



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 6th April 2022 Period start date To 5th April 2023 Period end date

Charity name: Guist Charity Trustees Fuel Allotment/Poors Allotment

Charity registration number: 214230

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Charity was formed to provide fuel for the poor persons resident in the Ancient Parish of Guist. The charity owns 35 acres of land, 3 bungalows and 3 cottages in the parish of Guist.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Each household in Guist, where one family member is a pensioner, receives an annual fuel allotment.</p> <p>Six properties are let to local people.</p> <p>Allotments are let to local people.</p> <p>A large proportion of the common land is an SSSI for which the trust receives grants from the Rural Payments Agency for its upkeep.</p> <p>The Trust has fishing rights to a stretch of the river Wensum, currently not let as the area is an SSSI.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	
Other		<p>The Trustees held four meetings over the last year. A further Trustee has been appointed and it is hoped that one more will be added to take over from Trustees who will be standing down over the course of the next 12 months.</p> <p>The Trust is currently waiting for planning permission to build a small extension to one of the properties which has been empty for more than 12 months. The property, a bungalow, will then undergo refurbishment and an upgrade to the heating and insulation to achieve to a suitable grade for an EPC.</p> <p>One property has had a new boiler installed.</p> <p>Repairs have continued to be carried out to properties when required and boilers and one ASHP have been serviced.</p> <p>Roads to leading to the Trust properties continue to be reviewed and maintained on an annual basis.</p> <p>The seven Allotments owned by the Trust are mainly occupied.</p> <p>The Trust is looking for a new conservation based organisation to take on the annual management to ensure that the Trust adheres to its HLS agreement and maintains the SSSI.</p>

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Having reviewed the financial position, we do not foresee any difficulties in fulfilling the charity's commitments in the coming year.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	While we have no specific policy on reserves, reserves are used primarily to maintain the 6 properties owned by the Trust.
Amount of reserves held	Para 1.22	£119,765
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	

Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	
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Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed dated July 17th 1959
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by Parish Council Appointments to run for 4 years

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
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The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Guist Charity Trustees
Other name the charity uses	Fuel Allotment – Poors Allotment
Registered charity number	214230
Charity's principal address	Sennowe Hall, Sennowe Park Guist, Dereham Norfolk NR20 5PB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Charlie Temple-Richards	Chair		Guist Parish Council
2	Mark Noble			Guist Parish Council
3	Ruth Jeynes			Guist Parish Council
4	Susan Avery			Guist Parish Council
5	Lindsey Wilcox			Guist Parish Council
6	Sarah Coxon			Guist Parish Council
7				
8				
9				
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15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	

Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	CHARLES LEOFRIC THOMAS TEND W. RICHARDS	
Position (eg Secretary, Chair, etc)	CHAIR	
Date	4/9/2023	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Guist Charity - Fuel Allotment/Poors Allotment

214230

Receipts and payments accounts

CC16a

For the period
from

6th April 2022

To

5th April 2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Cottage Rents	24,556	-	-	24,556	27,982
Allotment Rent	270	-	-	270	275
Wayleave	-	-	-	-	-
Rural Payment Agency	2,354	-	-	2,354	2,354
Bank Interest	221	-	-	221	10
Insurance Payment	-	-	-	-	1,058
From Petty Cash	100	-	-	100	-
OFGEM	1,211	-	-	1,211	1,151
Sub total (Gross income for AR)	28,712	-	-	28,712	32,831
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	28,712	-	-	28,712	32,831
A3 Payments					
Fuel Payments	3,220	-	-	3,220	2,835
Repairs-Property	6,377	-	-	6,377	12,349
Work on Common	300	-	-	300	300
Insurance	2,536	-	-	2,536	1,803
Drainage Rates	25	-	-	25	23
Postage & Stationery	50	-	-	50	54
Bank Charges	-	-	-	-	-
Accountancy	293	-	-	293	165
Breckland Council - Council Tax	1,272	-	-	1,272	-
Tree Felling	-	-	-	-	720
Tenant Assistance	-	-	-	-	400
Cash Banked	100	-	-	100	-
Road Repair	-	-	-	-	1,476
Sub total	14,172	-	-	14,172	20,125
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	14,172	-	-	14,172	20,125
Net of receipts/(payments)	14,541	-	-	14,541	12,705
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	124,318	-	-	124,318	111,613
Cash funds this year end	138,858	-	-	138,858	124,318

Section B Statement of assets and liabilities at the end of the period

Categories

Details

B1 Cash funds

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
Babk Current a/c	18,846.73	-	-
Bank Deposit a/c	119,765.41	-	-
Petty Cash	245.76	-	-
Total cash funds	138,858	-	-

(agree balances with receipts and payments account(s))

OK

OK

OK

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Cost (re-build) Bungalow		-	-
35 Acres Common Land		-	-
3 x Cottages		-	-
3 x Bungalows		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

C. L. T. Temple-Richards

C. L. T. TEMPLE-RICHARDS

4/9/2023



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

Guist Charity Trustees/Fuel Allotment – Poors Allotment

On accounts for the year
ended

05/04/2023

Charity no
(if any)

214230

Set out on pages

1 & 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2023.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

8/8/23

Name:

Lauren Noble

Relevant professional
qualification(s) or body
(if any):

Address:

Common Gate Cottage, The Common

NR20 5PA

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.