

FALKLAND HALL

England & Wales · Charity number 213532

Details

Status Registered

Legal form Other

Registered 1963-10-15

Register [View on the Charity Commission register](#)

Contact

Address 5 The Leaze
Barns Lane
Burford
OX18 4NE

Phone 01993823273

Email johnyeatman@aol.com

Activities

Objects: (1) A COMMUNITY CENTRE FOR THE BENEFIT OF THE INHABITANTS OF THE TOWN OF BURFORD AND THE NEIGHBOURHOOD THEREOF.(2) ANY CHARITABLE PURPOSES FOR THE GENERAL BENEFIT OF THE INHABITANTS OF THE TOWN OF BURFORD AND THE NEIGHBOURHOOD THEROF.

Activities: As in our scheme - "The general benefit of Burford and neighbourhood" - Neighbourhood interpreted as the town of Burford and the contiguous parishes of Taynton, Fulbrook and Swinbrook with Widford.

Classification

- **How:** Makes Grants To Organisations, Acts As An Umbrella Or Resource Body
- **What:** General Charitable Purposes
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** BURFORD AND NEIGHBOURHOOD
- Oxfordshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£35,923	£16,668	-	-
2024-12-31	£36,662	£12,531	-	-
2023-12-31	£46,559	£37,545	-	-
2022-12-31	£141,353	£274,395	-	-
2021-12-31	£151,743	£130,930	-	-

Trustees

Name	Role	Appointed
Andrew Guy Woodbridge Walker		2026-03-02
David Nathan Cohen		
JOHN YEATMAN		
PHILIP ADAMS		
Richard John Agg		2022-03-03

FALKLAND HALL

England & Wales - Charity number 213532

Accounts

The Falkland Hall Charity (Reg.No.213532)

Report for the year January to December 2025

The Falkland Hall was originally built as a large merchant house in 1558 by Edmund Silvester. It became the Falkland Hall at around the time it was sold by the Recreation Society to the Town Institute in 1920. Over the years the ground floor was used as a hall for meetings and entertainment, and the top floor was a Men's Institute. In the 1960's the Hall had become neglected the then Trustees commenced letting the building on a commercial basis.

A new Trust scheme came into being in 1974 and ran until the present scheme was sealed on 11th February 1985 as the Falkland Hall Charity. The title to the land and building is vested in the Official Custodian for Charities in trust for the Falkland Hall Charity

Under the 1985 Charity Scheme, the Trustees have the option to use all or part of the building as a community centre or lease the building for the best rent possible.

The Trustees must firstly apply the charity's income in meeting the proper costs of administering the charity and of managing its property (including the repair and insurance of its buildings). After payment of these costs, the Trustees shall apply the remaining income as they think fit for any charitable purposes for the general benefit of the inhabitants of the Town of Burford and the neighbourhood thereof.

A bank account is held with TSB bank.

Investments are held in funds with M&G Investments and CCLA COIF Charity Funds.

The Extraordinary Repair Fund is held within these investments.

The commercial and residential lets are managed by Marriott's Property LLP

During 2025 the Trustees fulfilled the requirements of the charity scheme.

The Trustees have engaged Pethers of Burford to strip and renovate the front roof of the Falkland Hall, work is scheduled to take place in Spring of 2026.

The Trustees have purchased The Old Barn, Swan Lane, Burford for conversion to a Community Archive Centre for the town, with a studio apartment providing income to make the project sustainable. Pethers of Burford started the conversion in May 2021 and completed in November 2022 when the opening ceremony took place.

Major support for the project has been received from West Oxfordshire District Council, Burford Town Council, Burford Festival, Burford & District Society, private Trust Funds, individual donors and a range of enthusiastic community fundraising.

