all times due regard to the guidance issued by the Charity Commission on public benefit.

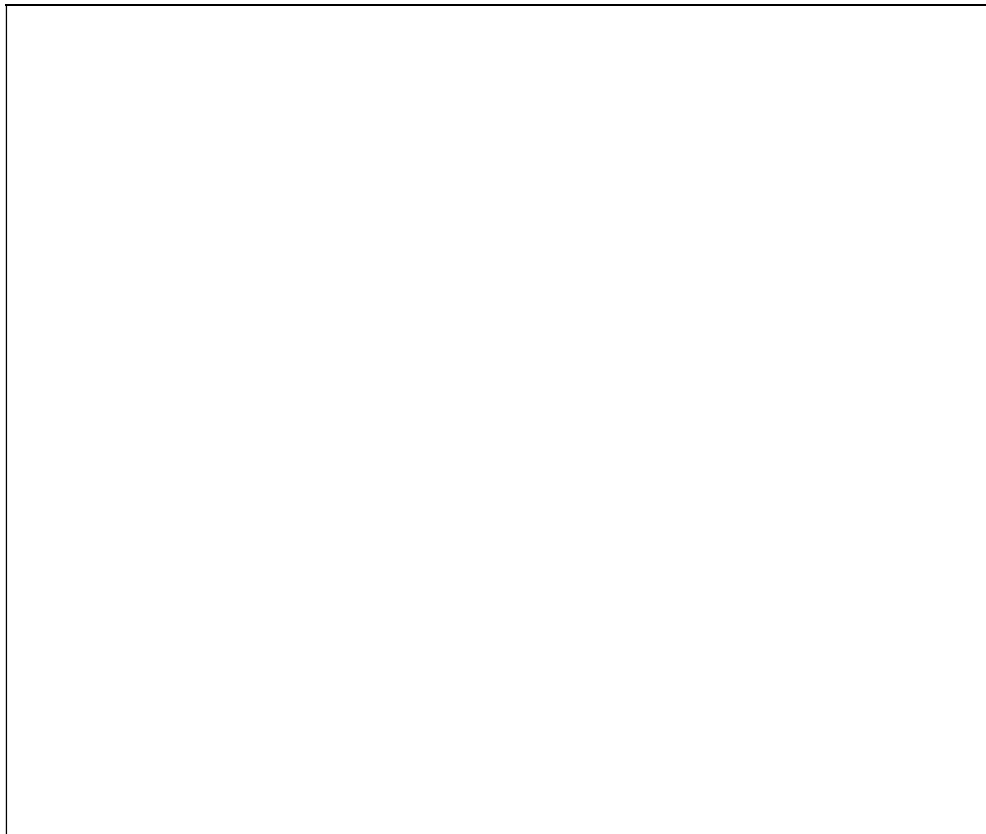
Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The charity is very fortunate to be in good financial standing with £500,000 invested through M & G in the National Association of Almshouses Common Investment fund. This financial year income dividends amounting to £22,623 have been received.

3 houses on Portland Street, Mansfield are rented out to give further income as are landholdings in the Mansfield area.



Section D

Achievements and performance

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Achievements and performance

Summary of the main achievements of the charity during the year

Grants have been made during the year to the following:-

£5,000 to the James Henry Blake Charity which provides holidays to young, disadvantaged children

£5,000 to the Send a Child to Hucklow fund which provides holidays at Hucklow in Derbyshire for 11 year olds from disadvantaged families in Mansfield

£5,000 to Disability Nottinghamshire, who support people with disability and their carers.

£2,500 to Cornwater Evergreen who provide a range of services to facilitate the wellbeing and happiness of older people

£5,000 to The Children's Bereavement Centre Newark providing specialised support to children aged 3-18 and their families who have been affected by death or terminal illness.

£2,500 to Spectrum Wasp who provide support for parents and young people on the autistic spectrum with disabilities and special needs

£5,000 to the Lashes Foundation – a local charity that relieves financial hardship, sickness and poor health in the community by providing grants good and services to individuals or charities working to improve the standard of life, prevent or relieve poverty and improve mental well being

£5,000 to TLC Nottinghamshire who provide teddy bears to hospitals for medical staff to give to young children to provide comfort and reduce anxiety during a hospital experience.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity is in a very sound financial state and a further investment is to be made in our NAACIF account in the near future

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

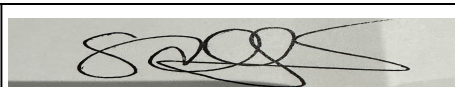
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Sally Abraham

Position (eg Secretary, Chair, etc)

TRUSTEE

Date

24 April 2025

THE ELIZABETH HEATH CHARITY



1st July 2024 - 30th June 2025

INCOME

Howletts Rent	£1,800.00
Leaders (Nett Rental Income)	£45,346.30
M & G Dividends	£22,623.35
Clarke Rent	£7,800.00
EON	£280.39
	<u>£77,850.04</u>

EXPENDITURE

Higos Insurance	£2,227.04
Better Gardens	£4,490.00
MPR Gates	£1,584.00
Severn Trent	£9.95
P Marriott (Gardening)	£1,108.50
Mansfield District Council	£11.96
W Howlett & Sons	£46,327.20
Mark Wilson	£14,389.64
L.C.S	£124.02
OVO Energy	£2,699.63
BPO Collections	£20.95
Connor Ashmore	£2,278.00
Almshouses Association	£419.00
Japanese Knotweed	£574.20
Send a Child to Hucklow	£5,000.00
James Henry Blake Blake Charity	£5,000.00
Disability Nottinghamshire	£5,000.00
Cornwater Evergreen	£2,500.00
Spectrum Wasp	£2,500.00
TLC Nottinghamshire	£5,000.00
Childrens Bereavement Trust	£5,000.00
The Lashes Foundation	£5,000.00
	<u>£111,264.09</u>

OPENING BALANCE

£140,718.94

ADD INCOME

£77,850.04

£218,568.98

LESS EXPENDITURE

£111,264.09

CLOSING BALANCE

£107,304.89

AUTHORISED.....*M. Bury*.....
Signature

Date.....*06-11-2025*.....

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