

EGHAM UNITED CHARITY

England & Wales · Charity number 205885

Details

Other names	EGHAM UNITED CHARITIES
Status	Registered
Legal form	Other
Registered	1990-09-24
Register	View on the Charity Commission register

Contact

Address	Egham United Charity Gladstone House 77-79 High Street Egham Surrey TW20 9HY
Phone	07434364596
Email	eghamunicharity@outlook.com
Website	www.eghamunitedcharity.org

Activities

Objects: TO RELIEVE EITHER GENERALLY OR INDIVIDUALLY PERSONS RESIDENT IN THE ELECTORAL WARDS OF THE BOROUGH OF RUNNYMEDE CALLED EGHAM, ENGLEFIELD GREEN EAST, ENGLEFIELD GREEN WEST, HYTHE AND VIRGINIA WATER AS CONSTITUTED ON 24/09/1990 AND THE VILLAGE OF STROUDE AND ST. ANN`S HEATH WHO ARE IN CONDITIONS OF NEED, HARDSHIP OR DISTRESS.

Activities: The Charity's purpose is to relieve "persons resident in the area who are in need, hardship or distress by making grants of money or paying for items, services or facilities". The area is the electoral wards of Egham, Englefield Green, Hythe and Virginia Water and a beneficiary should, normally, have resided there for not less than five years.

Classification

- **How:** Makes Grants To Individuals
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People

Geography

- **Area of benefit:** SEE OBJECTS
- Surrey

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£35,339	£24,656	-	-
2023-12-31	£28,413	£21,032	-	-
2022-12-31	£26,243	£19,529	-	-
2021-12-31	£23,864	£21,935	-	-
2020-12-31	£22,345	£18,921	-	-

Trustees

Name	Role	Appointed
Ryszard Nowobilski	Chair	2023-12-14
Alison Mary Edgar		2022-04-13
Anthea Elizabeth Mylordos		2024-08-15
DIANA MARGARET BRICKELL		2011-06-29
Hemang Shah		2018-05-17
Richard Banks		2018-09-14
Susan Lee		2019-05-16
Tina Dallman		2023-07-07
Wendy Mengham		2024-08-15

EGHAM UNITED CHARITY

England & Wales - Charity number 205885

Accounts

EGHAM UNITED CHARITY

Registered Number: 205885

REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

Representative Trustees

Mrs Jill Reynolds (Chair to 6 March 2024) □ Mrs Di Brickell (Vice Chair)
¶ Hythe (vacant) □ Mr Hemang Shah

Mr Ryszard Nowobilski (Chair from 8 March 2024)

Associate Trustees

Mr Richard Banks	Mrs Susan Lee
Ms Tina Dallman	Mrs Alison Edgar
Mrs Christine Searle (resigned 31 July 2024)	Mr Tim Simmons (resigned 18 April 2024)
Mrs Wendy Mengham (app. 15 Aug 2024)	Mrs Anthea Mylordos (app. 15 Aug 2024)

Registered office
Gladstone House, 77-79 High Street,
Egham, TW20 9HY

Hon Treasurer
Mr Hemang Shah

Independent Examiner
Ian S Anderson BA FCA FCCA
Greengarh, Thicket Grove
Maidenhead, SL6 4LW

Solicitors
Horne Engel & Freeman
47a High Street
Egham, TW20 9ES

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The Trustees also administer two other Charities which serve the same area of benefit: Egham Education Trust and Stewart's & Budgen's Almshouses. The Education Trust may make cash grants to Egham United Charity, not exceeding one half year of its yearly income, but no grant was received from the Trust during the year under review. No transactions took place between the three charities in the year under review. Copies of the accounts of the Trust and the Almshouses may be obtained from the Secretary.

Half the charity's recurrent income derives from an endowment by Stewart's & Budgen's Almshouses made in 1997, one-third form a 20% share of Henry Smith's Eastbrooke Estate (1620) and the rest from a number of endowments made over a period of some 250 years (1683 to 1944) by local benefactors and the sale in 1865 of the 1813 Egham Enclosure Act waste land.

The Charity is governed by a Charity Commission Scheme dated March 1955 as amended by further Schemes dated 24 September 1990 and 26 January 1999. The Trustees detailed on the Charity's annual return filed with the Charity Commission are the Representative Trustees.

