

SIR ROBERT HITCHAM'S ALMSHOUSE CHARITY AT LEVINGTON

England & Wales · Charity number 207613

Details

Status Registered

Legal form Other

Registered 1962-09-22

Register [View on the Charity Commission register](#)

Contact

Address 17 Red House Walk
Levington
Ipswich
IP10 0LY

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Activities

Objects: THE PROVISION AND MAINTENANCE OF ALMSHOUSES FOR THOSE IN NEED, WHO ARE RESIDENT IN THE COUNTY OF SUFFOLK AT THE TIME OF APPOINTMENT, WITH A PREFERENCE FOR WOMEN AND OR THOSE WITH A CONNECTION TO THE AREA OF THE ANCIENT PARISHES OF LEVINGTON AND NACTON AS THE TRUSTEES MAY DECIDE

Activities: Provision of Almshouse accommodation

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** Accommodation/housing
- **Who:** Elderly/old People

Geography

- **Area of benefit:** ANCIENT PARISH OF LEVINGTON AND NACTON
- Suffolk

Finances

| Period end | Income | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2025-04-30 | £48,319 | £52,672 | - | - |
| 2024-04-30 | £27,628 | £14,669 | - | - |
| 2023-04-30 | £24,412 | £24,686 | - | - |
| 2022-04-30 | £38,572 | £39,101 | - | - |
| 2021-04-30 | £18,805 | £24,928 | - | - |

Trustees

| Name | Role | Appointed |
|-----------------------------|-------|------------|
| Louise Jane Overbury | Chair | 2024-05-23 |
| Christopher John Mayhew | | 2016-10-31 |
| Jane Katherine Mumford | | 2024-07-10 |
| Jane Timmins | | 2025-03-15 |
| Michael Stephen Hill | | 2023-09-09 |
| Sarah Gregory | | 2022-03-21 |

SIR ROBERT HITCHAM'S ALMSHOUSE CHARITY AT LEVINGTON

England & Wales - Charity number 207613

Accounts

ANNUAL REPORT

YEAR ENDING 30TH APRIL 2025

SIR ROBERT HITCHAM'S ALMSHOUSE CHARITY AT LEVINGTON

REF 207613

| General Account (Barclays) | 2024/25 | 2023/24 |
|-----------------------------------|------------------|------------------|
| | £ | £ |
| Opening Balance | 14,068.06 | 8,369.86 |
| Income | 39,426.11 | 20,368.03 |
| Transfer from CMF | 0 | 0.00 |
| Expenditure | 52,672.35 | 14,669.83 |
| Closing Balance | 821.82 | 14,068.06 |
| Cyclical Maintenance Fund | | |
| Opening Balance | 36,101.97 | 29,104.18 |
| Transfer from General Account | 3,600.00 | 6,600.00 |
| Interest | 507.73 | 397.79 |

| | | |
|-----------------------------|------------------|------------------|
| Expenditure (Maintenance) | 0 | 0 |
| Transfer to General Account | 20,000.00 | 0 |
| Closing Balance | 20,209.70 | 36,101.97 |

Extraordinary Repair Fund

(Accumulation Shares held by M&G 24003225)

| | | |
|--|-------------------|-------------------|
| Opening Number of Shares | 1,041.357 | 1,021.79 |
| Payments in (£) | 2088 | 2,088.00 |
| Expenditure | Nil | Nil |
| Closing Number of Shares | 1,058.358 | 1,041.357 |
| Share Price (on 30th April 2024) * See below | 122.1768 | 115.6312 |
| Value (£) | 129,306.79 | 120,413.36 |

(Income Shares held by M&G 24003225)

| | | |
|----------------------------------|-----------------|-----------------|
| Number of Shares | 4,299 | 4,299 |
| Share Price (on 30th April 2024) | 0.9279 | 0.9172 |
| Value (£) | 3,989.04 | 3,943.04 |

| | | |
|--------------------------|-------------------|-------------------|
| Total NAACIF Share Value | 133,295.83 | 124,356.40 |
|--------------------------|-------------------|-------------------|

| | | |
|--------------|-------------------|-------------------|
| TOTAL | 154,327.35 | 174,526.40 |
|--------------|-------------------|-------------------|

Permanent Assets

Four Properties (converted from six in 1962) and the 1655 square yards of freehold land on which the properties are situated.

