

QUADRANT ALMSHOUSES

England & Wales · Charity number 202879

Details

Status Registered

Legal form Other

Registered 1962-03-16

Register [View on the Charity Commission register](#)

Contact

Address 43 Jubilee Road
Fordingbridge
SP6 1DP

Phone 01425655462

Email tague142@btinternet.com

Activities

Objects: ALMSHOUSES FOR AGED OR INFIRM PERSONS OR DISABLED SOLDIERS OR SAILORS WHO SERVED IN THE GREAT WAR OF 1914-1919 WHO (EXCEPT IN SPECIAL CASES TO BE APPROVED BY THE CHARITY COMMISSIONERS) ARE RESIDENT IN THE PARISH OF FORDINGBRIDGE AT THE TIME OF APPOINTMENT.

Activities: The charity administers eight almshouses for residents over the age of 65 of the parishes of Fordingbridge, Godshill, Hyde and Sande Heath in Hampshire

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** General Charitable Purposes, Accommodation/housing
- **Who:** Elderly/old People

Geography

- **Area of benefit:** PARISH OF FORDINGBRIDGE
- Hampshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£38,961	£14,761	-	-
2024-03-31	£31,269	£28,514	-	-
2023-03-31	£38,395	£24,552	-	-
2022-03-31	£41,968	£36,199	-	-
2021-03-31	£42,525	£30,898	-	-

Trustees

Name	Role	Appointed
Malcolm Connolly	Chair	2016-02-12
Claire O'Brien		2012-05-20
MARK STEPHEN WARD		2022-03-08
Sally Crook		2018-05-08
Valerie Jean Hollands		2024-05-21

Linked charities

- ALLOTMENT FOR THE LABOURING POOR (202879-1)

QUADRANT ALMSHOUSES

England & Wales - Charity number 202879

Accounts

QUADRANT ALMSHOUSES
&
ALLOTMENT FOR THE
LABOURING POOR TRUSTS
Fordingbridge, Hampshire SP6 1DP

Registered charities – 202879 & 253664

Clerk to the Trustees –
Mrs H. Tague
43, Jubilee Road

Tel: 01425 655462

Email – thetagues@fordingbridge.com

Annual Report of the Quadrant Trustees year ending 31st March 2025

The Trustees continue to meet three times a year to work with the Clerk on the care of eight almshouses. Four on the first floor and four on the ground floor. There is a communal garden.

There is no communal room or warden.

The residents pay a weekly maintenance contribution which includes their water and sewerage.

They pay for the night storage heating and domestic electricity together with council tax.

The Trust has a resident plumber and electrician who are called upon for any repairs.

The Trust employs a maintenance person as well as window cleaners, grass maintenance and a gardener.

Three of the almshouses have stair lifts and these are maintained at regular intervals.

M. J. Connolly
Chairman

QUADRANT ALMSHOUSES
Receipts and payments for year ending 31st March 2025

<u>INCOME</u>	<u>2023-24</u>	<u>2024-25</u>
	£	£
Opening balance	3581.80	2954.01
Rents (WMC) received	30933.52	35872.68
Tenants Contents Insurance	104.07	134.00
	34,619.39	38,960.69

EXPENDITURE

Clerk	4326.00	4264.29
Water/Sewerage	1066.63	1433.98
Window cleaning/		
Grass cutting/Gardener	1365.66	2405.28
Plumbing Services	876.97	2115.99
Maintenance & repairs	3909.87	595.68
Electrician	14888.30	213.86
Insurance	1407.15	1122.30
Almshouse Association	343.00	463.00
Independent Examiner	200.00	200.00
Sundries	0.00	9.54
Stairlift services & repairs	336.00	1937.00
	28,719.58	14,760.92

Excess of income over expenditure	5,899.81	24,199.77
-----------------------------------	-----------------	------------------

Bank statement as at 31/03/2025	2954.01	6764.75
---------------------------------	---------	---------

Balance sheet as at 31.3.25

Lloyds-Treasurer Account	6764.75
Lloyds-Commercial Instant Access	35,625.73
Lloyds- 32 Day Notice	44,504.76
Lloyds- Fixed term deposit	50,000.00

136,895.24

Hon.Treasurer

H.P.Tague

Helen Tague

15th May 20

I have examined the accounts and supporting information in respect of the receipts and payments in this statement covering the period 1st April 2024 to 31st March 2025 and I am satisfied that this represents an accurate presentation of the Quadrant Almshouses Charity financial affairs. I confirm that in undertaking this examination I have followed the guidance issued by The Charity Commission and that I do not have any conflict of interest that prevents me from being an independent examiner.