Annual Review

The year marked the sad passing of Jill Reynolds, our Chair for many years, who was to stand down on 7th March 2024 but passed away unexpectedly on 6 March 2024. I was the nominated Chair approved by the Trustees on 14 December 2023 and have taken over the Chair from 8th March 2024.

This year the applications continued to arrive steadily and at a similar pace to last year. Overall, the number of individual applications received was 41 which was slightly lower than 2023 (45). Of these, 38 were approved. The applications that were not approved were either because they had been withdrawn or no further response could be obtained from the applicant. Within the year, however, 45 payments were made due to payments for some 2023 applications being made in 2024. In addition to the individual grants awarded, the Charity awarded 5 block grants to local services and schools. The Trustees continue to work hard to maintain regular contact with referral agencies and local organisations to ensure the Charity's name and resources are kept in mind when financial help is needed. In total the financial support provided was approximately £3000 more than in 2023, with the average award increasing partly due to inflationary pressures.

EGHAM UNITED CHARITY

REPORT FOR THE YEAR ENDED 31 DECEMBER 2024 (Continued)

Applications came from:	Expenditure category
Local primary schools (19)	Residential school trips (17)
The Hub (3)	Vacuum Cleaner (1)
Targeted Youth support (1)	Carpets/Flooring (4)
Runnymede Family Centre (1)	White goods (9)
Runnymede family Support (4)	Transport (2)
Runnymede locality team (3)	Clothing and uniform (3)
Enabling Independence team (3)	Car Seats (1)
Runnymede Borough Council (1)	Beds/Mattresses (5)
St John's Pastoral Care (2)	Child Educational/Recreational services (4)
Councillors (3)	Television (1)
Other (5)	Other (2)

Financial situation

Income from Charifund investments was up 5% at £22,241 (previous year: £21,129). The market value of our investments increased by £9,245 (previous year decreased by £8,534) which allowing for the net investment in the year gives aggregate Quoted Securities of £363,870 (2023 £354,625). Bank interest increased from £1,184 to £1,898 reflecting increased interest rates and also on the positive side the Charity received 2 donations from the Henry Smith Benefice totalling £11,200, so total income was up by 24.4% to £35,339. Grants paid totalled £21,995, up from £18,275 in 2023. Overall, the charity had a surplus of £10,683 for the year and funds carried forward of £525,825.

Personnel

The Trustee Board has seen some movement in 2024 with the passing of Jill Reynolds and the raising of myself to Chair, and the resignation of Tim Simmons (April) and Tina Searle (July) and the arrival of Mrs Andrea Mylordos (Aug) and Mrs Wendy Mengham (Aug). This brings the Trustee Board to a total of 9.

It is a privilege to have taken on the role of Chair following the sad passing of Jill Reynolds, whose long-standing leadership and commitment shaped the Charity over many years. I would like to take this opportunity to formally acknowledge the professionalism, diligence, and integrity of the Trustee Board, whose contributions continue to be instrumental to our work. I am particularly grateful for the support of our Treasurer, Hemang Shah, and our Charity Secretary, Andrew Riley, both of whom demonstrate a consistent and rigorous approach to their responsibilities. I look forward to continuing to work collaboratively with all Trustees as we continue to uphold the Charity's longstanding values of service, respect, and compassion in delivering support to those in need.

Ryszard Nowobilski, Chair

23 July 2025

EGHAM UNITED CHARITY

RECEIPTS AND PAYMENTS for the year ended 31 December 2024

	2024	2023
	£	£
RECEIPTS		
Henry Smith Benefice	11,200	6,100
Charifund Income units	22,241	21,129
Bank interest	1,898	1,184
Donations	-	-
	<hr/>	<hr/>
Total Income	<u>35,339</u>	<u>28,413</u>
PAYMENTS		
Grants	21,995	18,275
Expenses	2,661	2,757
	<hr/>	<hr/>
Total payments	<u>24,656</u>	<u>21,032</u>
SURPLUS OF RECEIPTS OVER PAYMENTS	<u>10,683</u>	<u>7,381</u>

MOVEMENT OF FUNDS

	Capital Fund 2024 £	Income Fund 2024 £	Total Funds 2024 £	<i>Total Funds</i> 2023 £
Funds at start of year	354,625	151,272	505,897	507,050
Movement in market Value of investments	9,245		9,245	(8,534)
Transfer between Funds	-	-	-	-
Transfer from Receipts & Payment Account	<hr/>	<u>10,683</u>	<u>10,683</u>	<u>7,381</u>
Funds at close of year	<u>363,870</u>	<u>161,955</u>	<u>525,825</u>	<u>505,897</u>

