



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name

Friends of Greystoke Church

No (if any)

1210726

Receipts and payments accounts

For the period from

Period start date

30/10/24

To

Period end date

31/03/26

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds
	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts				
Fundraising	5,568	-	-	5,568
Donations	507	-	-	507
Membership	602	-	-	602
	- 0	-	-	-
	- 0	-	-	-
	- 0	-	-	-
	- 0	-	-	-
	- 0	-	-	-
Sub total(Gross income for AR)	6,676	-	-	6,676
A2 Asset and investment sales, (see table).				
	- 0	- 0	- 0	-
	- 0	- 0	- 0	-
Sub total	- 0	- 0	- 0	-
Total receipts	6,676	- 0	- 0	6,676
A3 Payments				
Fundraising	851	-	-	851
Premises Hire	135	-	-	135
Bank Svce Charge	90	-	-	90
Electrical Report	1,200	-	-	1,200
Misc	40	-	-	40
	- 0	-	-	-
	- 0	-	-	-
	- 0	-	-	-
	- 0	-	-	-
Sub total	2,316	-	-	2,316
A4 Asset and investment purchases, (see table)				
	- 0	- 0	- 0	-
	- 0	- 0	- 0	-
Sub total	- 0	- 0	- 0	-
Total payments	2,316	- 0	- 0	2,316
Net of receipts/(payments)	4,360	-	-	4,360
A5 Transfers between funds	- 0	-	-	-
A6 Cash funds last year end	- 0	-	-	-
Cash funds this year end	4,360	-	-	4,360

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds
		to nearest £	to nearest £
B1 Cash funds	Bank	4,360	-
		-	-

		-	-
	Total cash funds	4,360	-
	(agree balances with receipts and payments account(s))	OK	OK
		Unrestricted funds	Restricted funds
	Details	to nearest £	to nearest £
B2 Other monetary assets		-	-
			-
		-	-
		-	-
		-	-
		-	-
	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-
	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-
			-
	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities			-
			-
			-
			-
			-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	
	Philip C Lambert	Philip Lambert	

-
-
OK
Endowment funds
to nearest £
-
-
-
-
-
-
-
-
Current value (optional)
-
-
-
-
-
-
Current value (optional)
-
-
-
-
-
-
-
-
-
-
-
When due (optional)
Date of approval
14.04.26



Trustees' Annual Report for the period						
	Period start date			T o	Period end date	
	30	10	2024		31	03
From						

Section A Reference and administration details

Charity name Friends of St Andrews Church Greystoke Penrith Cumbria

Other names charity is known by FOSAB

Registered charity number (if any) 1210726

Charity's principal address

2 Hay Meadow Garth, Greystoke,	
Penrith	
Cumbria	
Postcode	CA11 0UR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Philip Charles Lambert	Chair of the Trustees		Annual General Meeting of Members
2	Maureen Ann Hardy	Correspondent and secretary of the Trustees.		Annual General Meeting of Members
3	Janet Barbara Buckley			St Andrew's Greystoke Parochial Church Council
4	Ian James Godfrey		Until 13.10.25	St Andrew's Greystoke Parochial Church Council
5	Susan Jane Rushton			Annual General Meeting of Members
6	Shirley Mounsey			Annual General Meeting of Members
7	Adam Wannop Fawcett			Greystoke Parish Council

8 Alison Margaret
Maddock

Greystoke Parish Council

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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Elected by members at AGM, 2 appointed members of St Andrew's PCC and 2 representative trustees appointed by Greystoke Parish Council.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The organisational structure is the Meeting of the Trustees with a Chair and Secretary. Trustees decisions are made at Trustee meetings and electronically.
The Charity does not engage in any work itself outside of Fundraising but gives grants to St Andrew's PCC in accordance with the charity's objectives.
St Andrew's PCC has two members elected as trustees and the parish council elects two representatives as trustees.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The preservation of St Andrew's Church Greystoke and its churchyard as specified by its architects' quinquennial report for the public benefit, by providing support via grants to maintaining, preserving and improving the historic church building, its contents and grounds.

The advancement of education of the public in the subject of the history and meaning of St Andrew's Church Greystoke by any means as the trustees in their discretion shall determine.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

We held a launch of the new charity by creating an open day in the church which fulfilled part of our objectives of educating the public about the church and its history. Those who came were encouraged to sign up as members for the charity by filling in membership forms.

The Friends group took part in National Heritage Week which took the form of an open day in the church. This enabled the trustees to educate and inform the public of the many historical aspects of the church building, whilst emphasising the need for constant funds for its upkeep. A copy of the quinquennial report was made into poster form in order that everyone could access this information.

The PCC requested money for some electrical work that was needed that had been highlighted in the most recent quinquennial report. This was agreed by the Trustees and the money was made available to the PCC.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Launch of new charity and recruitment of members.

Fund raising events : - Plant Sale May 2025
'cello concert September 2025
Frost fair November 2025
Quiz nights (3) January 2026, February 2026
March 2026

Monies given to the PCC in line with the objectives of the charity for electrical work.

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Section E

Financial review

Brief statement of the charity's policy on reserves

The charity has no reserves at present.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Philip C Lambert

Full name(s)	Philip Charles	Lambert
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Position (eg Secretary, Chair, etc)	Chair	
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Date	18.06.2026
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