Independent Examiner

P.J. Jackson

P.Jackson

15th May 20

QUADRANT ALMSHOUSES
Receipts and payments for year ending 31st March 2025

<u>INCOME</u>	<u>2023-24</u>	<u>2024-25</u>
	£	£
Opening balance	3581.80	2954.01
Rents (WMC) received	30933.52	35872.68
Tenants Contents Insurance	104.07	134.00
	34,619.39	38,960.69

EXPENDITURE

Clerk	4326.00	4264.29
Water/Sewerage	1066.63	1433.98
Window cleaning/		
Grass cutting/Gardener	1365.66	2405.28
Plumbing Services	876.97	2115.99
Maintenance & repairs	3909.87	595.68
Electrician	14888.30	213.86
Insurance	1407.15	1122.30
Almshouse Association	343.00	463.00
Independent Examiner	200.00	200.00
Sundries	0.00	9.54
Stairlift services & repairs	336.00	1937.00
	28,719.58	14,760.92

Excess of income over expenditure	5,899.81	24,199.77
-----------------------------------	-----------------	------------------

Bank statement as at 31/03/2025	2954.01	6764.75
---------------------------------	---------	---------

Balance sheet as at 31.3.25

Lloyds-Treasurer Account	6764.75
Lloyds-Commercial Instant Access	35,625.73
Lloyds- 32 Day Notice	44,504.76
Lloyds- Fixed term deposit	50,000.00
	136,895.24

Hon.Treasurer

H.P.Tague

Helen Tague

15th May 20

I have examined the accounts and supporting information in respect of the receipts and payments in this statement covering the period 1st April 2024 to 31st March 2025 and I am satisfied that this represents an accurate presentation of the Quadrant Almshouses Charity financial affairs. I confirm that in undertaking this examination I have followed the guidance issued by The Charity Commission and that I do not have any conflict of interest that prevents me from being an independent examiner.

Independent Examiner

P.J. Jackson

P.Jackson

15th May 20

QUADRANT ALMSHOUSES

England & Wales - Charity number 202879

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	April	2023		31st	March	2024

Section A Reference and administration details

Charity name

Quadrant Almshouses

Other names charity is known by

Registered charity number (if any)

202879

Charity's principal address

43 Jubilee Road
 Fordingbridge
 Hampshire
Postcode SP6 1DP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Malcolm Connolly	Chairman		
2	Sally Crook			
3	William Dow			
4	Claire O'Brien			
5	Mark Ward			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by Trust & FordingbridgeTown Council

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the charity shall be to relieve either generally or individually persons resident in the parishes of Fordingbridge, Godshill, Hyde and Sandleheath who are in conditions of need, hardship or distress

To provide almshouse accommodation to those already in rented accommodation and over the age of 65 years of age

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

To continue to maintain the almshouses through either electrical or plumbing requirements during the year.
To maintain the exterior of the almshouses where necessary by replacing faulty UPVC windows & doors, rotten woodwork, & general maintenance items.
To continue to maintain the communal garden with grass cutting and general garden care.
Five year electrical inspection carried out and a number of issues raised and implemented

Section E

Financial review

Brief statement of the charity's policy on reserves

The main reserves were transferred from Nationwide Building Society to Lloyds Bank.
Two accounts offering interest were opened with the bank for investment purposes.
General day to day requirements are in a Treasurers Account with Lloyds Bank

Details of any funds materially in deficit

No funds in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>H. P. Tague</i>	
Full name(s)	Helen Patricia Tague	
Position (eg Secretary, Chair, etc)	Clerk to the Trustees	
Date	27 th September 2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Quadrant Almshouses	No (if any) 202879
-------------------------------------	-----------------------

