

**EMBERTON UNITED CHARITY**  
**(Incorporated 1999) Reg. Charity No. 204221**  
**ANNUAL REPORT For the year ended 31 December 2021**

Organisational structure

The Trustees met on seven occasions, some by Zoom, during the year to consider the management and maintenance of the Charity's property, monitor the financial position and consider any other matters concerning the Charity. All financial transactions require the signature of two Trustees or officers or on line authorisation.

Activities

1. Property: Four cottages and the Institute care taker's cottage were fully let during the year. Minor repairs and improvements have been carried out as necessary. Cottage rents were reviewed but no changes made. Smoke and CO detectors were checked or fitted.
2. Letting of the hall resumed. Risk assessments were carried out.
3. Land: The tenancy of the fields at Petsoe remained unchanged.
4. Required inspections, servicing and system checks were made.

Grants and gifts

The value of grants and gifts made during the year were:-

£350 Senior citizens Christmas lunch.

£470 (net of some agreed repayments) family support charitable gifts.

The £10k pledged towards the purchase of the village public house was held available.

Accounts

1. Income from hall lettings remained reduced following pandemic.
2. The value of the Charity's investments and income received remained satisfactory during the year. Cash investments are in recognised charitable funds – COIF and M&G.
3. The Charity received by right seven tenths of the income from the K A H Sams Charitable Fund quarterly. Three tenths was paid to All Saints' parish church.
4. The investment income remained satisfactory during the year. The value of the Charity's investments is shown on the balance sheet.
5. The value of the Charity's buildings and land is shown on the balance sheet.

### Future developments

The 5 year plan was reviewed for a future period.

### Trustees and officers

Trustees:

Warwick Clarke	All Saints' Church, Emberton nomination.
Judith Taylor	Parish Council nomination (4 year term expiring March 2024)
Susan Soul	Parish Council nomination (4 year term expiring March 2022)
Paul Megeary	Parish Council nomination (4 year term expiring March 2025)
Andy McGrandle	Parish Council nomination (4 year term expiring March 2023)

The trustees' appointed officers:

Gary Evans	Treasurer
Andrew Harris	Secretary (for all correspondence: 16 Gravel Walk, Emberton, Olney, MK46 5JA)

### Description of trust

The Trust provides and maintains a village hall.

Support for any member of the village community considered in "real need" available, on application, from the K.A.H. Sams Charitable Fund.

Financial assistance to residents under 25 years for vocational education or training.

The Trustees administer seven tenths of the income of the K A H Sams Charitable Fund, which provides "for such charitable purposes for the benefit of the inhabitants of Emberton".

# EMBERTON UNITED CHARITY

## BALANCE SHEET AS AT 31 Dec2021 UP TO 31 DECEMBER 2021

	£	£	
Balance of United Funds as at 31/12/20/	1,092,160.39		
ADD - Excess of income over expenditure	36,667.91	1,128,828.30	
Loans repaid		-148.00	
Loan written off		-456.00	
		0.00	
		1,128,224.30	
Represented by:			
Treasurer's estimate of value of property and land		942,500.00	
Value of investments		127,689.42	
Deposit account		22,426.70	
Loans		15.00	
Current account		35,593.18	
		1,128,224.30	

**Independent examiner's report to the Trustees of the K A H Sams Charitable Fund and Emberton United Charity.**

I report to the Trustees on my examination of the accounts of K A H Sams Charitable Fund and Emberton United Charity for the year ending 31 December 2021.

**Responsibilities and basis of report.**

As the charity Trustees of the Trusts you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011.

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5) (b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act: or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Name:

Address:

Date:

1 MAR 2022

THOMAS E JONES A.C.M.A.

8 TALBOTS HYDE

OLNEY

MILTON KEYNES MK46 5UP