The Funds are all unrestricted

EGHAM UNITED CHARITY

BALANCE SHEET 31 December 2024

		2024 £	2023 £
QUOTED SECURITIES at market value			
Charifund Income Units	Holding 24,712	363,870	354,625
CASH AT BANK		161,955	151,272
TOTAL ASSETS		<u>525,825</u>	<u>505,897</u>
REPRESENTED BY:			
Capital Fund		363,870	354,625
Income Fund		<u>161,955</u>	<u>151,272</u>
		<u>525,825</u>	<u>505,897</u>

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF EGHAM UNITED CHARITY

I have examined the financial statements above together with the books and records of the Charity. In my opinion the balance sheet at 31 December 2024 and the receipts and payments account for the year then ended are in accordance with those books and records. A copy of my full report is available from the Chair of the Charity upon request.

Ian S Anderson BA FCA FCCA

Independent Examiner – 25 June 2025

The Trustees approved the Report and Accounts on 24 September 2025



Signed: Ryszard Nowobilski



Diana Brickell

Trustees

**Independent Examiner's Report to the Trustees on the Accounts of
Egham United Charity**

For the year ended 31 December 2024

Charity No: 205885

I report on the accounts of the charity for the year ended 31 December 2024 which are set out on pages 3 to 4.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1 which gives me reasonable cause to believe that, in any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the 2011 Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Acthave not been met; or
- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Name: Ian S. Anderson

Relevant Professional Qualification(s) or body: BA FCA FCCA

Address:
Greengarth
Thicket Grove
Maidenhead
Berkshire SL6 4LW

Date: 25 June 2025

EGHAM UNITED CHARITY

England & Wales - Charity number 205885

Accounts

EGHAM UNITED CHARITY

Registered Number: 205885
REPORT FOR THE YEAR ENDED 31 DECEMBER 2023

Representative Trustees

Mrs Jill Reynolds (Chairman in year) † Mrs Diana Brickell
¶ Hythe - vacant • Mr Hemang Shah

Associate Trustees

Mr Richard Banks Mrs Susan Lee
Mrs Christine Searle Mr Tim Simmons
Mrs Alison Edgar Ms Tina Dallman (appointed 7 July 2023)
Mr Ryszard Nowobilski (appointed 14 Dec 2023) Mrs Susan Fordham (resigned 27 July 2023)

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Mr Hemang Shah

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The Trustees also administer two other Charities which serve the same area of benefit: Egham Education Trust and Stewart's & Budgen's Almshouses. The Education Trust may make cash grants to Egham United Charity, not exceeding one half year of its yearly income, but no grant was received from the Trust during the year under review. No transactions took place between the three charities in the year under review. Copies of the accounts of the Trust and the Almshouses may be obtained from the Secretary.

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The Charity is governed by a Charity Commission Scheme dated March 1955 as amended by further Schemes dated 24 September 1990 and 26 January 1999. The Trustees detailed on the Charity's annual return filed with the Charity Commission are the Representative Trustees.

Annual Review

This review was drafted by Jill Reynolds, our Chair for many years, who sadly passed away unexpectedly on 6 March 2024.

After the lean years of the pandemic when applications to the Charity slumped, Trustees had hopes that the following years would bring a marked increase in applications especially as the cost of living crisis began to impact more severely. There has indeed been an increase in applications rising to 45 during the year as well as 3 block grants to local schools, but we have been surprised how hard it continues to be to attract these applications, needing regular contact by the Charity with local organisations to ensure the Charity's name and resources are kept in mind when financial help is needed. However, we are delighted the trend is upwards and we have spent an additional £1,700 in aid this financial year.

In addition we have developed the number and type of agencies approaching us for help. This is largely due to the energy and time Trustees spend in publicising the Charity and an increase in the size of the Trustee Board is allowing us to do more outreach. We can see the impact of this in the growing number of schools approaching us for a Block grant - the Block grant system was introduced in 2017 and allows an organisation with whom we have proven links, usually a school, to administer small grants on our behalf and with the same constraints.

