

SOMERSET LOCAL MEDICAL BENEVOLENT FUND

England & Wales · Charity number 201777

Details

Status Registered

Legal form Other

Registered 1962-02-06

Register [View on the Charity Commission register](#)

Contact

Address Somerset Lmc
The Crown Medical Centre
Crown Industrial Estate
Venture Way
Taunton
TA2 8QY

Phone 01823331428

Email somersetlmc.office@nhs.net

Website www.somersetlmc.co.uk

Activities

Objects: TO APPLY THE INCOME TO:- (1) ANY MEDICAL PRACTITIONER PRACTISING OR HAVING PRACTISED IN SOMERSET OR HIS WIFE WIDOW OR CHILDREN OR OTHER ASSISTANCE. (2) ANY DEPENDANTS OR THE ABOVE MEDICAL PRACTITIONERS BY WAY OF SCHOLARSHIP OR BURSARY IN MEDICAL OR OTHER SUBJECTS. (3) SUCH MEDICAL CHARITIES AS THE TRUSTEES THINK FIT.

Activities: To apply the income of the fund:1. For the assistance or relief of need of any medical practitioner who has practised in Somerset, or his or her immediate dependents.2. To support the costs of the medical training of the child of such a practitioner3. To contribute to such other medical charities as the trustees shall see fit.

Classification

- **How:** Makes Grants To Individuals
- **What:** Other Charitable Purposes
- **Who:** Other Defined Groups

Geography

- **Area of benefit:** COUNTY OF SOMERSET
- Somerset

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£26,000	£32,000	-	-
2024-03-31	£20,000	£27,914	-	-
2023-03-31	£23,900	£23,513	-	-
2022-03-31	£23,900	£30,952	-	-
2021-03-31	£19,000	£23,285	-	-

Trustees

Name	Role	Appointed
Dr Berge Hagop Balian		2018-11-08
Dr Steven Edgar		2020-10-01
Dr Thomas Langston		2023-11-07
Dr Timothy Horlock		2018-11-08

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Accounts

SOMERSET LMC BENEVOLENT FUND ACCOUNT

INCOME AND EXPENDITURE ACCOUNT

FOR THE YEAR ENDED 31 MARCH 2025

	2025 £	2024 £
INCOME		
Income transferred from brokers	26,000	22,000
EXPENDITURE		
Support to practicing Doctors	17,126	14,665
Pastoral fees	9,340	7,727
Stockbroker fees	6,237	5,437
Bank charges	21	85
	<u>32,724</u>	<u>27,914</u>
Net surplus/(expenditure)	<u>(6,724)</u>	<u>(5,914)</u>
Increase/(Decrease) in value of investments	(29,014)	17,407
Dividend and interest income (less amount paid out)	<u>6,689</u>	<u>(3,807)</u>
TOTAL SURPLUS FOR THE YEAR	<u>(29,049)</u>	<u>7,686</u>
Assets brought forward from last year	<u>536,752</u>	<u>529,066</u>
Assets carried forward	<u><u>507,703</u></u>	<u><u>536,752</u></u>
SUMMARY OF ASSETS		
Stock brokers portfolio	475,202	513,919
Stock brokers capital and income account	<u>24,593</u>	<u>14,438</u>
	499,795	528,357
Bank current account	4,686	5,173
(Creditors)/debtors	<u>3,222</u>	<u>3,222</u>
TOTAL ASSETS	<u><u>507,703</u></u>	<u><u>536,752</u></u>

We approve this account and confirm that we have made available all relevant records, information and explanations for its preparation.

SIGNED Dr T Horlock

DATE

13/11/25

In accordance with instructions given to us we have prepared this account from the records, information and explanations supplied to us without carrying out an audit.

SIGNED

DATE

Lentells Limited

Chartered Certified Accountants