A new management committee has been formed to jointly manage and run the Burford Tolsey Museum and Archive and have a new website: - burfordtolsey.org

David Cohen
Chairman

March 2026

THE FALKLAND HALL CHARITY
(Registered Charity No.213532)

RECEIPTS AND PAYMENTS FOR YEAR ENDING 31st DECEMBER 2025

31-Dec-24	RECEIPTS	31-Dec-25
	<i>Falkland Hall:-</i>	
22,000.00	Rent	22,000.00
	<i>Investmant Income:-</i>	
2,567.20	M&G Charifund	2,695.56
266.30	COIF Fixed Interest Income Units	391.86
658.34	COIF Investment Fund Income Units	676.08
0.00	Misc	40.00
	<i>Burford Community Archive:-</i>	
50.00	Archive Rent	50.00
11,100.00	Warners Flat Rent	10,069.04
0.00	Grants & donations received	0.00
0.00	Fundraising	0.00
<u>20.00</u>	Misc	<u>0.00</u>
36,661.84		35,922.54

PAYMENTS

	<i>Falkland Hall:-</i>	
3,566.01	Buildings Insurance	3,680.21
1,320.00	Letting Agent management charges	1,320.00
0.00	Property Repairs	3,134.04
3,750.00	Grants awarded by FHC	3,500.00
0.00	Sundries	40.00
	<i>Burford Community Archive:-</i>	
1,751.88	Buildings Insurance	1,752.93
1,598.40	Warners Flat charges (man fees/council tax etc)	1,449.94
525.00	Property Repairs	1,523.98
<u>20.00</u>	Sundries	<u>267.19</u>
12,531.29		16,668.29

RECONCILIATION OF FUNDS

TSB Account @ 01/01/2025	
FHC General Fund	<u>55,189.37</u>
	<u>55,189.37</u>
Plus Income	<u>35,922.54</u>
	91,111.91
Less Expenditure	<u>16,668.29</u>
	<u>74,443.62</u>
TSB Account @ 31/12/2025	
FHC General Fund	<u>74,443.62</u>

I certify these are a true record of accounts:

John Yeatman
Treasurer
27/1/2026

THE FALKLAND HALL CHARITY
(Registered Charity No.213532)

STATEMENT OF VALUATION OF ASSETS @ 31/12/2025

2024		2025
Represented by:-		
Cash		
55189.37	TSB Treasurers Account	74443.62
Investments		
41999.41	M&G Charifund (Equities) 2852.446 units @ 1727.54p	49277.15
	COIF Short Duration Bond (Fixed interest Income Units)	
10623.37	8427.23 units @ 128.94p	10866.07
90514.40	COIF Investment Fund (Accumulation Units) ERF 347.31 units @ 225553.45p	88749.69
24185.15	COIF Investment Fund (Income Units) 1191.78 units @ 1932.19p	23027.45
Property		
0.00	Swan Lane Barn (Title to be vested with the Charity Commission)	0.00
Total		
222511.70	Assets of Trust	246363.98

Note: The Trustees have adopted the COIF Investment Fund Accumulation Units) as the the 'Extraordinary Repair Fund', in lieu of the ERF in the governing document which would be £5850, increasing by £150 p.a.

I certify this to be a true and accurate record

John Yeatman 27/1/2026

John Yeatman - Treasurer

26 Frethern Close
Burford
Oxon
OX18 4NT

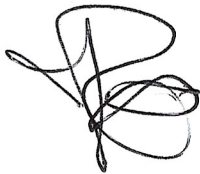
6th February 2026

The Falkland Hall Charity
5 The Leaze
Barns Lane
Burford
OX18 4NE

To the Trustees of the Falkland Hall Charity

I have provided an independent examination of the accounts for the Falkland Hall Charity for the year ending 31st December 2025

I confirm that appropriate books of accounts have been properly kept throughout the year, year end accounts have been prepared and supported by an adequate audit trail from underlying records, and reconciliation of funds have been prepared and agreed.

A handwritten signature in black ink, consisting of a stylized 'F' and 'T' intertwined.

Frank Triggs

FALKLAND HALL

England & Wales - Charity number 213532

Accounts

The Falkland Hall Charity (Reg.No.213532)

Report for the year January to December 2024

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A bank account is held with TSB bank.

Investments are held in funds with M&G Investments and CCLA COIF Charity Funds.

The Extraordinary Repair Fund is held within these investments.

The commercial and residential lets are managed by Marriott's Property LLP

During 2024 the Trustees fulfilled the requirements of the charity scheme.

The Trustees have purchased The Old Barn, Swan Lane, Burford for conversion to a Community Archive Centre for the town, with a studio apartment providing income to make the project sustainable. Pethers of Burford started the conversion in May 2021 and completed in November 2022 when the opening ceremony took place.

Major support for the project has been received from West Oxfordshire District Council, Burford Town Council, Burford Festival, Burford & District Society, private Trust Funds, individual donors and a range of enthusiastic community fundraising.

