

# ALL SAINTS CHURCH CROXLEY GREEN HERTFORDSHIRE

CHARITY ACCOUNTS FOR YEAR :

I January 2023 - 31 December 2023

Income Expenditure Balance

## GEORGE GURNEY CHARITY FOR THE SICK POOR ( George Gurney Bequest ) Reg. 212964

|  |                   |       |                           |
|--|-------------------|-------|---------------------------|
| <b>Opening Balance</b>                   |                   |       | £685.49                   |
| <b>Income</b>                            |                   |       |                           |
| COIF INC SHARE DIV                       | £679.91           |       |                           |
| Interest                                 | £176.52           |       |                           |
| Transfer from Croxley Green Annuity Fund | £1,670.79         |       |                           |
| Receipts of sale of CGAF investment      | £38,422.58        |       |                           |
| <b>Total</b>                             | <u>£40,949.80</u> |       |                           |
| <b>Expenditure</b>                       |                   | £0.00 |                           |
| <b><u>Closing Balance</u></b>            |                   |       | <b><u>£41, 635.29</u></b> |

## THE CROXLEY GREEN ANNUITY FUND Reg. No. 212965

|  |                |           |                     |
|--|----------------|-----------|---------------------|
| <b>Opening balance</b>                                 |                |           | £1,114.91           |
| <b>Income</b>  |                |           |                     |
| CBF INV FUND DIV                                       | £549.40        |           |                     |
| Interest   | £6.48          |           |                     |
| <b>Total</b>   | <u>£555.88</u> |           |                     |
| <b>Expenditure</b>                                     |                |           |                     |
| Transfer to George Gurney Charity on closure, 7 August |                | £1,670.79 |                     |
| <b><u>Closing Balance</u></b>                          |                |           | <b><u>£0.00</u></b> |

## ALL SAINTS CHURCH CHARITIES ACCOUNTS

|   |                |                  |                         |
|---|----------------|------------------|-------------------------|
| <b>Opening Balance Current Account</b>        |                |                  | £3,112.89               |
| <b>Income</b>                                 |                |                  |                         |
| Donations                                     | £450.00        |                  |                         |
| <b>Total</b>                                  | <u>£450.00</u> |                  |                         |
| <b>Expenditure, grants made by Trustees</b>   |                |                  |                         |
| Payments for relocation and new carpet        |                | £595.00          |                         |
| Grant to Churches in Croxley Green CIO        |                | £1,000.00        |                         |
| <b>Total</b>                                  |                | <u>£1,595.00</u> |                         |
| <b><u>Closing Balance Current Account</u></b> |                |                  | <b><u>£1,967.89</u></b> |
| <b>Opening Balance Deposit Account</b>        |                |                  | £404.23                 |
| Income from Interest                          | £3.56          |                  |                         |
| <b><u>Closing Balance Deposit Account</u></b> |                |                  | <b><u>£407.79</u></b>   |

## Summary of Charity Accounts for year: closing balances

|   |  |  |                |
|---|--|--|----------------|
| George Gurney Charity                                     |  |  | £41, 635.29    |
| Croxley Green Annuity (merged with George Gurney Charity) |  |  | £0.00          |
| All Saints Current Account                                |  |  | £1,967.89      |
| All Saints Deposit Account                                |  |  | <u>£407.79</u> |

**Total held in accounts at year end** **31/12/2023** **£44,010.97**

|   |            |            |            |
|---|------------|------------|------------|
| <b>Market Values of Investments</b>               | 31/12/2023 | 31/12/2022 | 31/12/2021 |
| George Gurney Charity for the Sick Poor           | 24,766.56  | 22,650.23  | 25,629.93  |
| Croxley Green Annuity Fund (closed 7 August 2023) | £0.00      | £36,708.41 | £41,828.69 |

Chris Fagan, Clerk to the Trustees 11 January 2024

## **PARISH CHARITIES 2023**

### **THE GEORGE GURNEY CHARITY FOR THE SICK POOR, Registered Charity No. 212964**

**(previously registered as The George Gurney Bequest )**

### **THE CROXLEY GREEN ANNUITY FUND, Registered Charity No.212965**

**(previously registered as The Cameron Bequest Annuity Fund )**

### **ALL SAINTS CROXLEY GREEN CHARITIES ACCOUNTS (current and deposit bank accounts)**

**All Saints Parish Church, Croxley Green, Rickmansworth, Herts,  
Year Ending 31 December 2023**

The major development of 2023 was the merger of the two registered charities, the George Gurney Charity for the Sick Poor and the Croxley Green Annuity Fund.