Report of the Trustees:

The Trustees endeavour to ensure that the Almshouses are run in accordance with best practice. The Trustees are guided by the National Almshouse Association, the charity Commission and the Charity Governance Code for small Charities. All six Trustees are volunteers, from the Parishes of Levington and Nacton.

Chris Mayhew – C.J.Mayhew

Clerk & Treasurer on behalf of the Trustees.

SIR ROBERT HITCHAM'S ALMSHOUSE CHARITY AT LEVINGTON

England & Wales - Charity number 207613

Accounts

ANNUAL REPORT

YEAR ENDING 30TH APRIL 2024

SIR ROBERT HITCHAM'S ALMSHOUSE CHARITY AT LEVINGTON
REF 207613

| General Account (Barclays) | This Year 2023/24 £ | Last Year 2022/23 £ |
|--|------------------------|------------------------|
| Opening Balance | 8,369.86 | 8,644.61 |
| Income | 20,368.03 | 24,412.10 |
| Transfer from CMF | 0.00 | 0.00 |
| Expenditure | 14,669.83 | 24,686.85 |
| Closing Balance | 14,068.06 | 8,369.86 |
| Cyclical Maintenance Fund | | |
| Opening Balance | 29,104.18 | 29,345.69 |
| Transfer from General Account | 6,600.00 | 4,695.00 |
| Interest | 397.79 | 63.49 |
| Expenditure (Maintenance) | 0 | 0 |
| Transfer to General Account | 0 | 5,000.00 |
| Closing Balance | 36,101.97 | 29,104.18 |
| Extraordinary Repair Fund | | |
| <i>(Accumulation Shares held by M&G 24003225)*</i> | | |
| Opening Number of Shares | 1,021.79 | 1,002.24 |
| Payments in (£) | 2,088.00 | 2,088.00 |
| Expenditure | Nil | Nil |
| Closing Number of Shares | 1,041.357 | 1,021.79 |
| Share Price (on 30th April 2024) * See below | 115.6312 | 108.9478 |
| Value (£) | 120,413.36 | 111,321.77 |
| *Share Price exact 115,6312 - comp wouldn't accept* | | |
| <i>(Income Shares held by M&G 24003224)*</i> | | |
| Number of Shares | 4,299 | 4,299 |
| Share Price (on 30th April 2024) | 0.9172 | 0.9038 |
| Value (£) | 3,943.04 | 3,885.44 |
| Total NAACIF Share Value | 124,356.40 | 115,207.21 |
| TOTAL | 174,526.43 | 152,681.25 |

These accounts have been inspected and to the best of my knowledge are correct:

Rm Davies

3rd September 2024

SIR ROBERT HITCHAM'S ALMSHOUSE CHARITY AT LEVINGTON

England & Wales - Charity number 207613

Accounts

ANNUAL REPORT

YEAR ENDING 30TH APRIL 2022

SIR ROBERT HITCHAM'S ALMSHOUSE CHARITY AT LEVINGTON

REF 207613

| General Account (Barclays) | This Year 2021/22 | Last Year 2020/21 |
|--|--------------------------|--------------------------|
| | £ | £ |
| Opening Balance | 9173.91 | 6811.72 |
| Income | 38572.66 | 18804.61 |
| Transfer from CMF (£20k inc in income) | 0.00 | 8485.28 |
| Expenditure | 39101.96 | 24927.70 |
| Closing Balance | 8644.61 | 9173.91 |
| Cyclical Maintenance Fund | | |
| Opening Balance | 46214.12 | 51362.09 |
| Transfer from General Account | 3127.00 | 3314.00 |
| Interest | 4.57 | 23.31 |
| Expenditure (Maintenance) | 0.00 | 0.00 |
| Transfer to General Account | 20000.00 | 8485.28 |
| Closing Balance | 29345.69 | 46214.12 |
| Extraordinary Repair Fund | | |
| <i>(Accumulation Shares held by M&G 24003225)*</i> | | |
| Opening Number of Shares | 970.061 | 946.547 |
| Payments in (£) | 3278.00 | 2026.00 |
| Expenditure | Nil | Nil |
| Closing Number of Shares | 1,002.243 | 970.06 |
| Share Price (on 30th April 2022) | 106.0944 | 98.4705 |
| Value (£) | 106332.37 | 95522.39 |
| <i>(Income Shares held by M&G 24003224)*</i> | | |
| Number of Shares | 4299 | 4299 |
| Share Price (on 30th April 2022) | 0.9156 | 0.8814 |
| Value (£) | 3936.16 | 3789.14 |
| Total NAACIF Share Value | 110268.53 | 99311.53 |
| TOTAL | 148258.83 | 154699.56 |