CC16a

Receipts and payments accounts

For the period from	Period start date 1st April 2023	To	Period end date 31st March 2024
---------------------	-------------------------------------	----	------------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	31,270	-	-	31,270	38,395
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	31,270	-	-	31,270	38,395
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	31,270	-	-	31,270	38,395
A3 Payments					
	28,514	-	-	28,514	24,552
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	28,514	-	-	28,514	24,552
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	28,514	-	-	28,514	24,552
Net of receipts/(payments)	2,756	-	-	2,756	13,843
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	2,756	-	-	2,756	13,843

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		5,523	-	-
		-	-	-
		-	-	-
	Total cash funds	5,523	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Lloyds Bank	107,499	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
M. J. Connolly	Mr. Malcolm Connolly	27.09.2024



Section A

Independent Examiner's Report

Report to the trustees

Charity Name

**On accounts for the year
ended**

**Charity no
(if any)**

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **DD / MM / YYYY**.

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

Name:

**Relevant professional
qualification(s) or body**

(if any):

Address:

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

QUADRANT ALMSHOUSES

England & Wales - Charity number 202879

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	April	2022		31st	March	2023

Section A Reference and administration details

Charity name

Quadrant Almshouses

Other names charity is known by

Registered charity number (if any)

202879

Charity's principal address

43 Jubilee Road
 Fordingbridge
 Hampshire
Postcode SP6 1DP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	William Dow	Chairman		
2	Malcolm Connolly			Fordingbridge Town Council
3	Sally Crook			
4	Claire O.Brien			
5	Mark Ward		From 8/3/22	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by Trust & Town Council

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the charity shall be to relieve either generally or individually persons resident in the parishes of Fordingbridge, Godshill, Hyde and Sandleheath who are in conditions of need, hardship or distress

To provide almshouse accommodation to those already in rented accommodation and over the age of 65 years of age

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

To continue to maintain the almshouses through either electrical or plumbing requirements during the year.
To maintain the exterior of the almshouses where necessary by replacing faulty UPVC windows, rotten woodwork, & general maintenance items.
To continue to maintain the communal garden with grass cutting and general garden care.
In May 2021 work was completed to the roof and there have been no major maintenance works 2022 and early 2023 other than the refurbishment of another almshouse.
Three of the first floor almshouses have stair lifts and they have received their regular servicing.
The Trustees have been reviewing all the policies and fire safety.
An updated residents handbook is to be considered.

Section E

Financial review

Brief statement of the charity's policy on reserves

The main reserves are held in a building society soon to be changed as the building society account is to be closed
General day to day requirements are in a bank account

Details of any funds materially in deficit

No funds in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>H. P. Tague</i>	
Full name(s)	Helen Patricia Tague	
Position (eg Secretary, Chair, etc)	Clerk to the Trustees	
Date	21 st November 2023	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Quadrant Almshouses	No (if any) 202879
-------------------------------------	-----------------------

CC16a

Receipts and payments accounts

For the period from	Period start date 1st April 2022	To	Period end date 31st March 2023
---------------------	-------------------------------------	----	------------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	38,395	-	-	38,395	42,624
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	38,395	-	-	38,395	42,624
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	38,395	-	-	38,395	42,624
A3 Payments					
	24,552	-	-	24,552	30,897
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	24,552	-	-	24,552	30,897
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	24,552	-	-	24,552	30,897
Net of receipts/(payments)	13,843	-	-	13,843	11,727
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	13,843	-	-	13,843	11,727

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		5,523	-	-
		-	-	-
		-	-	-
	Total cash funds	5,523	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Nationwide Building Society	67,349	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
W. H. Dow	Mr. W H Dow	21.11.23



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Quadrant Almshouses

**On accounts for the year
ended**

30th March 2023

**Charity no
(if any)**

202879

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30th March 2023 **DD / MM / YYYY**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: A. Gibb

