



Trustees' Annual Report for the period

From **22/10/24** Period start date To **21/10/25** Period end date

Charity name: **Wareham Area Men's Shed**

Charity registration number: **1210615**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote social inclusion for the public benefit by preventing people, in particular but not exclusively men aged 18 or over, within Wareham and the surrounding area, from becoming socially excluded, relieving the needs of those people who are socially excluded and assisting them to integrate into society through the provision of facilities in which they can meet jointly or individually to undertake creative, physical or recreational activities, learn or pass on skills and knowledge and support each other socially. For the purpose of this clause 'socially excluded' means being excluded from society, or parts of society, as a result of one or more of the following factors: unemployment; financial hardship; youth or old age; ill health (physical or mental)."
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Meeting regularly to discuss and support each member of the Wareham Area Men's Shed to promote social inclusion. The Charity undertakes wood building projects, social activities for members and support for the local community.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees regularly meet to ensure all members of the charity are not socially isolated.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The charity does not make grants.
Policy on social investment including program related investment	Para 1.38	The WAMS CIO meets regularly three times per week and at other times. All members are welcome at these sessions Members meet in the workshop to construct various items for the community either in the workshop or onsite. They also meet socially every fortnight.
Contribution made by volunteers	Para 1.38	The volunteers construct various items made of wood for the benefit of the local community. Helping out at local fairs to enable donations for shed products.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The main benefits of the charity are friendship, fellowship and support. The charity supports volunteers or members through their physical and mental disabilities. The discussions of these stresses and their relief is of considerable benefit to volunteers in the charity and clients who benefit from the work of the charity in the community.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Objectives are consistently met through regular social interactions.
Performance of fundraising activities against objectives set	Para 1.41	The charity has not been fund raising in this financial year.
Investment performance against objectives	Para 1.41	There have been no investments this financial year
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Please note separate financial reports and statements
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity held no reserves separate to the main accounts in this financial year
Amount of reserves held	Para 1.22	See separate report
Reasons for holding zero reserves	Para 1.22	Reserves are held in the main account
Details of fund materially in deficit	Para 1.24	Not relevant
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Charity intends to continue through the next financial year.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Members subscriptions Donations from clients
Investment policy and objectives including any social investment policy adopted	Para 1.46	The charity invests in a uniform polo shirt which is named. Members buy these at a subsidised rate. Members also are provided with a labelled mug for beverages in the social area of the workshop.
A description of the principal risks facing the charity	Para 1.46	The workshop is a rental property 3 miles away from Wareham Town centre which has needed modification to function as a workshop for disabled members. Numbers are increasing and we need more space to function. The charity recognises a need to invest in more complex tools.
Other		

Structure, Governance and Management

Description of charity's trusts:		The charity has no trusts
Type of governing document (trust deed, royal charter)	Para 1.25	CIO Trust deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation

Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The trustees were initially elected at an Extraordinary General meeting to constitute the CIO. They were then re-elected at the AGM in June 2025. There are no trustees representing other organisations.
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Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	All trustees are aware of the obligations of trustees. They are given a short manual after they have made the declarations.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The WAMS CIO is a member of the national organisation of UK Men's sheds.
Relationship with any related parties	Para 1.51	None
Other		

Reference and Administrative details

Charity name	Wareham Area Men's Shed
Other name the charity uses	WAMS, Wareham Mens Shed
Registered charity number	1210615
Charity's principal address	1 Stowell Crescent WAREHAM BH20 4PT

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Harold Forbes	Chairman Treasurer	Appointed at start of CIO	None
Philip Dawson	Secretary	Appointed at start of CIO	None
Robert Lee		Appointed at start of CIO	None
Robert Apperley		Appointed at start of CIO	None
Geoff Harris		Appointed at start of CIO	None
Andrew Morrison		Appointed at start of CIO	None
John Buckle		Appointed at start of CIO	None
Andrew Bell		Appointed June 25	None

Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not relevant
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not relevant

Additional information (optional)

Names and addresses of advisers (Optional information)		
Type of adviser	Name	Address
None		
Name of chief executive or names of senior staff members (Optional information)		
None		

Exemptions from disclosure

Reason for non-disclosure of key personnel details

None

Other optional information

None

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Harold Forbes	Philip Dawson
Position	Chair	Secretary
Date	Wednesday 5th August 26	



Wareham Area Men's Shed CIO

1210615

Receipts and payments accounts

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For the period
from

Period start date

01/11/2024

To

Period end date

31/10/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
Receipts				
Membership fees	5,832.55	0.00	5,832.55	0.00
Donations inc after projects	8,369.93	0.00	8,369.93	0.00
Restricted Donations & Grants	0.00	0.00	0.00	0.00
Sales / event income	810.15	0.00	810.15	0.00
Gift Aid	0.00	0.00	0.00	0.00
Contribution to events	735.00	0.00	735.00	0.00
Sub total (Gross income for AR)	15,747.63	0.00	15,747.63	0.00
Asset and investment sales				
Sale of assets	129.20	0.00	129.20	0.00
Sale of investments	0.00	0.00	0.00	0.00
Sub total	129.20	0.00	129.20	0.00
Total receipts	15,876.83	0.00	15,876.83	0.00
Payments				
Shed premises costs	3,298.00	0.00	3,298.00	0.00
Insurance and subscriptions	524.12	0.00	524.12	0.00
Materials & consumables	2,868.61	0.00	2,868.61	0.00
Small tools	99.99	0.00	99.99	0.00
New Site	4,244.68	0.00	4,244.68	0.00
Refreshments & cleaning	147.93	0.00	147.93	0.00
Admin/Office costs	880.96	0.00	880.96	0.00
Object Activies	1,750.14	0.00	1,750.14	0.00
0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00	0.00
Sub total	13,814.43	0.00	13,814.43	0.00
Asset and investment purchases				
Hand and power Tools (>£25)	0.00	0.00	0.00	0.00
Workshop machines	0.00	0.00	0.00	0.00
Sub total	0.00	0.00	0.00	0.00
Total payments	13,814.43	0.00	13,814.43	0.00
Net of receipts/(payments)	2,062.40	0.00	2,062.40	0.00
Transfers between funds	0.00	0.00		
Cash funds last year end	0.00	0.00	0.00	0.00
Cash funds this year end	2,062.40	0.00	2,062.40	0.00

Categories

Signed by one or two trustees on behalf of all the trustees

Print Name

Date of approval

04/08/2026