A new management committee has been formed to jointly manage and run the Burford Tolsey Museum and Archive and have a new website: - burfordtolsey.org

David Cohen
Chairman

February 2025

THE FALKLAND HALL CHARITY
(Registered Charity No.213532)

RECEIPTS AND PAYMENTS FOR YEAR ENDING 31st DECEMBER 2024

31-Dec-23	RECEIPTS	31-Dec-24
	<i>Falkland Hall:-</i>	
22,000.00	Rent	22,000.00
	<i>Investmant Income:-</i>	
2,438.84	M&G Charifund	2,567.20
235.97	COIF Fixed Interest Income Units	266.30
649.28	COIF Investment Fund Income Units	658.34
0.00	Misc	0.00
	<i>Burford Community Archive:-</i>	
0.00	Archive Rent	50.00
10,578.08	Warners Flat Rent	11,100.00
10,000.00	Grants & donations received	0.00
461.64	Fundraising	0.00
195.05	Misc	20.00
46,558.86		36,661.84

PAYMENTS

	<i>Falkland Hall:-</i>	
3,422.06	Buildings Insurance	3,566.01
1,320.00	Letting Agent management charges	1,320.00
0.00	Property Repairs	0.00
16,825.00	Grants awarded by FHC	3,750.00
0.00	Sundries	0.00
	<i>Burford Community Archive:-</i>	
9,286.63	Capital Costs	0.00
4,095.40	Buildings Insurance & Non-Capital Costs	1,751.88
1,645.20	Warners Flat charges (man fees/council tax etc)	1,598.40
950.75	Property Repairs	525.00
0.00	Sundries	20.00
37,545.04		12,531.29

RECONCILIATION OF FUNDS

TSB Account @ 01/01/2024	
FHC General Fund	31,058.82
	<u>31,058.82</u>
Plus Income	36,661.84
	<u>67,720.66</u>
Less Expenditure	12,531.29
	<u>55,189.37</u>
TSB Account @ 31/12/2024	
FHC General Fund	55,189.37

I certify these are a true record of accounts:

John Yeatman 4-2-2025

THE FALKLAND HALL CHARITY
(Registered Charity No.213532)

STATEMENT OF VALUATION OF ASSETS @ 31/12/2024

2023		2024
Represented by:-		
Cash		
31058.82	TSB Treasurers Account	55189.37
Investments	M&G Charifund (Equities)	
40932.31	2852.446 units @ 14634.99p	41999.41
	COIF Short Duration Bond (Fixed interest Income Units)	
10308.19	8427.23 units @ 126.06p	10623.37
	COIF Investment Fund (Accumulation Units) ERF	
86132.98	347.31 units @ 26061.56p	90514.40
	COIF Investment Fund (Income Units)	
23650.87	1191.78 units @ 2029.33p	24185.15
Property		
0.00	Swan Lane Barn (Purchase price was £180,000 - title to be vested with Charity Commission)	0.00
Total		
192083.17	Assets of Trust	222511.70

Note: The Trustees have adopted the COIF Investment Fund Accumulation Units) as the the 'Extraordinary Repair Fund', in lieu of the ERF in the governing document which would be £5700, increasing by £150 p.a.

I certify this to be a true and accurate record

John Yeatman 4/2/2025

John Yeatman - Treasurer

26 Frethern Close
Burford
Oxon
OX18 4NT

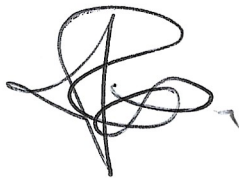
11th February 2025

The Falkland Hall Charity
5 The Leaze
Barns Lane
Burford
OX18 4NE

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Frank Triggs

FALKLAND HALL

England & Wales - Charity number 213532

Accounts

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David Cohen
Chairman

February 2024

THE FALKLAND HALL CHARITY
(Registered Charity No.213532)

