

# **NORMANSFIELD AND RICHMOND FOUNDATION**

## **ANNUAL REPORT FOR THE YEAR ENDED 31<sup>ST</sup> DECEMBER 2025 from Lydia Hansbury, Chair**

### **Management**

Our registered Charity address continues to be the Richmond Mencap office, 342 Richmond Road, Twickenham TW1 2DU and our registered Charity number remains 210144.

Our Management Committee (trustees) comprises:

Lydia Hansbury - Chair  
Denise Carr - Treasurer  
Caroline Barrett  
Di Bidwell  
Pip Butterworth  
Deb Carr-Hill  
Ian Jones-Healy  
Richard Poxton  
Nicky Rayner  
Susie Rowan

The Foundation held four Management Committee meetings during the year. In addition, the Treasurer and I have consulted on grant applications as and when received and, where appropriate, either made a decision (reported back to the next Committee meeting for ratification) or referred the application to the full Committee prior to an award being made. This system enables us to release funds in a timely manner to the people in need.

### **Finance**

I am very pleased to report that our finances remain in a very strong position. This is due in no small measure to our Treasurer's stewardship of the Investment Portfolio. She provides clear reports and analysis to the Committee, enabling the trustees to make appropriate decisions regarding finances throughout the year.

### **Grants Agreed**

During the financial year to 30 June 2025 the Management Committee awarded grants totalling £50,476.

The grants to organisations included Crossroads Care, Horse Rangers Association, the United Response Tuesday Club, Richmond Mencap, the Otakar Kraus Music Trust and United Response Dukes Place.

Grants to individuals were £25,601, being £16,850 for furniture/furnishings; £6,301 for holidays; and £2,450 for leisure. The range of items, equipment and activities being supported has been more varied.

**General**

It has been a real pleasure to work with my colleagues on the Committee. I am particularly grateful to Ian for the wealth of knowledge, expertise and advice he has brought to the development of our new website.

It was a joy to present the Butterfly awards to 9 worthy winners at the Learning Disability Awareness Week event in June. We will continue to work closely with Richmond Mencap to ensure that the information about the annual Butterfly Award nomination process reaches as many people as possible.

I am, as always, indebted to my fellow trustees for their time, good humour and continued commitment to the Foundation, and I look forward to working with them in the coming year.

Lydia Hansbury,  
Chair  
30 December 2025

## **NORMANSFIELD & RICHMOND FOUNDATION**

### **STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR TO 30 JUNE 2025**

	<b>2025</b>	<b>2024</b>
	£	£
Income: Donations	3,875	3,875
Investments	54,869	60,499
Other	-	85
<b><u>Total Income</u></b>	<b><u>58,744</u></b>	<b><u>64,459</u></b>
<b><u>Direct Charitable Expenditure:</u></b>		
Grants to Individuals	25,601	34,707
Crossroads Care	8,000	8,000
Horse Rangers Association	6,200	-
Otakar Kraus Music Trust	5,310	5,220
Richmond Mencap	1,840	11,000
United Response: Tuesday Group	1,500	-
Butterfly Awards: 2024 & 2025	1,500	-
United Response: Dukes Place	500	-
Royal Society Mencap	25	25
The People Hive	-	9,670
Gateway Club	-	6,941
Disability Challengers	-	3,500
Downs Syndrome Association	-	3,500
Chirpy Cheeps	-	1,000
Shared Lives	-	500
Sub-total	50,476	84,063
Winters Webb: website	399	-
Richmond Mencap: Admin Expenses	300	300
AGM: refreshments & postage	104	-
<b><u>Total Expenditure</u></b>	<b><u>51,279</u></b>	<b><u>84,363</u></b>
Net surplus (deficit) for the year	7,465	(19,904)
Plus Fund Balance at start of year	1,721,546	1,682,052
Increase (decrease) in investments	81,808	59,398
<b><u>Fund Balance at year end</u></b>	<b><u>1,810,819</u></b>	<b><u>1,721,546</u></b>

**NORMANSFIELD & RICHMOND FOUNDATION**  
**BALANCE SHEET AS AT 30 JUNE 2025**

	<b>2025</b>	<b>2024</b>
	£	£
Fixed Assets:		
Investment Portfolio	1,770,658	1,720,571
Current Assets:		
Current Account	44,701	15,945
Current Liabilities:		
Uncleared cheques	4,540	14,970
<b>TOTAL ASSETS</b>	<b>1,810,819</b>	<b>1,721,546</b>
<b>FUND BALANCE</b>	<b>1,810,819</b>	<b>1,721,546</b>

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1. Changes to the Investment Portfolio during the year:

	£
Portfolio valuation as at 1 July 2024	1,720,571
Plus acquisitions:	Nil
Less sales: United Utilities £19,251	
Land Securities £7,703	
M&G £4,767	31,721
	<b>£1,688,850</b>

Portfolio valuation as at 30 June 2025 (see overleaf)	£1,770,658
Net increase (decrease) in value during the year	£81,808

2. Trustees Expenses – No members of the Committee nor any person connected with them received or are due any remuneration for the year directly or indirectly from the charity's funds.

**Approved by the Trustees on: 19 January 2026**

**Signed on their behalf by: Denise Carr, Treasurer**

## **NORMANSFIELD & RICHMOND FOUNDATION**

### **INVESTMENT PORTFOLIO AS AT 30 JUNE 2025**

		£
274,416	Newton Growth & Income Fund for Charities	504,074
60,208	Family Investments: Family Charities Ethical Trust	393,099
234,119	Charities Property Fund	282,629
163,813	Diversified Property Fund for Charities	243,262
94,554	Newton Ethically Screened Fund for Charities	190,374
30,519	EdenTree Responsible & Sustainable European Equity Fund	123,509
2,500	Prudential shares of 5p	22,795
996	WH Smith ordinary shares of 20p	10,916

**TOTAL PORTFOLIO VALUE AS AT 30 JUNE 2025 £1,770,658**

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	31,721
	£1,688,850
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# **INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE NORMANSFIELD AND RICHMOND FOUNDATION ON THE ACCOUNTS FOR THE YEAR ENDED 30 JUNE 2025**

I report on the accounts of the charity for the year ended 30 June 2025, which are attached.

## **Respective Responsibilities of Trustees and Examiner**

The charity's trustees are responsible for the preparation of the accounts. The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is sufficient.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- follow the procedures laid down in the General Directions given by the Charity Commissioner under section 145(5)(b) of the 2011 Act
- state whether any particular matters have come to my attention.

## **Basis of Independent Examiner's Report**

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

## **Independent Examiner's Statement**

In connection with my examination, no matter has come to my attention:

- which gives me reasonable cause to believe that in any material respect the requirement to keep accounting records in accordance with the 2011 Act and to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
- to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signature:

Brian Spencer  
25 Saville Road,  
Twickenham TW1 4BQ

Date: 18 August 2025