

TRUSTEES' ANNUAL REPORT

For the period 24 January 2025 to 31 August 2025

1. Reference and Administrative Details

Charity Name: BHAGAT SAIN JI

Charity Registration Number: 1211859

Principal Office: 15 Newhall Hill, Birmingham, B1 3JG, England

Email: bhagatsainji57@gmail.com

Legal Structure: Charitable Incorporated Organisation (CIO)

Trustees during the reporting period:

- Harleen Kaur (Chair)
- Amarjeet Singh
- Gina Aulak

2. Structure, Governance and Management

Governing Document:

The charity is governed by a Constitution dated 28 July 2024.

Objects:

The promotion of the efficiency and effectiveness of charities (according to the law of England and Wales) for the public benefit by giving advice and assistance to charities worldwide to enable them to meet their charitable purposes.

Trustee Appointment and Structure:

- The charity has a minimum of three trustees.
- Trustees are appointed by resolution of existing trustees.
- There were no changes to trustees during the reporting period.
- Trustees are also the only voting members of the CIO.

Trustee Meetings:

The trustees met twice per month during the reporting period, either in person or electronically.

Trustee Remuneration:

No trustee received remuneration or financial benefit during the reporting period.

Policies:

The charity did not formally adopt written policies during this period. Trustees intend to formalise policies including risk management, safeguarding and conflicts of interest.

3. Objectives and Activities

Summary of Activities:

Project 1 – Charity Systems Development (UK):

The charity worked with a UK charitable organisation to design and develop a digital system to improve donation tracking, allocation and operational efficiency. Although development challenges were encountered and the application strategy evolved, operational improvements were delivered to strengthen systems and transparency.

Project 2 – Educational Capacity Support (UK):

The charity supported Khalsa Panth Academy by designing a more efficient student onboarding system and assisting with the recruitment and vetting of teachers. As a result, the Academy successfully launched and grew to approximately 100 students during the reporting period.

Project 3 – Poverty Relief Support (India):

The charity worked with a counterpart organisation in India to provide financial assistance for school-related requirements, helping reduce barriers to education for disadvantaged students.

Beneficiaries:

Beneficiaries included UK-based charitable organisations, students receiving educational support, and members of the public benefiting from improved charitable delivery.

4. Achievements and Performance

Key Achievements:

- Supported an organisation with an online audience of approximately 200,000 followers.

- Enabled Khalsa Panth Academy to grow from zero to approximately 100 students.
- Provided education-related support to students in India.
- Successfully released an application on the Google Play Store (prior to strategic revisions).

Public Benefit Statement:

The trustees confirm that they have had due regard to the Charity Commission's guidance on public benefit. All activities were carried out exclusively in furtherance of the charity's objects and for the public benefit.

5. Financial Review

Total Income: £9,324

Total Expenditure: £2,174

Surplus for the Period: £7,150

Main Income Source: Trustee contributions.

Main Expenditure: Application development and technical costs.

The charity held no restricted funds and had no debts or liabilities at the period end.

Reserves Policy:

The trustees aim to maintain unrestricted reserves equivalent to at least three months of operating costs and committed project expenditure. Reserves are reviewed at each trustee meeting.

6. Risk Management

A key risk during the period was reliance on external developers whose performance did not meet expectations, resulting in delays and strategic adjustments. Trustees have strengthened contractor due diligence and oversight procedures.

7. Plans for the Future

- Creating an AI app to support Sikh temples in delivering educational classes to their congregation
- Explore collaboration with charitable hospitals in India to support medical camps.

8. Statement of Trustees' Responsibilities

The trustees are responsible for preparing the Trustees' Annual Report and financial statements in accordance with applicable law and regulations. The trustees confirm compliance with their duty to have due regard to the Charity Commission's public benefit guidance.

Approved by the trustees on: 18/03/2026

Signed: H. Kaur

Harleen Kaur

Chair of Trustees



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
BHAGAT SAIN JI

No (if any)
1211859

CC16a

Receipts and payments accounts

For the period from	Period start date 24-Jan-25	To	Period end date 31-Aug-25
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
General Donations by Trustees	9,324	-	-	9,324	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	9,324	-	-	9,324	-
A2 Asset and investment sales, (see table).					
Loan Receipts	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	9,324	-	-	9,324	-
A3 Payments					
Charity Expenses	2,054	-	-	2,054	-
Advertising	115	-	-	115	-
Admin Expenses	5	-	-	5	-
Sub total	2,174	-	-	2,174	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2,174	-	-	2,174	-
Net of receipts/(payments)	7,150	-	-	7,150	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	7,150	-	-	7,150	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	7,150	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
	Total Liabilities		-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Harleen Kaur	08/03/2026	