RECEIPTS AND PAYMENTS FOR YEAR ENDING 31st DECEMBER 2023

31-Dec-22	RECEIPTS	31-Dec-23
	<i>Falkland Hall:-</i>	
22,000.00	Rent	22,000.00
	<i>Investment Income:-</i>	
2,544.55	M&G Charifund	2,438.84
426.72	COIF Fixed Interest Income Units	235.97
790.99	COIF Investment Fund Income Units	649.28
60,000.00	Misc / Sale of investments	0.00
	<i>Burford Community Archive:-</i>	
52,827.05	Grants from Trusts & Foundations	10,000.00
609.00	Community Fundraising	461.64
60.00	Individual Giving	0.00
1,114.05	Gift Aid Reclaimed	0.00
900.00	Warners Flat Rent	10,578.08
<u>80.60</u>	Misc	<u>195.05</u>
141,352.96		46,558.86

PAYMENTS

	<i>Falkland Hall:-</i>	
6,218.09	Buildings Insurance	3,422.06
1,320.00	Letting Agent management charges	1,320.00
0.00	Property Repairs	0.00
11,934.16	Grants awarded by FHC	16,825.00
0.00	Sundries	0.00
	<i>Burford Community Archive:-</i>	
250,041.76	Capital Costs	9,286.63
4,345.72	Buildings Insurance & Non-Capital Costs	4,095.40
0.00	Property Repairs	950.75
454.87	Warners Flat charges (man fees/council tax etc)	1,645.20
<u>80.60</u>	Sundries	<u>0.00</u>
274,395.20		37,545.04

RECONCILIATION OF FUNDS

TSB Account @ 01/01/2023	
FHC General Fund	12,758.37
BCA Fund	<u>9,286.63</u>
	<u>22,045.00</u>
Plus Income	<u>46,558.86</u>
	68,603.86
Less Expenditure	<u>37,545.04</u>
	<u>31,058.82</u>
TSB Account @ 31/12/2023	
FHC General Fund	<u>31,058.82</u>

I certify these are a true record of accounts:

John Yeatman (Treasurer)

THE FALKLAND HALL CHARITY
(Registered Charity No.213532)

STATEMENT OF VALUATION OF ASSETS @ 31/12/2023

2022		2023
Represented by:-		
Cash	TSB Treasurers Account	31058.82
Investments	M&G Charifund (Equities)	
41917.26	2852.446 units @ 14634.99p	40932.31
	COIF Short Duration Bond (Fixed interest Income Units)	
9791.60	8427.23 units @ 122.32p	10308.19
	COIF Investment Fund (Accumulation Units) ERF	
76650.97	347.31 units @ 24800.03p	86132.98
	COIF Investment Fund (Income Units)	
21660.48	1191.78 units @ 1984.5p	23650.87
Property	Swan Lane Barn (Purchase price was £180,000 - title to be vested with Charity Commission)	0.00
Total	Assets of Trust	192083.17

Note: The Trustees have adopted the COIF Investment Fund Accumulation Units) as the the 'Extraordinary Repair Fund', in lieu of the ERF in the governing document which would be £5550, increasing by £150 p.a.

I certify this to be a true and accurate record

John Yeatman 5/2/2024

John Yeatman - Treasurer

26 Frethern Close
Burford
Oxon
OX18 4NT

22nd June 2024

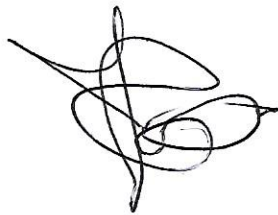
The Falkland Hall Charity
5 The Leaze
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OX18 4NE

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Frank Triggs

A handwritten signature in black ink, consisting of several overlapping loops and a long horizontal stroke extending to the left.

FALKLAND HALL

England & Wales - Charity number 213532

Accounts

The Falkland Hall Charity (Reg.No.213532)

Report for the year January to December 2022

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David Cohen
Chairman

January 2023

THE FALKLAND HALL CHARITY
(Registered Charity No.213532)