The George Gurney Charity for the Sick Poor was established using a bequest in 1923 following the sale of "The Hawthorns", in order to provide a qualified trained nurse for the benefit of the poor inhabitants of Croxley Green. Following the establishment in 1948 of the National Health Service the Charity Commission approved a change of object to relieving individual cases of hardship resulting from illness and providing amenities such as invalid chairs to elderly and poor people in All Saints' and St Oswald's Parishes, with Christmas gifts for elderly and sick people.

The Croxley Green Annuity Fund was established in 1920 by the Misses Cameron to provide pensions to three poor and aged residents of Croxley Green or Rickmansworth Parishes. This fund was established in memory of the late Thomas Woods of Durrants.

All Saints' Croxley Green Charities Bank Account was established in 1990 using later legacies and donations. There are now two accounts, a current account and a deposit (interest earning) account.

The two registered Charities operate in conjunction with the All Saints Croxley Green Charities Account to provide additional financial support to less affluent parishioners on a one-off or regular basis, and to provide a financial supplement at Christmas. Starting in 2018 the Trustees have also approved grants to the Charitable Incorporated Organisation set up by Churches Together in Croxley Green to run the Parish Nurse Scheme and the Croxley Food Bank.

The trustees wish to amalgamate these separate charities into a single parish charity, changing the existing charitable purposes to improve their ability to respond to the needs of people today by assisting individuals with insufficient income or particular cases of need and to support local health provision, including support for the Croxley Green Parish Nurse scheme. In 2023 the Croxley Green Annuity Fund was merged with the George Gurney Charity with the consent of the Charity Commission.

The next steps will be to change the name of the George Gurney Charity to the All Saints' Croxley Green Parish Church Charity, to change its charitable purposes to relief of poverty and support for health services in Croxley Green and to enable the Parochial Church Council to appoint additional trustees, with a new scheme of

governance. Some of these changes will require the Charity Commission's consent. Following this, the two bank accounts of the All Saints Croxley Green Charities will be transferred to the single parish charity.

Anyone living in Croxley Green or who has a past or current connection who needs financial help is welcome to contact (in confidence) any of the trustees, who will consider any application for assistance. Contact details can be obtained from Chris Fagan, Clerk to the Trustees, tel. 01923 720319  
Email: [bardwell29@virginmedia.com](mailto:bardwell29@virginmedia.com).

Trustees of the Charities are the Vicar and Churchwardens of: All Saints' Church, The current Churchwardens are Lyndon Palmer and Anne Oke. The Charities are administered on behalf of the trustees by Christopher Fagan, Clerk to the Trustees, 75 Windmill Drive, Croxley Green, Rickmansworth, Herts. WD3 3FB.

Chris Fagan  
Clerk to the Trustees



# ALL SAINTS CHURCH CROXLEY GREEN HERTFORDSHIRE

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Income Expenditure Balance

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Chris Fagan  
Clerk to the Trustees



## **Independent Examiner's Report to the Trustees of the George Gurney Charity for the Sick Poor**

I report to the trustees on my examination of the accounts of the George Gurney Charity for the Sick Poor (the Charity) for the year ended 31 December 2023.

### **Responsibilities and basis of report**

As the charity trustees of the Charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').


I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Name: Kathryn Duffy

Relevant professional qualification or membership of professional bodies.

ACCA

Address: 87 Windmill Drive, Croxley Green, Rickmansworth, Herts WD3 3FB

Date:

27.06.24