EGHAM UNITED CHARITY

REPORT FOR THE YEAR ENDED 31 DECEMBER 2023 (Continued)

Applications came from:	Expenditure category
Local primary schools (13)	Residential school trips (12)
Christians Against Poverty (2)	Computers (2)
Targetted Youth support (4)	Carpets (5)
Runnymede Family Centre (1)	White goods (8)
Runnymede family Support (4)	Transport (2)
Runnymede locality team (2)	Clothing and uniform (1)
Enabling Independence team (2)	Sports Centre Membership (3)
Homestart (2)	Beds (4)
Transform Housing (5)	Redecoration (1)
Councillors (2)	Door camera (1)
Other (7)	Other (1)

Financial situation

Income from Charifund investments was up 3% at £21,129 (previous year: £20,512). The market value of our investments decreased by £8,534 (previous year decreased by £21,421) which allowing for the net investment in the year gives aggregate Quoted Securities of £354,625 (2022 £363,159). Bank interest increased from £231 to £1,184. On the positive side, this year the Charity received £6,100 from the Henry Smith Benefice, so total income was up by 8.3% to £28,413. Overall the charity had a surplus of £7,381 for the year and funds carried forward of £505,897.

Personnel

The Trustee Board has seen some movement in 2023 with the resignation of Mrs Fordham in mid 2023 and the arrival of Ms Tina Dallman and Mr Ryszard Nowobilski in the autumn of that year. This brings the Trustee Board to a total of 10.

As Chair I have been very thankful for the expertise and dedication shown by the Trustee Board. They, together with our Treasurer, Hemang Shah and the Charity Secretary, Andrew Riley, are professional and thorough in all their work for the Charity and have been a great support to me over several years. As I look to retirement in March 2024 I can only be thankful for my thirty five years with the Charity; it has changed immeasurably in that time but its core values of service, respect and kindness still prevail. Long may that continue.

Afternote:

Sadly Mrs Reynolds passed away unexpectedly a few days before her final meeting as Chair of the Charity. Although she is not here to read this, the Trustees would like to put on record their gratitude for her devotion and efforts on behalf of the Charity and its sister charities, Egham Education Trust and Stewart's and Budgen's Almshouses.

Following, her retirement the Trustees had resolved to appoint Mr Ryszard Nowobilski as the new Chair. His appointment has now been confirmed with the Charity Commission.

Andrew Riley, Secretary

24 July 2024

EGHAM UNITED CHARITY

RECEIPTS AND PAYMENTS for the year ended 31 December 2023

	2023	2022
	£	£
RECEIPTS		
Henry Smith Benefice	6,100	5,500
Charifund Income units	21,129	
	20,512	
Bank interest	1,184	231
Donations	-	-
	<hr/>	<hr/>
Total Income	<u>28,413</u>	<u>26,243</u>
PAYMENTS		
Grants	18,275	16,563
Expenses	2,757	2,966
	<hr/>	<hr/>
Total payments	<u>21,032</u>	<u>19,529</u>
SURPLUS OF RECEIPTS OVER PAYMENTS	<u>7,381</u>	<u>6,724</u>

MOVEMENT OF FUNDS

	Capital Fund	Income Fund	Total Funds	<i>Total Funds</i>
	2023	2023	2023	2022
	£	£	£	£
Funds at start of year	363,159	143,891	507,050	521,757
Movement in market Value of investments	(8,534)		(8,534)	(21,421)
Transfer between Funds	-	-	-	-
Transfer from Receipts & Payment Account	<hr/>	<u>7,381</u>	<u>7,381</u>	<u>6,714</u>
Funds at close of year	<u>354,625</u>	<u>151,272</u>	<u>505,897</u>	<u>507,050</u>

EGHAM UNITED CHARITY

BALANCE SHEET 31 December 2023

		2023	2022
		£	£
QUOTED SECURITIES at market value			
Charifund Income Units	Holding 24,712	354,625	363,159
CASH AT BANK		151,272	143,891
TOTAL ASSETS		<u>505,897</u>	<u>507,050</u>
REPRESENTED BY:			
Capital Fund		354,625	363,159
Income Fund		<u>151,272</u>	<u>143,891</u>
		<u>505,897</u>	<u>507,050</u>

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF EGHAM UNITED CHARITY

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Ian S Anderson BA FCA FCCA

Independent Examiner – 24 July 2024

The Trustees approved the Report and Accounts on 24 July 2024

Signed: Ryszard Nowobilski

Diana Brickell

Trustees

EGHAM UNITED CHARITY

Registered Number: 205885
REPORT FOR THE YEAR ENDED 31 DECEMBER 2023

Representative Trustees

Mrs Jill Reynolds (Chairman in year) † Mrs Diana Brickell
¶ Hythe - vacant • Mr Hemang Shah