Date: 17.5.23

Name: Mr. A Gibb

**Relevant professional
qualification(s) or body
(if any):**

Address: 5, Marbrean Close, Fordingbridge, Hampshire SP6 1DT

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

QUADRANT ALMSHOUSES

England & Wales - Charity number 202879

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	April	2021		31st	March	2022

Section A Reference and administration details

Charity name

Quadrant Almshouses

Other names charity is known by

Registered charity number (if any)

202879

Charity's principal address

43 Jubilee Road
 Fordingbridge
 Hampshire
Postcode SP6 1DP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	William Dow	Chairman		
2	Malcolm Connolly			Fordingbridge Town Council
3	Sally Crook			
4	Claire O.Brien			
5	Mark Ward		From 8/3/22	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by Trust & Town Council

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the charity shall be to relieve either generally or individually persons resident in the parishes of Fordingbridge, Godshill, Hyde and Sandleheath who are in conditions of need, hardship or distress

To provide almshouse accommodation to those already in rented accommodation and over the age of 65 years of age

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

To continue to maintain the almshouses through either electrical or plumbing requirements during the year.

To maintain the exterior of the almshouses where necessary by replacing faulty UPVC windows, rotten woodwork, & general maintenance items.

To continue to maintain the communal garden with grass cutting and general garden care.

In March 2021 work commenced on the complete overhaul of the roof. There was found to be no insulation in the entire roof so this had to be added to the original estimate. While there was scaffolding around the whole building, it was decided to carry out some painting to the first floor externally.

The work was finally completely at the end of May 2021.

In October 2021 a resident moved into a care home and subsequently died. However it took until January the following year for the family to completely empty the almshouse. The almshouse received an electrical inspection and two night storage heaters replaced.

The almshouse was completely redecorated, additional kitchen cupboards installed, and new carpet throughout.

The almshouse has new tenants.

Section E

Financial review

Brief statement of the charity's policy on reserves

The main reserves are held in a building society soon to be changed as the building society account is to be closed
General day to day requirements are in a bank account

Details of any funds materially in deficit

No funds in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>H. P. Tague</i>	
Full name(s)	Helen Patricia Tague	
Position (eg Secretary, Chair, etc)	Clerk to the Trustees	
Date	30 th April 2022	

Quadrant Almshouses Receipts and Expenditure 31st March 2012

REGISTERED CHARITY NO - 202879

<u>Receipts</u>	<u>2010-2011</u>	2010-2011 2011-2012
Opening balance	5,437.26	2,295.70
Rents received	24,695.80	25,676.50
Interest from Nationwide	3.80	4.43
Interest from Lloyds Treasury	162.30	165.66
War Stock	1.40	1.40
Sundries	289.36	0.00
Tenants Contents Insurance	195.13	188.64
	£ 30,785.05	£ 28,332.33
Excess of income over expenditure	£ 9,244.68	£9,351.60
	£21,540.37	£18,890.73

Payments

Clerk/Inland Revenue	1650.10	1918.00
Water/Sewerage	1624.47	1110.66
Electricity	2518.01	3055.39
Off-peak refunds	608.50	641.11
Window cleaning/		
Grass cutting	771.75	954.15
Plumbing Services	2347.77	148.21
Maintenance & repairs	10015.69	9711.09
Insurance	794.08	786.23
	195.04	250.16
Almshouse Association	130.00	1036.39
Audit fee	20.00	137.00
Sundries	864.96	25.00
		243.73
	£ 21,540.37	£18,980.73

Bank reconciliation

Bank statement as at 31st March	£2,295.70	£2,982.45
Nationwide Treasurer's Trust Account	£58,366.39	
Lloyds Treasury Deposit as at 9/11/11	£32,893.58	
	£91,259.97	

N.B. There have been three withdrawals for County Stairlifts for two deposits, one stairlift and associated electrical works from Nationwide Treasurer's Trust Account totalling £3,354.14 There have also been two deposits totalling £7,500.