RECEIPTS AND PAYMENTS FOR YEAR ENDING 31st DECEMBER 2022

31-Dec-21	RECEIPTS	31-Dec-22
	<i>Falkland Hall:-</i>	
22,000.00	Rent	22,000.00
	<i>Investment Income:-</i>	
3,158.81	M&G Charifund	2,544.55
925.23	COIF Fixed Interest Income Units	426.72
1,194.24	COIF Investment Fund Income Units	790.99
450.00	Misc / Sale of investments	60,000.00
	<i>Burford Community Archive:-</i>	
99,384.31	Grants from Trusts & Foundations	52,827.05
5,150.90	Community Fundraising	609.00
14,544.74	Individual Giving	60.00
4,918.15	Gift Aid Reclaimed	1,114.05
0.00	Warners Flat Rent	900.00
17.00	Misc	80.60
151,743.38		141,352.96
	PAYMENTS	
	<i>Falkland Hall:-</i>	
2,828.74	Buildings Insurance	6,218.09
1,320.00	Letting Agent management charges	1,320.00
0.00	Property Repairs	0.00
150.00	Grants awarded by FHC	11,934.16
450.00	Sundries	0.00
	<i>Burford Community Archive:-</i>	
124,179.10	Capital Costs	250,041.76
1,948.79	Buildings Insurance & Non-Capital Costs	4,345.72
0.00	Warners Flat charges (man fees/council tax etc)	454.87
53.40	Sundries	80.60
130,930.03		274,395.20
	RECONCILIATION OF FUNDS	
	TSB Account @ 01/01/2022	
	FHC General Fund	20,587.47
	BCA Fund	134,499.77
		<u>155,087.24</u>
	Plus Income	<u>141,352.96</u>
		296,440.20
	Less Expenditure	<u>274,395.20</u>
		<u>22,045.00</u>
	TSB Account @ 31/12/2022	
	FHC General Fund	12,758.37
	BCA Fund	<u>9,286.63</u>
		<u>22,045.00</u>

I certify these are a true record of accounts:

John Yeatman (Treasurer)
2/1/2023

THE FALKLAND HALL CHARITY
(Registered Charity No.213532)

STATEMENT OF VALUATION OF ASSETS @ 31/12/2022

2021		2022
Represented by:-		
Cash	TSB Treasurers Account - £22,045.00 held as:-	
20587.47	FHC General Fund	12758.37
134499.77	BCA Fund	9286.63
Investments	M&G Charifund (Equities)	
66428.96	2852.446 units @ 1469.52p	41917.26
	COIF-B (Fixed interest Income Units)	
32253.86	8427.23 units @ 116.19p	9791.60
	COIF-R (Accumulation Units) ERF	
84230.49	347.31 units @ 22069.90p	76650.97
	COIF-T (Income Units)	
46447.45	1191.78 units @ 1817.49p	21660.48
Property	Swan Lane Barn (Purchase price was £180,000 - title to be vested with Charity Commission)	0.00
Total	Assets of Trust	172065.31

Note: The Trustees have adopted the COIF-R investment as the 'Extraordinary Repair Fund', in lieu of the ERF in the governing document which would be £5400, increasing by £150 p.a.

I certify this to be a true and accurate record



John Yeatman - Treasurer

26 Frethern Close
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Oxon
OX18 4NT

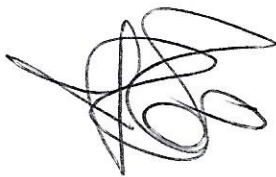
6th February 2023

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Frank Triggs

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England & Wales - Charity number 213532

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Report for the year January to December 2021

The Falkland Hall was originally built as a large merchant house in 1558 by Edmund Silvester. It became the Falkland Hall at around the time it was sold by the Recreation Society to the Town Institute in 1920. Over the years the ground floor was used as a hall for meetings and entertainment, and the top floor was a Men's Institute. In the 1960's the Hall had become neglected the then Trustees commenced letting the building on a commercial basis.

A new Trust scheme came into being in 1974 and ran until the present scheme was sealed on 11th February 1985 as the Falkland Hall Charity. The title to the land and building is vested in the Official Custodian for Charities in trust for the Falkland Hall Charity

Under the 1985 Charity Scheme, the Trustees have the option to use all or part of the building as a community centre or lease the building for the best rent possible. The Trustees must firstly apply the charity's income in meeting the proper costs of administering the charity and of managing its property (including the repair and insurance of its buildings). After payment of these costs, the Trustees shall apply the remaining income as they think fit for any charitable purposes for the general benefit of the inhabitants of the Town of Burford and the neighbourhood thereof.

A bank account is held with TSB bank.

Investments are held in funds with M&G Investments and CCLA COIF Charity Funds.

The Extraordinary Repair Fund is held within these investments.

The commercial let is managed by Marriott's Property LLP

During 2021 the Trustees fulfilled the requirements of the charity scheme.