Permanent Assets

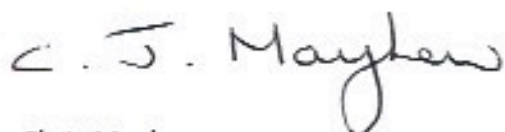
Four properties (converted from the original six in 1962) and the 1655 square yards of freehold land on which they are situated.

Report of the Trustees

A positive year with all four properties being occupied throughout.

The Trustees endeavour to ensure that the Almshouses are run according to the current best practice and Trustees are guided in this by the Almshouse Association, the Charity Commission and by adhering to the Charity Governance Code for smaller charities. All six Trustees are volunteers from the Parishes of Levington and Nacton.

Signed by

A handwritten signature in black ink that reads "C. J. Mayhew". The signature is written in a cursive style with a large, looped 'M'.

Chris Mayhew

On behalf of the Trustees.

29th September 2022.

Current Account 2021/22**(Barclays)**

| | <i>NAIF</i> | Income <i>WMC</i> | Misc | Misc. |
|--------------|---------------|-----------------------------|-----------------|-----------------|
| May | 34.39 | 1533.34 | | |
| June | | 1134.67 | | 13.12 |
| July | | 1502.67 | | 175.14 |
| August | 34.39 | 1870.67 | | |
| September | | 1502.67 | | |
| October | | 1870.67 | | |
| November | | 1502.67 | | |
| December | 38.69 | 1502.67 | | |
| January | | 1502.67 | | |
| February | 34.39 | 1502.67 | 20000.00 | 25505.84 |
| March | | 1502.67 | | |
| April | | 1502.76 | | |
| TOTAL | <i>141.86</i> | <i>18430.80</i> | <i>20000.00</i> | <i>25694.10</i> |

CMF Savings Account**(Barclays)**

| | <i>In</i> | Interest | Out |
|--------------|----------------|-------------|-----------------|
| May | 277.00 | | 0.00 |
| June | Missed | 1.15 | 0.00 |
| July | 285.00 | | 0.00 |
| August | 285.00 | | 0.00 |
| September | 285.00 | 1.17 | 0.00 |
| October | 285.00 | | 0.00 |
| November | 285.00 | | 0.00 |
| December | 285.00 | 1.19 | 0.00 |
| January | 285.00 | | 0.00 |
| February | 285.00 | | 20000.00 |
| March | 285.00 | 1.06 | 0.00 |
| April | 285.00 | | 0.00 |
| Total | 3127.00 | 4.57 | 20000.00 |

Expenditure

| Water | Insurance | NAA Sub | Maintenance | Garden |
|--------|-----------|---------|---------------|--------|
| | | | | 36.00 |
| | 836.45 | | 669.10 | 60.00 |
| 237.94 | | | 1745.88 | |
| | | | 466.60 | |
| 200.25 | | | 539.26 | 122.00 |
| | | | 130.00 | 24.00 |
| | | | | 60.00 |
| | | 146.00 | 176.40 | 24.00 |
| 307.48 | | | | |
| 200.77 | | | 740.00 | |
| | | | 280.73 | |
| 946.44 | 836.45 | 146.00 | 4747.97 | 326.00 |