Registered Charity No - 202879



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Quadrant Almshouses

**On accounts for the year
ended**

30th March 2022

**Charity no
(if any)**

202879

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30th March 2022 **DD / MM / YYYY**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* *Please delete the words in the brackets if they do not apply.*

Signed: A. Gibb

Date: 05.05.22

Name: Mr. A Gibb

**Relevant professional
qualification(s) or body
(if any):**

Address: 5, Marbrean Close, Fordingbridge, Hampshire SP6 1DT

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

QUADRANT ALMSHOUSES

England & Wales - Charity number 202879

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	April	2020		31st	March	2021

Section A Reference and administration details

Charity name

Quadrant Almshouses

Other names charity is known by

Registered charity number (if any)

202879

Charity's principal address

43 Jubilee Road
 Fordingbridge
 Hampshire
Postcode SP6 1DP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	William Dow	Chairman		
2	Malcolm Connolly			Fordingbridge Town Council
3	Sally Crook			
4	Sue Fuller			
5	Claire O'Brien			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by Trust & Town Council

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the charity shall be to relieve either generally or individually persons resident in the parishes of Fordingbridge, Godshill, Hyde and Sandleheath who are in conditions of need, hardship or distress

To provide almshouse accommodation to those already in rented accommodation and over the age of 65 years of age

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

To continue to maintain the almshouses through either electrical or plumbing requirements during the year.
To maintain the exterior of the almshouses where necessary by replacing faulty UPVC windows, rotten woodwork, & general maintenance items.
To continue to maintain the communal garden with grass cutting and general garden care.
At Christmas 2020 one resident moved into a nursing home so the entire almshouse was redecorated, and electrical inspection carried out.
In early 2021 one resident moved from an upstairs almshouse into this redecorated almshouse.
In December 2020 one resident died after having occupied the almshouse for seventeen years. This person had been a smoker so extensive work had to be carried out to the almshouse before redecoration. Complete electrical inspection, new storage heaters, and new cupboard fronts to kitchen.
This almshouse has not been re-let at time of writing.

In March 2021 work commenced on the complete overhaul of the roof.

Section E

Financial review

Brief statement of the charity's policy on reserves

The main reserves are held in a building society soon to be changed as the building society account is to be closed
General day to day requirements are in a bank account

Details of any funds materially in deficit

No funds in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>H. P. Tague</i>	
Full name(s)	Helen Patricia Tague	
Position (eg Secretary, Chair, etc)	Clerk to the Trustees	
Date	30 th April 2021	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Quadrant Almshouses

No (if any)
202879

Receipts and payments accounts

For the period from	Period start date 1st April 2020	To	Period end date 31st March 2021
------------------------	-------------------------------------	----	------------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
	42,524	-	-	42,524
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	42,524	-	-	42,524
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	42,524	-	-	42,524
A3 Payments				
	30,897	-	-	30,897
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total	30,897	-	-	30,897
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	30,897	-	-	30,897
Net of receipts/(payments)	11,627	-	-	11,627
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	-
Cash funds this year end	11,627	-	-	11,627

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds		11,627	-
		-	-
		-	-
	Total cash funds	11,627	-
	(agree balances with receipts and payments account(s))	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B2 Other monetary assets	Nationwide Building Society	131,841	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-

	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-
			-

	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities			-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name
W. H. Dow	Mr. W H Dow

CC16a



Last year
to the nearest £

43,446
-
-
-
-
-
-
-
43,446

-
-
-

43,446

21,197
-
-
-
-
-
-
-
-
21,197

-
-
-

21,197

22,249
-
-
22,249



Endowment funds

to nearest £

-
-
-
-

OK

Endowment funds

to nearest £

-
-
-
-
-
-

Current value (optional)

-
-
-
-
-

Current value (optional)

-
-
-
-
-
-
-
-
-

When due (optional)

Date of approval

15.10.21



Section A Independent Examiner's Report

Report to the trustees/ members of

Charity Name
Quadrant Almshouses

On accounts for the year ended

31 st March 2021	Charity no (if any)	202879
-----------------------------	----------------------------	--------

Set out on pages

(remember to include the page numbers of additional sheets)

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2021

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

Name:

Relevant professional qualification(s) or body (if any):

Address:

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

