

BAMPTON UNITED CHARITIES

England & Wales · Charity number 213863

Details

Other names Bampton Lifeline

Status Registered

Legal form Other

Registered 1970-02-12

Register [View on the Charity Commission register](#)

Contact

Address 13 West Street
Bampton
Tiverton
EX16 9NJ

Phone 01398332162

Email s.leach374@gmail.com

Activities

Objects: SEE INDIVIDUAL CONSTITUENTS

Activities: Advertisements/posters are issued from time to time advising that residents of Bampton, Petton and Shillingford are able to apply for a small grant in cases of difficulty or unexpected financial need . The Trustees aim to meet up to four times each year to consider these. However, ad hoc meetings are set up to consider applications which require an urgent response.

Classification

- **How:** Makes Grants To Individuals
- **What:** The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People, The General Public/mankind

Geography

- **Area of benefit:** PARISH OF BAMPTON
- Devon

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£42,228	£42,808	-	-
2024-06-30	£2,254	£2,925	-	-
2023-06-30	£1,234	£611	-	-
2022-06-30	£1,218	£1,741	-	-
2021-06-30	£1,893	£110	-	-

Trustees

Name	Role	Appointed
ELIZABETH MARY TUCKER		2013-09-12
Edward William James Tanner		2020-10-12
Rev Charles Allen Crofts Wheeler		2026-03-09
SUSAN ELIZABETH LEACH		2010-10-24

Linked charities

- WEBBER RELIEF IN NEED CHARITY (213863-1)
- REVEREND EDWARD BERKELEY TROYTE FOR THE DISTRIBUTION OF BEEF BAMPTON SHARE (213863-2)
- SIR JOHN ACLAND (213863-3)
- ROBERT MOGRIDGE (213863-4)
- ELIZABETH PENTON'S BREAD CHARITY (213863-5)
- JOHN TRISTRAM (213863-6)

BAMPTON UNITED CHARITIES

England & Wales - Charity number 213863

Accounts

Bampton United Charities

Trustees' Report for 2024-25

Register Charity Number 213863

Primary Purpose

The primary purpose of the charity is to provide small grants to the residents of Bampton, Petton and Shillingford in cases of difficulty or unexpected financial need.

Activities

Only two grants were made 2024-25. This is disappointing as the Trustees feel that in the current economic climate there is far more need for financial assistance in the Bampton area to help with the purchase of essential 'white goods' and alleviate fuel poverty. However, the grants which were made were for larger amounts than usual, which alleviated two very difficult situations. The Trustees have until now had a system of limited advertising supplemented by working with a number of local people and organisations who have identified potential applicants and encouraged them to apply for a grant. However much of this contact was lessened following the loss of two Trustees and the long-term hospital treatment of another. We are now in a position to resume these contacts, which will be supplemented by updated posters and additional advertising in our community magazine.

It was felt that people were reluctant to apply to a "charity" for financial help. Accordingly we received permission last year to use the working name of "Bampton Lifeline."

Trustees

The Charity has five Trustees. The Chairman of the Trustees is the Rector of St. Michael & All Angels Church, Bampton. After a year's vacancy a new Rector has been licenced. During the year one Trustee died. She was a nominee of Bampton Town Council, and a replacement will be sought. Consideration will be given to increasing the number of Trustees if this is permissible.

Income

The major source of income is the interest on CCLA investments with the occasional donation from local organisations such as the Rotary Club and Town Council. The charity does not undertake any fundraising activities.

The charity was fortunate in having a substantial bequest of £50,000 which was invested in CCLA income units which will bring in sufficient income to fund two typical grants.

Summary

The Trustees hope that by making the changes outlined above the charity will be revitalised and be in a better position to fulfil its objectives.

Bampton United Charities

Financial Statement for Year Ending 30 June 2025

The primary purpose of the charity is to provide small grants to the residents of Bampton, Petton and Shillingford in financial difficulty or unexpected financial need.

RECEIPTS AND PAYMENT ACCOUNT		2024/25	2023/24
	Note	Restricted £	Restricted £
RECEIPTS			
Voluntary Giving			
Regular giving	1	0	0
Other voluntary receipts	2	1,455	1,701
Fund raising	3	0	0
Investment Income	4	773	737
Other incoming resources	5	40,000	0
Total receipts		42,228	2,438
PAYMENTS			
Grants	5	1,252	1,364
Fund raising costs	6	0	0
Other outgoing resources	7	41,556	1,561
Total payments		42,808	2,925
Surplus (Deficit)	8	(579)	(487)
AVAILABLE FUNDS			
Available funds at 1 July	9	33,461	31,731
Available funds at 30 June		72,487	33,461

STATEMENT OF ASSETS AND LIABILITIES		2024/25	2023/24
	Note	Restricted £	Restricted £
Monetary assets			
Bank current account		5,448	4,533
Value of CCLA Income Units		67,039	28,928
		72,487	33,461
Liabilities			
Cheques not presented		0	0
		0	0

NOTES TO THE FINANCIAL STATEMENT		2024/25	2023/24
		Restricted £	Restricted £
1 Regular giving			
Tax efficient planned giving			
Other regular giving			
		0	0
2 Other voluntary receipts			
Non-recurring donations and appeals		1,455	1,701
Income tax recovered (Gift Aid Scheme)			
		1,455	1,701
3 Fundraising (Gross Income)			
Events			
		0	0
4 Investment Income			
CCLA		773	737
Other			
		773	737
5 Other Incoming Resources			
Legacies		40,000	
Other			
		40,000	0
5 Grants			
		1,252	1,364
		1,252	1,364
6 Fund Raising Costs			
Reimbursements			
		0	0
7 Other outgoing resouces			
Investment purchase		41,500	1,500
Other costs		56	61
		41,556	1,561

8 Total Receipts less Total Payments

9 Monetary Assets less Liabilities



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Bampton United Charities

**On accounts for the year
ended**

30 June 2025

**Charity no
(if any)**

213863

Set out on pages

1 & 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2025.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

SB Bartlett

Date:

22-4-2026

Name:

SIMON BARTLETT

**Relevant professional
qualification(s) or body
(if any):**

N/A

Address:

12 QUARRYMAN CLOSE

BAMPTON

EX16 9FF

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

New account started — very minor adjustments made to entries leaves a clear indication + statement of the account.