

THE WILTSHIRE PROVINCIAL GRAND LODGE BENEVOLENT FUND

England & Wales · Charity number 211811

Details

Status Registered

Legal form Trust

Registered 1964-11-09

Register [View on the Charity Commission register](#)

Contact

Address 9 West Wick
Downton
Salisbury
SP5 3FH

Phone 01985 300738

Email chrisjrobbins58@gmail.com

Website www.pglwilts.org.uk

Activities

Objects: The Objects of the Benevolent Fund shall be to apply both the capital and income to or for the benefit of such distressed brother masons or their distressed widows children and dependants or to or for the benefit of such masonic charities or other charitable institutions societies and objects as the Trustees shall decide

Activities: Provide grants to distressed brother masons their distressed widows dependents individuals and organisations within the county of Wiltshire and Unitary Authority of Swindon for the general relief of medical mental and physical distress among the elderly disabled surgical cases and those subject to violence.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies, Other Defined Groups

Geography

- **Area of benefit:** WILTSHIRE
- Swindon
- Wiltshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£12,992	£13,122	-	-
2024-06-30	£14,205	£13,122	-	-
2023-06-30	£5,080	£5,000	-	-
2022-06-30	£410,066	£411,318	-	-
2021-06-30	£4,578	£5,000	-	-

Trustees

Name	Role	Appointed
Clive Lewis Emerson		2020-10-01
David Reed		2023-10-05
Nigel Poole		2023-10-05
ROGER KARN		2023-10-05
Simon Ellingham		2023-10-05

THE WILTSHIRE PROVINCIAL GRAND LODGE BENEVOLENT FUND

England & Wales - Charity number 211811

Accounts

Trustees' annual report for the period



CHARITY COMMISSION
FOR ENGLAND AND WALES

Period start date Period end date

Charity name
BENEVOLENT FUND

Charity No (if any)

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	TO SUPPORT LOCAL REGISTERED CHARITIES WITH ANNUAL GRANTS AND TO PURCHASE TEDDY BEARS FOR THE NHS HOSPITALS
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	USUALY 5 X 1000 PAYMENTS 21/22 YEAR BEFORE 10 X 500 20/21 POSSIBLY 2 PMT/YR FOR TEDDIES
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	ALL TRUSTEES ARE AWARE OF INFORMATION PROVIDED

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

CHARITY COMMISSION
FIRST CONTACT

20 DEC 2022

ACCOUNTS
RECEIVED

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>ALL CHARITIES WHO HAVE RECEIVED GRANTS HAVE WRITTEN TO THANK THE TRUSTEES AND TO EXPLAIN WHERE THE FUNDS WENT:</p> <p>THE CHILDREN IN HOSPITAL APPRECIATE THE BEAR GIFTS - AS DO THE NHS STAFF</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	✓ USUALLY A MEETING EVERY 6 MONTHS
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	TO HAVE FUNDS AVAILABLE FOR ADDITIONAL GRANTS
Amount of reserves held	Para 1.22 RECEIVED	GRANTS HAVE WRITTEN 670443-00.
Reasons for holding zero reserves	Para 1.22	—
Details of fund materially in deficit	Para 1.24	✓
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	DONATIONS
Investment policy and objectives including any social investment policy adopted	Para 1.46	SECURE INVESTMENT ONLY BANKS SOCIETIES ETC
A description of the principal risks facing the charity	Para 1.46	N/A
Other		

Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	TRUST DEED
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	UNINCORPORATED ASSOCIATION
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	BY INVITATION

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	DOCUMENTS FROM WEBSITE - IN HOUSE TRAINING
The charity's organisational structure and any wider network with which the charity works	Para 1.51	3 TRUSTEES - 1 ACTING AS CORRESPONDANT
Relationship with any related parties	Para 1.51	N/A
Other		

Reference and Administrative details

Charity name	PROVINCIAL GRAND LODGE OF WILTSHIRE BENEVOLENT FUND
Other name the charity uses	N/A
Registered charity number	211811
Charity's principal address	3 HERONSLADE WARMINSTER WILTSHIRE BA12 9HR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	C J ROBBINS	TRUSTEE SEC		
2	G SNELLGROVE	TRUSTEE		
3	C EMMERSON	TRUSTEE		
4				
5				
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Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date

**PROVINCIAL GRAND LODGE OF WILTSHIRE
BENEVOLENT FUND
Registered Charity no 211811 (England and Wales)**



**STATEMENT OF FINANCIAL ACTIVITIES
(Incorporating a Receipts and Payments Account)
for the year ended 30 June 2022**

	Unrestricted Funds		Restricted	Totals 2022	<i>Totals 2021</i>
	General	WMCF	TLC		
	£	£	£	£	£
Incoming resources					
Andrew Brass Legacy		401,721	-	401,721	-
Annual contributions from Members	4,508			4,508	4,520
Lodge Donations	300		3,534	3,834	12,021
Gift Aid					-
Interest received	2		1	3	110
Total incoming resources	4,810	401,721	3,535	410,066	16,651
Charitable expenditure:					
18-Sep Bears			2,316		
31-Jan Bears			2,281	4,597	
Grant to WMCF Deed dated June 28th 2022		401,721		401,721	(32,505)
Festival Transfer 2021					(8,235)
PGL Charity Grants					
Ipsum	1,000				
Kennet Furniture Refurbiz	1,000				
Wiltshire Treehouse	1,000				
Wiltshire Search and Rescue	1,000				
Salisbury Trust Homeless	1,000			5,000	5,000
Total resources expended	5,000	401,721	4,597	411,318	(45,740)
Sub Total	(190)	-	(1,062)	(1,252)	(29,089)
Fund balances brought forward at 1 July 2021	25,664	Nil	12,021	37,685	66,774
Funds carried forward at 30 June 2022	25,474	Nil	10,959	36,433	37,685

**BALANCE SHEET
for the year ended 30 June 2022**

	<u>2022</u>	<u>2021</u>
ASSETS		
Provincial Relief Chests		
PGL of Wiltshire E0045	25,474	25,664
PGL of Wiltshire E0188 TLC	10,959	12,021
	£ 36,433	£ 37,685
Represented by:		
ACCUMULATED FUNDS		
Unrestricted fund	25,474	25,664
Restricted Fund TLC	10,959	12,021
Totals	£ 36,433	£ 37,685

Section B Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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