The Trustees have purchased The Old Barn, Swan Lane, Burford for conversion to a Community Archive Centre for the town, with a studio apartment providing income to make the project sustainable. Pethers of Burford started the conversion in May 2021, completion is planned for mid-2022. .

Major support for the project has been received from West Oxfordshire District Council, Burford Town Council, Burford Festival, Burford & District Society, private Trust Funds, individual donors and a range of enthusiastic community fundraising.

A new management committee has been formed to jointly manage and run the Burford Tolsey Museum and Archive and have a new website: - burfordtolsey.org

David Cohen
Chairman

January 2022

THE FALKLAND HALL CHARITY
(Registered Charity No.213532)

RECEIPTS AND PAYMENTS FOR YEAR ENDING 31st DECEMBER 2021

31-Dec-20	RECEIPTS	31-Dec-21
	<i>Falkland Hall:-</i>	
16,500.00	Rent	22,000.00
	<i>Investment Income:-</i>	
2,860.00	M&G Charifund	3,158.81
1,078.20	COIF Fixed Interest Income Units	925.23
1,170.98	COIF Investment Fund Income Units	1,194.24
0.00	Misc	450.00
	<i>Burford Community Archive:-</i>	
2,750.00	Grants from Trusts & Foundations	99,384.31
2,564.72	Community Fundraising	5,150.90
18,799.02	Individual Giving	14,544.74
978.16	Gift Aid Reclaimed	4,918.15
0.00	Misc	17.00
46,701.08		151,743.38

PAYMENTS

	<i>Falkland Hall:-</i>	
2,693.39	Buildings Insurance	2,828.74
1,320.00	Letting Agent management charges	1,320.00
0.00	Property Repairs	0.00
0.00	Grants awarded by FHC	150.00
0.00	Sundries	450.00
	<i>Burford Community Archive:-</i>	
0.00	Capital Costs	124,179.10
3,327.73	Non-Capital Costs	1,948.79
2,835.24	Sundries	53.40
10,176.36		130,930.03

RECONCILIATION OF FUNDS

TSB Account @ 01/01/2021	
FHC General Fund	79,610.12
BCA Fund	54,663.77
	<u>134,273.89</u>
Plus Income	<u>151,743.38</u>
	286,017.27
Less Expenditure	<u>130,930.03</u>
	<u>155,087.24</u>
TSB Account @ 31/12/2021	
FHC General Fund	20,587.47
BCA Fund	134,499.77
	<u>155,087.24</u>

I certify these are a true record of accounts:

John Yeatman,
7/1/2022

THE FALKLAND HALL CHARITY
(Registered Charity No.213532)

STATEMENT OF VALUATION OF ASSETS @ 31/12/2021

Represented by:-

Cash	TSB Treasurers Account - £155087.24 held as:- FHC General Fund BCA Fund	20587.47 134499.77
Investments	M&G Charifund (Equities) 4268.665 units @ 1556.20p COIF-B (Fixed interest Income Units) 24283.89 units @ 132.82p COIF-R (Accumulation Units) ERF 347.31 units @ 24252.25p COIF-T (Income Units) 2258.41 units @ 2056.44p	66428.96 32253.86 84230.49 46447.45
Property	Swan Lane Barn (Purchase price was £180,000 - title to be vested with Charity Commission)	0.00
Total	Assets of Trust	384448.01

Note: The Trustees have adopted the COIF-R investment as the 'Extraordinary Repair Fund', in lieu of the ERF in the governing document which would be £5400, increasing by £150 p.a.

I certify this to be a true and accurate record

John Yeatman 26/1/2022

John Yeatman - Treasurer

26 Frethern Close
Burford
Oxon
OX18 4NT

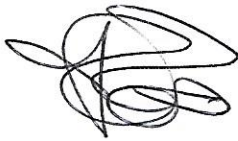
27th January 2022

The Falkland Hall Charity
5 The Leaze
Barns Lane
Burford
OX18 4NE

To the Trustees of the Falkland Hall Charity

I have provided an independent examination of the accounts for the Falkland Hall Charity for the year ending 31st December 2021

I confirm that appropriate books of accounts have been properly kept throughout the year, year end accounts have been prepared and supported by an adequate audit trail from underlying records, and reconciliation of funds have been prepared and agreed.

A handwritten signature in black ink, appearing to be 'Frank Triggs', with a stylized, cursive script.

Frank Triggs