



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **1 January 2024 to 31 December 2024**

Charity name: **Thurlby Causeway Estate Charity**

Charity registration number: **212654**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>Financial assistance for charitable purposes for the general benefit of the inhabitants of Thurlby.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Continuing maintenance of the properties let out by the Charity</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The Trustees have regard to the guidance.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Donations were made and gratefully received by :</b></p> <ul style="list-style-type: none"> <li>• <b>Lawrance Park Recreational Ground &amp; Community Association</b></li> <li>• <b>Thurlby Parochial Church</b></li> <li>• <b>Thurlby Parish Council</b></li> <li>• <b>Village Link</b></li> </ul>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The Charity is in a healthy financial position</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves are held for the purpose of ongoing maintenance of the residential properties owned and continuing donations for the general benefit of the inhabitants of Thurlby</b>
Amount of reserves held	Para 1.22	<b>£214,485</b>
Reasons for holding zero reserves	Para 1.22	<b>N/a</b>
Details of fund materially in deficit	Para 1.24	<b>N/a</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>N/a</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	<b>Trust Deed</b>
How is the charity constituted?	Para 1.25	<b>Trust</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<ul style="list-style-type: none"> <li>• <b>one ex-officio Trustee (vicar)</b></li> <li>• <b>two nominated Trustees (Parish Councillors)</b></li> <li>• <b>Co-opted Trustees</b></li> </ul>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	<b>Thurlby Causeway Estate Charity</b>
Other name the charity uses	<b>N/a</b>
Registered charity number	<b>212654</b>
Charity's principal address	<b>c/o 1a Abbey Road Bourne Lincs PE10 9EF</b>

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr G Derbyshire	Chair		
2	Mrs A Nicholson	Vice Chair		
3	Mrs M Thomas			
4	Mrs E Reynolds			
5	Mrs H Addison			
6	Rev C Bailey			
7	Matthew Fensom		April – Dec 2024	
8	Mr R Bill			Thurlby Parish Council
9	Lisa Day			Thurlby Parish Council
10				
11				
12				
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17				
18				
19				
20				

## Corporate trustees – names of the directors at the date the report was approved

Director name		
N/a		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/a		



## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/a

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

None

## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Stephen George Knipe

Position (eg Secretary, Chair, etc)

Clerk

Date

26/6/25

**THURLBY CAUSEWAY ESTATE CHARITY**  
**ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2024**

Receipts		£ Payments		£
1.1.24	<u>Opening balances at Lloyds Bank</u>			
	Bank account	£50,389.52	Repairs, etc	£13,017.05
	Fixed term deposit	£150,000.00	Insurance	£2,141.81
			Clerk's salary	£5,500.00
	<u>Rental income</u>	£42,199.20	Independent Examiner's charges	£140.00
	- residential		Donations	£13,300.00
	- land	£360.00		
	<u>Investment</u>	£5,635.47		
	Interest from maturing bonds			
		31.12.23	<u>Closing balances at Lloyds Bank</u>	
			Bank account	£44,485.33
			Fixed term deposit	£170,000
				<u>£248,584.19</u>

Signed .....  ..... Dated ..... 10/02/2025

Independent Examiner



## INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THURLBY CAUSEWAY ESTATE CHARITY

I report on the Accounts for the year ending 31 December 2024, which are set out hereunder.

### **Respective responsibilities of Trustees and Examiner.**

As the Charity's Trustees you are responsible for the preparation of the Accounts, you consider that the audit requirement of Section 43 (2) of the Charities Act 1993 (the Act) does not apply. It is my responsibility to state on the basis of procedures specified in the General Directions given by the Charity Commissioners under Section 43 (7) (b) of the Act, whether particular matters have come to my attention.

### **Basis of Independent Examiner's Report**

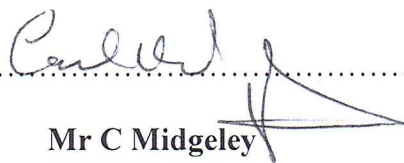
My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the Accounts and seeking explanations from you as Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently I do not express an audit opinion of the view given by the Accounts.

### **Independent Examiner's Statement**

In connection with my examination no matter has come to my attention.

- (1) which gives me reasonable cause to believe that in any material respect the requirements: to keep accounting records in accordance with Section 41 of the Act and to prepare Accounts which accord with the accounting records and to comply with the accounting requirements of the Act have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the Accounts to be reached.

Signed .....



**Mr C Midgeley**  
CTax Management  
13 Locks Close  
Deeping St James  
Peterborough PE6 8RA

Dated .....10/02/2025