

THE BERNARD AND LUCY LYONS CHARITABLE TRUST

England & Wales · Charity number 206681

Details

Status Registered

Legal form Trust

Registered 1962-08-17

Register [View on the Charity Commission register](#)

Contact

Address 19 Sheldon Avenue
London
N6 4JS

Phone 02083742740

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Website [no.website](#)

Activities

Objects: CHARITABLE PURPOSES IN ANY PART OF THE WORLD.

Activities: Distributes income to other charitable organisations and causes.

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People, People With Disabilities

Geography

- **Area of benefit:** WORLDWIDE
- Israel
- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£461	£10,250	-	-
2024-04-05	£23,872	£9,250	-	-
2023-04-05	£38	£9,000	-	-
2022-04-05	£8,514	£10,500	-	-
2021-04-05	£180,053	£4,000	-	-

Trustees

Name	Role	Appointed
MR R M LYONS	Chair	
MRS E M LYONS		
Patrick Michael Lyons		2021-11-07

THE BERNARD AND LUCY LYONS CHARITABLE TRUST

England & Wales - Charity number 206681

Accounts

The Bernard and Lucy Lyons Charitable Trust
Unaudited Financial Statements
5 April 2021

Members of the board and professional advisers

Registered charity name The Bernard and Lucy Lyons Charitable Trust

Charity number 206681

Trustees Mr R M Lyons
Mrs E M Lyons
Mr P M Lyons (Appointed 7 November 2021)

Independent examiner Susan Seaman, BA FCA CIOT
Sagars Accountants Ltd
Gresham House
5-7 St Paul's Street
Leeds
LS1 2JG

The Bernard and Lucy Lyons Charitable Trust

Trustees annual report

year ended 5 April 2021

The trustees present their report and the unaudited financial statements of the charity for the year ended 5 April 2021.

Reference and administrative details

Reference and administrative details are shown in the schedule of members of the board and professional advisers on page 1.

The trustees

The trustees who served the charity during the period were as follows:

Mr R M Lyons
Mrs E M Lyons

Structure, governance and management

The Bernard and Lucy Lyons Trust is controlled by the Trustees and employs no staff.

Objectives and activities

The Trust Deed dated 4th April 1962 gives the Trustees power to apply the income to such charitable foundations and for such charitable purposes as the Trustees shall from time to time in their absolute discretion determine. The Trustees are not restricted in their charitable benevolence nor do they regard themselves as bound by precedent.

Achievements and performance

During the year ended 5 April 2021 donations of £4,000 were made to a variety of charities.

Financial review

During the year income of £180,053 was received through a terminal donation along with donations received and the gift aid associated with this.

There was a surplus for the year of £176,053. The closing funds at 5th April 2021 were £177,393.

Independent examiner

Sagars Accountants Ltd have been appointed as independent examiner for the year ended 5 April 2021.

Signed on behalf of the trustees



Mr R M Lyons
Trustee

03-Feb-2022

The Bernard & Lucy Lyons Charitable Trust

Registration no. 206681

Summary of Receipts and Payments for the Year to 5th April 2021

Receipts:

Annual donation received under Gift Aid	3,580.00
Terminal donation from liquidation of Bantent Ltd.	176,470.00
Bank interest received gross	<u>2.96</u>
Total:	180,052.96

Payments:

Charitable donations	<u>4,000.00</u>
Surplus/(deficit) for the year	176,052.96

Balance Sheet as at 5 April 2021

Accumulated Fund

Balance as at 6 April 2020	1,339.75
Surplus/(deficit) on Revenue Account	<u>176,052.96</u>
Balance as at 5 April 2021	177,392.71

Assets

Barclays Instant Savings	177,292.71
Barclays Current Account	<u>100.00</u>
	177,392.71

Robert Lyons
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Robert M Lyons (Trustee)
03-Feb-2022

Independent examiner’s report to the trustees of The Bernard & Lucy Lyons Charitable Trust

I report to the trustees on my examination of the accounts of the The Bernard & Lucy Lyons Charitable Trust (the Trust) for the year ended 5 April 2021.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (‘the Act’).

I report in respect of my examination of the Trust’s accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner’s statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- 2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Susan Seaman, BA FCA CIOT
Sagars Accountants Ltd
Independent Examiner

Gresham House
5-7 St Paul’s Street
Leeds
LS1 2JG

..... 2022

04-Feb-2022