



Trustees' Annual Report for the period

Period start date		Period end date	
From	08 January 2025	To	01 January 2026

Section A Reference and administration details

Charity name SUSSEX CATHOLIC EDUCATION TRUST

Other names charity is known by

Registered charity number (if any) 1211602

Charity's principal address ST PAULS CATHOLIC COLLEGE

JANE MURRAY WAY

BURGESS HILL WEST SUSSEX

Postcode RH15 8GA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Alasdair Shaihk	Chair		First trustee
2	Timothy Feast	Secretary		First trustee
3	John Brotherton	Treasurer		First trustee
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Charity Incorporated Organisation foundation registered 08 January 2025
How the charity is constituted (eg. trust, association, company)	Charity Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by trustee board Plus, the Catholic Diocese of Arundel and Brighton may appoint two trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

to maintain, support, sustain, service, carry on and develop Catholic education in Sussex so that pupils and students thrive and are not left behind

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Charity complies with the duty in the Charities Act 2011 section 17 to have due regard to public benefit guidance published by the Charity Commission in determining the activities undertaken by the Charity.

The public benefit provided by the Charity includes advancing education in Catholic state maintained schools by granting funding for providing and/or upgrading facilities where they do not exist or are not of an acceptable standard eg for nursery provision, post 16 education, sporting facilities, cultural facilities etc. The Charity will also support education by providing resources for activities and strategies which underpin pupils and students' personal development including their well-being and positive mental health.

In 2025, the Charity made a grant to fund a student to go on the Lourdes pilgrimage run through the Diocese of Arundel and Brighton. This will aid their spiritual development and wellbeing.

The Charity also made a grant towards funding the improvement of early years facilities at St Wilfrids Primary School in Angmering. This will upgrade facilities to an acceptable standard.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

In this first year, the Charity raised £11,143 in unrestricted funds and £2,225 in restricted funds – a total of £13,368. The total amount comprised donations £11,586, Gift Aid tax rebates £1,763 and bank interest £18.

There were various setting up costs – Zurich public liability insurance £69, registration with Fundraising Regulator £60, Information Commissioner's Office £47 and the website £36. These will be recurrent annual charges of £212. The Bananaprint costs £200 were essentially one-off expenses for fundraising materials. The online donation charges £4 are incurred when we receive donations through the SCET website.

The Charity paid out two grants this year, both from the restricted funds raised. Donations of £1,600 were received for funding two students to go on the Diocesan Lourdes Pilgrimage with the youth Red Shirts. One student was funded in 2025 and the balance is carried forward to fund a student going on the 2026 Pilgrimage. A further donation of £625 was received as a contribution towards improving the Early Years facilities in St Wilfrid's Primary School in Angmering.

The trustees decided to allocate a total of £10,000 from the unrestricted funds as grants toward projects in Sussex Catholic schools. This will be disbursed in 2026.

At year end, the Charity carried forward £10,753 in unrestricted funds and £800 in restricted funds – total £11,553. These funds are held across bank accounts with the Co-Operative Bank and Shawbrooks Bank in order to generate interest benefiting our schools and students.

The charity set up a website which gives information about the charity and can process donations and Gift Aid. See: <https://sussexcatholiceducationtrust.org.uk/>

In October 2025, the charity was formally launched at a reception at the Cathedral Centre in Arundel. This was very well received with several donations following on.

Section E

Financial review

Brief statement of the charity's policy on reserves

The level of reserves required is based on an assessment, on the best evidence reasonably available, of the likelihood of a shortfall arising which means that reserves are necessary, and the potential consequences for the charity of not being able to make up the shortfall.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

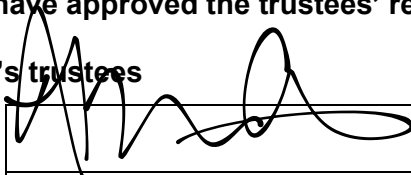
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Alasdair Shaikh

Position (eg Secretary, Chair, etc)

Chair



John Fergus Brotherton

Treasurer

Date

13/03/2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name

SUSSEX CATHOLIC EDUCATION TRUST

No (if any)

1211602

Receipts and payments accounts

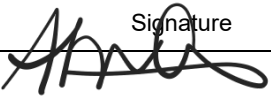
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For the period from	Period start date 08/01/2025	To	Period end date 01/01/2026
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	9,486	2,100	-	11,586	-
Bank interest	19	-	-	19	-
Gift Aid tax rebate	1,638	125	-	1,763	-
Fundraising	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	11,143	2,225	-	13,368	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	11,143	2,225	-	13,368	-
A3 Payments					
Insurance premium	69	-	-	69	-
Fundraising Regulator	35	25	-	60	-
ICO registration	47	-	-	47	-
Online donation charges	4	-	-	4	-
Bananaprint materials	200	-	-	200	-
Website registration	36	-	-	36	-
Grants paid	-	1,400	-	1,400	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	390	1,425	-	1,815	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	390	1,425	-	1,815	-
Net of receipts/(payments)	10,753	800	-	11,553	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	10,753	800	-	11,553	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-op current account	349	800	-
	Co-op deposit account instant 1.15%	4,404	-	-
	CAF Shawbrook 60 day deposit 3.30%	6,000	-	-
	Total cash funds	10,753	800	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Gift Aid tax rebate due 2025	14	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Zurich Insurance premium	general	8	12 January 2026
	Launch costs	general	1,000	
	School grants	general	10,000	
			-	
		-		
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		ALASDAIR SHAIKH	13/03/2026	
		JOHN FERGUS BROTHERTON	13/03/2026	
NOTES				
Co-op instant access savings	1.15%	22/10/2025		
Shawbrook CAF 60 day (#8)	3.30%	15/07/2025		
CCXX R2 accounts (SS)		2	30/01/2026	

Statement on Guarantees and Debts

The Charity has committed to making grants totalling £10,000 towards school projects in 2026. This will be funded from reserves carried forward.

The invoice for the catering costs for the Launch of the Charity in October 2025 has not been received. It is uncertain whether it will be. A third party has given a guarantee to the Charity that this cost will be covered on the Charity's behalf.