Associate Trustees

Mr Richard Banks Mrs Susan Lee
Mrs Christine Searle Mr Tim Simmons
Mrs Alison Edgar Ms Tina Dallman (appointed 7 July 2023)
Mr Ryszard Nowobilski (appointed 14 Dec 2023) Mrs Susan Fordham (resigned 27 July 2023)

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In addition we have developed the number and type of agencies approaching us for help. This is largely due to the energy and time Trustees spend in publicising the Charity and an increase in the size of the Trustee Board is allowing us to do more outreach. We can see the impact of this in the growing number of schools approaching us for a Block grant - the Block grant system was introduced in 2017 and allows an organisation with whom we have proven links, usually a school, to administer small grants on our behalf and with the same constraints.

EGHAM UNITED CHARITY

REPORT FOR THE YEAR ENDED 31 DECEMBER 2023 (Continued)

Applications came from:	Expenditure category
Local primary schools (13)	Residential school trips (12)
Christians Against Poverty (2)	Computers (2)
Targetted Youth support (4)	Carpets (5)
Runnymede Family Centre (1)	White goods (8)
Runnymede family Support (4)	Transport (2)
Runnymede locality team (2)	Clothing and uniform (1)
Enabling Independence team (2)	Sports Centre Membership (3)
Homestart (2)	Beds (4)
Transform Housing (5)	Redecoration (1)
Councillors (2)	Door camera (1)
Other (7)	Other (1)

Financial situation

Income from Charifund investments was up 3% at £21,129 (previous year: £20,512). The market value of our investments decreased by £8,534 (previous year decreased by £21,421) which allowing for the net investment in the year gives aggregate Quoted Securities of £354,625 (2022 £363,159). Bank interest increased from £231 to £1,184. On the positive side, this year the Charity received £6,100 from the Henry Smith Benefice, so total income was up by 8.3% to £28,413. Overall the charity had a surplus of £7,381 for the year and funds carried forward of £505,897.

Personnel

The Trustee Board has seen some movement in 2023 with the resignation of Mrs Fordham in mid 2023 and the arrival of Ms Tina Dallman and Mr Ryszard Nowobilski in the autumn of that year. This brings the Trustee Board to a total of 10.

As Chair I have been very thankful for the expertise and dedication shown by the Trustee Board. They, together with our Treasurer, Hemang Shah and the Charity Secretary, Andrew Riley, are professional and thorough in all their work for the Charity and have been a great support to me over several years. As I look to retirement in March 2024 I can only be thankful for my thirty five years with the Charity; it has changed immeasurably in that time but its core values of service, respect and kindness still prevail. Long may that continue.

Afternote:

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Following, her retirement the Trustees had resolved to appoint Mr Ryszard Nowobilski as the new Chair. His appointment has now been confirmed with the Charity Commission.

Andrew Riley, Secretary

24 July 2024

EGHAM UNITED CHARITY

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	£	£
RECEIPTS		
Henry Smith Benefice	6,100	5,500
Charifund Income units	21,129	
	20,512	
Bank interest	1,184	231
Donations	-	-
	<hr/>	<hr/>
Total Income	<u>28,413</u>	<u>26,243</u>
PAYMENTS		
Grants	18,275	16,563
Expenses	2,757	2,966
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Total payments	<u>21,032</u>	<u>19,529</u>
SURPLUS OF RECEIPTS OVER PAYMENTS	<u>7,381</u>	<u>6,724</u>

MOVEMENT OF FUNDS

	Capital Fund	Income Fund	Total Funds	<i>Total Funds</i>
	2023	2023	2023	2022
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Funds at start of year	363,159	143,891	507,050	521,757
Movement in market Value of investments	(8,534)		(8,534)	(21,421)
Transfer between Funds	-	-	-	-
Transfer from Receipts & Payment Account	<hr/>	<u>7,381</u>	<u>7,381</u>	<u>6,714</u>
Funds at close of year	<u>354,625</u>	<u>151,272</u>	<u>505,897</u>	<u>507,050</u>

EGHAM UNITED CHARITY

BALANCE SHEET 31 December 2023

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		£	£
QUOTED SECURITIES at market value			
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REPRESENTED BY:			
Capital Fund		354,625	363,159
Income Fund		<u>151,272</u>	<u>143,891</u>
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INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF EGHAM UNITED CHARITY

I have examined the financial statements above together with the books and records of the Charity. In my opinion the balance sheet at 31 December 2023 and the receipts and payments account for the year then ended are in accordance with those books and records. A copy of my full report is available from the Chair of the Charity upon request.