Opening Bal. 9173.91

| CMF | ERF |
|---------|---------|
| 277.00 | 170.00 |
| Missed | 170.00 |
| 285.00 | 170.00 |
| 285.00 | 170.00 |
| 285.00 | 170.00 |
| 285.00 | 170.00 |
| 285.00 | 170.00 |
| 285.00 | 2088.00 |
| 285.00 | |
| 285.00 | |
| 285.00 | |
| 285.00 | |
| 3127.00 | 3278.00 |

Closing Bal. 8644.61

Opening Bal. 46214.12

Closing Bal. 29345.69

ANNUAL REPORT

YEAR ENDING 30TH APRIL 2022

SIR ROBERT HITCHAM'S ALMSHOUSE CHARITY AT LEVINGTON

REF 207613

General Account (Barclays)

This Year 2021/22

£

| | |
|--|----------------|
| Opening Balance | 9173.91 |
| Income | 38572.66 |
| Transfer from CMF (£20k inc in income) | 0.00 |
| Expenditure | 39101.96 |
| Closing Balance | 8644.61 |

Cyclical Maintenance Fund

| | |
|-------------------------------|-----------------|
| Opening Balance | 46214.12 |
| Transfer from General Account | 3127.00 |
| Interest | 4.57 |
| Expenditure (Maintenance) | 0.00 |
| Transfer to General Account | 20000.00 |
| Closing Balance | 29345.69 |

Extraordinary Repair Fund

*(Accumulation Shares held by M&G 24003225)**

| | |
|----------------------------------|------------------|
| Opening Number of Shares | 970.061 |
| Payments in (£) | 3278.00 |
| Expenditure | Nil |
| Closing Number of Shares | 1,002.243 |
| Share Price (on 30th April 2022) | 106.0944 |
| Value (£) | 106332.37 |

*(Income Shares held by M&G 24003224)**

| | |
|----------------------------------|----------------|
| Number of Shares | 4299 |
| Share Price (on 30th April 2022) | 0.9156 |
| Value (£) | 3936.16 |

Total NAACIF Share Value **110268.53**

TOTAL **148258.83**

Last Year 2020/21

£

6811.72
18804.61
8485.28
24927.70
9173.91

51362.09
3314.00
23.31
0.00
8485.28
46214.12

946.547
2026.00
Nil
970.06
98.4705
95522.39

4299
0.8814
3789.14

99311.53

154699.56

ANNUAL REPORT

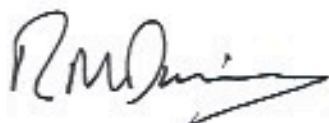
YEAR ENDING 30TH APRIL 2022

SIR ROBERT HITCHAM'S ALMSHOUSE CHARITY AT LEVINGTON

REF 207613

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| Closing Balance | 8644.61 | 9173.91 |
| Cyclical Maintenance Fund | | |
| Opening Balance | 46214.12 | 51382.09 |
| Transfer from General Account | 3127.00 | 3314.00 |
| Interest | 4.57 | 23.31 |
| Expenditure (Maintenance) | 0.00 | 0.00 |
| Transfer to General Account | 20000.00 | 8485.28 |
| Closing Balance | 29345.69 | 46214.12 |
| Extraordinary Repair Fund | | |
| <i>(Accumulation Shares held by M&G 24003225)*</i> | | |
| Opening Number of Shares | 970.061 | 946.547 |
| Payments in (£) | 3278.00 | 2026.00 |
| Expenditure | Nil | Nil |
| Closing Number of Shares | 1,002.243 | 970.06 |
| Share Price (on 30th April 2022) | 106.0944 | 98.4705 |
| Value (£) | 106332.37 | 95522.39 |
| <i>(Income Shares held by M&G 24003224)*</i> | | |
| Number of Shares | 4299 | 4299 |
| Share Price (on 30th April 2022) | 0.9156 | 0.8814 |
| Value (£) | 3936.16 | 3789.14 |
| Total NAACIF Share Value | 110268.53 | 99311.53 |
| TOTAL | 148258.83 | 154699.56 |

These accounts have been inspected and to the best of my knowledge are correct:



24th August 2022