Ian S Anderson BA FCA FCCA

Independent Examiner – 24 July 2024

The Trustees approved the Report and Accounts on 24 July 2024

Signed: Ryszard Nowobilski

Diana Brickell

Trustees

**Independent Examiner's Report to the Trustees on the Accounts of
Egham United Charity**

**For the year ended 31 December 2023
Charity No: 205885**

I report on the accounts of the charity for the year ended 31 December 2023 which are set out on pages 3 to 4.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1 which gives me reasonable cause to believe that, in any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the 2011 Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Acthave not been met; or
- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

S. Anderson Name: Ian

Relevant Professional Qualification(s) or body: BA FCA FCCA

Address:
Greengarth
Thicket Grove
Maidenhead

Berkshire SL6 4LW

Date: 24 July 2024

EGHAM UNITED CHARITY

England & Wales - Charity number 205885

Accounts

EGHAM UNITED CHARITY

Registered Number: 205885

REPORT FOR THE YEAR ENDED 31 DECEMBER 2022

Representative Trustees

Mrs Jill Reynolds (Chairman) † Mrs Diana Brickell
¶ Mrs Rosalind Elgar (until 11 Aug 2022) ⓘ Mr Hemang Shah

Associate Trustees

Mr Richard Banks Mrs Susan Fordham
Mrs Susan Lee Mrs Christine Searle
Mr Tim Simmons Mrs Alison Edgar (from 13 April 2022)

Registered office
Gladstone House, 77-79 High Street,
Egham, TW20 9HY

Hon Treasurer
Mrs Victoria Christie (until 11 Aug 2022)
Mr Hemang Shah (from 11 Aug 2022)

Independent Examiner
Ian S Anderson BA FCA FCCA
Greengarth, Thicket Grove
Maidenhead, SL6 4LW

Solicitors
Horne Engel & Freeman
47a High Street
Egham, TW20 9ES

The Charity's purpose is to help "persons resident in the area of benefit who are in conditions of need, hardship or distress by making grants of money or paying for items, services or facilities" which will reduce that need. The area of benefit is the electoral Wards of Egham (#), Englefield Green (ⓘ), Hythe (¶) and Virginia Water (+) and to be eligible for assistance a beneficiary should normally have resided there for not less than five years.

The Trustees also administer two other Charities which serve the same area of benefit: Egham Education Trust and Stewart's & Budgen's Almshouses. The Education Trust may make cash grants to Egham United Charity, not exceeding one half year of its yearly income, but no grant was received from the Trust during the year under review. No transactions took place between the three charities in the year under review. Copies of the accounts of the Trust and the Almshouses may be obtained from the Secretary.

Half the charity's recurrent income derives from an endowment by Stewart's & Budgen's Almshouses made in 1997, one-third form a 20% share of Henry Smith's Eastbrooke Estate (1620) and the rest from a number of endowments made over a period of some 250 years (1683 to 1944) by local benefactors and the sale in 1865 of the 1813 Egham Enclosure Act waste land.

The Charity is governed by a Charity Commission Scheme dated March 1955 as amended by further Schemes dated 24 September 1990 and 26 January 1999. The Trustees detailed on the Charity's annual return filed with the Charity Commission are the Representative Trustees.

Annual Review

Trustees had anticipated 2022 would be a year marked by a continued increase in the numbers of grants as the pandemic receded. In fact their expectation was not wholly realised with little increase in applications, despite Trustees using every opportunity to publicise the Charity. It seems as though hitherto older and established ways of outreach may be less appropriate in the post-Covid world and Trustees are currently exploring new ways of contacting referral agencies and ensuring the Charity's funds remains useful tools in the armoury against poverty and hardship.

In the meantime the Charity's block grant offering has gone some way to assisting children, young people and families in need. The block grant system was introduced in 2017 and allows a local organisation with whom we have proven links, often a school, to administer small grants on our behalf and with the same constraints the Trustees themselves adhere to. With the disruption of schooling from 2020 no such grants were made in 2021, but there was a striking resurgence in 2022 when £3.600 was administered.

In closing it should perhaps be noted that perhaps one difference in the nature of applications is the rise of those from more recent residents of the area. Historically, Egham and its surrounds was a fairly stable discreet area but it is now becoming much more mobile and stays are often transitory. Additionally we have a number of refugees living with us now who may present quite sizeable household and education needs. Both these demographic changes have had implications for our pattern of grant giving.

**EGHAM UNITED CHARITY
REPORT FOR THE YEAR ENDED 31 DECEMBER 2022 (Continued)**

Egham United Charity Applications 2022

The total amount paid out in EUC grants in 2022 was £16,562, including Block grants of £3,600

Applications came from the organisations below Expenditure categories

CAP	School residential trips
Manorcroft School	Uniform
Hythe School	Household appliances
Runnymede Family Centre	Bankruptcy/ debt relief orders
Surrey Children's Services	Flooring
Enabling Independence	Health
St John's Church	
Runnymede Family Support	
Transform Housing	

Financial situation

Income from Charifund investments was up 12.2% at £20,512 (previous year: £18,287). The market value of our investments decreased by £21,421 (previous year increased by £45,380) which allowing for the net investment in the year gives aggregate Quoted Securities of £363,159 (2021 £384,580). Bank interest increased from £77 to £231. On the positive side, this year the Charity again received £5,500 from the Henry Smith Benefice, so total income was up by 10% to £26,243. Overall the charity had a surplus of £6,714 for the year and funds carried forward of £507,050.

Personnel

The Trustee Board is very able and hardworking and has had a few changes in 2022. Alison Edgar joined us in April bringing extensive experience in schools and working with young people. In August Ros Elgar left us as after a period of ill health and Treasurer, Vicky Christie, left about the same time after many years with the Charity. Our Trustee, Hemang Shah, stepped into the Treasurer's position at once, so the management of the Charity remained in steady hands throughout.

As Chair I have been thankful for all the efforts of the Trustees. They bring the Charity wide ranging skills, energy and a dedication to the task and I thank them warmly for their support. I should especially like to thank Hemang Shah for his skilled advice and Andrew Riley, the Charity Secretary, for his energy and enthusiasm for the post. The Charity is fortunate to have Trustees and Officers of this calibre.

Jill Reynolds, Chairman

July 2023

EGHAM UNITED CHARITY

RECEIPTS AND PAYMENTS for the year ended 31 December 2022

	2022	2021
	£	£
RECEIPTS		
Henry Smith Benefice	5,500	5,500
Charifund Income units	20,512	18,287
Bank interest	231	77
Donations	-	-
	<hr/>	<hr/>
Total Income	<u>26,243</u>	<u>23,864</u>
PAYMENTS		
Grants	16,563	18,767
Expenses	2,966	3,168
	<hr/>	<hr/>
Total payments	<u>19,529</u>	<u>21,935</u>
SURPLUS OF RECEIPTS OVER PAYMENTS	<u>6,714</u>	<u>1,929</u>

MOVEMENT OF FUNDS

	Capital Fund	Income Fund	Total Funds	<i>Total Funds</i>
	2022	2022	2022	2021
	£	£	£	£
Funds at start of year	384,580	137,177	521,757	474,448
Movement in market Value of investments	(21,421)		(21,421)	45,380
Transfer between Funds	-	-	-	-
Transfer from Receipts & Payment Account	<hr/>	<u>6,714</u>	<u>6,714</u>	<u>1,929</u>
Funds at close of year	<u>363,159</u>	<u>143,891</u>	<u>507,050</u>	<u>521,757</u>

EGHAM UNITED CHARITY

BALANCE SHEET 31 December 2022

		2022	2021
		£	£
QUOTED SECURITIES at market value			
Charifund Income Units	Holding 24,712	363,159	384,580
CASH AT BANK		143,891	137,177
TOTAL ASSETS		<u>507,050</u>	<u>521,757</u>
REPRESENTED BY:			
Capital Fund		363,159	384,580
Income Fund		<u>143,891</u>	<u>137,177</u>
		<u>507,050</u>	<u>521,757</u>

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF EGHAM UNITED CHARITY

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Ian S Anderson BA FCA FCCA

Independent Examiner – July 2023

The Trustees approved the Report and Accounts on July 2023

Signed: Jill Reynolds

Diana Brickell

Trustees